# BINGHAM

Jean L. Kiddoo Russell M. Blau Brett P. Ferenchak jean.kiddoo@bingham.com russell.blau@bingham.com brett.ferenchak@bingham.com

April 30, 2010

## Via Overnight Courier

Julie P. Orchard, Secretary Public Service Commission of Utah Heber M. Wells Building, 4th Floor 160 East 300 South Salt Lake City, UT 84111

Re: Joint Application of Megapath Inc., DSLnet Communications, LLC and CCGI Holding Corporation, Inc. For Approval of the Indirect Transfer of Control of DSLnet Communications, LLC

Dear Ms. Orchard:

On behalf of MegaPath Inc., DSLnet Communications, LLC and CCGI (collectively, the "Applicants") enclosed for filing are an original and eight (8) copies of the above-referenced Joint Petition along with a PDF and MSWord copy of the filing.

Please date-stamp the extra copy of this filing and return it in the envelope provided. Should you have any questions concerning this filing, please do not hesitate to contact Brett Ferenchak at (202) 373-6697.

Respectfully submitted,

But PFerenden

Jean L. Kiddoo Russell M. Blau Brett P. Ferenchak

Counsel to the Petitioners

Enclosure

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Hartford
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Counsel for Applicants

BEFORE THE PUBLIC SERVICE COMMISSION OF UTAH		
Joint Application of		
Megapath Inc., DSLnet Communications, LLC and CCGI Holding Corporation	JOINT APPLICATION  Docket No	
For Approval of an Indirect Change of Control of DSLnet Communications, LLC		

MegaPath Inc. ("MegaPath"), its wholly owned direct subsidiary DSLnet Communications, LLC ("DSLnet"), and CCGI Holding Corporation ("CCGI") (MegaPath, DSLnet and CCGI collectively, "Applicants"), through their undersigned counsel and pursuant to Utah Code Ann. §§ 54-4-28 & 54-4-29 and the rules of the Public Service Commission of Utah ("Commission"), including R746-349-7, request approval or such authority as may be necessary or required to enable the parties to consummate a transaction between CCGI and MegaPath through which CCGI will acquire indirect control of DSLnet Communications, LLC, a wholly owned direct subsidiary of MegaPath Inc.

The Applicants request that the Commission act expeditiously to grant the authority requested herein as soon as possible, so that the Applicants can timely consummate the proposed transaction to meet important business objectives.

In support of their Application, the Applicants state as follows:

## I. DESCRIPTION OF THE APPLICANTS

## A. MegaPath Inc. and DSLnet Communications, LLC

MegaPath Inc. ("MegaPath") is a Delaware corporation with its principal office located at 555 Anton Boulevard, Suite 200, Costa Mesa, CA 92626. Megapath is the parent company of DSLnet Communications, LLC. MegaPath is a provider of a variety of managed Internet Protocol ("IP") services including cable and satellite system broadband Internet access, mobility services such as digital certificates, global remote access, personal firewalls, and remote access virtual private networks ("VPN"), and security services. MegaPath does not currently offer any regulated telecommunications services and therefore does not hold any telecommunications authorizations from the FCC or any state regulatory authority.

DSLnet Communications, LLC is a Delaware limited liability company with principal offices located at 50 Barnes Park North, Suite 104, Wallingford, Connecticut 06492. DSLnet provides highspeed access to the Internet services. DSLnet is authorized to provide intrastate telecommunications services in forty-seven (47) states and the District of Columbia, and DSLnet's affiliate DSLnet Communications VA, Inc. is authorized to provide intrastate telecommunications services in Virginia. In Utah, DSLnet is authorized to provide competitive local exchange service and interexchange service pursuant to a Certificate issued by the Commission in Docket No. 99-2275-01 on July 14, 1999. DSLnet is also authorized by the

Federal Communications Commission ("FCC") to provide international and domestic interstate telecommunications services as a non-dominant carrier.

Further information concerning DSLnet's legal, technical, managerial and financial qualifications to provide service was submitted with its application for certification and other documents filed with the Commission and is, therefore, a matter of public record. DSLnet respectfully requests that the Commission take official notice of that information and incorporate it herein by reference.

