

**BEFORE THE PUBLIC SERVICE COMMISSION OF UTAH**

In the Matter of the Application of MidAmerican Energy )  
Holdings Company and PacifiCorp dba Utah Power ) SECOND AMENDMENT  
& Light Company for an Order Authorizing ) TO STIPULATION  
Proposed Transaction )  
) Docket No. 05-035-54

**BACKGROUND**

1. On July 15, 2005, MidAmerican Energy Holdings Company (“MEHC”) and PacifiCorp (“PacifiCorp”) (sometimes hereinafter jointly referred to as “Applicants”) filed an Application with the Public Service Commission of Utah (“Commission”) seeking approval of a proposed transaction whereby MEHC would acquire all of the outstanding common stock of PacifiCorp and PacifiCorp would thereafter become an indirect wholly owned subsidiary of MEHC.

2. On November 18, 2005, a Stipulation (“Stipulation”) was filed in the above-referenced proceeding which was signed by MEHC, PacifiCorp, the Division of Public Utilities, Committee of Consumer Services, Utah Association of Energy Users, Utah Industrial Energy Consumers, Utah Clean Energy and Western Resource Advocates (“Signatories”).

3. The Stipulation contains a “Most Favored States” clause (Paragraph 10), which provides a mechanism to allow Utah parties to adopt any commitments or conditions to which the Applicants agreed, or with which the Applicants were required to comply, in other jurisdictions, even if such commitments and conditions were agreed to after the Commission entered its order in this docket.

4. The Stipulation also includes Commitment U 27 which requires the Applicants to include as a commitment in the Wyoming transaction docket any “procedural limitation clause”, as defined in Commitment U 27, agreed to in a settlement of the federal district court case identified in Commitment U 27.

5. On January 27, 2006, the Commission issued its Report and Order in which it approved the Stipulation and granted the July 15, 2005 Application. The Commission reserved the explicit right to re-open the Commitments appended to the Stipulation to facilitate the process described in Paragraph 10 of that document.

6. On March 3, 2006, an Amendment to Stipulation executed by the Signatories was filed in the above-referenced proceeding. The Amendment to Stipulation incorporates the Signatories’ agreement on the commitments and conditions from other state jurisdictions that should be adopted in Utah.

7. The Amendment to Stipulation includes Commitment U 43 which is, except for the non-substantive changes required to make it applicable to Utah, identical to Wyoming Commitment W6. Wyoming Commitment W6 includes, pursuant to Utah Commitment U 27, the “procedural limitation clause” language agreed to in Wyoming.

8. On March 14, 2006, the Commission issued its Report and Order in which it approved the Amendment to Stipulation. In that Order, the Commission directed the Applicants to prepare, submit to the signatories and file a compilation of the terms and commitments agreed to by the Signatories and approved by the Commission in this docket.

#### **PURPOSE**

9. In the course of preparing the compilation, the Applicants and the other Signatories recognized that, despite the approval of Commitment U 43 by the Commission, the

provisions of Commitment U 27 have not been removed from the terms and commitments agreed to and adopted in Utah.

10. In order to correct that mistake, the Signatories have executed this Second Amendment to Stipulation which reflects their agreement that the provisions of U 27 should be removed from the terms and commitments agreed to and adopted in Utah.

11. Except as specified herein, the terms and conditions of the Stipulation, as amended by the Amendment to Stipulation, including the Commitments attached to the Stipulation and Amendment to Stipulation, remain unchanged.

#### **EFFECTIVE DATE**

12. This Second Amendment to Stipulation shall become effective upon approval by the Commission.

#### **AMENDMENT**

13. The Stipulation is amended to remove Commitment U 27 and to replace it with the following language:

“U 27 [Intentionally Left Blank]”

Executed this \_\_\_\_\_ day of April, 2006.

**MIDAMERICAN ENERGY HOLDINGS COMPANY  
AND PACIFICORP**

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Mark C. Moench  
Senior Vice President and General Counsel

UTAH DIVISION OF PUBLIC UTILITIES

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Michael Ginsberg  
Patricia Schmid  
Assistant Attorneys General

UTAH COMMITTEE OF CONSUMER SERVICES

---

Reed Warnick  
Paul Proctor  
Assistant Attorneys General

UTAH INDUSTRIAL ENERGY CONSUMERS

---

F. Robert Reeder  
Vicki M. Baldwin  
Attorneys for UIEC, an Intervention Group

UAE INTERVENTION GROUP

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Gary Dodge  
Attorney for UAE

UTAH CLEAN ENERGY

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Sarah Wright  
Executive Director

WESTERN RESOURCE ADVOCATES

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Eric Guidry  
Energy Program Staff Attorney