Dominion Energy Utah Docket 19-057-02 Attachment A



Summary

Bob Hevert is a financial and economic consultant with more than 30 years of broad experience in the energy and utility industries. He has an extensive background in the areas of corporate finance, mergers and acquisitions, project finance, asset and business unit valuation, rate and regulatory matters, energy market assessment, and corporate strategic planning. He has provided expert testimony on a wide range of financial, strategic, and economic matters on more than 250 occasions at the state, provincial, and federal levels.

Prior to joining ScottMadden, Bob served as managing partner at Sussex Economic Advisors, LLC. Throughout the course of his career, he has worked with numerous leading energy companies and financial institutions throughout North America. He has provided expert testimony and support of litigation in various regulatory proceedings on a variety of energy and economic issues. Bob earned a B.S. in business and economics from the University of Delaware and an M.B.A. with a concentration in finance from the University of Massachusetts at Amherst. Bob also holds the Chartered Financial Analyst designation.

Areas of Specialization

- Regulation and rates
- Utilities
- Fossil/hydro generation
- Markets and RTOs
- Nuclear generation
- Mergers and acquisitions
- Regulatory strategy and rate case support
- Capital project planning
- Strategic and business planning

Recent Expert Testimony Submission/Appearance

- Federal Energy Regulatory Commission Return on Equity
- New Jersey Board of Public Utilities Merger Approval
- New Mexico Public Regulation Commission Cost of Capital and Financial Integrity
- United States District Court PURPA and FERC Regulations
- Alberta Utilities Commission Return on Equity and Capital Structure

Recent Assignments

- Provided expert testimony on the cost of capital for ratemaking purposes before numerous state utility regulatory agencies, the Alberta Utilities Commission, and the Federal Energy Regulatory Commission
- For an independent electric transmission provider in Texas, prepared an expert report on the economic damages with respect to failure to meet guaranteed completion dates. The report was filed as part of an arbitration proceeding and included a review of the ratemaking implications of economic damages
- Advised the board of directors of a publicly traded electric and natural gas combination utility on dividend policy issues, earnings payout trends and related capital market considerations
- Assisted a publicly traded utility with a strategic buy-side evaluation of a gas utility with more than \$1 billion in assets. The assignment included operational performance benchmarking, calculation of merger synergies, risk analysis, and review of the regulatory implications of the transaction
- Provided testimony before the Arkansas Public Service Commission in support of the acquisition of SourceGas LLC by Black Hills Corporation. The testimony addressed certain balance sheet capitalization and credit rating issues
- For the State of Maine Public Utility Commission, prepared a report that summarized the Northeast and Atlantic Canada natural gas power markets and analyzed the potential benefits and costs associated with natural gas pipeline expansions. The independent report was filed at the Maine Public Utility Commission



SPONSOR CASE/APPLICANT DOCKET NO. **SUBJECT** DATE Regulatory Commission of Alaska Cook Inlet Natural Gas Storage Alaska, LLC Cook Inlet Natural Gas Storage Alaska, LLC Return on Equity 06/18 Docket No. U-18-043 **ENSTAR Natural Gas Company** 06/16 **ENSTAR Natural Gas Company** Matter No. TA 285-4 Return on Equity **ENSTAR Natural Gas Company** 08/14 Matter No. TA 262-4 **ENSTAR Natural Gas Company** Return on Equity Alberta Utilities Commission AltaLink, L.P., and EPCOR Distribution & AltaLink, L.P., and EPCOR Distribution & 2018 General Cost of Capital, Rate of Return 10/17 Transmission, Inc., and FortisAlberta Inc. Transmission, Inc., and FortisAlberta Inc. Proceeding ID. 22570 **Energy Price Setting Plan** EPCOR Energy Alberta G.P. Inc. 01/17 EPCOR Energy Alberta G.P. Inc. Proceeding 22357 Rate of Return AltaLink, L.P., and EPCOR Distribution & 02/16 AltaLink, L.P., and EPCOR Distribution & 2016 General Cost of Capital. Transmission, Inc. Transmission, Inc. Proceeding ID. 20622 **Arizona Corporation Commission** Southwest Gas Corporation 05/19 Southwest Gas Corporation Docket No. G-01551A-19-0055 Return on Equity 05/16 Southwest Gas Corporation Southwest Gas Corporation Docket No. G-01551A-16-0107 Return on Equity Southwest Gas Corporation 11/10 Southwest Gas Corporation Docket No. G-01551A-10-0458 Return on Equity **Arkansas Public Service Commission** Southwestern Electric Power Company Southwestern Electric Power Company 02/19 Docket No. 19-008-U Return on Equity Oklahoma Gas and Electric Company 09/16 Oklahoma Gas and Electric Company Docket No. 16-052-U Return on Equity SourceGas Arkansas, Inc. 12/15 SourceGas Arkansas, Inc. Docket No. 15-078-U Response to Direct Testimony by Arkansas Attorney General related to Compliance Issues CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Resources Corp. d/b/a Return on Equity 11/15 Docket No. 15-098-U CenterPoint Energy Arkansas Gas CenterPoint Energy Arkansas Gas SourceGas Arkansas, Inc. SourceGas Arkansas, Inc. 04/15 Docket No. 15-011-U Return on Equity CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Resources Corp. d/b/a 01/07 Docket No. 06-161-U Return on Equity CenterPoint Energy Arkansas Gas CenterPoint Energy Arkansas Gas California Public Utilities Commission