## **B.** CCGI Holding Corporation

CCGI Holding Corporation ("CCGI") is a Delaware corporation with offices located at 360 North Crescent Drive, Beverly Hills, California 90210. CCGI is the parent company of Covad Communications Group, Inc. ("Covad"), a Delaware corporation that owns Covad Communications Company ("CCC"), a California corporation, and DIECA Communications, Inc. ("DIECA"), a Virginia corporation. Covad is a leading nationwide provider of integrated voice and data communications. Through its operating companies, the company offers DSL, Voice Over IP, T1, Ethernet, Web hosting, managed security, IP and dial-up, wireless broadband, and bundled voice and data services directly through Covad's network and through Internet Service Providers, value-added resellers, telecommunications carriers and affinity groups to small and medium-sized businesses and home users. Covad broadband services are currently available across the nation in 44 states and 235 Metropolitan Statistical Areas ("MSAs") and can be purchased by more than 57 million homes and businesses, which represent over 50 percent of all US homes and businesses. DIECA, Covad's certificated subsidiary in Utah, is authorized to provide local intraexchange and interexchange services in the state. Covad is also authorized by the Federal Communications

Commission ("FCC") to provide international and domestic interstate telecommunications services as a non-dominant carrier.

CCGI is ultimately controlled by Platinum Equity LLC ("Platinum"). Neither CCGI nor Platinum offer any regulated telecommunications services. Platinum is a privately held Delaware limited liability company with offices located at 360 North Crescent Drive, Beverly Hills, California 90210. Platinum is a global firm specializing in the merger, acquisition and operation of companies that provide services and solutions to customers in a broad range of business markets, including information technology, telecommunications, logistics, manufacturing, and entertainment distribution.

Platinum indirectly controls several other telecommunications carriers: Matrix Telecom, Inc. ("Matrix"); and Americatel Corporation ("Americatel"). Matrix provides integrated communications services including local, 1+ long distance and toll-free voice services plus a wide range of data services, such as dedicated Internet access, frame relay and point-to-point transmission services, chiefly to enterprise customers. Americatel provides international and domestic facilities-based and resold long distance services, including "dial around" casual calling (i.e., 1010XXX) service and presubscribed 1+ calling services, in each of the 48 contiguous states, with a particular emphasis on serving the needs of United States customers with connections to Latin America and the Caribbean. Through the ownership of these companies, Platinum has demonstrated its qualifications to obtain control of DSLnet.

#### II. CONTACT INFORMATION

Questions or inquiries concerning this Application may be directed to:

# For Applicants:

Jean L. Kiddoo, Esq.
Russell M. Blau, Esq.
Brett P. Ferenchak, Esq.
Jeffrey R. Strenkowski, Esq.
Bingham McCutchen LLP
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jeffrey.strenkowski@bingham.com

#### For CCGI:

Eva Kalawski, Esq.
Executive Vice President, General
Counsel and Secretary
Platinum Equity, LLC
360 North Crescent Drive, South
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Beverly Hills, CA 90210
310-712-1850 (Tel)
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ekalawski@platinumequity.com

#### For MegaPath and DSLnet:

Steven B. Chisholm, Esq. MegaPath Inc. 555 Anton Boulevard, Suite 200 Costa Mesa, California 92626 714-327-2041 (Fax) Steve.Chisholm@megapath.com

#### and:

Jason Wakefield
Vice President, Governmental and
External Affairs
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#### and:

Schula Hobbs
Regulatory Affairs
DSLnet Communications, LLC
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Wallingford, CT 06492
203-284-6205 (fax)
shobbs@megapath.com

## III. DESCRIPTION OF THE TRANSACTION

CCGI and MegaPath entered into an Agreement and Plan of Merger dated as of March 26, 2010 (the "Agreement"). Pursuant the Agreement, a subsidiary of CCGI created specifically for this transaction, TMAC Merger Corporation, will merge with Megapath, with MegaPath surviving. As a result, MegaPath will become a wholly owned, direct subsidiary of CCGI and CCGI will acquire indirect control of DSLnet. Applicants therefore request authority to transfer indirect control of DSLnet to CCGI, and ultimately to Platinum. For the Commission's convenience, pre- and post-transaction corporate organizational structure charts are provided as Exhibit A.

Following the consummation of the proposed transaction, DSLnet's customers will continue to receive service under the same rates, terms and conditions of service as before. The proposed transaction will not involve a change in DSLnet's operating authority in Utah and DSLnet's tariffs will remain in effect. Thus, the proposed transaction will be seamless and virtually transparent to Utah consumers. Further, DSLnet's management will remain with the company following completion of the transaction and be supplemented by the management team of CCGI and Covad.

