

March 19, 2014

***VIA ELECTRONIC FILING  
AND OVERNIGHT DELIVERY***

Public Service Commission of Utah  
 Heber M. Wells Building  
 160 East 300 South, 4<sup>th</sup> floor  
 Salt Lake City, Utah 84111

Attn: Mr. Gary Widerburg  
 Commission Secretary

Re: Quarterly Financing Activity Report

Pursuant to Docket No. 07-035-16, PacifiCorp (the Company) hereby files an original and 10 copies of its financing activity report for the period ended December 31, 2013. Any recent write-ups from major credit rating agencies were previously provided pursuant to Commitment U 10 approved in Docket No. 05-035-54. The Company will also provide an electronic version of this filing to [psc@utah.gov](mailto:psc@utah.gov).

<b>Long-Term Debt</b>
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Amount outstanding at September 30, 2013	\$6,852,374,000
<b><u>Issuances</u></b> <sup>(1)</sup>	None
<b><u>Maturities/Redemptions</u></b>	
8.797% FMB Series due Oct 2013 (installment)	(\$1,536,000)
8.734% FMB Series due Oct 2014 (installment)	(\$2,415,000)
8.294% FMB Series due Oct 2015 (installment)	(\$3,560,000)
8.635% FMB Series due Oct 2016 (installment)	(\$1,317,000)
8.470% FMB Series due Oct 2017 (installment)	(\$1,246,000)
Amount outstanding at December 31, 2013	<u>\$6,842,300,000</u>

<sup>1</sup>In March 2014, PacifiCorp issued \$425 million of its 3.60% First Mortgage Bonds due April 1, 2024.

<b>Preferred Stock</b>
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Amount outstanding at September 30, 2013	\$36,542,300
<b><u>Issuances</u></b>	None
<b><u>Redeemed/Canceled</u></b> <sup>(2)</sup>	
5% Preferred Stock Series	(\$12,624,300)
4.52% Serial Preferred Stock Series	(\$206,500)
5.40% Serial Preferred Stock Series	(\$6,595,900)
4.72% Serial Preferred Stock Series	(\$6,585,400)
4.56% Serial Preferred Stock Series	(\$8,132,600)
Amount outstanding at December 31, 2013	<u>\$2,397,600</u>

<sup>2</sup>In November 2013, PacifiCorp redeemed and canceled the remaining outstanding shares of five series of preferred stock at stated redemption prices, which in aggregate totaled \$36 million, plus accrued and unpaid dividends. Following the redemptions, PacifiCorp has two remaining non-redeemable preferred stock series outstanding.

<b>Common Equity</b> <sup>(3)</sup>
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Shares outstanding at September 30, 2013	357,060,915
<b><u>Issuances during period</u></b>	None
Shares outstanding at December 31, 2013	<u>357,060,915</u>

<sup>3</sup>PPW Holdings LLC, a direct subsidiary of MidAmerican Energy Holdings Company is the sole shareholder of PacifiCorp's common stock.

If you have any questions regarding this summary, please call me at (503) 813-6856.

Sincerely,

Matt Fechner  
Treasury Analyst

cc: Division of Public Utilities