SPONSOR DATE CASE/APPLICANT DOCKET NO. **SUBJECT** Southwest Gas Corporation 12/12 Southwest Gas Corporation Docket No. A-12-12-024 Return on Equity Colorado Public Utilities Commission **Atmos Energy Corporation** 06/17 Atmos Energy Corporation Docket No. 17AL-0429G Return on Equity Docket No. 15AL-0135G 03/15 Public Service Company of Colorado Xcel Energy, Inc. Return on Equity (gas) Xcel Energy, Inc. 06/14 Public Service Company of Colorado Docket No. 14AL-0660E Return on Equity (electric) Public Service Company of Colorado Xcel Energy, Inc. 12/12 Docket No. 12AL-1268G Return on Equity (gas) Public Service Company of Colorado 11/11 Xcel Energy, Inc. Docket No. 11AL-947E Return on Equity (electric) Xcel Energy, Inc. 12/10 Public Service Company of Colorado Docket No. 10AL-963G Return on Equity (electric) Atmos Energy Corporation 07/09 Atmos Energy Colorado-Kansas Division Docket No. 09AL-507G Return on Equity (gas) Xcel Energy, Inc. 12/06 Public Service Company of Colorado Docket No. 06S-656G Return on Equity (gas) Xcel Energy, Inc. 04/06 Public Service Company of Colorado Docket No. 06S-234EG Return on Equity (electric) Xcel Energy, Inc. 08/05 Public Service Company of Colorado Docket No. 05S-369ST Return on Equity (steam) 05/05 Xcel Energy, Inc. Public Service Company of Colorado Docket No. 05S-246G Return on Equity (gas) Connecticut Public Utilities Regulatory Authority Connecticut Light and Power Company Docket No. 17-10-46 Return on Equity Connecticut Light and Power Company 11/17 Connecticut Light and Power Company 06/14 Connecticut Light and Power Company Docket No. 14-05-06 Return on Equity Southern Connecticut Gas Company 09/08 Southern Connecticut Gas Company Docket No. 08-08-17 Return on Equity Southern Connecticut Gas Company 12/07 Southern Connecticut Gas Company Docket No. 05-03-17PH02 Return on Equity Connecticut Natural Gas Corporation 12/07 Connecticut Natural Gas Corporation Docket No. 06-03-04PH02 Return on Equity Council of the City of New Orleans Entergy New Orleans, LLC 09/18 Entergy New Orleans, LLC Docket No. UD-18-07 Return on Equity **Delaware Public Service Commission** Delmarva Power & Light Company 08/17 Delmarva Power & Light Company Docket No. 17-0977 (Electric) Return on Equity Delmarva Power & Light Company 08/17 Delmarva Power & Light Company Docket No. 17-0978 (Gas) Return on Equity 05/16 Delmarva Power & Light Company Case No. 16-649 (Electric) Delmarva Power & Light Company Return on Equity



SPONSOR DATE CASE/APPLICANT DOCKET NO. **SUBJECT** Delmarva Power & Light Company 05/16 Delmarva Power & Light Company Case No. 16-650 (Gas) Return on Equity Delmarva Power & Light Company 03/13 Delmarva Power & Light Company Case No. 13-115 Return on Equity Delmarva Power & Light Company 12/12 Delmarva Power & Light Company Case No. 12-546 Return on Equity Delmarva Power & Light Company 03/12 Case No. 11-528 Delmarva Power & Light Company Return on Equity District of Columbia Public Service Commission Potomac Electric Power Company Return on Equity Formal Case No. 1156 Potomac Electric Power Company 05/19 12/17 Formal Case No. 1150 Return on Equity Potomac Electric Power Company Potomac Electric Power Company Potomac Electric Power Company 06/16 Potomac Electric Power Company Formal Case No. 1139 Return on Equity 02/16 Formal Case No. 1137 Washington Gas Light Company Washington Gas Light Company Return on Equity Potomac Electric Power Company Potomac Electric Power Company Return on Equity 03/13 Formal Case No. 1103-2013-E Potomac Electric Power Company 07/11 Potomac Electric Power Company Formal Case No. 1087 Return on Equity Federal Energy Regulatory Commission Sabine Pipeline, LLC Docket No. RP15-1322-000 Return on Equity Sabine Pipeline, LLC 09/15 NextEra Energy Transmission West, LLC 07/15 NextEra Energy Transmission West, LLC Docket No. ER15-2239-000 Return on Equity Maritimes & Northeast Pipeline, LLC Maritimes & Northeast Pipeline, LLC 05/15 Docket No. RP15-1026-000 Return on Equity Public Service Company of New Mexico 12/12 Public Service Company of New Mexico Docket No. ER13-685-000 Return on Equity Public Service Company of New Mexico 10/10 Public Service Company of New Mexico Docket No. ER11-1915-000 Return on Equity Portland Natural Gas Transmission System 05/10 Portland Natural Gas Transmission System Docket No. RP10-729-000 Return on Equity Florida Gas Transmission Company, LLC 10/09 Florida Gas Transmission Company, LLC Docket No. RP10-21-000 Return on Equity Maritimes and Northeast Pipeline, LLC 07/09 Maritimes and Northeast Pipeline, LLC Docket No. RP09-809-000 Return on Equity Spectra Energy 02/08 Saltville Gas Storage Docket No. RP08-257-000 Return on Equity Panhandle Energy Pipelines Panhandle Energy Pipelines Response to draft policy 08/07 Docket No. PL07-2-000 statement regarding inclusion of MLPs in proxy groups for determination of gas pipeline **ROFs**



SPONSOR DATE CASE/APPLICANT DOCKET NO. **SUBJECT** Return on Equity Southwest Gas Storage Company 08/07 Southwest Gas Storage Company Docket No. RP07-541-000 Southwest Gas Storage Company 06/07 Southwest Gas Storage Company Docket No. RP07-34-000 Return on Equity Sea Robin Pipeline LLC 06/07 Sea Robin Pipeline LLC Docket No. RP07-513-000 Return on Equity Transwestern Pipeline Company 09/06 Docket No. RP06-614-000 Transwestern Pipeline Company Return on Equity GPU International and Aquila 11/00 **GPU International** Docket No. EC01-24-000 Market Power Study Florida Public Service Commission Docket No. 160021-EI Return on Equity Florida Power & Light Company 03/16 Florida Power & Light Company Tampa Electric Company 04/13 Tampa Electric Company Docket No. 130040-EI Return on Equity Georgia Public Service Commission Atlanta Gas Light Company Docket No. 31647-U 05/10 Atlanta Gas Light Company Return on Equity Hawaii Public Utilities Commission Hawai'i Electric Light Company, Inc. Return on Equity Hawai'i Electric Light Company, Inc. 12/18 Docket No. 2018-0368 Maui Electric Company, Limited Maui Electric Company, Limited 10/17 Docket No. 2017-0150 Return on Equity Return on Equity Hawaiian Electric Company, Inc. 12/16 Hawaiian Electric Company, Inc. Docket No. 2016-0328 Return on Equity Hawai'i Electric Light Company, Inc. Hawai'i Electric Light Company, Inc. 09/16 Docket No. 2015-0170 Maui Electric Company, Limited 12/14 Maui Electric Company, Limited Docket No. 2014-0318 Return on Equity Hawaiian Electric Company, Inc. 06/14 Hawaiian Electric Company, Inc. Docket No. 2013-0373 Return on Equity Hawai'i Electric Light Company, Inc. Hawai'i Electric Light Company, Inc. 08/12 Docket No. 2012-0099 Return on Equity Illinois Commerce Commission Ameren Illinois Company d/b/a Ameren Illinois Return on Equity Ameren Illinois Company d/b/a Ameren 01/18 Docket No. 18-0463 Illinois Ameren Illinois Company d/b/a Ameren Ameren Illinois Company d/b/a Ameren Illinois Docket No. 15-0142 Return on Equity 01/15 Illinois Liberty Utilities (Midstates Natural Gas) Corp. Liberty Utilities (Midstates Natural Gas) Return on Equity 04/14 Docket No. 14-0371 Corp. d/b/a Liberty Utilities d/b/a Liberty Utilities



