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EXHIBIT A

Articles of Organization

Profit Corporation

ARTICLES OF INCORPORATION
OF
Neighborhood Networks, Inc

The undersigned persons, acting as incorporators under the Utah Revised Business Corporation Act, adopt the following Articles of Incorporation for such Corporation:

Article I
Corporate Name

The name of the corporation is Neighborhood Networks, Inc

Article II
Purpose

Fiber and Wireless Internet, VoIP Services, Cloud Hosting

The corporation shall further have unlimited power to engage in and do any lawful act concerning any and all lawful business for which corporations may be organized under the Utah Revised Business Corporation Act and any amendments thereto.

Article III
Capital Stock

Class of Shares	Number of Shares
Common	1000000
Preferred	0



State of Utah
Department of Commerce
Division of Corporations & Commercial Code

This certifies that this registration has been filed and approved on 14, August 2014 in the office of the Division and hereby issues this Certification thereof.

Kathy Berg

KATHY BERG
Division Director

Article IV
Name and Address of Registered Agent

The address of the corporation's initial registered office shall be:

1045 S 1700 W, #120
Payson, UT 84651

The corporation's initial registered agent at such address shall be

:

Johnathan Penberthy

Article V
Names and Addresses of Incorporators

The name(s) and address(es) of the incorporators are:

Incorporator #1
Johnathan Penberthy
1045 S 1700 W, #120
Payson, UT 84651
Johnathan Penberthy (POA or AIF)
Signature

In Witness Whereof I / We have executed these Articles of Incorporation on 14 August, 2014 and say:

That they are all incorporators herein; that they have read the above and foregoing Articles of Incorporation; know the contents thereof and that the same is true to the best of their knowledge and belief, excepting as to matters herein alleged upon information and belief and as to those matters they believe to be true.

Article VI
Names and Addresses of Officers and Directors

The name(s) and address(es) of each officer and director:

Officer #1
Johnathan Penberthy
1045 S 1700 W #120
Payson, UT 84651
Johnathan Penberthy (POA or AIF)
Signature

Director #1
Johnathan Penberthy
1045 S 1700 W #120
Payson, UT 84651
Johnathan Penberthy (POA or AIF)
Signature

Article VII
Principal Place of Business

The street address of the principal place of the business is:

1045 S 1700 W, #120
Payson, UT 84651

Article VIII

The duration of the corporation shall be perpetual

Under GRAMA {63-2-201}, all registration information maintained by the Division is classified as public record. For confidentiality purposes, the business entity physical address may be provided rather than the residential or private address of any individual affiliated with the entity.

EXHIBIT B

Certificate of Authority to Transact Business in Utah



Utah Department of Commerce
Division of Corporations & Commercial Code
160 East 300 South, 2nd Floor, PO Box 146705
Salt Lake City, UT 84114-6705
Service Center: (801) 530-4849
Toll Free: (877) 526-3994 Utah Residents
Fax: (801) 530-6438
Web Site: <http://www.commerce.utah.gov>

02/02/2016
9130557-014202022016-1124978

CERTIFICATE OF EXISTENCE

Registration Number: 9130557-0142
Business Name: NEIGHBORHOOD NETWORKS , INC
Registered Date: August 14, 2014
Entity Type: Corporation - Domestic - Profit
Current Status: Good Standing

The Division of Corporations and Commercial Code of the State of Utah, custodian of the records of business registrations, certifies that the business entity on this certificate is authorized to transact business and was duly registered under the laws of the State of Utah. The Division also certifies that this entity has paid all fees and penalties owed to this state; its most recent annual report has been filed by the Division (unless Delinquent); and, that Articles of Dissolution have not been filed.



Kathy Berg
Director
Division of Corporations and Commercial Code

EXHIBIT C

Managerial and Technical Qualifications

JOHNATHAN PENBERTHY

1045 S 1700 W #120, Payson, UT | jp@neighborhoodnetworks.co | 801-874-7347

SKILLS & ABILITIES | Proven track record solving IP network issues in timely and cost efficient manner while maintaining client Service Level Agreements up-time.

Exceptional experience working in fast-paced, deadline-oriented environments.

Strong leader with experience training and advising technical groups on best practices.

Adept at building strong business relationships with both clients and coworkers.

Possess excellent interpersonal, organizational, and communication skills.

