

State of Utah Department of Commerce Division of Public Utilities

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October 22, 2008

TO: PUBLIC SERVICE COMMISSION

FROM: DIVISION OF PUBLIC UTILITIES

Philip J. Powlick, Director

Bill Duncan, Manager, Telecommunications Casey J. Coleman, Technical Consultant

Re: In the Matter of the Joint Application of Lightyear Network Solutions, LLC and

Wherify Wireless, Inc., for Approval of the Indirect Transfer of Control of

Lightyear Network Solutions, LLC, to Wherify Wireless, Inc. per Docket No. 08-

2434-01

RECOMMENDATION: Approve indirect transfer of control.

ISSUES:

On August 27, 2008 Lightyear Network Solution, LLC ("Lightyear"), and Wherify Wireless, Inc. ("Wherify") filed a petition with the Commission indicating the indirect transfer of control of Lightyear to Wherify. Other then the insertion of Wherify as the ultimate parent of Lightyear, the proposed transaction will have no impact to Lightyear's customers. Lightyear will still continue to operate in Utah serving the same customers with the same prices as before. The Division recommends that the Commission approve the request by the applicants to approve the indirect transfer of control to Wherify.

cc: Michael Ginsberg, Assistant Attorney General Jean L. Kiddo, Bingham McCutchen LLP John Greive, Lightyear Network Solutions, LLC Vincent D. Sheeran, Wherify Wireless, Inc

