

Public Service Commission

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October 12, 2018

Kenny Perkins, Sr. RTC Associates, LLC 3075 Breckinridge Boulevard, Ste 425 Duluth, GA 30096-4902

Re: Notification of Transfer of Control of BCM One, Inc., Docket No. 18-2524-01

Dear Mr. Perkins,

The Public Service Commission ("PSC") has reviewed BCM One, Inc.'s ("BCM One") Notice of Transfer of Control ("Notice") of BCM One to BCM Group Holdings, Inc. ("BCM Group"), filed September 17, 2018, and the Division of Public Utilities' ("DPU") comments, filed October 9, 2018, recommending the PSC allow the indirect transfer of control.

The Notice describes a transaction whereby BCM Group will acquire 70 percent of BCM One. The current owners retain the remaining equity. The Notice represents the transaction was structured to have no material adverse impact on BCM One's current customers, who will continue to receive their existing services at the same rates, terms, and conditions as at present, except as otherwise previously agreed by the parties under contract. The DPU anticipates there will be no objection or opposition to the Notice, and recommends this docket be adjudicated informally by the PSC in accordance with Utah Admin. Code R746-110-1.

BCM One represents in its Notice that it believes "no prior [PSC] approval of this transaction is required," and no party has identified a statutory or other legal requirement for the PSC to approve the transaction. Accordingly, the PSC acknowledges the filing of the Notice and gives notice it will take no further action in this docket unless a party files a request for the PSC to do so and explains the jurisdictional basis on which the PSC may or should act.

Sincerely,

/s/ Gary L. Widerburg PSC Secretary DW#304916