Expert with Cisco routing and other network technologies.

Expert with Microsoft Windows & Linux Client and Server operating systems.

EXPERIENCE | **CEO/CTO NEIGHBORHOOD NETWORKS, INC (FORMERLY NEIGHBORHOOD ISP, LLC)**
04/2012 - PRESENT

Oversaw network equipment installation and upgrades to include FIXED Wireless, FTTH, and Data Center Infrastructure.

Analyzed expanding network, ran fiber, and implemented wireless communications.

Maintained Carrier Class VoIP systems and Call Center

Oversaw and Created Technical Support systems and personal.

Advised on large internet service contracts with Business and other large customers.

FIELD COMPUTER TECHNICIAN WASATCH TECHNOLOGY GROUP, INC
01/2011 – 05/2012

Head Technician supporting enterprise networks of multiple Wasatch Technology commercial clients.

Ensure thorough network documentation, including maintaining each account's network matrix, backup configurations and network diagrams.

Quickly resolve all IP network issues to reduce waste and downtime while also ensuring client Service Level Agreements.

IT MANAGER DSG SOLUTIONS, INC
08/2007 – 12/2010

Document network problems and changes working in diverse management environments.

Maintained a 150 seat call center VoIP & dialer system.

Managed all Web, Active Directory, EMAIL (Exchange), and other network server systems.

EDUCATION | **INDEPENDENCE HIGH SCHOOL, PROVO, UT**
GED

EXHIBIT D

Five-year Projection of Expected Operations

60 Month Cash Flow

Neighborhood Networks

	Aug-15	Sep-15	Oct-15	Nov-15	Dec-15	Jan-16	Feb-16	Mar-16	Apr-16
Cash on Hand (beginning of month)	5,000	11,564	873,241	742,631	622,588	513,908	415,291	323,235	243,717
CASH RECEIPTS									
New Business MRC	\$0	\$0	\$1,000	\$1,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
Business MRC	\$1,285	\$1,285	\$1,285	\$2,285	\$3,285	\$5,285	\$7,285	\$9,285	\$11,285
MDU MRC	\$3,985	\$3,985	\$3,985	\$3,985	\$4,985	\$5,985	\$6,985	\$7,985	\$8,985
Residential Fiber MRC	\$48	\$288	\$10,528	\$20,768	\$31,008	\$41,248	\$51,488	\$61,728	\$71,968
Residential Wireless MRC	\$746	\$1,575	\$2,404	\$3,233	\$4,062	\$4,891	\$5,720	\$6,549	\$7,378
IT Revenue	\$200	\$265	\$330	\$395	\$460	\$525	\$590	\$655	\$720
VoIP	\$300	\$350	\$400	\$450	\$500	\$550	\$600	\$650	\$700
Wireless Install Fees		\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980
Fiber Install Fees		\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750
Capital Injection		\$1,000,000							
Est. NN Fiber Residential Count	0	0	250	500	750	1000	1250	1500	1750
Est. UIA Fiber Residential Count	4	24	44	64	84	104	124	144	164
Est. Wireless Residential Count	18	38	58	78	98	118	138	158	178
Est. Business Count	0	6	14	22	30	38	46	54	62
TOTAL CASH RECEIPTS	\$6,564	\$1,059,478	\$71,662	\$83,846	\$98,030	\$112,214	\$126,398	\$140,582	\$154,766
Total Cash Available (before cash out)	\$11,564	\$1,071,041	\$944,903	\$826,477	\$720,618	\$626,122	\$541,688	\$463,817	\$398,483
CASH PAID OUT									
Gross wages		\$30,480	\$30,480	\$30,480	\$30,480	\$30,480	\$30,480	\$30,480	\$30,480
Payroll Taxes		\$6,096	\$6,096	\$6,096	\$6,096	\$6,096	\$6,096	\$6,096	\$6,096
Credit Card Processing (3.09%)		\$379	\$855	\$1,330	\$1,883	\$2,436	\$2,989	\$3,542	\$4,096
Admin Fees (Legal & Accounting)		\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000
Advertising		\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000
Fleet Maintenance		\$100	\$100	\$246	\$318	\$390	\$462	\$534	\$606
Call Center		\$386	\$982	\$1,578	\$2,174	\$2,770	\$3,366	\$3,962	\$4,558
Rent		\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500
Cell Phones		\$300	\$300	\$300	\$500	\$500	\$500	\$500	\$500
Broadband		\$500	\$500	\$500	\$500	\$1,000	\$1,000	\$1,000	\$1,000
Transport		\$500	\$3,500	\$3,500	\$4,000	\$4,000	\$10,000	\$10,000	\$10,000
Insurance		\$500	\$500	\$500	\$1,000	\$3,000	\$3,000	\$3,000	\$3,000
VoIP		\$299	\$299	\$299	\$299	\$299	\$300	\$325	\$350
Customer Equipment (CPE)		\$760	\$1,160	\$1,560	\$1,960	\$2,360	\$2,760	\$3,160	\$3,560
Network Infrastructure		\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000
TOTAL CASH PAID OUT	\$0	\$197,800	\$202,272	\$203,889	\$206,710	\$210,831	\$218,453	\$220,099	\$221,746
Cash Position (end of month)	\$11,564	\$873,241	\$742,631	\$622,588	\$513,908	\$415,291	\$323,235	\$243,717	\$176,737