#### IV. INFORMATION REQUIRED BY R746-394-7

Pursuant to R746-394-7, Applicants provide the following information:

#### a. identification that it is not an ILEC,

Applicants confirm that none of the Applicants or their affiliates are an ILEC.

# b. identification that it seeks approval of the application pursuant to this rule,

Applicants confirm that they seek approval of the application pursuant to the information adjudication process set forth in this rule.

c. a reasonably detailed description of the transaction for which approval is sought,

A detailed description of the transaction is provided in Section III, above.

d. a copy of any filings required by the Federal Communications Commission or any other state utility regulatory agency in connection with the transaction, and

Applicants will file a combined Domestic and International Section 214 Application with the FCC. A copy of that Application will be filed with this Commission after it is submitted. In connection with this transaction, Applicants also expect to request approval from the utility regulatory agencies ("PUCs") in the following states: California, Delaware, Georgia, Hawaii, Indiana, Louisiana, Maryland, Minnesota, Mississippi, New Jersey, New York, Ohio, Pennsylvania, Tennessee, Texas, Virginia and West Virginia. Due to the voluminous nature of the state filing, most of which contain the same information, Applicants have only attached as Exhibit B a copy of the New York filing requesting approval. Applicants are also required to provide notice to the PUCs in the following jurisdictions: Alabama, Colorado, Connecticut, the District of Columbia, Idaho, Kentucky, Maine, Massachusetts, Montana, Nevada, New Hampshire, New Mexico, North Carolina, South Dakota Vermont, Washington, and Wisconsin. Applicants are providing an informational notice to the PUCs in the following states: Arizona, Arkansas, Florida, Illinois, Iowa, Kansas, Michigan, Missouri, Nebraska, North Dakota, Oklahoma, Oregon, South Carolina, and Wyoming. Due to the voluminous and repetitive nature of the notices to be sent to the PUC, Applicants have not included copies of the notice filings. Applicants will provide any additional filings at the request of the Commission.

e. copies of any notices, correspondence or orders from any federal agency or any other state utility regulatory agency reviewing the transaction which is the subject of the application.

Applicants have not yet received any notices, correspondence or orders from any federal agency or PUC reviewing the transaction. To the extent requested by the Commission, Applicants will forward any orders or similar actions approving or denying approval of the transaction.

## V. PUBLIC INTEREST CONSIDERATIONS

Applicants respectfully submit that the proposed transaction serves the public interest. In particular, Applicants submit that: (1) the proposed transaction will increase competition in the Utah telecommunications market by reinforcing the status of DSLnet as a viable competitor and (2) the proposed transaction will be virtually transparent to Utah consumers.

Immediately following the consummation of the proposed transaction, DSLnet will continue to offer service with no change in the rates or terms and conditions of service. Further, DSLnet will continue to provide service to its customers under the same name, and will continue to be led by an experienced management team. Therefore, the transfer of control of DSLnet will be seamless and virtually transparent to consumers in Utah.

# VI. <u>CONCLUSION</u>

For the reasons stated above, Applicants respectfully submit that the public interest will be furthered by a grant of this Application. Accordingly, Applicants respectfully request expedited treatment pursuant to R746-349-7 to permit Applicants to complete the proposed transaction as soon as possible.

Respectfully submitted,

By: ButtPFerent

Jean L. Kiddoo

Russell M. Blau

Brett P. Ferenchak

Jeffrey R. Strenkowski

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**COUNSEL FOR APPLICANTS** 

Dated: April 30, 2010

# **LIST OF EXHIBITS**

Exhibit A Pre- and Post-Transaction Corporate Organizational Structure

Exhibit B Copy of New York PUC Filing

Verifications

# EXHIBIT A

**Pre- and Post-Transaction Corporate Organizational Structure** 

# EXHIBIT B

Copy of New York PUC Filing

#### Ferenchak, Brett P.

From:

Ferenchak, Brett P.

Sent: To: Friday, April 23, 2010 4:59 PM 'secretary@dps.state.ny.us'

Subject:

Initial Petition of MegaPath Inc. et al.

Attachments:

MegaPath\_DSLnet\_CCGI - NY Transfer Petition.pdf

Attached for electronic filing is a Joint Petition of Megapath Inc., DSLnet Communications, LLC and CCGI Holding Corporation for Approval of the Indirect Transfer of Control of DSLnet Communications, LLC. I would appreciate acknowledgement of receipt and acceptance of this filing. Should there be any questions or concerns about the filing, please do not hesitate to contact me.

