

PACIFIC ORP
Electric Operations
Pro Forma Cost of Long-Term Debt Detail
December 31, 2008

| LINE NO. | INTEREST RATE | DESCRIPTION | ISSUANCE DATE | MATURITY DATE | ORIG LIFE | YTM | PRINCIPAL AMOUNT | | | NET PROCEEDS TO COMPANY | | | MONEY TO COMPANY | ANNUAL DEBT SERVICE COST | LINE NO. |
|----------|---------------|-----------------------------|---------------|---------------|-----------|-----|------------------|-----------------------|-------------------|-------------------------|---------------------|----------------------------|------------------|--------------------------|----------|
| | | | | | | | ORIGINAL ISSUE | CURRENTLY OUTSTANDING | ISSUANCE EXPENSES | REDEMPTION EXPENSES | TOTAL DOLLAR AMOUNT | PER \$100 PRINCIPAL AMOUNT | | | |
| 54 | 7.230% | Series F due Aug 2023 | 08/16/93 | 08/16/23 | 30 | 15 | \$15,000,000 | \$15,000,000 | (\$17,211) | (\$26,624) | \$14,594,155 | \$97,294 | 7.457% | \$1,118,550 | 54 |
| 55 | 7.240% | Series F due Aug 2023 | 08/16/93 | 08/16/23 | 30 | 15 | \$30,000,000 | \$30,000,000 | (\$274,423) | (\$537,248) | \$29,188,329 | \$97,294 | 7.467% | \$2,240,100 | 55 |
| 56 | 6.750% | Series F due Sep 2023 | 09/14/93 | 09/14/23 | 30 | 15 | \$2,000,000 | \$2,000,000 | (\$15,300) | \$0 | \$1,984,700 | \$99,235 | 6.810% | \$136,200 | 56 |
| 57 | 6.720% | Series F due Sep 2023 | 09/14/93 | 09/14/23 | 30 | 15 | \$2,000,000 | \$2,000,000 | (\$15,300) | \$0 | \$1,984,700 | \$99,235 | 6.780% | \$135,600 | 57 |
| 58 | 6.750% | Series F due Sep 2023 | 09/14/93 | 09/14/23 | 30 | 15 | \$5,000,000 | \$5,000,000 | (\$38,250) | (\$34,169) | \$4,927,581 | \$98,552 | 6.865% | \$343,250 | 58 |
| 59 | 6.750% | Series F due Oct 2023 | 10/23/93 | 10/23/23 | 30 | 15 | \$12,000,000 | \$12,000,000 | (\$91,396) | \$0 | \$11,908,604 | \$99,238 | 6.810% | \$817,200 | 59 |
| 60 | 6.750% | Series F due Oct 2023 | 10/23/93 | 10/23/23 | 30 | 15 | \$16,000,000 | \$16,000,000 | (\$121,861) | (\$20,000) | \$15,878,139 | \$99,238 | 6.810% | \$1,089,600 | 60 |
| 61 | 6.750% | Series F due Oct 2023 | 10/23/93 | 10/23/23 | 30 | 15 | \$20,000,000 | \$20,000,000 | (\$152,326) | \$0 | \$19,847,674 | \$99,238 | 6.810% | \$1,362,000 | 61 |
| 62 | 7.044% | Subtotal - Series F MTNs | | | 30 | 15 | \$140,000,000 | \$140,000,000 | (\$1,193,670) | (\$2,874,983) | \$135,931,347 | \$99,238 | 7.291% | \$10,208,020 | 62 |
| 63 | 6.710% | Series G due Jan 2026 | 01/23/96 | 01/15/26 | 30 | 17 | \$100,000,000 | \$100,000,000 | (\$904,467) | \$0 | \$99,095,533 | \$99,096 | 6.781% | \$6,781,000 | 63 |
| 64 | 6.710% | Subtotal - Series G MTNs | | | 30 | 17 | \$100,000,000 | \$100,000,000 | (\$904,467) | \$0 | \$99,095,533 | \$99,096 | 6.781% | \$6,781,000 | 64 |