60 Month Cash Flow

	May-16	Jun-16	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17
Cash on Hand (beginning of month)	176,737	116,295	68,391	33,025	13,055	8,481	19,303	45,522	87,137	143,149
CASH RECEIPTS										
New Business MRC	\$2,000	\$2,000	\$2,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000
Business MRC	\$13,285	\$15,285	\$17,285	\$19,285	\$24,285	\$29,285	\$34,285	\$39,285	\$44,285	\$49,285
MDU MRC	\$9,985	\$10,985	\$11,985	\$12,985	\$13,985	\$14,985	\$15,985	\$16,985	\$17,985	\$18,985
Residential Fiber MRC	\$82,208	\$92,448	\$102,688	\$112,928	\$123,168	\$133,408	\$143,648	\$153,888	\$164,128	\$174,368
Residential Wireless MRC	\$8,207	\$9,036	\$9,865	\$10,694	\$11,523	\$12,352	\$13,181	\$14,010	\$14,839	\$15,668
IT Revenue	\$785	\$850	\$915	\$980	\$1,045	\$1,110	\$1,175	\$1,240	\$1,305	\$1,370
VoIP	\$750	\$800	\$850	\$900	\$950	\$1,000	\$1,050	\$1,100	\$1,150	\$1,200
Wireless Install Fees	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980
Fiber Install Fees	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750
Capital Injection										
Est. NN Fiber Residential Count	2000	2250	2500	2750	3000	3250	3500	3750	4000	4250
Est. UIA Fiber Residential Count	184	204	224	244	264	284	304	324	344	364
Est. Wireless Residential Count	198	218	238	258	278	298	318	338	358	378
Est. Business Count	70	78	86	101	116	131	146	161	176	191
TOTAL CASH RECEIPTS	\$168,950	\$183,134	\$197,318	\$214,502	\$231,686	\$248,870	\$266,054	\$283,238	\$300,422	\$317,606
Total Cash Available (before cash out)	\$345,687	\$299,429	\$265,709	\$247,526	\$244,740	\$257,350	\$285,357	\$328,760	\$387,559	\$460,755
CASH PAID OUT										
Gross wages	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480
Payroll Taxes	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096
Credit Card Processing (3.09%)	\$4,649	\$5,202	\$5,755	\$6,425	\$7,095	\$7,766	\$8,436	\$9,106	\$9,776	\$10,446
Admin Fees (Legal & Accounting)	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000
Advertising	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000
Fleet Maintenance	\$678	\$750	\$822	\$905	\$987	\$1,070	\$1,152	\$1,235	\$1,317	\$1,400
Call Center	\$5,154	\$5,750	\$6,346	\$6,956	\$7,566	\$8,176	\$8,786	\$9,396	\$10,006	\$10,616
Rent	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500
Cell Phones	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500
Broadband	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$2,000	\$2,000
Transport	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000
Insurance	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000
VoIP	\$375	\$400	\$425	\$450	\$475	\$500	\$525	\$550	\$575	\$600
Customer Equipment (CPE)	\$3,960	\$4,360	\$4,760	\$5,160	\$5,560	\$5,960	\$6,360	\$6,760	\$7,160	\$7,560
Network Infrastructure	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000
TOTAL CASH PAID OUT	\$229,392	\$231,038	\$232,684	\$234,472	\$236,259	\$238,047	\$239,835	\$241,623	\$244,410	\$246,198
Cash Position (end of month)	\$116,295	\$68,391	\$33,025	\$13,055	\$8,481	\$19,303	\$45,522	\$87,137	\$143,149	\$214,557