Regards, Brett Ferenchak



MegaPath\_DSLnet\_ CCGI - NY Tran...

Print Less -> Go Green

Brett P. Ferenchak

Of Counsel

T 202,373,6697

F 202.373.6001

brett.ferenchak@bingham.com

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Bingham McCutchen LLP 2020 K Street NW

Washington, DC 20006-1806

The information in this transmittal (including attachments, if any) is privileged and confidential and is intended only for the recipient(s) listed above. Any review, use, disclosure, distribution or copying of this transmittal is prohibited except by or on behalf of the intended recipient. If you have received this transmittal in error, please notify me immediately by reply email and destroy all copies of the transmittal. Thank you.

Jean L. Kiddoo Russell M. Blau Brett P. Ferenchak jean.kiddoo@bingham.com russell.blau@bingham.com brett.ferenchak@bingham.com

April 23, 2010

#### Via Electronic Filing

Jaclyn A. Brilling, Acting Secretary New York Public Service Commission Agency Building 3 Three Empire State Plaza Albany, NY 12223-1350 secretary@dps.state.ny.us

Re: Joint Petition of Megapath Inc., DSLnet Communications, LLC and CCGI Holding Corporation For Approval of the Indirect Transfer of Control of DSLnet Communications, LLC

Dear Ms. Brilling:

On behalf of MegaPath Inc., DSLnet Communications, LLC and CCGI Holding Corporation (collectively, the "Petitioners"), attached for filing with the Commission is the above-referenced Joint Petition.

Please acknowledge receipt and acceptance of this filing. Should you have any questions concerning this filing, please do not hesitate to contact Brett Ferenchak at (202) 373-6697.

Respectfully submitted,

But P Ferenchar.

Jean L. Kiddoo Russell M. Blau Brett P. Ferenchak

Counsel to the Petitioners

Enclosure

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# BEFORE THE NEW YORK PUBLIC SERVICE COMMISSION

Joint Petition of	) )
Megapath Inc., DSLnet Communications, LLC	) ) )
and	Case No
CCGI Holding Corporation	) )
For Approval of the Indirect Transfer of Control of DSLnet Communications, LLC	) ) )

#### **JOINT PETITION**

MegaPath Inc. ("MegaPath"), its wholly owned direct subsidiary DSLnet Communications, LLC ("DSLnet"), and CCGI Holding Corporation ("CCGI") (MegaPath, DSLnet and CCGI collectively, "Petitioners"), through their undersigned counsel and pursuant to N. Y. Pub. Serv. Law § 100 and the rules of the New York Public Service Commission ("Commission"), request approval or such authority as may be necessary or required to enable the parties to consummate a transaction between CCGI and MegaPath through which CCGI will acquire indirect control of DSLnet Communications, LLC, a wholly owned direct subsidiary of MegaPath Inc.<sup>1</sup>

The Petitioners request that the Commission act expeditiously to grant the authority requested herein as soon as possible, so that the Petitioners can timely consummate the proposed transaction to meet important business objectives.

The proposed transaction is not contingent on any party obtaining new or amended financing arrangements. In connection with that transaction, however, Petitioners may refinance their existing indebtedness. If so, DSLnet may be a borrower and/or guarantor or pledge its assets as security under the new financing arrangements in which case DSLnet will separately request approval for those financing arrangements.

In support of their Petition, the Petitioners state as follows:

## I. <u>DESCRIPTION OF THE PETITIONERS</u>

#### A. MegaPath Inc. and DSLnet Communications, LLC

MegaPath Inc. is a Delaware corporation with its principal office located at 555 Anton Boulevard, Suite 200, Costa Mesa, CA 92626. Megapath is the parent company of DSLnet Communications, LLC. MegaPath is a provider of a variety of managed Internet Protocol ("IP") services including cable and satellite system broadband Internet access, mobility services such as digital certificates, global remote access, personal firewalls, and remote access virtual private networks ("VPN"), and security services. MegaPath does not currently offer any regulated telecommunications services and therefore does not hold any telecommunications authorizations from the Federal Communications Commission ("FCC") or any state regulatory authority.

