Rocky Mountain Power Utah Residential Rate Survey Final results

Tole	Sample Size: 405 randomly selected Utah residential customers Folerated error: ±4.9% Conducted: September 10-19, 2007		
REC	CORDS		
Appe	end customer list with the following fields:		
R1 R2 R3 R4 R5 R6 R7	Average bill amount for last 12 months (kWh only) Average bill amount for May – September (kWh only) Average bill amount for October – April (kWh only) Average kWh for last 12 months Average kWh for May - September Average kWh for October – April Code as urban vs. rural based on zip code and/or city (no quotas)		
INT	RODUCTION		
Mour serve	from Dan Jones & Associates calling on behalf of Rocky Mountain Power. Rocky ntain Power has asked us to contact some of their customers to ascertain how well you are being ed. Is this the person who regularly works with the electric bill? NECESSARY: This is only a research study - not telemarketing. Your name and the answers you give be completely confidential and your participation will never result in any attempt to sell you anything.)		
SCR	EENING		
S1	RECORD GENDER.		
G. 2	Male		
S2	Just to confirm our records, is Rocky Mountain Power your electric utility company? Yes → CONTINUE		
S3	Are you the person in your household who is most likely to review and pay your Rocky Mountain Power electric bill?		
	Yes \rightarrow CONTINUE		

S4	Do you or does anyone in your household work for a newspaper, television or radio station, advertising agency or market research company?		
	Yes → CONTINUE	3%	
	No → CONTINUE		
	Don't know → CONTINUE		
S5	Do you or does anyone in your household work for a company?	n electric utility, gas utility, cable or telephone	
	Vos A CONTINUE	20/	
	Yes → CONTINUE No → CONTINUE		
	Don't know → CONTINUE		
	Don t know 7 CONTINUE		
PERC	CEPTIONS OF CURRENT PRICING		
	First, I'd like to ask you a couple of questions about Mountain Power. Please rate the following items usi dissatisfied" and 10 means you are "very satisfied". RECORD RATING FOR EACH ITEM. ROTAT	ng a 1 to 10 scale where 1 means you are "very You may use any number from "one" to "ten."	
Q1A	Total monthly cost of your electric service		
	1 Very dissatisfied	2%	
	2	1%	
	3	4%	
	4	2%	
	5	20%	
	6	13%	
	7	21%	
	8	17%	
	9	8%	
	10 Very satisfied	9%	
	Don't know (vol)		
	Mean score	6.62	
Q1B	Ease of understanding your electric rates		
	1 Very dissatisfied	2%	
	2		
	3	2%	
	4	2%	
	5		
	6		
	7		
	8		
	9		
	10 Very satisfied		
	Don't know (vol)		
	Mean score		
	1410an 50010		

ELECTRICITY USAGE

Q2	Are you aware that electric utilities, including Rochow many kilowatt-hours of electricity are used ex	•
	Yes	96%
	No	
	Don't know (vol)	
Q3	Do you typically keep track of how many kilowat month?	t-hours of electricity your household uses each
	Yes → CONTINUE	33%
	No → SKIP TO Q7	
	Don't know → SKIP TO Q7	
ASK	Q4 ONLY IF "YES" TO Q3.	
Q4	Do you keep track of your monthly kilowatt-hour	usage of electricity by reviewing your electric bill,
	by reading your electric meter, or both?	
	(Number responding – 132)	
	Review bill → SKIP TO Q7	77%
	Read meter → CONTINUE	
	Both → CONTINUE	
	Don't know (vol)	
	Doll t kilow (vol)	
ASK	Q5 AND Q6 ONLY IF "READ METER" OR "B	ОТН" ТО Q4.
Q5	On average, how many times a month do you read	l your electric meter?
	·	
	(Number responding – 24)	-0.0
	Once	
	Two times	0%
	Three times	4%
	Four times	4%
	Five times	
	Six times	
	Seven times	
	Eight or more times	
	Don't know (vol)	
Q6	At what time of the month do you read your electronic desired to the month do you read you when you read you read you which a property desired to the month do you read you read you whe	ric meter?
	(Number responding – 24)	
	Beginning of month	13%
	Middle of month	
	End of month	
	Other	
	Don't know (vol)	
	When I receive the hill	