60 Month Cash Flow

	Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17	Sep-17	Oct-17	Nov-17	Dec-17
Cash on Hand (beginning of month)	214,557	301,361	403,561	521,158	654,151	802,541	969,210	1,151,275	1,348,736	1,561,594
CASH RECEIPTS										
New Business MRC	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$8,000	\$5,000	\$5,000	\$5,000	\$5,000
Business MRC	\$54,285	\$59,285	\$64,285	\$69,285	\$74,285	\$79,285	\$87,285	\$92,285	\$97,285	\$102,285
MDU MRC	\$19,985	\$20,985	\$21,985	\$22,985	\$23,985	\$24,985	\$25,985	\$26,985	\$27,985	\$28,985
Residential Fiber MRC	\$184,608	\$194,848	\$205,088	\$215,328	\$225,568	\$235,808	\$246,048	\$256,288	\$266,528	\$276,768
Residential Wireless MRC	\$16,497	\$17,326	\$18,155	\$18,984	\$19,813	\$20,642	\$21,471	\$22,300	\$23,129	\$23,958
IT Revenue	\$1,435	\$1,500	\$1,565	\$1,630	\$1,695	\$1,760	\$1,825	\$1,890	\$1,955	\$2,020
VoIP	\$1,250	\$1,300	\$1,350	\$1,400	\$1,450	\$1,500	\$1,550	\$1,600	\$1,650	\$1,700
Wireless Install Fees	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980
Fiber Install Fees	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750
Capital Injection										
Est. NN Fiber Residential Count	4500	4750	5000	5250	5500	5750	6000	6250	6500	6750
Est. UIA Fiber Residential Count	384	404	424	444	464	484	504	524	544	564
Est. Wireless Residential Count	398	418	438	458	478	498	518	538	558	578
Est. Business Count	206	221	236	251	266	281	296	311	326	341
TOTAL CASH RECEIPTS	\$334,790	\$351,974	\$369,158	\$386,342	\$403,526	\$423,710	\$440,894	\$458,078	\$475,262	\$492,446
Total Cash Available (before cash out)	\$549,346	\$653,335	\$772,719	\$907,500	\$1,057,677	\$1,226,250	\$1,410,103	\$1,609,352	\$1,823,998	\$2,054,040
CASH PAID OUT										
Gross wages	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480
Payroll Taxes	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096
Credit Card Processing (3.09%)	\$11,117	\$11,787	\$12,457	\$13,127	\$13,797	\$14,584	\$15,255	\$15,925	\$16,595	\$17,265
Admin Fees (Legal & Accounting)	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000
Advertising	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000
Fleet Maintenance	\$1,482	\$1,565	\$1,647	\$1,730	\$1,812	\$1,895	\$1,977	\$2,060	\$2,142	\$2,225
Call Center	\$11,226	\$11,836	\$12,446	\$13,056	\$13,666	\$14,276	\$14,886	\$15,496	\$16,106	\$16,716
Rent	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500
Cell Phones	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500
Broadband	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
Transport	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000
Insurance	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000
VoIP	\$625	\$650	\$675	\$700	\$725	\$750	\$775	\$800	\$825	\$850
Customer Equipment (CPE)	\$7,960	\$8,360	\$8,760	\$9,160	\$9,560	\$9,960	\$10,360	\$10,760	\$11,160	\$11,560
Network Infrastructure	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000
TOTAL CASH PAID OUT	\$247,986	\$249,773	\$251,561	\$253,349	\$255,136	\$257,041	\$258,829	\$260,616	\$262,404	\$264,192
Cash Position (end of month)	\$301,361	\$403,561	\$521,158	\$654,151	\$802,541	\$969,210	\$1,151,275	\$1,348,736	\$1,561,594	\$1,789,848