SPONSOR DATE CASE/APPLICANT DOCKET NO. **SUBJECT** Ameren Illinois Company Ameren Illinois Company 01/13 Docket No. 13-0192 Return on Equity d/b/a Ameren Illinois d/b/a Ameren Illinois Ameren Illinois Company 02/11 Ameren Illinois Company Docket No. 11-0279 Return on Equity (electric) d/b/a Ameren Illinois d/b/a Ameren Illinois Ameren Illinois Company Ameren Illinois Company Return on Equity (gas) 02/11 Docket No. 11-0282 d/b/a Ameren Illinois d/b/a Ameren Illinois **Indiana Utility Regulatory Commission** Indiana Michigan Power Company 05/19 Indiana Michigan Power Company Cause No. 45235 Return on Equity Indiana Michigan Power Company 07/17 Indiana Michigan Power Company Cause No. 44967 Return on Equity Duke Energy Indiana, Inc. 12/15 Duke Energy Indiana, Inc. Cause No. 44720 Return on Equity Duke Energy Indiana, Inc. 12/14 Duke Energy Indiana, Inc. Cause No. 44526 Return on Equity Northern Indiana Public Service Company 05/09 Northern Indiana Public Service Company Cause No. 43894 Assessment of Valuation Approaches **Kansas Corporation Commission** 02/19 Docket No. 19-EPDE-223-RTS Return on Equity **Empire District Electric Company Empire District Electric Company Empire District Electric Company** Alternative Ratemaking 12/18 Empire District Electric Company Docket No. 19-EPDE-223-RTS Mechanisms Kansas City Power & Light Company Kansas City Power & Light Company Docket No. 18-KCPE-480-RTS 05/18 Return on Equity Westar Energy 02/18 Westar Energy Docket No. 18-WSEE-328-RTS Return on Equity Great Plains Energy, Inc. and Great Plains Energy, Inc. and Docket No. 16-KCPE-593-ACO Response to Direct Testimony 01/17 by Commission Staff related to Kansas City Power & Light Company Kansas City Power & Light Company the ratemaking capital structure processes Kansas City Power & Light Company Kansas City Power & Light Company Docket No. 15-KCPE-116-RTS 01/15 Return on Equity Maine Public Utilities Commission 05/17 Northern Utilities, Inc. Docket No. 2017-00065 Northern Utilities, Inc. Return on Equity

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SPONSOR DATE CASE/APPLICANT DOCKET NO. **SUBJECT** Central Maine Power Company Central Maine Power Company 06/11 Docket No. 2010-327 Response to Bench Analysis provided by Commission Staff relating to the Company's credit and collections processes Maryland Public Service Commission Return on Equity Washington Gas Light Company 04/19 Washington Gas Light Company Case No. 9605 Potomac Electric Power Company 01/19 Potomac Electric Power Company Case No. 9602 Return on Equity Washington Gas Light Company Washington Gas Light Company 05/18 Case No. 9481 Return on Equity Potomac Electric Power Company Potomac Electric Power Company Case No. 9472 Return on Equity 01/18 Delmarva Power & Light Company 07/17 Delmarva Power & Light Company Case No. 9455 Return on Equity Potomac Electric Power Company 03/17 Potomac Electric Power Company Case No. 9443 Return on Equity Delmarva Power & Light Company Delmarva Power & Light Company 06/16 Case No. 9424 Return on Equity Potomac Electric Power Company 06/16 Potomac Electric Power Company Case No. 9418 Return on Equity Potomac Electric Power Company Potomac Electric Power Company 12/13 Case No. 9336 Return on Equity Delmarva Power & Light Company 03/13 Delmarva Power & Light Company Case No. 9317 Return on Equity Potomac Electric Power Company 11/12 Potomac Electric Power Company Case No. 9311 Return on Equity Potomac Electric Power Company 12/11 Potomac Electric Power Company Case No. 9286 Return on Equity Delmarva Power & Light Company 12/11 Delmarva Power & Light Company Case No. 9285 Return on Equity Delmarva Power & Light Company 12/10 Delmarva Power & Light Company Case No. 9249 Return on Equity Massachusetts Department of Public Utilities NSTAR Electric Company d/b/a Eversource 02/19 NSTAR Electric Company d/b/a Eversource DPU 18-64/DPU 18-65/DPU 18-66 Response to Direct Testimony Energy: Massachusetts Electric Company & Energy: Massachusetts Electric Company & by Attorney General Witness Nantucket Electric Company, d/b/a National Nantucket Electric Company, d/b/a National regarding Remuneration Rate Grid: and Fitchburg Gas and Electric Light Grid: and Fitchburg Gas and Electric Light Section 83D Company, d/b/a Unitil Company, d/b/a Unitil



