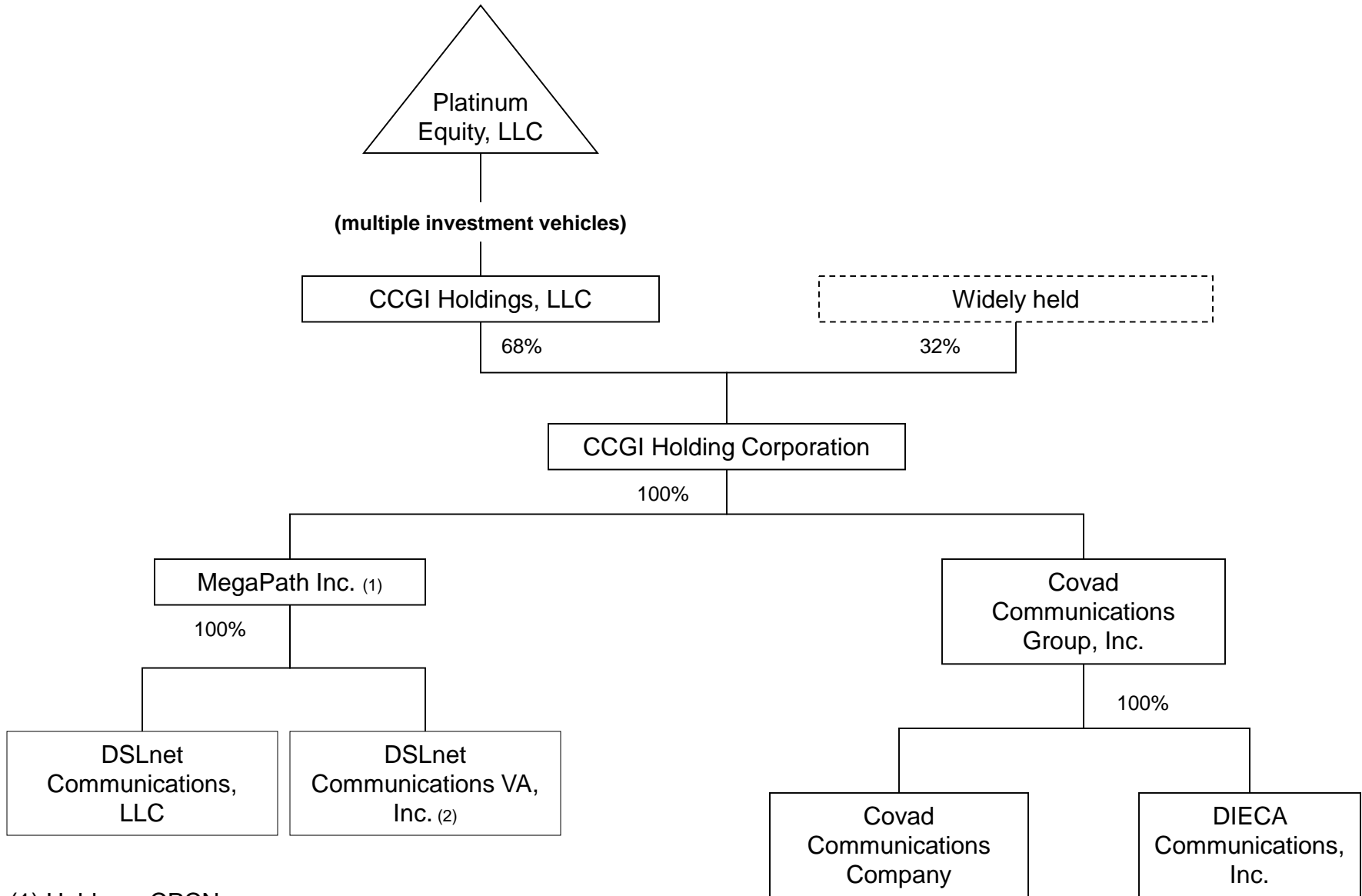


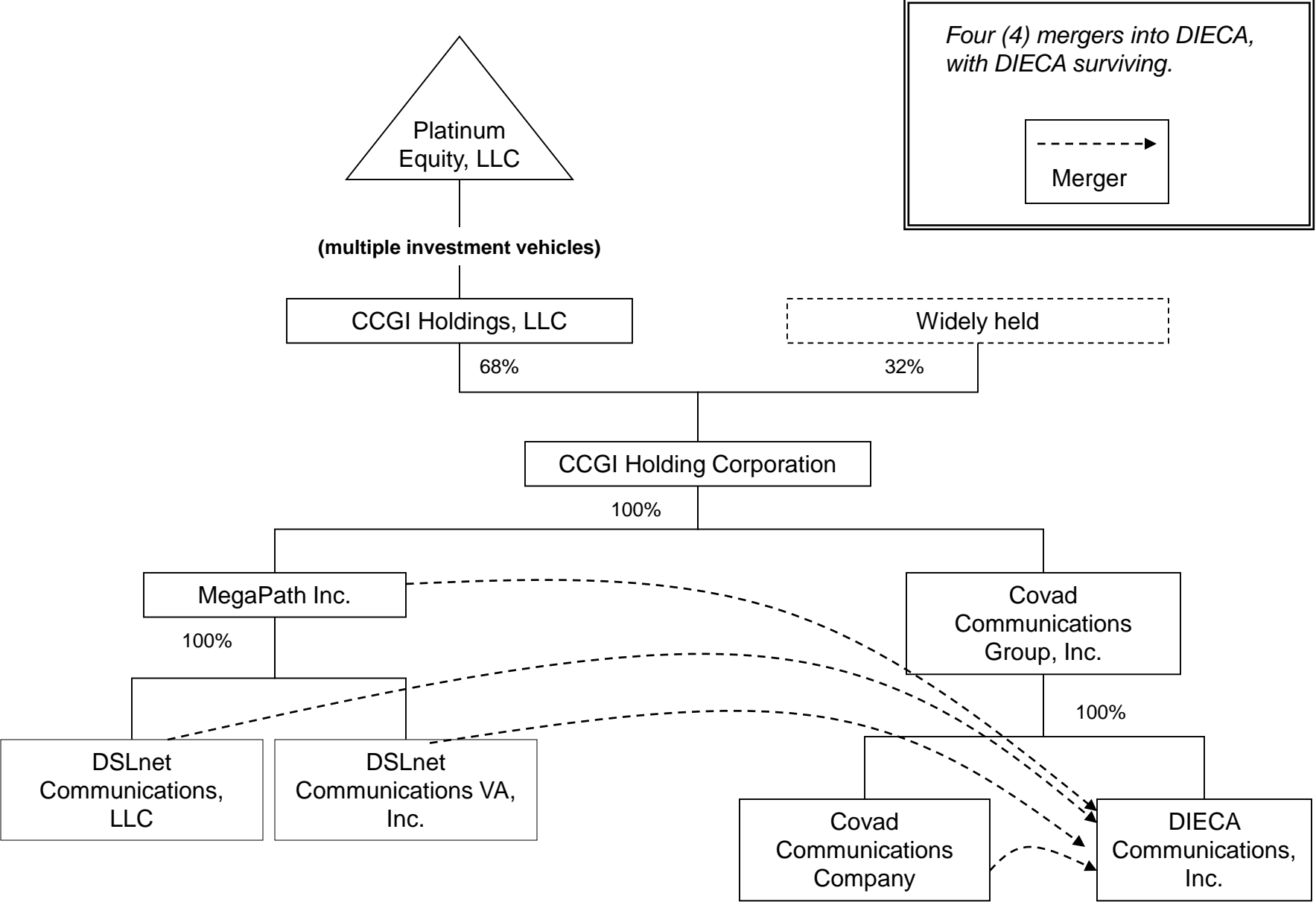
# Current Organizational Chart



