

Investor Meetings

May 2018



Dominion Energy[®]



Dominion Energy
Midstream Partners[™]

Dominion Energy Future Capital Growth

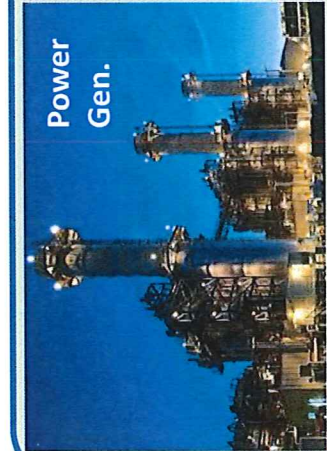
Reliability, Demand Driven Programs Provide Sustainable Growth



Scale in Gas and Electric

Sustainable Infrastructure Programs

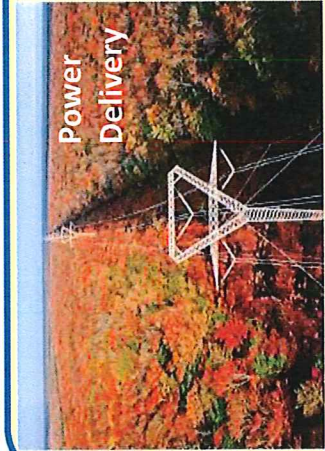
Annual Growth Capital¹



- Nuclear Life Extension
- Pumped Storage
- Coastal Offshore Wind (12 MW)
- Solar
- Dispatchable Gas Generation

~\$1.2

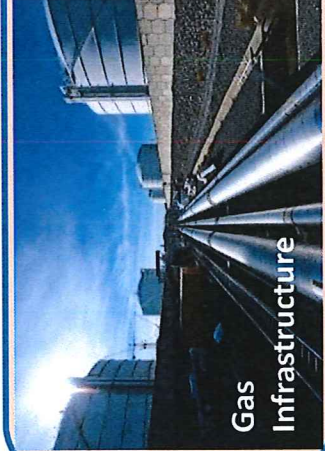
New Annual Growth Capital \$3.7-\$4.2 billion



- Electric Transmission Rebuild
- Substation Reliability
- Critical Security Upgrades
- Strategic Undergrounding
- Other Grid Modernization

~\$1.4

Net Plant to grow 6-7% per year



- Distribution Pipeline Replacement
- Western Gas Reliability & Expansion
- Transmission Pipeline Expansions
- DETI Infrastructure Modernization

~\$1.3

¹\$'s in billions. Please refer to page 2 for risks and uncertainties related to projections and forward looking statements.

Dominion Energy EPS Growth

Sustainable earnings drivers beyond 2020



6-8% EPS CAGR 2017 – 2020¹

- ✓ **Net Plant Growth 6-7% Per Year**
- ✓ **VA Power Sales Growth**
- ✓ **Regulatory Strategy**
- ✓ **Control Expense Growth**

**Post 2020
Annual EPS
Growth of At
Least 5%**

¹ Increases to 8+% with SCANA

Please refer to page 2 for risks and uncertainties related to projections and forward looking statements.