SPONSOR DATE CASE/APPLICANT DOCKET NO. **S**UBJECT Massachusetts Electric Company and National Grid 11/18 DPU 18-150 Return on Equity Nantucket Electric Company d/b/a National Grid NSTAR Electric Company d/b/a Eversource NSTAR Electric Company d/b/a Eversource DPU 18-76/DPU 18-77/DPU 18-78 Response to Direct Testimony 11/18 by Attorney General Witness Energy Energy regarding Remuneration Rate Section 83C Boston Gas Company, Colonial Gas Boston Gas Company, Colonial Gas Return on Equity 11/17 DPU 17-170 Company each d/b/a National Grid Company each d/b/a National Grid **NSTAR Electric Company Western and NSTAR Electric Company Western** 01/17 DPU 17-05 Return on Equity Massachusetts Electric Company each d/b/a Massachusetts Electric Company each d/b/a **Eversource Energy** Eversource Energy 11/15 Massachusetts Electric Company and National Grid DPU 15-155 Return on Equity Nantucket Electric Company d/b/a National Grid Fitchburg Gas and Electric Light Company Fitchburg Gas and Electric Light Company 06/15 DPU 15-80 Return on Equity d/b/a Unitil d/b/a Unitil **NSTAR Gas Company** 12/14 **NSTAR Gas Company** DPU 14-150 Return on Equity Fitchburg Gas and Electric Light Company Fitchburg Gas and Electric Light Company 07/13 DPU 13-90 Return on Equity d/b/a Unitil d/b/a Unitil Bay State Gas Company d/b/a Columbia 04/12 Bay State Gas Company d/b/a Columbia Gas DPU 12-25 Capital Cost Recovery Gas of Massachusetts of Massachusetts Massachusetts Electric Company d/b/a Revenue Decoupling and DPU 09-39 National Grid 08/09 National Grid Return on Equity National Grid 08/09 Massachusetts Electric Company and DPU 09-38 Return on Equity - Solar Nantucket Electric Company d/b/a National Generation DPU 09-30 Bay State Gas Company Bay State Gas Company 04/09 Return on Equity

Dominion Energy Utah Docket 19-057-02 Attachment A



SPONSOR DATE CASE/APPLICANT DOCKET NO. **SUBJECT** Divestiture of Power Purchase **NSTAR Electric** 09/04 **NSTAR Electric** DTE 04-85 Agreement Divestiture of Power Purchase **NSTAR Electric** 08/04 **NSTAR Electric** DTE 04-78 Agreement **NSTAR Electric NSTAR Electric** DTE 04-68 Divestiture of Power Purchase 07/04 Agreement **NSTAR Electric NSTAR Electric** DTE 04-61 Divestiture of Power Purchase 07/04 Agreement Divestiture of Power Purchase **NSTAR Electric** 06/04 **NSTAR Electric** DTE 04-60 Agreement Fitchburg Gas and Electric Integrated Resource Plan; Gas **Unitil Corporation** 01/04 DTE 03-52 **Demand Forecast** DPU 93-14 Divestiture of Shelf Registration Bay State Gas Company 01/93 Bay State Gas Company Bay State Gas Company 01/91 Bay State Gas Company DPU 91-25 Divestiture of Shelf Registration Michigan Public Service Commission 05/19 SEMCO Energy Gas Company SEMCO Energy Gas Company Case No. U-20479 Return on Equity Indiana Michigan Power Company 05/17 Indiana Michigan Power Company Case No. U-18370 Return on Equity Minnesota Public Utilities Commission CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Resources Corp. d/b/a 08/17 Docket No. G-008/GR-17-285 Return on Equity CenterPoint Energy Minnesota Gas CenterPoint Energy Minnesota Gas ALLETE, Inc., d/b/a Minnesota Power Inc. ALLETE, Inc., d/b/a Minnesota Power Inc. Docket No. E015/GR-16-664 11/16 Return on Equity Otter Tail Power Corporation 02/16 Otter Tail Power Company Docket No. E017/GR-15-1033 Return on Equity Minnesota Energy Resources Corporation 09/15 Minnesota Energy Resources Corporation Docket No. G-011/GR-15-736 Return on Equity CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Resources Corp. d/b/a 08/15 Docket No. G-008/GR-15-424 Return on Equity CenterPoint Energy Minnesota Gas CenterPoint Energy Minnesota Gas Xcel Energy, Inc. 11/13 Northern States Power Company Docket No. E002/GR-13-868 Return on Equity



Sponsor	Date	CASE/APPLICANT	DOCKET NO.	Subject		
CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Minnesota Gas	08/13	CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Minnesota Gas	Docket No. G-008/GR-13-316	Return on Equity		
Xcel Energy, Inc.	11/12	Northern States Power Company	Docket No. E002/GR-12-961	Return on Equity		
Otter Tail Power Corporation	04/10	Otter Tail Power Company	Docket No. E-017/GR-10-239	Return on Equity		
Minnesota Power a division of ALLETE, Inc.	11/09	Minnesota Power	Docket No. E-015/GR-09-1151	Return on Equity		
CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Minnesota Gas	11/08	CenterPoint Energy Minnesota Gas	Docket No. G-008/GR-08-1075	Return on Equity		
Otter Tail Power Corporation	10/07	Otter Tail Power Company	Docket No. E-017/GR-07-1178	Return on Equity		
Xcel Energy, Inc.	11/05	Northern States Power Company -Minnesota	Docket No. E-002/GR-05-1428	Return on Equity (electric)		
Xcel Energy, Inc.	09/04	Northern States Power Company - Minnesota	Docket No. G-002/GR-04-1511	Return on Equity (gas)		
Mississippi Public Service Commission						
CenterPoint Energy Resources, Corp. d/b/a CenterPoint Energy Entex and CenterPoint Energy Mississippi Gas	07/09	CenterPoint Energy Mississippi Gas	Docket No. 09-UN-334	Return on Equity		
Missouri Public Service Commission						
Union Electric Company d/b/a Ameren Missouri	12/18	Union Electric Company d/b/a Ameren Missouri	Case No. GR-2019-0077	Return on Equity		
KCP&L Greater Missouri Operations Company	01/18	KCP&L Greater Missouri Operations Company	Case No. ER-2018-0146	Return on Equity		
Kansas City Power & Light Company	01/18	Kansas City Power & Light Company	Case No. ER-2018-0145	Return on Equity		
Laclede Gas Company and Missouri Gas Energy	11/17	Laclede Gas Company and Missouri Gas Energy	Case No. GR-2017-0215 Case No. GR-2017-0216	Goodwill Adjustment on Capital Structure		
Liberty Utilities (Midstates Natural Gas) Corp. d/b/a/ Liberty Utilities	09/17	Liberty Utilities (Midstates Natural Gas) Corp. d/b/a/ Liberty Utilities	Case No. GR-2018-0013	New Ratemaking Mechanisms		
Union Electric Company d/b/a Ameren Missouri	07/16	Union Electric Company d/b/a Ameren Missouri	Case No. ER-2016-0179	Return on Equity (electric)		
Kansas City Power & Light Company	07/16	Kansas City Power & Light Company	Case No. ER-2016-0285	Return on Equity (electric)		



