

SELECT FINANCIAL ITEMS

Dominion Resources Inc. and Questar Corporation results derived from 2015 Form 10-K financial results

(\$ billions, note items may not sum due to rounding)

Balance sheet				
As of 12/31/2015	Dominion Resources Inc.	Questar Corporation	Preliminary, illustrative potential future adjustments	Combined
Assets				
Current assets	\$4.2	\$0.4	\$0.0	\$4.6
Net PPE	41.6	3.8	0.0	45.4
Other	13.1	0.1	3.1 ¹	16.2
Total assets	\$58.8	\$4.4	\$3.1	\$66.2
Liabilities				
Current liabilities	\$8.1	\$0.9	\$0.0	\$9.1
Long term debt	23.6	1.0	2.7 ²	27.3
Other	13.5	1.2	0.0	14.6
Total liabilities	\$45.2	\$3.1	\$2.7	\$50.9
Common shareholders' equity	\$12.7	\$1.3	(\$0.8) ³	\$13.2
Non controlling interest	0.9	0.0	1.2 ⁴	2.1
Total equity	\$13.6	\$1.3	\$0.4	\$15.3
Total liabilities and shareholders' equity	\$58.8	\$4.4	\$3.1	\$66.2

¹ Represents goodwill

² Represents Dominion long-term debt and equity linked transaction financing

³ Represents Dominion equity transaction financing (\$0.5 billion) less elimination of Questar Corporation book equity (\$1.3 billion)

⁴ Represents Dominion Midstream equity transaction financing

Income statement				
Year ended 12/31/2015	Dominion Resources Inc.	Questar Corporation	Preliminary, illustrative potential future adjustments	Combined
Operating revenue	\$11.7	\$1.1	\$0.0	\$12.8
(-) Operating expenses	(8.1)	(0.8)	0.0	(8.9)
Income from operations	\$3.5	\$0.4	\$0.0	\$3.9
(+) Other income	0.2	0.0	0.0	0.2
Earnings before interest and tax	\$3.7	\$0.4	\$0.0	\$4.1
(+) D&A	1.4	0.2	0.0	1.6
EBITDA	\$5.1	\$0.6	\$0.0	\$5.7