DSLnet Communications, LLC is a Delaware limited liability company with principal offices located at 50 Barnes Park North, Suite 104, Wallingford, Connecticut 06492. DSLnet provides highspeed access to the Internet services. DSLnet is authorized to provide intrastate telecommunications services in forty-seven (47) states and the District of Columbia, and DSLnet's affiliate DSLnet Communications VA, Inc. is authorized to provide intrastate telecommunications services in Virginia. In New York, DSLnet is authorized to provide facilities-based and resold telecommunications services pursuant to its certification issued November 13, 1998 in Case No. 98-C-1248. DSLnet is also authorized by the FCC to provide international and domestic interstate telecommunications services as a non-dominant carrier.

Further information concerning DSLnet's legal, technical, managerial and financial qualifications to provide service was submitted with its application for certification and other documents filed with the Commission and is, therefore, a matter of public record. DSLnet

respectfully requests that the Commission take official notice of that information and incorporate it herein by reference.

#### B. CCGI Holding Corporation

CCGI Holding Corporation is a Delaware corporation with offices located at 360 North Crescent Drive, Beverly Hills, California 90210. CCGI is the parent company of Covad Communications Group, Inc. ("Covad"), a Delaware corporation that owns Covad Communications Company ("CCC"), a California corporation and DIECA Communications, Inc. ("DIECA"), a Virginia corporation. Covad is a leading nationwide provider of integrated voice and data communications. Through its operating companies, the company offers DSL, Voice Over IP, T1, Ethernet, Web hosting, managed security, IP and dial-up, wireless broadband, and bundled voice and data services directly through Covad's network and through Internet Service Providers, value-added resellers, telecommunications carriers and affinity groups to small and medium-sized businesses and home users. Covad broadband services are currently available across the nation in 44 states and 235 Metropolitan Statistical Areas ("MSAs") and can be purchased by more than 57 million homes and businesses, which represent over 50 percent of all US homes and businesses. In New York, CCC is authorized to provide local and long distance voice services and data services pursuant to Case No. 97-C-0441, granted July 28, 1997. Covad is also authorized by the FCC to provide international and domestic interstate telecommunications services as a non-dominant carrier.

CCGI is ultimately controlled by Platinum Equity LLC ("Platinum"). Neither CCGI nor Platinum offer any regulated telecommunications services. Platinum is a privately held Delaware limited liability company with offices located at 360 North Crescent Drive, Beverly Hills, California 90210. Platinum is a global firm specializing in the merger, acquisition and operation of companies that provide services and solutions to customers in a broad range of business markets, including

information technology, telecommunications, logistics, manufacturing, and entertainment distribution.

Platinum indirectly controls several other telecommunications carriers: Matrix Telecom, Inc. ("Matrix"); and Americatel Corporation ("Americatel"). Matrix provides integrated communications services including local, 1+ long distance and toll-free voice services plus a wide range of data services, such as dedicated Internet access, frame relay and point-to-point transmission services, chiefly to enterprise customers. Americatel provides international and domestic facilities-based and resold long distance services, including "dial around" casual calling (i.e., 1010XXX) service and presubscribed 1+ calling services, in each of the 48 contiguous states, with a particular emphasis on serving the needs of United States customers with connections to Latin America and the Caribbean. Through the ownership of these companies, Platinum has demonstrated its qualifications to obtain control of DSLnet.

#### II. CONTACT INFORMATION

Questions or inquiries concerning this Petition may be directed to:

#### For Petitioners:

Jean L. Kiddoo, Esq.
Russell M. Blau, Esq.
Brett P. Ferenchak, Esq.
Jeffrey R. Strenkowski, Esq.
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#### For CCGI:

Eva Kalawski, Esq.
Executive Vice President, General
Counsel and Secretary
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Beverly Hills, CA 90210
310-712-1850 (Tel)
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ekalawski@platinumequity.com

#### and:

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Assistant General Counsel
Covad Communications Company
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Washington, DC 20006
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202-833-2026 (Fax)
ahansel@covad.com

## For MegaPath and DSLnet:

Steven B. Chisholm, Esq. MegaPath Inc. 555 Anton Boulevard, Suite 200 Costa Mesa, California 92626 714-327-2041 (Fax) Steve.Chisholm@megapath.com

#### and:

Schula Hobbs
Regulatory Affairs
DSLnet Communications, LLC
50 Barnes Park North, Suite # 104
Wallingford, CT 06492
203-284-6205 (fax)
shobbs@megapath.com

#### III. DESCRIPTION OF THE TRANSACTION

CCGI and MegaPath entered into an Agreement and Plan of Merger dated as of March 26, 2010 (the "Agreement"). Pursuant the Agreement, a subsidiary of CCGI created specifically for this transaction, TMAC Merger Corporation, will merge with Megapath, with MegaPath surviving. As a result, MegaPath will become a wholly owned, direct subsidiary of CCGI and CCGI will acquire indirect control of DSLnet. Petitioners therefore request authority to transfer indirect control of DSLnet to CCGI, and ultimately to Platinum. For the Commission's convenience, pre- and post-transaction corporate organizational structure charts are provided as Exhibit A.