SPONSOR DATE CASE/APPLICANT DOCKET NO. **SUBJECT** Kansas City Power & Light Company Kansas City Power & Light Company 02/16 Case No. ER-2016-0156 Return on Equity (electric) Kansas City Power & Light Company Return on Equity (electric) 10/14 Kansas City Power & Light Company Case No. ER-2014-0370 Union Electric Company d/b/a Ameren Union Electric Company d/b/a Ameren Return on Equity (electric) 07/14 Case No. ER-2014-0258 Missouri Missouri Union Electric Company d/b/a Ameren Union Electric Company d/b/a Ameren Case No. EC-2014-0223 Return on Equity (electric) 06/14 Missouri Missouri Liberty Utilities (Midstates Natural Gas) Liberty Utilities (Midstates Natural Gas) Corp. Return on Equity 02/14 Case No. GR-2014-0152 Corp. d/b/a Liberty Utilities d/b/a Liberty Utilities Laclede Gas Company Return on Equity 12/12 Case No. GR-2013-0171 Laclede Gas Company Union Electric Company d/b/a Ameren Union Electric Company d/b/a Ameren Return on Equity (electric) 02/12 Case No. ER-2012-0166 Missouri Missouri Union Electric Company d/b/a AmerenUE Union Electric Company d/b/a AmerenUE Case No. ER-2011-0028 Return on Equity (electric) 09/10 Return on Equity (gas) Union Electric Company d/b/a AmerenUE 06/10 Union Electric Company d/b/a AmerenUE Case No. GR-2010-0363 Montana Public Service Commission Northwestern Corporation d/b/a Northwestern Return on Equity (gas) Northwestern Corporation 09/12 Docket No. D2012.9.94 Energy **Nevada Public Utilities Commission** Return on Equity (gas) Southwest Gas Corporation 05/18 Southwest Gas Corporation Docket No. 18-05031 Southwest Gas Corporation Return on Equity (gas) 04/12 Southwest Gas Corporation Docket No. 12-04005 06/11 **Nevada Power Company** Nevada Power Company Docket No. 11-06006 Return on Equity (electric) **New Hampshire Public Utilities Commission** Northern Utilities, Inc. Northern Utilities, Inc. Docket No. DG 17-070 Return on Equity 06/17 Liberty Utilities d/b/a EnergyNorth Natural Liberty Utilities d/b/a EnergyNorth Natural Gas 04/17 Docket No. DG 17-048 Return on Equity Gas Unitil Energy Systems, Inc. Unitil Energy Systems, Inc. Return on Equity 04/16 Docket No. DE 16-384 Liberty Utilities d/b/a Granite State Electric Liberty Utilities d/b/a Granite State Electric Return on Equity 04/16 Docket No. DE 16-383 Company Company



SPONSOR DATE CASE/APPLICANT DOCKET NO. **SUBJECT** Liberty Utilities d/b/a EnergyNorth Natural Return on Equity 08/14 Liberty Utilities d/b/a EnergyNorth Natural Gas Docket No. DG 14-180 Liberty Utilities d/b/a Granite State Electric 03/13 Liberty Utilities d/b/a Granite State Electric Docket No. DE 13-063 Return on Equity Company Company EnergyNorth Natural Gas d/b/a National Grid EnergyNorth Natural Gas d/b/a National Grid 02/10 Docket No. DG 10-017 Return on Equity NH Unitil Energy Systems, Inc., EnergyNorth Unitil Energy Systems, Inc., EnergyNorth Carrying Charge Rate on Cash 08/08 Docket No. DG 07-072 Natural Gas, Inc. d/b/a National Grid NH, Natural Gas, Inc. d/b/a National Grid NH, Working Capital Granite State Electric Company d/b/a Granite State Electric Company d/b/a National National Grid, and Northern Utilities, Inc. -Grid, and Northern Utilities, Inc. - New New Hampshire Division Hampshire Division New Jersey Board of Public Utilities Elizabethtown Gas Company 04/19 Elizabethtown Gas Company Docket No. GR19040486 Return on Equity Atlantic City Electric Company 10/18 Atlantic City Electric Company Docket No. EO18020196 Return on Equity Atlantic City Electric Company 08/18 Atlantic City Electric Company Docket No. ER18080925 Return on Equity 06/18 Docket No. ER18060638 Atlantic City Electric Company Atlantic City Electric Company Return on Equity Atlantic City Electric Company 03/17 Atlantic City Electric Company Docket No. ER17030308 Return on Equity Elizabethtown Gas Pivotal Utility Holdings, Inc. 08/16 Docket No. GR16090826 Return on Equity The Southern Company; AGL Resources 04/16 The Southern Company: AGL Resources Inc.: BPU Docket No. GM15101196 Merger Approval Inc.; AMS Corp. and Pivotal Holdings, Inc. AMS Corp. and Pivotal Holdings, Inc. d/b/a d/b/a Elizabethtown Gas Elizabethtown Gas Docket No. ER16030252 Return on Equity Atlantic City Electric Company 03/16 Atlantic City Electric Company 03/14 Atlantic City Electric Company Docket No. ER14030245 Return on Equity Pepco Holdings, Inc. Return on Equity Orange and Rockland Utilities 11/13 Rockland Electric Company Docket No. ER13111135 12/12 Return on Equity Atlantic City Electric Company Atlantic City Electric Company Docket No. ER12121071 Atlantic City Electric Company 08/11 Atlantic City Electric Company Docket No. ER11080469 Return on Equity