| 65 | 7.000% | Series H due Jul 2009 | 07/15/97 | 07/15/09 | 12 | 1 | \$125,000,000 | \$125,000,000 | (\$2,428,154) | \$0 | \$122,571,846 | \$98,057 | 7.245% | \$9,056,250 | 65 |
| 66 | 7.000% | Subtotal - Series H MTNs | | | 12 | 1 | \$125,000,000 | \$125,000,000 | (\$2,428,154) | \$0 | \$122,571,846 | \$98,057 | 7.245% | \$9,056,250 | 66 |
| 67 | 6.326% | Total First Mortgage Bonds | | | 23 | 18 | \$4,772,427,000 | \$4,772,427,000 | (\$44,394,021) | (\$32,177,777) | \$4,695,855,201 | \$98,057 | 6.487% | \$309,608,722 | 67 |
| 68 | 3.122% | Modifc 94 due May 2013 | 11/17/94 | 05/01/13 | 18 | 4 | \$40,655,000 | \$40,655,000 | (\$874,159) | (\$74,912) | \$39,705,929 | \$97,666 | 3.292% | \$1,338,363 | 68 |
| 69 | 4.002% | Converse 88 due Jan 2014 | 01/14/88 | 01/01/14 | 26 | 5 | \$17,000,000 | \$17,000,000 | (\$155,970) | (\$79,849) | \$16,264,181 | \$95,672 | 4.280% | \$727,600 | 69 |
| 70 | 4.002% | Sweetwater 84 due Dec 2014 | 12/12/84 | 12/01/14 | 30 | 6 | \$15,000,000 | \$15,000,000 | (\$271,887) | \$0 | \$14,772,113 | \$98,481 | 4.091% | \$610,650 | 70 |
| 71 | 3.643% | Lincoln 91 due Jan 2016 | 01/17/91 | 01/01/16 | 25 | 7 | \$45,000,000 | \$45,000,000 | (\$771,836) | (\$2,578,602) | \$41,649,562 | \$92,555 | 4.123% | \$1,855,350 | 71 |
| 72 | 4.229% | Forsyth 86 due Dec 2016 | 12/29/86 | 12/01/16 | 30 | 8 | \$8,500,000 | \$8,500,000 | (\$304,824) | \$0 | \$8,195,176 | \$96,414 | 4.447% | \$377,995 | 72 |
| 73 | 5.745% | Lincoln 93 due Nov 2021 | 11/01/93 | 11/01/21 | 28 | 13 | \$8,300,000 | \$8,300,000 | (\$426,105) | (\$414,778) | \$7,459,117 | \$99,869 | 6.538% | \$42,654 | 73 |
| 74 | 5.770% | Emery 93A due Nov 2023 | 11/01/93 | 11/01/23 | 30 | 15 | \$46,500,000 | \$46,500,000 | (\$1,642,793) | (\$819,557) | \$42,033,154 | \$99,394 | 6.502% | \$3,023,430 | 74 |
| 75 | 5.745% | Emery 93B due Nov 2023 | 11/01/93 | 11/01/23 | 30 | 15 | \$16,400,000 | \$16,400,000 | (\$1,015,051) | (\$819,557) | \$14,555,392 | \$88,813 | 6.607% | \$1,083,548 | 75 |
| 76 | 3.048% | Carbon 94 due Nov 2024 | 11/17/94 | 11/01/24 | 30 | 16 | \$9,365,000 | \$9,365,000 | (\$206,519) | (\$54,574) | \$9,099,907 | \$97,169 | 3.196% | \$299,305 | 76 |
| 77 | 3.048% | Converse 94 due Nov 2024 | 11/17/94 | 11/01/24 | 30 | 16 | \$8,190,000 | \$8,190,000 | (\$209,778) | (\$86,323) | \$7,893,899 | \$96,385 | 3.238% | \$265,192 | 77 |
| 78 | 3.027% | Emery 94 due Nov 2024 | 11/17/94 | 11/01/24 | 30 | 16 | \$121,940,000 | \$121,940,000 | (\$3,274,246) | (\$1,925,767) | \$116,739,987 | \$95,736 | 3.251% | \$3,964,269 | 78 |