60 Month Cash Flow

	Jan-18	Feb-18	Mar-18	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18
Cash on Hand (beginning of month)	1,789,848	2,033,498	2,292,545	2,566,988	2,856,827	3,160,263	3,479,095	3,813,324	4,162,948	4,530,852
CASH RECEIPTS										
New Business MRC	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$8,000	\$8,000
Business MRC	\$107,285	\$112,285	\$117,285	\$122,285	\$127,285	\$132,285	\$137,285	\$142,285	\$147,285	\$155,285
MDU MRC	\$29,985	\$30,985	\$31,985	\$32,985	\$33,985	\$34,985	\$35,985	\$36,985	\$37,985	\$38,985
Residential Fiber MRC	\$287,008	\$297,248	\$307,488	\$317,728	\$327,968	\$338,208	\$348,448	\$358,688	\$368,928	\$379,168
Residential Wireless MRC	\$24,787	\$25,616	\$26,445	\$27,274	\$28,103	\$28,932	\$29,761	\$30,590	\$31,419	\$32,248
IT Revenue	\$2,085	\$2,150	\$2,215	\$2,280	\$2,345	\$2,410	\$2,475	\$2,540	\$2,605	\$2,670
VoIP	\$1,750	\$1,800	\$1,850	\$1,900	\$1,950	\$2,000	\$2,050	\$2,100	\$2,150	\$2,200
Wireless Install Fees	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980
Fiber Install Fees	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750
Capital Injection										
Est. NN Fiber Residential Count	7000	7250	7500	7750	8000	8250	8500	8750	9000	9250
Est. UIA Fiber Residential Count	584	604	624	644	664	684	704	724	744	764
Est. Wireless Residential Count	598	618	638	658	678	698	718	738	758	778
Est. Business Count	356	371	386	401	416	431	446	461	476	491
TOTAL CASH RECEIPTS	\$509,630	\$526,814	\$543,998	\$561,182	\$578,366	\$595,550	\$612,734	\$629,918	\$650,102	\$670,286
Total Cash Available (before cash out)	\$2,299,478	\$2,560,312	\$2,836,543	\$3,128,170	\$3,435,193	\$3,755,813	\$4,091,829	\$4,443,241	\$4,813,050	\$5,201,138
CASH PAID OUT										
Gross wages	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480
Payroll Taxes	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096
Credit Card Processing (3.09%)	\$17,935	\$18,605	\$19,276	\$19,946	\$20,616	\$21,286	\$21,956	\$22,627	\$23,414	\$24,201
Admin Fees (Legal & Accounting)	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000	\$1,000
Advertising	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000
Fleet Maintenance	\$2,307	\$2,390	\$2,472	\$2,555	\$2,637	\$2,720	\$2,802	\$2,885	\$2,967	\$3,050
Call Center	\$17,326	\$17,936	\$18,546	\$19,156	\$19,766	\$20,376	\$20,986	\$21,596	\$22,206	\$22,816
Rent	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500
Cell Phones	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500
Broadband	\$2,000	\$2,000	\$2,000	\$2,000	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800
Transport	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000
Insurance	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000
VoIP	\$875	\$900	\$925	\$950	\$975	\$1,000	\$1,025	\$1,050	\$1,075	\$1,100
Customer Equipment (CPE)	\$11,960	\$12,360	\$12,760	\$13,160	\$13,560	\$13,960	\$14,360	\$14,760	\$15,160	\$15,560
Network Infrastructure	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000
TOTAL CASH PAID OUT	\$265,979	\$267,767	\$269,555	\$271,342	\$274,930	\$276,718	\$278,505	\$280,293	\$282,198	\$284,102
Cash Position (end of month)	\$2,033,498	\$2,292,545	\$2,566,988	\$2,856,827	\$3,160,263	\$3,479,095	\$3,813,324	\$4,162,948	\$4,530,852	\$4,917,035