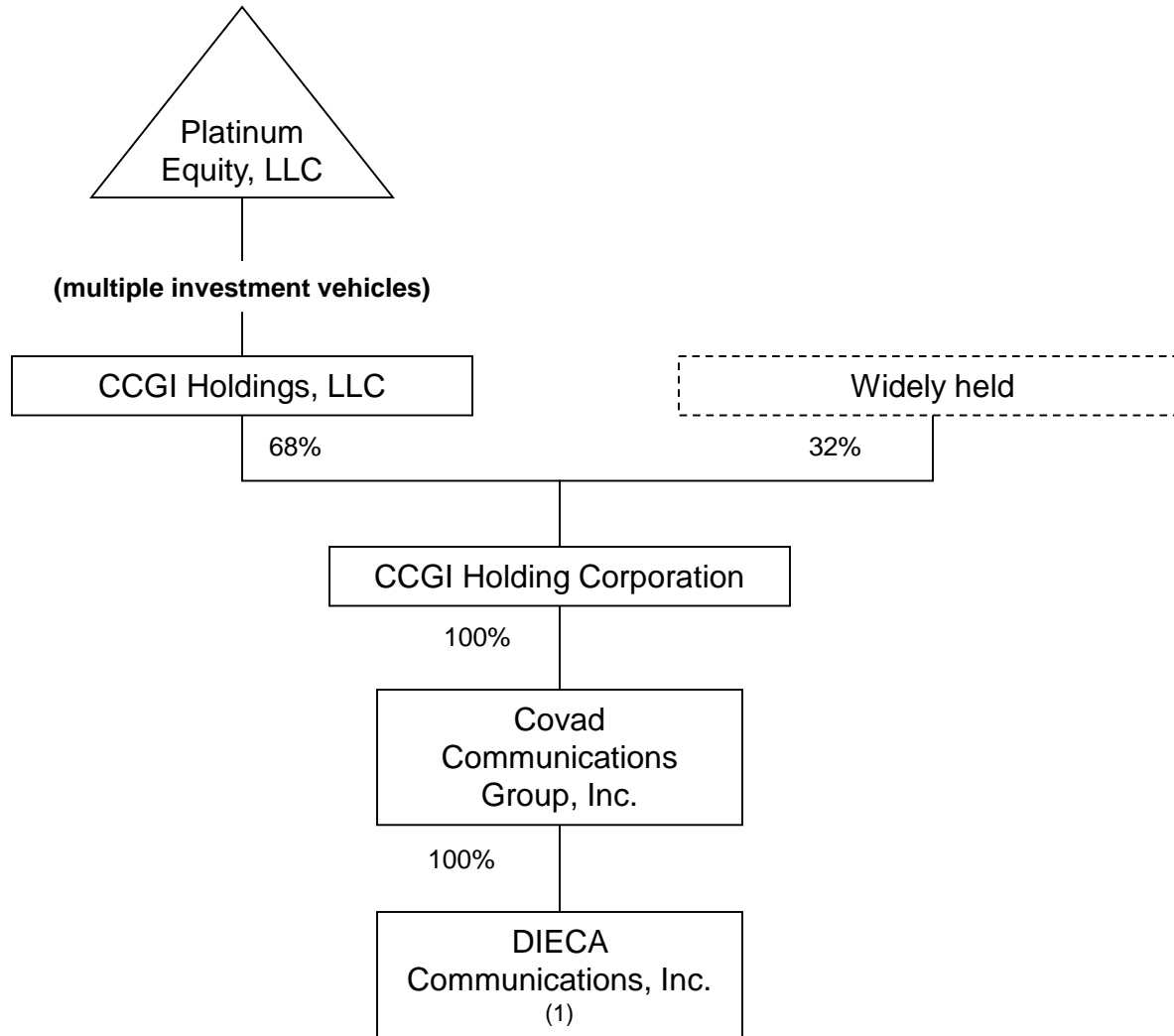
(1) Holds no CPCNs

(2) Holds a CPCN in Virginia only

# Depiction of Mergers



# Post-Transactions Organizational Chart



(1) Will ultimately change its corporate name or dba to the "MegaPath" brand name