

BINGHAM

UTAH PUBLIC SERVICE COMMISSION

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February 9, 2009

RECEIVED

VIA OVERNIGHT DELIVERY

Julie P. Orchard, Secretary Public Service Commission of Utah Heber M. Wells Building, 4th Floor 160 East 300 South Salt Lake City, UT 84111

Re: NOTICE OF NON-CONSUMMATION

Notification of the Transfer of Control of First Communications, LLC to Renaissance Acquisition Corp.

NOTICE OF NON-CONSUMMATION

First Communications, LLC and Gores FC Holdings, LLC Notification of Transfer of Control

Dear Ms. Orchard:

This letter hereby notifies the Commission that two transactions will not be consummated as previously planned. Specifically:

- 1. First Communications, LLC ("FCL") and Renaissance Acquisition Corp. ("RAC") filed a letter on September 25, 2008 to notify the Commission about a transfer control of FCL to RAC. On behalf of FCL and RAC, we hereby notify the Commission that they have determined not to proceed with the proposed transaction.
- 2. FCL and Gores FC Holdings, LLC ("Gores FC") filed a letter on July 20, 2007 to notify the Commission about a transaction whereby Gores FC would obtain *de facto* control of First Communications, Inc., the parent of FCL. On behalf of FCL and Gores FC, we hereby notify the Commission that although Gores FC did obtain the non-controlling interest of 13.01% in FCI as described in the letter filed with the Commission, they have determined not to complete the transfer of control transaction at this time. To the extent that they intend to do so in the future, they will notify the Commission at that time.

An original and twenty (20) copies of this letter, plus a diskette containing a copy of this letter are enclosed for filing. Please date-stamp the enclosed the extra copy of this letter

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Julie P. Orchard, Secretary February 9, 2009 Page 2

and return it in the attached self-addressed, stamped envelope provided. Please direct any questions to Danielle Burt at (202) 373-6039.

Respectfully submitted,

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Jean L. Kiddoo

Danielle Burt