Do you know when your monthly Rocky Mountain Power billing cycle begins and ends?		
Yes	31%	
No	67%	
Do you know about what day of the month Rock meter?	y Mountain Power typically reads your electric	
Yes	13%	
No	85%	
Don't know (vol)	3%	
About how many kilowatt-hours of electricity has your electric meter?	ive you used since Rocky Mountain Power last read	
Less than 400	4%	
Less than 400		
Which one of the following statements best desc	ribes how you typically review and pay your electric	
You review the detailed items on your bill including how many kilowatt-hours of electricity you have used	41%	
You just look for the amount due and	ama 400/	
due date and don't look at the detailed ite	40%	
Your bill is paid automatically and you never even look at your bill	5%	
You only look at the graph on the bill	12%	
Don't know (vol)	1%	
	Yes	

AWARENESS AND OPINIONS ABOUT TIERED RATES

Q12A	Are you aware of any seasonal differences in how Rocky Mountain Power charges customers for	r
	electricity usage?	

Yes	42%
No	54%
Don't know	4%

ASK Q12B ONLY IF "YES" TO Q12A.

Q12B How would you describe the differences in how customers are charged for electricity usage at different times of the year?

(Number responding – 170)	
Don't know (vol)	10%
We pay more in the summer	21%
We pay more in the winter	9%
Pay more if we use more Kwh	18%
Charged more for peak hours	5%
Plan is averaged/equal pay	3%
Rates changed seasonally	16%
Seems to be fair/understandable	5%
Miscellaneous	13%

Please tell me if you are very aware, somewhat aware, not very aware, or not at all aware of the following electric rates charged by Rocky Mountain Power.

Q13A During the months of October through April, Rocky Mountain Power charges a flat rate to residential customers where you pay the same amount for each kilowatt-hour of electricity you use. The amount per kilowatt-hour stays the same no matter how much electricity you use.

Very aware	12%
Somewhat aware	
Not very aware	19%
Not at all aware	
Don't know (vol)	

Q13B During the months of May through September, Rocky Mountain Power charges residential customers a tiered rate where you pay a higher amount per kilowatt-hour as you use more electricity.

Very aware	20%
Somewhat aware	
Not very aware	14%
Not at all aware	
Don't know (vol)	1%

Now I'm going to give you more information about Rocky Mountain Power's tiered rate that is in effect from May through September. During these five months, customers pay an increasing amount per kilowatt-hour of electricity used, and there are three levels or tiers.

- The first level or tier charges customers about 7 ½ cents per kilowatt-hour for each of the first 400 kilowatt-hours of electricity used per month.
- The second level or tier charges customers about 8 ½ cents per kilowatt-hour from 401 to 1,000 kilowatt-hours of electricity used per month. Customers still pay about 7 ½ cents for each of their first 400 kilowatt-hours.
- The third tier charges customers about 10 cents per kilowatt-hour for over 1,000 kilowatt-hours of electricity used per month and everything else remains the same as the first and second tier changes.
- Q14 Before now, were you aware of these levels or tiers and the different amounts charged depending on how much electricity you use?

Yes	23%
No	
Don't know	

Q15 Do you think the tiered rate structure I just described is very easy to understand, somewhat easy to understand, somewhat difficult to understand, or very difficult to understand?

Very easy	27%
Somewhat easy	
Somewhat difficult	
Very difficult	
Don't know (vol)	

Which of the following rate structures would you rather have from Rocky Mountain Power – assuming that your total monthly cost of electric service is the same for each option? **READ LIST.**

You have a flat rate for each kilowatt-hour of electricity used in the winter and summer, or	
You have a flat rate in the winter and the tiered rate in the summer	
Don't know	

Now I'm going to read some statements and would like you to tell me if you strongly agree, somewhat agree, somewhat disagree, or strongly disagree with each statement. **ROTATE STATEMENTS.**

Q17A The tiered rate structure from May through September is a fair way to charge customers

Strongly agree	18%
Somewhat agree	41%
Somewhat disagree	
Strongly disagree	
Don't know (vol)	