| 79 | 3.153% | Lincoln 94 due Nov 2024 | 11/17/94 | 11/01/24 | 30 | 16 | \$15,060,000 | \$15,060,000 | (\$422,858) | (\$81,427) | \$14,555,715 | \$96,651 | 3.331% | \$501,649 | 79 |
| 80 | 3.048% | Sweetwater 94 due Nov 2024 | 11/17/94 | 11/01/24 | 30 | 16 | \$21,260,000 | \$21,260,000 | (\$510,479) | (\$97,735) | \$20,661,169 | \$97,183 | 3.195% | \$679,257 | 80 |
| 81 | 4.231% | Converse 95 due Nov 2025 | 11/17/95 | 11/01/25 | 30 | 17 | \$5,300,000 | \$5,300,000 | (\$132,043) | \$0 | \$5,167,957 | \$97,509 | 4.381% | \$232,193 | 81 |
| 82 | 4.327% | Lincoln 95 due Nov 2025 | 11/17/95 | 11/01/25 | 30 | 17 | \$22,000,000 | \$22,000,000 | (\$420,262) | \$0 | \$21,595,738 | \$98,162 | 4.459% | \$976,580 | 82 |
| 83 | 3.790% | Subtotal - Secured PCRBs | | | 28 | 13 | \$400,470,000 | \$400,470,000 | (\$10,560,810) | (\$9,550,194) | \$380,358,996 | \$98,162 | 4.115% | \$16,481,035 | 83 |
| 84 | 3.024% | Sweetwater 88B due Jan 2014 | 01/14/88 | 01/01/14 | 26 | 5 | \$11,500,000 | \$11,500,000 | (\$84,822) | (\$392,250) | \$11,022,928 | \$95,852 | 3.262% | \$375,130 | 84 |
| 85 | 3.038% | Sweetwater 90A due Jul 2015 | 07/25/90 | 07/01/15 | 25 | 7 | \$70,000,000 | \$70,000,000 | (\$660,750) | (\$795,122) | \$68,544,128 | \$97,920 | 3.145% | \$2,201,500 | 85 |
| 86 | 3.052% | Emery 91 due Jul 2015 | 05/23/91 | 07/01/15 | 24 | 7 | \$45,000,000 | \$45,000,000 | (\$872,505) | (\$2,568,859) | \$41,558,636 | \$92,353 | 3.510% | \$1,579,500 | 86 |
| 87 | 3.024% | Sweetwater 88A due Jan 2017 | 01/14/88 | 01/01/17 | 29 | 8 | \$50,000,000 | \$50,000,000 | (\$822,443) | (\$428,443) | \$48,695,456 | \$97,391 | 3.191% | \$1,595,500 | 87 |
| 88 | 3.054% | Forsyth 88 due Jan 2018 | 01/14/88 | 01/01/18 | 30 | 9 | \$45,000,000 | \$45,000,000 | (\$380,198) | (\$1,013,283) | \$43,606,519 | \$96,903 | 3.185% | \$1,433,250 | 88 |
| 89 | 3.024% | Gillette 88 due Jan 2018 | 01/14/88 | 01/01/18 | 30 | 9 | \$63,000,000 | \$63,000,000 | (\$351,905) | (\$1,006,013) | \$59,842,082 | \$97,704 | 3.196% | \$1,316,752 | 89 |
| 90 | 2.573% | Converse 92 due Dec 2020 | 09/29/92 | 12/01/20 | 28 | 12 | \$22,485,000 | \$22,485,000 | (\$242,164) | (\$303,303) | \$21,999,533 | \$97,574 | 2.697% | \$606,420 | 90 |
| 91 | 2.573% | Sweetwater 92A due Dec 2020 | 09/29/92 | 12/01/20 | 28 | 12 | \$9,335,000 | \$9,335,000 | (\$167,524) | (\$134,094) | \$9,033,357 | \$96,769 | 2.738% | \$255,592 | 91 |
| 92 | 2.573% | Sweetwater 92B due Dec 2020 | 09/29/92 | 12/01/20 | 28 | 12 | \$6,305,000 | \$6,305,000 | (\$151,908) | (\$97,735) | \$6,055,357 | \$96,641 | 2.777% | \$175,090 | 92 |
| 93 | 3.022% | Sweetwater 95 due Nov 2025 | 12/14/95 | 11/01/25 | 30 | 17 | \$24,400,000 | \$24,400,000 | (\$225,000) | (\$428,469) | \$23,746,531 | \$97,322 | 3.161% | \$771,284 | 93 |
