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UTAH PUBLIC  
SERVICE COMMISSION

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Julie P. Orchard, Commission Secretary  
Utah Public Service Commission  
Heber M. Wells Building, 4th Floor  
160 East 300 South  
Salt Lake City, Utah 84111

Re: **Docket No. 293782** *Docket No. 09-2518-01*  
**Notification of IntelePeer, Inc. of Pro Forma Intra-Corporate Transactions**  
**NOTICE OF CONSUMMATION**

Dear Ms. Orchard:

On behalf of IntelePeer, Inc. ("IntelePeer"), this letter notifies the Commission that IntelePeer has completed a portion of the *pro forma* intra-corporate transactions discussed in the above-referenced filing, dated October 19, 2011. Specifically, IntelePeer Holdings, Inc. has been inserted in the corporate organization chain directly above IntelePeer.<sup>1</sup>

An original and eight (8) copies of this letter are enclosed for filing. Also enclosed is a CD-ROM containing an electronic version of this filing in MSWord and PDF formats. Please date-stamp the enclosed extra copy and return it in the envelope provided. Should you have any questions, please do not hesitate to contact us.

Respectfully Submitted,

Ronald W. Del Sesto, Jr.  
Jeffrey R. Strenkowski

Counsel to IntelePeer, Inc.

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<sup>1</sup> To date the company has not undertaken any *pro forma* transaction with respect to IntelePeer's subsidiary, IntelePeer Virginia, Inc.