
RFP
Attachment 15: Forms of Credit
Commitment Letters

GUARANTY COMMITMENT LETTER

(Must be on letterhead of Bidder's credit support provider)

PacifiCorp
825 NE Multnomah, Suite 700
Portland, Oregon 97232
Attn: Credit Dept.

Dear Sirs:

The undersigned bears the following relationship to the Bidder _____ (insert Bidder name) ("Bidder") in your RFP process: (insert nature of relationship, e.g., Parent company, tax investor, etc.). Bidder and the undersigned have their own, separate agreement with respect to the undersigned's promise set forth in this letter.

This will indicate our promise to you that, should you enter into a transaction with Bidder arising out of any bid submitted by Bidder in the RFP, with terms and conditions mutually acceptable to you and Bidder, and subject to our review of the terms of such agreement prior to the execution thereof, that we will at that time issue an unconditional guaranty in form and substance reasonably satisfactory to you, and that we will guarantee all obligations of payment and performance of Bidder to you as our independent obligation, (up to a maximum amount of \$_____, plus expenses of enforcing the guaranty.).

We understand that you will not enter into a transaction with Bidder without said guaranty. We understand that you are under no obligation to enter into any transaction with Bidder, under the RFP or otherwise.

Yours truly,

(name of committing guarantor)
(name of authorized officer)

LETTER OF CREDIT COMMITMENT LETTER

(Must be on letterhead of Bidder's credit support provider)

PacifiCorp
825 NE Multnomah, Suite 700
Portland, Oregon 97232
Attn: Credit Dept

Dear Sirs:

The undersigned bears the following relationship to the Bidder _____ (insert Bidder name) ("Bidder") in your RFP process: (insert nature of relationship). Bidder and the undersigned have reached their own agreement with respect to the undersigned's promise set forth in this letter.

This will indicate our promise to you that, should you enter into a transaction with Bidder arising out of any bid submitted by Bidder in the RFP, that we will at that time issue an irrevocable standby letter of credit in a form reasonably acceptable to you up to a maximum amount of \$_____.

We understand that you will not enter into a transaction with Bidder without said letter of credit. We understand that you are under no obligation to enter into any transaction with Bidder, under the RFP or otherwise.

Yours truly,

(name of committing financial institution)
(name of authorized officer)