SPONSOR DATE CASE/APPLICANT DOCKET NO. **SUBJECT** Pepco Holdings, Inc. 09/06 Atlantic City Electric Company Docket No. EM06090638 Divestiture and Valuation of **Electric Generating Assets** Pepco Holdings, Inc. Atlantic City Electric Company 12/05 Docket No. EM05121058 Market Value of Electric Generation Assets; Auction Atlantic City Electric Company Docket No. EO03020091 Conectiv 06/03 Market Value of Electric Generation Assets; Auction **Process New Mexico Public Regulation Commission** Public Service Company of New Mexico Public Service Company of New Mexico 12/16 Case No. 16-00276-UT Return on Equity (electric) Public Service Company of New Mexico Public Service Company of New Mexico 08/15 Case No. 15-00261-UT Return on Equity (electric) 12/14 Public Service Company of New Mexico Public Service Company of New Mexico Case No. 14-00332-UT Return on Equity (electric) Public Service Company of New Mexico 12/14 Public Service Company of New Mexico Case No. 13-00390-UT Cost of Capital and Financial Integrity Southwestern Public Service Company 02/11 Southwestern Public Service Company Case No. 10-00395-UT Return on Equity (electric) Public Service Company of New Mexico 06/10 Public Service Company of New Mexico Case No. 10-00086-UT Return on Equity (electric) Public Service Company of New Mexico 09/08 Public Service Company of New Mexico Case No. 08-00273-UT Return on Equity (electric) Xcel Energy, Inc. 07/07 Southwestern Public Service Company Case No. 07-00319-UT Return on Equity (electric) **New York State Public Service Commission** Consolidated Edison Company of New York, 01/15 Consolidated Edison Company of New York, Case No. 15-E-0050 Return on Equity (electric) Inc. Inc. Orange and Rockland Utilities, Inc. Orange and Rockland Utilities, Inc. Return on Equity (electric and 11/14 Case Nos. 14-E-0493 and 14-G-0494 gas) Consolidated Edison Company of New York, Consolidated Edison Company of New York, Return on Equity (electric) 01/13 Case No. 13-E-0030 Niagara Mohawk Corporation d/b/a National Niagara Mohawk Corporation d/b/a National Case No. 12-E-0201 Return on Equity 04/12 Grid for Electric Service Grid for Electric Service (electric)



SPONSOR DATE CASE/APPLICANT DOCKET NO. **SUBJECT** Niagara Mohawk Corporation d/b/a National Niagara Mohawk Corporation d/b/a National 04/12 Case No. 12-G-0202 Return on Equity Grid for Gas Service Grid for Gas Service (gas) Case No. 11-E-0408 Return on Equity (electric) Orange and Rockland Utilities, Inc. 07/11 Orange and Rockland Utilities, Inc. Orange and Rockland Utilities, Inc. Case No. 10-E-0362 Orange and Rockland Utilities, Inc. 07/10 Return on Equity (electric) Consolidated Edison Company of New 11/09 Consolidated Edison Company of New York. Case No. 09-G-0795 Return on Equity (gas) York, Inc. Inc. Consolidated Edison Company of New York, Consolidated Edison Company of New York, Return on Equity (steam) Case No. 09-S-0794 11/09 Niagara Mohawk Power Corporation Niagara Mohawk Power Corporation 07/01 Case No. 01-E-1046 Power Purchase and Sale Agreement; Standard Offer Service Agreement North Carolina Utilities Commission Piedmont Natural Gas Company, Inc. 04/19 Piedmont Natural Gas Company, Inc. Docket No. G-9, Sub 743 Return on Equity Virginia Electric and Power Company d/b/a 03/19 Virginia Electric and Power Company d/b/a Docket No. E-22, Sub 562 Return on Equity **Dominion North Carolina Power** Dominion North Carolina Power Duke Energy Carolinas, LLC 08/17 Duke Energy Carolinas, LLC Docket No. E-7, Sub 1146 Return on Equity Duke Energy Progress, LLC 06/17 Duke Energy Progress, LLC Docket No. E-2, Sub 1142 Return on Equity Public Service Company of North Carolina. 03/16 Public Service Company of North Carolina. Docket No. G-5, Sub 565 Return on Equity Inc. Inc. Dominion North Carolina Power Docket No. E-22, Sub 532 Return on Equity Dominion North Carolina Power 03/16 Duke Energy Carolinas, LLC Duke Energy Carolinas, LLC 02/13 Docket No. E-7, Sub 1026 Return on Equity Carolina Power & Light Company d/b/a Carolina Power & Light Company d/b/a 10/12 Docket No. E-2, Sub 1023 Return on Equity Progress Energy Carolinas, Inc. Progress Energy Carolinas, Inc. Docket No. E-22. Sub 479 Virginia Electric and Power Company d/b/a Virginia Electric and Power Company d/b/a Return on Equity 03/12 Dominion North Carolina Power Dominion North Carolina Power Docket No. E-7, Sub 989 Duke Energy Carolinas, LLC 07/11 Duke Energy Carolinas, LLC Return on Equity