| 94 | 6.150% | Emery 96 due Sep 2030 | 09/24/96 | 09/30/30 | 34 | 22 | \$12,675,000 | \$12,675,000 | (\$4,294,133) | \$0 | \$11,999,987 | \$94,201 | 6.579% | \$833,888 | 94 |
| 95 | 3.096% | Subtotal - Unsecured PCRBs | | | 28 | 9 | \$337,900,000 | \$337,900,000 | (\$8,294,232) | (\$7,621,129) | \$325,984,539 | \$94,201 | 3.298% | \$11,143,907 | 95 |
| 96 | 3.472% | Total PCRB Obligations | | | 28 | 11 | \$738,370,000 | \$738,370,000 | (\$14,855,042) | (\$17,171,423) | \$706,343,535 | \$94,201 | 3.741% | \$27,624,942 | 96 |
| 97 | 5.944% | Total Long-Term Debt | | | 24 | 17 | \$5,510,797,000 | \$5,510,797,000 | (\$59,249,063) | (\$49,349,200) | \$5,402,198,737 | \$94,201 | 6.120% | \$337,233,664 | 97 |

PACIFICORP
Electric Operations
Pro Forma Cost of Long-Term Debt Detail
December 31, 2009

| LINE NO. | INTEREST RATE (a) | DESCRIPTION (b) | ISSUANCE DATE (c) | MATURITY DATE (d) | ORIG LIFE (e) | YTM (f) | PRINCIPAL AMOUNT | | ISSUANCE EXPENSES (i) | REDEMPTION EXPENSES (j) | NET PROCEEDS TO COMPANY | | | MONEY TO COMPANY (m) | ANNUAL DEBT SERVICE COST (n) | LINE NO. |
|-----------------------------|-------------------|------------------------------|-------------------|-------------------|---------------|---------|--------------------|---------------------------|-----------------------|-------------------------|-------------------------|--------------------------------|---------|----------------------|------------------------------|----------|
| | | | | | | | ORIGINAL ISSUE (g) | CURRENTLY OUTSTANDING (h) | | | TOTAL DOLLAR AMOUNT (k) | PER \$100 PRINCIPAL AMOUNT (l) | | | | |
| First Mortgage Bonds | | | | | | | | | | | | | | | | |
| 1 | 8.271% | C-U Series due thru Oct 2010 | 04/15/92 | 10/01/10 | 18 | 1 | \$48,972,000 | \$4,754,000 | \$0 | \$0 | \$4,754,000 | \$100,000 | 8.271% | \$393,203 | 1 | |
| 2 | 7.978% | C-U Series due thru Oct 2011 | 04/15/92 | 10/01/11 | 19 | 1 | \$4,422,000 | \$793,000 | \$0 | \$0 | \$793,000 | \$100,000 | 7.978% | \$63,266 | 2 | |
| 3 | 8.493% | C-U Series due thru Oct 2012 | 04/15/92 | 10/01/12 | 20 | 2 | \$19,772,000 | \$5,178,000 | \$0 | \$0 | \$5,178,000 | \$100,000 | 8.493% | \$433,768 | 3 | |
| 4 | 8.797% | C-U Series due thru Oct 2013 | 04/15/92 | 10/01/13 | 21 | 2 | \$16,203,000 | \$5,440,000 | \$0 | \$0 | \$5,440,000 | \$100,000 | 8.797% | \$478,557 | 4 | |
| 5 | 8.734% | C-U Series due thru Oct 2014 | 04/15/92 | 10/01/14 | 21 | 3 | \$28,218,000 | \$11,179,000 | \$0 | \$0 | \$11,179,000 | \$100,000 | 8.734% | \$976,374 | 5 | |
| 6 | 8.294% | C-U Series due thru Oct 2015 | 04/15/92 | 10/01/15 | 21 | 3 | \$46,946,000 | \$20,721,000 | \$0 | \$0 | \$20,721,000 | \$100,000 | 8.294% | \$1,718,600 | 6 | |
