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Portland, OR 97232

May 29, 2020

VIA ELECTRONIC FILING

Public Service Commission of Utah
Heber M. Wells Building
160 East 300 South, 4th floor
Salt Lake City, Utah 84111

Attn: Mr. Gary Widerburg,
Commission Administrator

Re: Quarterly Financing Activity Report

Pursuant to Docket No. 07-035-16, PacifiCorp (“the Company”) hereby files its financing activity report for the consecutive quarterly periods ended December 31, 2019 and March 31, 2020¹. Any recent write-ups from major credit rating agencies were previously provided pursuant to Commitment U 10 approved in Docket No. 05-035-54.

Long-Term Debt

Amount outstanding at September 30, 2019	\$7,705,275,000
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<u>Issuances</u>	None (1)
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<u>Maturities/Redemptions</u>	None
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Amount outstanding March 31, 2020	<u>\$7,705,275,000</u>
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(1) In April 2020, PacifiCorp issued \$400 million of its 2.70% First Mortgage Bonds due September 15, 2030 and \$600 million of its 3.30% First Mortgage Bonds due March 15, 2051. PacifiCorp intends to use the net proceeds to fund capital expenditures, primarily for renewable resource and associated transmission projects, and for general corporate purposes.

¹ PacifiCorp inadvertently did not file its Q4 2019 Financing Activity Report. This report provides the information for that time period, for which there was no financing activity.

Preferred Stock

Amount outstanding at September 30, 2019	\$2,397,600
<u>Issuances</u>	None
<u>Redeemed/Canceled</u>	None
Amount outstanding at March 31, 2020	<u>\$2,397,600</u>

Common Equity (2)

Shares outstanding at September 30, 2019	357,060,915
<u>Issuances during period</u>	None
Shares outstanding at March 31, 2020	<u>357,060,915</u>

(2) PPW Holdings LLC, a wholly owned subsidiary of Berkshire Hathaway Energy Company is the sole shareholder of PacifiCorp's common stock.

If you have any questions regarding this summary, please call me at (503) 813-6856.

Sincerely,



Matt Fechner
Treasury Analyst

cc: Division of Public Utilities