

HOW WILL DOMINION QUESTAR GAS BE “RING-FENCED”?

- ✓ **DRI and affiliates will not be able to borrow funds from Dominion Questar Gas (“IRCA”)**
- ✓ **Maintain status as a standalone issuer of long-term debt**
- ✓ **Maintain current debt and equity capital ratios**
- ✓ **Maintain credit metrics that support strong investment-grade credit ratings**
- ✓ **Maintain issuer credit ratings from independent credit rating agencies**
- ✓ **Standalone audited financial statements (books and records maintained in SLC)**
- ✓ **Maintain as a separate and distinct legal entity**
- ✓ **Maintain Utah Commission oversight of Dominion Questar Gas dividends**
- ✓ **Appoint a member of Questar’s Board of Directors to Dominion’s Board of Directors**