

DPU  
Response to Data Request 17.2

Cost of Debt Summary  
As of March 31, 2006  
Pro Forma

DESCRIPTION	AMOUNT CURRENTLY OUTSTANDING	ISSUANCE EXPENSES	REDEMPTION EXPENSES	NET PROCEEDS TO COMPANY	ANNUAL DEBT SERVICE COST	SEGMENT	Coupon*	Weighted Average Maturity
Subtotal - First Mortgage Bonds	\$2,335,830,000	(\$27,311,444)	(\$13,231,634)	\$2,295,286,922	\$152,403,877	6.525%	6.266%	10.66
Subtotal - Medium-Term Notes	\$955,224,000	(\$10,745,665)	(\$27,540,235)	\$916,938,136	\$72,890,330	7.631%	7.208%	9.34
Total First Mortgage Bonds	\$3,291,054,000	(\$38,057,109)	(\$40,771,869)	\$3,212,225,058	\$225,294,208	6.846%	6.540%	10.28
Subtotal - Pollution Control Obligations secured by First Mortgage Bonds	\$398,397,221	(\$10,550,510)	(\$8,550,134)	\$378,286,217	\$17,381,054	4.363%	3.712%	16.02
Subtotal - Pollution Control Revenue Bonds	\$322,260,000	(\$3,226,937)	(\$7,389,430)	\$310,943,692	\$14,258,042	4.424%	3.172%	10.93
Total PCRBs	\$720,657,221	(\$13,777,447)	(\$15,939,564)	\$689,229,910	\$31,639,096	4.390%	3.470%	13.74
Total Cost of Long Term Debt	\$4,011,711,221	(\$51,834,556)	(\$56,711,434)	\$3,901,454,967	\$256,933,303	6.405%	5.988%	10.90

\* Average coupon based on amount currently outstanding.