

This report copy displays all available data for the selected entity, including filtered data that may not currently appear on the screen.

Entity	Period	Adjusted	Annual	Annual	Annual	Annual	Annual	Annual	Annual	Annual	Annual	Annual
Source	Period	Adjusted	31-Dec-2013	31-Dec-2012	31-Dec-2011	31-Dec-2010	31-Dec-2009	31-Dec-2008	31-Dec-2007	31-Dec-2006	31-Mar-2006	31-Mar-2004
Source	Period	Adjusted	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Period	Adjusted	Annual	31-Dec-2013	31-Dec-2012	31-Dec-2011	31-Dec-2010	31-Dec-2009	31-Dec-2008	31-Dec-2007	31-Dec-2006	31-Mar-2006	31-Mar-2004
Period	Adjusted	Annual	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Period	Adjusted	Annual	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Period	Adjusted	Annual	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Cash & short-term investments, pre-adjusted	60.00	53.00	80.00	47.00	31.00	117.00	59.00	228.00	59.00	119.60	199.30	58.80
Less: Restricted cash (some IFRS reporting)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Less: Simple cash gift	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Less: Cash investments	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Plus: Cash, consolidating (reconsolidating)	15.00	13.25	20.00	11.75	7.75	29.25	14.75	57.00	14.75	29.90	0.00	0.30
Cash & short-term investments, adjusted	674.67	700.00	671.00	653.00	628.00	619.00	609.00	617.00	617.00	415.00	293.00	234.60
Plus: Finance receivables sold												
Plus: Trade receivables sold												
Less: Captive short-term finance receivables	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Receivables, adjusted	674.67	700.00	671.00	653.00	628.00	619.00	609.00	617.00	617.00	415.00	293.00	234.60
Inventory, pre-adjusted	451.67	454.00	468.00	433.00	374.00	379.00	339.00	292.00	243.60	212.10	173.20	157.00
Inventory - LIFO reserve (pre-adjusted)	451.67	454.00	468.00	433.00	374.00	379.00	339.00	292.00	243.60	212.10	173.20	157.00
Less: Inventory, adjusted	278.00	235.00	249.00	300.00	601.00	467.00	369.00	339.00	256.80	299.60	548.90	966.20
Total current assets, adjusted	1,418.33	1,402.25	1,408.00	1,407.75	1,610.75	1,464.25	1,331.75	1,305.00	1,096.55	925.60	1,015.00	898.20
Total assets, pre-adjusted	21,407.67	21,659.00	21,728.00	21,109.00	20,148.00	18,986.00	17,167.00	14,907.00	13,851.30	12,731.30	12,520.90	11,677.40
Less: Surplus cash	48.00	39.75	60.00	38.25	23.25	87.75	44.25	-171.00	-44.25	-88.70	-189.90	-58.50
Plus: Finance receivables sold												
Less: Total assets of captive finance entity	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Plus: Total assets, (reconsolidating)												
Plus: Trade receivables sold												
Plus: Present value of operating leases	39.35	41.80	32.73	43.51	38.31	35.37	33.81	36.59	36.53	37.92	63.81	53.18
Inventory - LIFO reserve												
Plus: Total assets - Fair Value												
Total assets - Other												
Total assets, adjusted	21,482.01	21,661.05	21,700.73	21,144.26	20,199.06	18,913.62	17,156.36	14,772.59	13,846.58	12,679.52	12,385.41	11,672.08
Debt												
Short-term debt	404.00	238.00	267.00	707.00	624.00	16.00	229.00	414.00	414.00	405.00	742.40	889.60
Long-term debt	6,475.67	6,639.00	6,594.00	6,199.00	5,813.00	6,400.00	5,424.00	4,783.00	3,966.00	3,762.30	3,677.80	3,576.50
Debt, pre-adjusted	6,879.67	6,877.00	6,861.00	6,901.00	6,437.00	6,416.00	5,648.00	5,167.00	4,380.00	4,167.30	4,420.20	3,945.10
Plus: Trade receivables sold												
Plus: OIA debt	39.35	41.80	32.73	43.51	38.31	35.37	33.81	36.59	36.53	37.92	63.81	53.18