Q17B	I would rather pay the same rate for each kilowatt-h	nour than have the tiered rate structure
	Strongly agree	35%
	Somewhat agree	
	Somewhat disagree	
	Strongly disagree	
	Don't know (vol)	
Q17C	The tiered rate structure encourages me to use less e	electricity from May through September
	Strongly agree	25%
	Somewhat agree	
	Somewhat disagree	
	Strongly disagree	
	Don't know (vol)	
Q17D	Rocky Mountain Power should use the tiered rate st months	tructure all year instead of just the summer
	Strongly agree	12%
	Somewhat agree	
	Somewhat disagree	
	Strongly disagree	
	Don't know (vol)	
Q17E	Strongly agree	45%
	Somewhat disagree	
	Strongly disagree	
	Don't know (vol)	4%
Q17F	Rocky Mountain Power does a good job of telling of	customers how to use less electricity
	Strongly agree	30%
	Somewhat agree	
	Somewhat disagree	
	Strongly disagree	
	Don't know (vol)	
ENE	RGY CONSERVATION ISSUES	
Q18	Now I'm going to ask a few questions about energy taken any actions at home or changed anything in y	·
	the summer months?	
	Yes	77%
	No	
	Don't know	

ASK Q19 ONLY IF "YES" TO Q18.

\mathbf{C}	19	What types of things	have you done in	vour home in o	rder to save electricity?
V	(1)	what types of tillings	nave you done in	your nome in o	fuci to save electricity:

(Number responding – 313)
Don't know (vol)
Changed light bulbs
Adjusted thermostat
Turned off lights
Energy efficient appliances
Installed new windows/doors
Closed blinds/drapes
Open the windows 2%
Put in ceiling fans
Added insulation
Less usage of air conditioner
More efficient furnace<1%
Less usage of everything
Miscellaneous
Roof fans/turbine fans
Don't use stove/oven in summer
Appliances run at certain time
We are on the "Cool Program"

Q20 How important is it for Rocky Mountain Power to offer customers programs to help conserve electricity? Would you say it is very important, somewhat important, not very important, or not at all important?

Very important	61%
Somewhat important	
Not very important	4%
Not at all important	2%
Don't know (vol)	

Q21 Rocky Mountain Power has several energy efficiency programs for residential customers including Cool Keeper, See Ya Later Refrigerator, Home Energy Analysis, Home Energy Savings, and Time of Day. Before now, were you aware that Rocky Mountain Power offers these types of energy efficiency programs to residential customers?

Yes	69%
No → SKIP TO D1	30%
Don't know → SKIP TO D1	1%

Q22 Have you ever participated in any of these energy efficiency programs?

(Number responding – 281)	
Yes	40%
No	59%
Don't know	1%

DEMOGRAPHICS

I have a few more questions for classification purposes only.

D1 How much do you pay for an average monthly electric bill during the summer? (pick mid-point if range given)

\$50 or less	22%
\$51 - \$100	
\$101-\$200	
Greater than \$200.	
Don't know (vol)	

D2 And how much do you pay for an average monthly electric bill during the winter? (pick mid-point if range given)

\$50 or less	38%
\$51 - \$100	34%
\$101-\$200	11%
Greater than \$200	2%
Don't know (vol)	15%

D3 Including yourself and any children, how many people currently live in your household?

One	14%
Two	29%
Three	18%
Four	17%
Five	10%
Six	8%
Seven	3%
Eight	1%
Nine or more	
Refuse(vol)	1%

D4 How many are under the age of 18?

(Number responding - 345)

One	15%
Two	17%
Three	11%
Four	6%
Five	3%
Six	1%
Seven	<1%
Eight	0%
Nine or more	<1%
None	46%
Refuse(vol)	0%

D5	What is the highest level of school that you have completed?	
	High School or less	
	Some College/University	
	College/University Graduate	
	Advanced/Post Graduate	
	Trade/Technology/vocational	
	Refused (vol)	
D6	Do you rent or own your current residence?	
	Rent13%	
	Own87%	
	Not Sure	
D7	In which of the following categories is your total annual household income?	
	Under \$25,000	
	\$25,000 to \$50,00025%	
	\$50,001 to \$75,00023%	
	\$75,001 to \$100,000	
	More than \$100,00014%	
	Refused/no answer (vol)	
D8	Age category:	
	18-25 6%	
	26-35	
	36-45	
	46-55	
	56-65	
	Over 6521%	
	Refuse (vol)	

Thank you for participating in our research project. Your opinions and comments are very important to Rocky Mountain Power.