SPONSOR DATE CASE/APPLICANT DOCKET NO. **SUBJECT** North Dakota Public Service Commission Otter Tail Power Company Return on Equity (electric) Otter Tail Power Company 11/17 Docket No. 17-398 Otter Tail Power Company 11/08 Otter Tail Power Company Docket No. 08-862 Return on Equity (electric) Oklahoma Corporation Commission **Empire District Electric Company** 03/19 Empire District Electric Company Cause No. PUD201800133 Return on Equity CenterPoint Energy Resources Corp., d/b/a CenterPoint Energy Resources Corp., d/b/a 03/16 Cause No. PUD201600094 Return on Equity CenterPoint Energy Oklahoma Gas CenterPoint Energy Oklahoma Gas Oklahoma Gas & Electric Company Oklahoma Gas & Electric Company Cause No. PUD201500273 12/15 Return on Equity Public Service Company of Oklahoma 07/15 Public Service Company of Oklahoma Cause No. PUD201500208 Return on Equity Oklahoma Gas & Electric Company 07/11 Oklahoma Gas & Electric Company Return on Equity Cause No. PUD201100087 CenterPoint Energy Resources Corp., d/b/a CenterPoint Energy Oklahoma 03/09 Cause No. PUD200900055 Return on Equity CenterPoint Energy Oklahoma Gas Gas Pennsylvania Public Utility Commission Pike County Light & Power Company Pike County Light & Power Company Return on Equity (electric & 01/14 Docket No. R-2013-2397237 gas) Veolia Energy Philadelphia, Inc. Return on Equity (steam) 12/13 Veolia Energy Philadelphia, Inc. Docket No. R-2013-2386293 **Rhode Island Public Utilities Commission** The Narragansett Electric Company d/b/a Support for financial The Narragansett Electric Company d/b/a 02/19 Docket No. 4929 National Grid National Grid remuneration under new power purchase agreement The Narragansett Electric Company d/b/a 11/17 The Narragansett Electric Company d/b/a Docket No. 4770 Return on Equity (electric & National Grid National Grid gas) The Narragansett Electric Company d/b/a The Narragansett Electric Company d/b/a Return on Equity (electric & 04/12 Docket No. 4323 National Grid National Grid gas) Revenue Decoupling and National Grid RI - Gas National Grid RI - Gas Docket No. 3943 08/08 Return on Equity South Carolina Public Service Commission



SPONSOR CASE/APPLICANT DOCKET NO. **SUBJECT** DATE Duke Energy Carolinas, LLC Duke Energy Carolinas, LLC Docket No. 2018-319-E 11/18 Return on Equity Return on Equity Duke Energy Progress, LLC 11/18 Duke Energy Progress, LLC Docket No. 2018-318-E South Carolina Electric & Gas South Carolina Electric & Gas 08/18 Docket No. 2017-370-E Return on Equity South Carolina Electric & Gas 12/17 South Carolina Electric & Gas Docket No. 2017-305-E Return on Equity Duke Energy Progress, LLC Duke Energy Progress, LLC 07/16 Docket No. 2016-227-E Return on Equity Duke Energy Carolinas, LLC Duke Energy Carolinas, LLC 03/13 Docket No. 2013-59-E Return on Equity South Carolina Electric & Gas South Carolina Electric & Gas 06/12 Return on Equity Docket No. 2012-218-E Return on Equity Duke Energy Carolinas, LLC Duke Energy Carolinas, LLC 08/11 Docket No. 2011-271-E South Carolina Electric & Gas 03/10 South Carolina Electric & Gas Docket No. 2009-489-E Return on Equity South Dakota Public Utilities Commission Otter Tail Power Company 04/18 Otter Tail Power Company Docket No. EL18-021 Return on Equity (electric) Otter Tail Power Company 08/10 Otter Tail Power Company Docket No. EL10-011 Return on Equity (electric) South Dakota Division of Northern States Northern States Power Company 06/09 Docket No. EL09-009 Return on Equity (electric) Power Otter Tail Power Company 10/08 Otter Tail Power Company Docket No. EL08-030 Return on Equity (electric) **Texas Public Utility Commission** AEP Texas, Inc. Return on Equity AEP Texas, Inc. 05/19 Docket No. 49494 CenterPoint Energy Houston Electric LLC 04/19 CenterPoint Energy Houston Electric LLC Docket No. 49421 Return on Equity **Texas-New Mexico Power Company** 05/18 Texas-New Mexico Power Company Docket No. 48401 Return on Equity Entergy Texas, Inc. 05/18 Entergy Texas, Inc. Docket No. 48371 Return on Equity Southwestern Public Service Company 08/17 Southwestern Public Service Company Docket No. 47527 Return on Equity Oncor Electric Delivery Company, LLC 03/17 Oncor Electric Delivery Company, LLC Docket No. 46957 Return on Equity 02/17 Return on Equity El Paso Electric Company El Paso Electric Company Docket No. 46831 12/16 Southwestern Electric Power Company Return on Equity (electric) Southwestern Electric Power Company Docket No. 46449 Return on Equity Sharyland Utilities, L.P. 04/16 Sharyland Utilities, L.P. Docket No. 45414



SPONSOR DATE CASE/APPLICANT DOCKET NO. **SUBJECT** Docket No. 44524 Southwestern Public Service Company 02/16 Southwestern Public Service Company Return on Equity (electric) Wind Energy Transmission Texas, LLC 05/15 Wind Energy Transmission Texas, LLC Docket No. 44746 Return on Equity **Cross Texas Transmission** Cross Texas Transmission 12/14 Docket No. 43950 Return on Equity Return on Equity (electric) Southwestern Public Service Company 12/14 Southwestern Public Service Company Docket No. 43695 Sharyland Utilities, L.P. Sharyland Utilities, L.P. 05/13 Docket No. 41474 Return on Equity Wind Energy Texas Transmission, LLC Wind Energy Texas Transmission, LLC 08/12 Docket No. 40606 Return on Equity Southwestern Electric Power Company Southwestern Electric Power Company 07/12 Docket No. 40443 Return on Equity Oncor Electric Delivery Company, LLC 01/11 Oncor Electric Delivery Company, LLC Docket No. 38929 Return on Equity **Texas-New Mexico Power Company** 08/10 Texas-New Mexico Power Company Docket No. 38480 Return on Equity (electric) CenterPoint Energy Houston Electric LLC CenterPoint Energy Houston Electric LLC Docket No. 38339 06/10 Return on Equity Xcel Energy, Inc. 05/10 Southwestern Public Service Company Docket No. 38147 Return on Equity (electric) **Texas-New Mexico Power Company** 08/08 Texas-New Mexico Power Company Docket No. 36025 Return on Equity (electric) Return on Equity (electric) Xcel Energy, Inc. 05/06 Southwestern Public Service Company Docket No. 32766 **Texas Railroad Commission** Atmos Energy Corporation – Mid-Tex Atmos Energy Corporation – Mid-Tex Division GUD 10779 Return on Equity 10/18 Division Atmos Energy Corporation – West Texas Atmos Energy Corporation – West Texas Return on Equity 06/18 GUD 10743 Division Division Atmos Energy Corporation – Mid-Texas Atmos Energy Corporation – Mid-Texas 06/18 GUD 10742 Return on Equity Division Division CenterPoint Energy Resources Corp. D/B/A CenterPoint Energy Resources Corp. D/B/A 11/17 GUD 10669 Return on Equity CenterPoint Energy Entex And CenterPoint CenterPoint Energy Entex And CenterPoint **Energy Texas Gas Energy Texas Gas** 01/17 Atmos Pipeline - Texas GUD 10580 Atmos Pipeline - Texas Return on Equity