60 Month Cash Flow

	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19	Apr-19	May-19	Jun-19	Jul-19	Aug-19
Cash on Hand (beginning of month)	4,917,035	5,320,498	5,742,240	6,182,261	6,640,562	7,117,142	7,612,001	8,125,140	8,656,558	9,206,255
CASH RECEIPTS										
New Business MRC	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000
Business MRC	\$163,285	\$171,285	\$179,285	\$187,285	\$195,285	\$203,285	\$211,285	\$219,285	\$227,285	\$235,285
MDU MRC	\$39,985	\$40,985	\$41,985	\$42,985	\$43,985	\$44,985	\$45,985	\$46,985	\$47,985	\$48,985
Residential Fiber MRC	\$389,408	\$399,648	\$409,888	\$420,128	\$430,368	\$440,608	\$450,848	\$461,088	\$471,328	\$481,568
Residential Wireless MRC	\$33,077	\$33,906	\$34,735	\$35,564	\$36,393	\$37,222	\$38,051	\$38,880	\$39,709	\$40,538
IT Revenue	\$2,735	\$2,800	\$2,865	\$2,930	\$2,995	\$3,060	\$3,125	\$3,190	\$3,255	\$3,320
VoIP	\$2,250	\$2,300	\$2,350	\$2,400	\$2,450	\$2,500	\$2,550	\$2,600	\$2,650	\$2,700
Wireless Install Fees	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980
Fiber Install Fees	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750
Capital Injection										
Est. NN Fiber Residential Count	9500	9750	10000	10250	10500	10750	11000	11250	11500	11750
Est. UIA Fiber Residential Count	784	804	824	844	864	884	904	924	944	964
Est. Wireless Residential Count	798	818	838	858	878	898	918	938	958	978
Est. Business Count	506	521	536	551	566	581	596	611	626	641
TOTAL CASH RECEIPTS	\$690,470	\$710,654	\$730,838	\$751,022	\$771,206	\$791,390	\$811,574	\$831,758	\$851,942	\$872,126
Total Cash Available (before cash out)	\$5,607,505	\$6,031,152	\$6,473,078	\$6,933,283	\$7,411,768	\$7,908,532	\$8,423,575	\$8,956,897	\$9,508,499	\$10,078,381
CASH PAID OUT										
Gross wages	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480
Payroll Taxes	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096
Credit Card Processing (3.09%)	\$24,988	\$25,775	\$26,562	\$27,350	\$28,137	\$28,924	\$29,711	\$30,498	\$31,285	\$32,073
Admin Fees (Legal & Accounting)	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
Advertising	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000
Fleet Maintenance	\$3,132	\$3,215	\$3,297	\$3,380	\$3,462	\$3,545	\$3,627	\$3,710	\$3,792	\$3,875
Call Center	\$23,426	\$24,036	\$24,646	\$25,256	\$25,866	\$26,476	\$27,086	\$27,696	\$28,306	\$28,916
Rent	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500
Cell Phones	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500
Broadband	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800
Transport	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000
Insurance	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000
VoIP	\$1,125	\$1,150	\$1,175	\$1,200	\$1,225	\$1,250	\$1,275	\$1,300	\$1,325	\$1,350
Customer Equipment (CPE)	\$15,960	\$16,360	\$16,760	\$17,160	\$17,560	\$17,960	\$18,360	\$18,760	\$19,160	\$19,560
Network Infrastructure	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000
TOTAL CASH PAID OUT	\$287,007	\$288,912	\$290,816	\$292,721	\$294,626	\$296,530	\$298,435	\$300,340	\$302,244	\$304,149
Cash Position (end of month)	\$5,320,498	\$5,742,240	\$6,182,261	\$6,640,562	\$7,117,142	\$7,612,001	\$8,125,140	\$8,656,558	\$9,206,255	\$9,774,231