Following the consummation of the proposed transaction, DSLnet's customers will continue to receive service under the same rates, terms and conditions of service as before. The proposed transaction will not involve a change in DSLnet's operating authority in New York and DSLnet's

tariffs will remain in effect. Thus, the proposed transaction will be seamless and virtually transparent to New York consumers. Further, DSLnet's management will remain with the company following completion of the transaction and be supplemented by the management team of CCGI and Covad.

#### IV. PUBLIC INTEREST CONSIDERATIONS

Petitioners respectfully submit that the proposed transaction serves the public interest. In particular, Petitioners submit that: (1) the proposed transaction will increase competition in the New York telecommunications market by reinforcing the status of DSLnet as a viable competitor and (2) the proposed transaction will be virtually transparent to New York consumers.

Immediately following the consummation of the proposed transaction, DSLnet will continue to offer service with no change in the rates or terms and conditions of service. Further, DSLnet will continue to provide service to its customers under the same name, and will continue to be led by an experienced management team. Therefore, the transfer of control of DSLnet will be seamless and virtually transparent to consumers in New York.

## V. <u>CONCLUSION</u>

For the reasons stated above, Petitioners respectfully submit that the public interest will be furthered by a grant of this Petition. Accordingly, Petitioners respectfully request expedited treatment to permit Petitioners to complete the proposed transaction as soon as possible.

Respectfully submitted,

By:

Jean L. Kiddoo Russell M. Blau Brett P. Ferenchak Jeffrey R. Strenkowski BINGHAM McCutchen LLP 2020 K Street, NW Washington, D.C. 20006