SPONSOR DATE CASE/APPLICANT DOCKET NO. **SUBJECT** CenterPoint Energy Resources Corp. D/B/A CenterPoint Energy Resources Corp. D/B/A 12/16 GUD 10567 Return on Equity CenterPoint Energy Entex And CenterPoint CenterPoint Energy Entex And CenterPoint **Energy Texas Gas Energy Texas Gas** CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Resources Corp. d/b/a 03/15 GUD 10432 Return on Equity CenterPoint Energy Entex and CenterPoint CenterPoint Energy Entex and CenterPoint **Energy Texas Gas Energy Texas Gas** CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Resources Corp. d/b/a Return on Equity 07/12 GUD 10182 CenterPoint Energy Entex and CenterPoint CenterPoint Energy Entex and CenterPoint **Energy Texas Gas Energy Texas Gas** Atmos Energy Corporation – West Texas Atmos Energy Corporation – West Texas Return on Equity GUD 10174 06/12 Division Division Atmos Energy Corporation – Mid-Texas Atmos Energy Corporation – Mid-Texas 06/12 GUD 10170 Return on Equity Division Division CenterPoint Energy Resources Corp. d/b/a 12/10 CenterPoint Energy Resources Corp. d/b/a GUD 10038 Return on Equity CenterPoint Energy Entex and CenterPoint CenterPoint Energy Entex and CenterPoint Energy Texas Gas **Energy Texas Gas** Atmos Pipeline - Texas 09/10 Atmos Pipeline - Texas GUD 10000 Return on Equity CenterPoint Energy Resources Corp. d/b/a 07/09 CenterPoint Energy Resources Corp. d/b/a GUD 9902 Return on Equity CenterPoint Energy Entex and CenterPoint CenterPoint Energy Entex and CenterPoint **Energy Texas Gas Energy Texas Gas** CenterPoint Energy Resources Corp. d/b/a CenterPoint Energy Resources Corp. d/b/a GUD 9791 Return on Equity 03/08 CenterPoint Energy Texas Gas CenterPoint Energy Texas Gas **Utah Public Service Commission** Questar Gas Company Docket No. 07-057-13 12/07 Questar Gas Company Return on Equity Vermont Public Service Board Merger Policy Central Vermont Public Service Corporation; Central Vermont Public Service Corporation; Docket No. 7770 02/12 Green Mountain Power Green Mountain Power Central Vermont Public Service Corporation 12/10 Central Vermont Public Service Corporation Return on Equity (electric) Docket No. 7627



SPONSOR DATE CASE/APPLICANT DOCKET NO. **SUBJECT** Green Mountain Power 04/06 Green Mountain Power Docket Nos. 7175 and 7176 Return on Equity (electric) Vermont Gas Systems, Inc. Docket Nos. 7109 and 7160 Return on Equity (gas) 12/05 Vermont Gas Systems **Virginia State Corporation Commission** Virginia Electric and Power Company Return on Equity Virginia Electric and Power Company 03/19 Case No. PUR-2019-00050 Virginia Electric and Power Company Virginia Electric and Power Company 03/17 Case No. PUR-2017-00038 Return on Equity Virginia Natural Gas, Inc. Virginia Natural Gas, Inc. Return on Equity Case No. PUE-2016-00143 03/17 Virginia Electric and Power Company Virginia Electric and Power Company Case No. PUE-2016-00112; PUE-Return on Equity 10/16 2016-00113; PUE-2016-00136 Washington Gas Light Company Return on Equity 06/16 Washington Gas Light Company Case No. PUE-2016-00001 Virginia Electric and Power Company 06/16 Virginia Electric and Power Company Case Nos. PUE-2016-00063: Return on Equity PUE-2016-00062; PUE-2016-00061; PUE-2016-00060; PUE-2016-00059 Virginia Electric and Power Company 12/15 Virginia Electric and Power Company Case Nos. PUE-2015-00058: Return on Equity PUE-2015-00059; PUE-2015-00060; PUE-2015-00061; PUE-2015-00075; PUE-2015-00089; PUE-2015-00102; PUE-2015-00104 Virginia Electric and Power Company Virginia Electric and Power Company Return on Equity 03/15 Case No. PUE-2015-00027 Virginia Electric and Power Company 03/13 Virginia Electric and Power Company Case No. PUE-2013-00020 Return on Equity Virginia Natural Gas, Inc. Virginia Natural Gas, Inc. 02/11 Case No. PUE-2010-00142 Capital Structure Columbia Gas of Virginia, Inc. Columbia Gas of Virginia, Inc. 06/06 Case No. PUE-2005-00098 Merger Synergies Case No. PUE000584 Corporate Structure and Virginia Electric and Power Company **Dominion Resources** 10/01 Electric Generation Strategy



Expert Reports

Expert reports							
Matter of Arbitration, City of White Hall, Arkansas							
Liberty Utilities Corporation, White Hall Water and White Hall Sewer	04/19	Liberty Utilities Corporation, White Hall Water and White Hall Sewer	AAA Case No. 01-18-0004-0072	Return on Equity			
United States District Court, District of South Carolina, Columbia Division							
South Carolina Electric & Gas Company	07/18	South Carolina Electric & Gas Company	Case No. 3:18-CV-01795-JMC	Return on Equity			
United States District Court, Western District of Texas, Austin Division							
Southwestern Public Service Company	02/12	Southwestern Public Service Company	C.A. No. A-09-CA-917-SS	PURPA and FERC regulations			
American Arbitration Association							
Confidential Client	11/14	Confidential Client	Confidential	Economic harm related to failure to perform			