60 Month Cash Flow

	Sep-19	Oct-19	Nov-19	Dec-19	Jan-20	Feb-20	Mar-20	Apr-20	May-20
Cash on Hand (beginning of month)	9,774,231	10,360,487	10,965,023	11,587,837	12,228,931	12,888,304	13,565,957	14,261,888	14,976,100
CASH RECEIPTS									
New Business MRC	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000
Business MRC	\$243,285	\$251,285	\$259,285	\$267,285	\$275,285	\$283,285	\$291,285	\$299,285	\$307,285
MDU MRC	\$49,985	\$50,985	\$51,985	\$52,985	\$53,985	\$54,985	\$55,985	\$56,985	\$57,985
Residential Fiber MRC	\$491,808	\$502,048	\$512,288	\$522,528	\$532,768	\$543,008	\$553,248	\$563,488	\$573,728
Residential Wireless MRC	\$41,367	\$42,196	\$43,025	\$43,854	\$44,683	\$45,512	\$46,341	\$47,170	\$47,999
IT Revenue	\$3,385	\$3,450	\$3,515	\$3,580	\$3,645	\$3,710	\$3,775	\$3,840	\$3,905
VoIP	\$2,750	\$2,800	\$2,850	\$2,900	\$2,950	\$3,000	\$3,050	\$3,100	\$3,150
Wireless Install Fees	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980
Fiber Install Fees	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750
Capital Injection									
Est. NN Fiber Residential Count	12000	12250	12500	12750	13000	13250	13500	13750	14000
Est. UIA Fiber Residential Count	984	1004	1024	1044	1064	1084	1104	1124	1144
Est. Wireless Residential Count	998	1018	1038	1058	1078	1098	1118	1138	1158
Est. Business Count	656	671	686	701	716	731	746	761	776
TOTAL CASH RECEIPTS	\$892,310	\$912,494	\$932,678	\$952,862	\$973,046	\$993,230	\$1,013,414	\$1,033,598	\$1,053,782
Total Cash Available (before cash out)	\$10,666,541	\$11,272,981	\$11,897,700	\$12,540,699	\$13,201,977	\$13,881,534	\$14,579,370	\$15,295,486	\$16,029,881
CASH PAID OUT									
Gross wages	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480
Payroll Taxes	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096
Credit Card Processing (3.09%)	\$32,860	\$33,647	\$34,434	\$35,221	\$36,009	\$36,796	\$37,583	\$38,370	\$39,157
Admin Fees (Legal & Accounting)	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
Advertising	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000
Fleet Maintenance	\$3,957	\$4,040	\$4,122	\$4,205	\$4,287	\$4,370	\$4,452	\$4,535	\$4,617
Call Center	\$29,526	\$30,136	\$30,746	\$31,356	\$31,966	\$32,576	\$33,186	\$33,796	\$34,406
Rent	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500
Cell Phones	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500
Broadband	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800
Transport	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000
Insurance	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000
VoIP	\$1,375	\$1,400	\$1,425	\$1,450	\$1,475	\$1,500	\$1,525	\$1,550	\$1,575
Customer Equipment (CPE)	\$19,960	\$20,360	\$20,760	\$21,160	\$21,560	\$21,960	\$22,360	\$22,760	\$23,160
Network Infrastructure	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000
TOTAL CASH PAID OUT	\$306,054	\$307,959	\$309,863	\$311,768	\$313,673	\$315,577	\$317,482	\$319,387	\$321,291
Cash Position (end of month)	\$10,360,487	\$10,965,023	\$11,587,837	\$12,228,931	\$12,888,304	\$13,565,957	\$14,261,888	\$14,976,100	\$15,708,590

60 Month Cash Flow

	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21	Feb-21
Cash on Hand (beginning of month)	15,708,590	16,459,360	17,228,409	18,015,737	18,821,345	19,645,232	20,487,399	21,347,844	22,226,570
CASH RECEIPTS									
New Business MRC	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000	\$8,000
Business MRC	\$315,285	\$323,285	\$331,285	\$339,285	\$347,285	\$355,285	\$363,285	\$371,285	\$379,285
MDU MRC	\$58,985	\$59,985	\$60,985	\$61,985	\$62,985	\$63,985	\$64,985	\$65,985	\$66,985
Residential Fiber MRC	\$583,968	\$594,208	\$604,448	\$614,688	\$624,928	\$635,168	\$645,408	\$655,648	\$665,888
Residential Wireless MRC	\$48,828	\$49,657	\$50,486	\$51,315	\$52,144	\$52,973	\$53,802	\$54,631	\$55,460
IT Revenue	\$3,970	\$4,035	\$4,100	\$4,165	\$4,230	\$4,295	\$4,360	\$4,425	\$4,490
VoIP	\$3,200	\$3,250	\$3,300	\$3,350	\$3,400	\$3,450	\$3,500	\$3,550	\$3,600
Wireless Install Fees	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980	\$1,980
Fiber Install Fees	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750	\$49,750
Capital Injection									
Est. NN Fiber Residential Count	14250	14500	14750	15000	15250	15500	15750	16000	16250
Est. UIA Fiber Residential Count	1164	1184	1204	1224	1244	1264	1284	1304	1324
Est. Wireless Residential Count	1178	1198	1218	1238	1258	1278	1298	1318	1338
Est. Business Count	791	806	821	836	851	866	881	896	911
TOTAL CASH RECEIPTS	\$1,073,966	\$1,094,150	\$1,114,334	\$1,134,518	\$1,154,702	\$1,174,886	\$1,195,070	\$1,215,254	\$1,235,438
Total Cash Available (before cash out)	\$16,782,556	\$17,553,510	\$18,342,743	\$19,150,255	\$19,976,047	\$20,820,118	\$21,682,468	\$22,563,098	\$23,462,007
CASH PAID OUT									
Gross wages	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480	\$35,480
Payroll Taxes	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096	\$7,096
Credit Card Processing (3.09%)	\$39,944	\$40,732	\$41,519	\$42,306	\$43,093	\$43,880	\$44,667	\$45,455	\$46,242
Admin Fees (Legal & Accounting)	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
Advertising	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$5,000
Fleet Maintenance	\$4,700	\$4,782	\$4,865	\$4,947	\$5,030	\$5,112	\$5,195	\$5,277	\$5,360
Call Center	\$35,016	\$35,626	\$36,236	\$36,846	\$37,456	\$38,066	\$38,676	\$39,286	\$39,896
Rent	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500	\$1,500
Cell Phones	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500
Broadband	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800	\$3,800
Transport	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000
Insurance	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000	\$3,000
VoIP	\$1,600	\$1,625	\$1,650	\$1,675	\$1,700	\$1,725	\$1,750	\$1,775	\$1,800
Customer Equipment (CPE)	\$23,560	\$23,960	\$24,360	\$24,760	\$25,160	\$25,560	\$25,960	\$26,360	\$26,760
Network Infrastructure	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$150,000
TOTAL CASH PAID OUT	\$323,196	\$325,101	\$327,005	\$328,910	\$330,815	\$332,719	\$334,624	\$336,529	\$338,433
Cash Position (end of month)	\$16,459,360	\$17,228,409	\$18,015,737	\$18,821,345	\$19,645,232	\$20,487,399	\$21,347,844	\$22,226,570	\$23,123,574