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But P Ferenchake

**COUNSEL FOR PETITIONERS** 

Dated: April 23, 2010

# LIST OF EXHIBITS

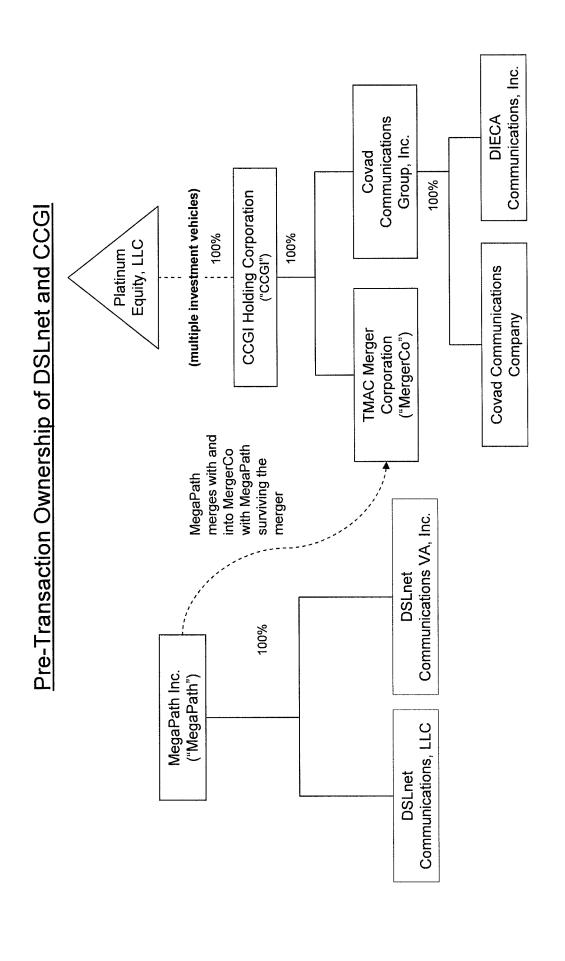
Exhibit A

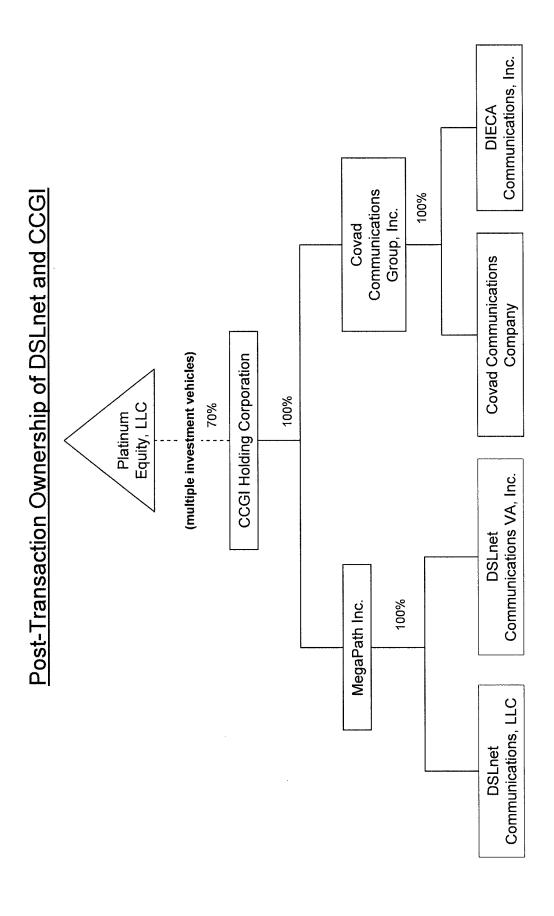
Pre- and Post-Transaction Corporate Organizational Structure

Verifications

# $\underline{EXHIBIT\ A}$

**Pre- and Post-Transaction Corporate Organizational Structure** 





# **Verifications**

§ ss:

**COUNTY OF ORANGE** 

#### **VERIFICATION**

Steven B. Chisholm, being duly sworn, deposes and say that I am the Senior Vice President, of MegaPath Inc. and DSLnet Communications, LLC (the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents are true and correct to the best of my knowledge, information, and belief.

Steven B. Chisholm Senior Vice President

MegaPath Inc. and DSLnet Communications, LLC

Sworn and subscribed before me this 14 day of April, 2010.

Notary Public

My commission expires: Tuly 20, 2010



#### COUNTY OF LOS ANGELES

#### VERIFICATION

Eva Kalawski, being duly sworn, deposes and say that I am the Vice President and Secretary of CCGI Holding Corporation (the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents are true and correct to the best of my knowledge, information, and belief.

Eva Kalawski

Vice President and Secretary CCGI Holding Corporation

CERTIFICATE OF ACKNOWLEDGMENT OF NOTARY PUBLIC

STATE OF CALIFORNIA
COUNTY OF Los Angles

On April 23, 2010 , before me, the undersigned notary public, personally appeared person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

[Notary Seal, if any]:

(Signature of Notarial Officer)

Notary Public for the State of California

My commission expires:

On April 23, 2010, before me, Sally Anne Ward, Notary Public, personally appeared Eva M. Kalawski, who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity on behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Sally Anne Ward, Notary Public

[SEAL]



# **Verifications**

STATE OF CALIFORNIA	§
	§
COUNTY OF OR ANGE	8

#### **VERIFICATION**

ss:

Steven B. Chisholm, being duly sworn, deposes and say that I am the Senior Vice President, of MegaPath Inc. and DSLnet Communications, LLC (the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents are true and correct to the best of my knowledge, information, and belief.

Steven B. Chisholm Senior Vice President

MegaPath Inc. and DSLnet Communications, LLC

Sworn and subscribed before me this 4 day of April, 2010.

Notary Public

My commission expires: UVY 20, 2010



#### VERIFICATION

Eva Kalawski, being duly sworn, deposes and say that I am the Vice President and Secretary of CCGI Holding Corporation (the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents are true and correct to the best of my knowledge, information, and belief.

Eva Kalawski

Vice President and Secretary CCGI Holding Corporation

CERTIFICATE OF ACKNOWLEDGMENT OF NOTARY PUBLIC

STATE OF CALIFORNIA COUNTY OF Los Angeles

On KOVI 29, 2010, before me, the undersigned notary public, personally appeared EVA M. KA AWSKI , personally know to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

[Notary Seal, if any]:

(Signature of Notarial Officer

DORIE L. KELLY
Commission # 1822428
Notary Public - Galifornia
Los Angeles County
My Comm. Expires Nov 11, 2012

Notary Public for the State of California

My commission expires: Nov. 11, 2012