| 7 | 8.635% | C-U Series due thru Oct 2016 | 04/15/92 | 10/01/16 | 22 | 4 | \$18,750,000 | \$9,346,000 | \$0 | \$0 | \$9,346,000 | \$100,000 | 8.635% | \$807,027 | 7 | |
| 8 | 8.470% | C-U Series due thru Oct 2017 | 04/15/92 | 10/01/17 | 22 | 5 | \$19,609,000 | \$10,562,000 | \$0 | \$0 | \$10,562,000 | \$100,000 | 8.470% | \$894,601 | 8 | |
| 9 | 8.491% | Subtotal - Amortizing FMBs | | | 21 | 3 | \$67,973,000 | \$27,973,000 | \$0 | \$0 | \$27,973,000 | \$100,000 | 8.491% | \$2,771,395 | 9 | |
| 10 | 6.900% | Series due Nov 2011 | 11/21/01 | 11/15/11 | 10 | 2 | \$500,000,000 | \$500,000,000 | (\$5,338,849) | \$0 | \$494,661,151 | \$98,932 | 7.051% | \$35,255,000 | 10 | |
| 11 | 5.450% | Series due Sep 2013 | 09/08/03 | 09/15/13 | 10 | 4 | \$200,000,000 | \$200,000,000 | (\$1,654,660) | (\$5,967,819) | \$192,377,521 | \$96,189 | 5.961% | \$11,922,000 | 11 | |
| 12 | 4.950% | Series due Aug 2014 | 08/24/04 | 08/15/14 | 10 | 5 | \$200,000,000 | \$200,000,000 | (\$2,170,365) | \$0 | \$197,829,635 | \$98,915 | 5.090% | \$10,180,000 | 12 | |
| 13 | 7.700% | Series due Nov 2031 | 11/21/01 | 11/15/31 | 30 | 22 | \$300,000,000 | \$300,000,000 | (\$3,701,310) | \$0 | \$296,298,690 | \$98,766 | 7.807% | \$23,421,000 | 13 | |
| 14 | 5.900% | Series due Aug 2034 | 08/24/04 | 08/15/34 | 30 | 25 | \$200,000,000 | \$200,000,000 | (\$2,614,365) | \$0 | \$197,385,635 | \$98,693 | 5.994% | \$11,988,000 | 14 | |
| 15 | 5.250% | Series due Jun 2035 | 06/08/05 | 06/15/35 | 30 | 25 | \$300,000,000 | \$300,000,000 | (\$3,992,021) | \$0 | \$294,711,984 | \$98,237 | 5.369% | \$16,107,000 | 15 | |
| 16 | 6.100% | Series due Aug 2036 | 08/10/06 | 08/01/36 | 30 | 27 | \$350,000,000 | \$350,000,000 | (\$4,048,711) | (\$1,295,995) | \$345,951,289 | \$98,843 | 6.185% | \$21,647,500 | 16 | |
| 17 | 5.750% | Series due Apr 2037 | 03/14/07 | 04/01/37 | 30 | 27 | \$600,000,000 | \$600,000,000 | (\$6,13,216) | \$0 | \$594,386,784 | \$99,898 | 5.757% | \$34,542,000 | 17 | |
| 18 | 6.250% | Series due Oct 2037 | 10/03/07 | 10/15/37 | 30 | 28 | \$600,000,000 | \$600,000,000 | (\$5,873,367) | \$0 | \$594,126,633 | \$99,021 | 6.323% | \$37,938,000 | 18 | |
| 19 | 6.350% | Series due Jul 2018 | 07/17/08 | 07/15/18 | 10 | 9 | \$500,000,000 | \$500,000,000 | (\$3,827,364) | \$0 | \$496,172,636 | \$99,235 | 5.752% | \$29,344,000 | 19 | |
| 20 | 8.380% | Series due Jul 2038 | 12/31/09 | 12/31/39 | 30 | 29 | \$300,000,000 | \$300,000,000 | (\$8,000,000) | \$0 | \$292,000,000 | \$99,000 | 6.448% | \$19,776,000 | 20 | |