60 Month Cash Flow

	Mar-21	Apr-21	Total Item EST
Cash on Hand (beginning of month)	23,123,574	24,038,858	
CASH RECEIPTS			
New Business MRC	\$8,000	\$8,000	\$266,000
Business MRC	\$387,285	\$395,285	\$5,155,800
MDU MRC	\$67,985	\$68,985	\$1,383,220
Residential Fiber MRC	\$676,128	\$686,368	\$13,070,736
Residential Wireless MRC	\$56,289	\$57,118	\$1,138,051
IT Revenue	\$4,555	\$4,620	\$96,590
VoIP	\$3,650	\$3,700	\$81,900
Wireless Install Fees	\$1,980	\$1,980	\$100,980
Fiber Install Fees	\$49,750	\$49,750	\$2,537,250
Capital Injection			\$1,000,000
Est. NN Fiber Residential Count	16500	16750	
Est. UIA Fiber Residential Count	1344	1364	
Est. Wireless Residential Count	1358	1378	
Est. Business Count	926	941	
TOTAL CASH RECEIPTS	\$1,255,622	\$1,275,806	\$24,830,527
Total Cash Available (before cash out)	\$24,379,196	\$25,314,663	
CASH PAID OUT			
Gross wages	\$35,480	\$35,480	\$1,769,480
Payroll Taxes	\$7,096	\$7,096	\$353,896
Credit Card Processing (3.09%)	\$47,029	\$47,816	\$830,182
Admin Fees (Legal & Accounting)	\$2,000	\$2,000	\$64,000
Advertising	\$5,000	\$5,000	\$255,000
Fleet Maintenance	\$5,442	\$5,525	\$105,536
Call Center	\$40,506	\$41,116	\$791,066
Rent	\$1,500	\$1,500	\$76,500
Cell Phones	\$500	\$500	\$24,900
Broadband	\$3,800	\$3,800	\$118,200
Transport	\$10,000	\$10,000	\$475,500
Insurance	\$3,000	\$3,000	\$143,500
VoIP	\$1,825	\$1,850	\$41,170
Customer Equipment (CPE)	\$27,160	\$27,560	\$548,760
Network Infrastructure	\$150,000	\$150,000	\$7,650,000
TOTAL CASH PAID OUT	\$340,338	\$342,243	\$13,247,690
Cash Position (end of month)	\$24,038,858	\$24,972,421	

EXHIBIT E

Surety Bond

Applicant has applied for a bond and will submit as soon as it is received.