	Annual 31-Dec-2013 USD	Annual 31-Dec-2012 USD	Annual 31-Dec-2011 USD	Annual 31-Dec-2010 USD	Annual 31-Dec-2009 USD	Annual 31-Dec-2008 USD	Annual 31-Dec-2007 USD	Annual 31-Dec-2006 USD	Annual 31-Mar-2005 USD	Annual 31-Mar-2004 USD
Head Receipt 3 Yrs. Unweighted Avg.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Less: CapEx finance debt sold										
Plus: Debt, consolidating (debtors/claiming)										
Less: Surplus cash	-45.00	-38.75	-35.25	-23.25	-97.75	-44.25	-44.25	-44.25	-89.70	-69.30
Less: Nonrecourse debt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-58.50
Less: Securitised debt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Plus: Purchase power debt equivalent	229.11	229.11	229.11	355.40	395.70	424.00	448.40	469.10	454.40	674.40
Plus: ARO debt adjustment plus: low equity hybrid reported as equity	84.07	89.70	79.85	88.25	66.30	59.90	29.25	0.00	0.00	0.00
Less: High equity hybrid reported as debt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Less: Intermediate equity hybrid rep. as debt, Dicit	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Plus: Intermediate equity hybrid rep. as equity, Equity	20.50	20.50	20.50	20.50	20.50	0.00	0.00	0.00	0.00	0.00
Plus: Pension & other provident compensation	283.62	111.15	358.15	304.20	389.85	278.95	191.10	435.24	524.94	760.50
Plus: Accrued interest not included in pro. adjusted debt	109.33	110.00	105.00	110.00	111.00	86.00			773.30	
Debt - Guarantors										
Plus: Debt - litigation										
Plus: Debt - Workers Compensation/Self Insurance										
Plus: Debt - Volumetric Production Payments										
Plus: Debt - Unmodified capitalised borrowed costs										
Plus: Debt - Derivatives										
Plus: Debt - Foreign currency hedges										
Debt - Contingent liabilities										
Plus: Debt - Fair value adjustments										
Plus: Debt - Finance leases										
Plus: Debt - Put options on minority stakes										
Plus: Debt - Debt serviced by third parties										
Debt - Structuring institutions										
Plus: Debt - Shareholder loans										
Plus: Debt - Equity component of convertible debt										
Plus: Debt - Tax liabilities										
Debt - Issuance cost										
Debt - Seller financing repayable in cash										
Debt - Amortized cost										
Debt - Other										
Debt, adjusted	7,600.64	7,489.51	7,201.96	7,308.41	7,286.87	6,860.21	5,701.34	5,428.12	5,732.41	5,253.78

	Annual 31-Dec-2013 USD	Annual 31-Dec-2012 USD	Annual 31-Dec-2011 USD	Annual 31-Dec-2010 USD	Annual 31-Dec-2009 USD	Annual 31-Dec-2008 USD	Annual 31-Dec-2007 USD	Annual 31-Dec-2006 USD	Annual 31-Mar-2015 USD	Annual 31-Mar-2004 USD
(Units reported in Millions)										
Preferred stock, pre- adjusted	28.00	2.00	41.00	41.00	41.00	41.00	41.00	41.30	41.30	41.30
Less: Low equity hybrid reported as debt	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Plus: Intermediate equity hybrid rep. as debt, Debt Equity	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Less: Intermediate equity hybrid rep. as equity, Equity	-20.50	-20.50	-20.50	-20.50	-20.50	-20.50	0.00	0.00	0.00	0.00
Preferred stock, adjusted	7.50	-16.50	20.50	20.50	20.50	20.50	41.00	41.30	41.30	41.30
Common equity, pre- adjusted	7,553.00	7,765.00	7,603.00	7,271.00	6,691.00	5,945.00	5,035.00	4,010.50	3,265.80	3,278.70
Less: Creative finance equity	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Plus: Equity, consolidating (deconsolidating)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-524.94	-394.40	-442.70
Plus: Pension & other postretirement equity grants	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Plus: Equity - Government adjustments	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Plus: Equity - Fair Value adjustments	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equity - LIFO reserve	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equity - Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Common equity, adjusted	7,553.00	7,765.00	7,603.00	7,271.00	6,691.00	5,945.00	5,035.00	4,385.50	2,841.40	2,838.00
Rep. Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Exchange Rate	1	1	1	1	1	1	1	1	1	1
Conversion Method	H	H	H	H	H	H	H	H	H	H

\* Note: NM: Not Meaningful