| 21 | 6.467% | Subtotal - Bullet FMBs | | | 24 | 21 | \$4,850,000,000 | \$4,850,000,000 | (\$45,708,646) | (\$7,263,815) | \$4,797,027,540 | \$4,797,027,540 | 6.575% | \$318,800,500 | 21 | |
| 22 | 9.150% | Series C due Aug 2011 | 08/09/91 | 08/09/11 | 20 | 2 | \$8,000,000 | \$8,000,000 | (\$75,327) | \$0 | \$7,924,673 | \$99,058 | 9.254% | \$740,320 | 22 | |
| 23 | 8.950% | Series C due Sep 2011 | 08/16/91 | 09/01/11 | 20 | 2 | \$20,000,000 | \$20,000,000 | (\$132,118) | \$0 | \$19,867,882 | \$99,339 | 9.022% | \$1,804,400 | 23 | |
| 24 | 8.920% | Series C due Sep 2011 | 08/16/91 | 09/01/11 | 20 | 2 | \$20,000,000 | \$20,000,000 | (\$188,318) | \$0 | \$19,811,682 | \$99,058 | 9.022% | \$1,804,400 | 24 | |
| 25 | 8.950% | Series C due Sep 2011 | 08/16/91 | 09/01/11 | 20 | 2 | \$25,000,000 | \$25,000,000 | (\$175,398) | \$0 | \$24,824,602 | \$99,298 | 9.026% | \$2,256,500 | 25 | |
| 26 | 8.290% | Series C due Dec 2011 | 12/31/91 | 12/30/11 | 20 | 2 | \$3,000,000 | \$3,000,000 | (\$23,040) | \$0 | \$2,976,960 | \$85,539 | 9.972% | \$299,160 | 26 | |
| 27 | 8.260% | Series C due Jan 2012 | 01/01/92 | 01/01/12 | 20 | 2 | \$1,000,000 | \$1,000,000 | (\$7,649) | \$0 | \$85,423 | \$85,542 | 9.938% | \$99,380 | 27 | |
| 28 | 8.280% | Series C due Jan 2012 | 01/01/92 | 01/01/12 | 20 | 2 | \$2,000,000 | \$2,000,000 | (\$13,297) | \$0 | \$1,712,847 | \$85,642 | 9.947% | \$198,940 | 28 | |
| 29 | 8.250% | Series C due Feb 2012 | 01/15/92 | 02/01/12 | 20 | 2 | \$3,000,000 | \$3,000,000 | (\$22,946) | \$0 | \$2,566,270 | \$85,542 | 9.925% | \$297,750 | 29 | |
| 30 | 8.530% | Series C due Dec 2021 | 12/16/21 | 12/16/21 | 30 | 12 | \$5,000,000 | \$5,000,000 | (\$115,202) | (\$2,053,922) | \$4,276,959 | \$85,539 | 10.066% | \$1,509,900 | 30 | |
| 31 | 8.375% | Series C due Dec 2021 | 12/31/91 | 12/31/21 | 30 | 12 | \$5,000,000 | \$5,000,000 | (\$38,400) | (\$684,641) | \$4,276,959 | \$85,539 | 9.889% | \$894,450 | 31 | |
| 32 | 8.260% | Series C due Jan 2022 | 01/07/92 | 01/07/22 | 30 | 12 | \$5,000,000 | \$5,000,000 | (\$33,243) | (\$547,712) | \$3,421,693 | \$85,642 | 9.745% | \$487,250 | 32 | |
| 33 | 8.270% | Series C due Jan 2022 | 01/09/92 | 01/10/22 | 30 | 12 | \$4,000,000 | \$4,000,000 | (\$30,594) | (\$547,712) | \$3,421,693 | \$85,542 | 9.768% | \$390,720 | 33 | |
| 34 | 8.766% | Subtotal - Series C MTNs | | | 23 | 4 | \$11,000,000 | \$11,000,000 | (\$85,533) | (\$5,203,269) | \$104,941,693 | \$104,941,693 | 9.354% | \$10,383,170 | 34 | |
| 35 | 8.130% | Series E due Jan 2013 | 01/20/93 | 01/22/13 | 20 | 3 | \$10,000,000 | \$10,000,000 | (\$75,827) | (\$671,687) | \$9,252,486 | \$92,525 | 8.939% | \$893,900 | 35 | |
| 36 | 8.050% | Series E due Sep 2022 | 09/18/92 | 09/18/22 | 30 | 13 | \$15,000,000 | \$15,000,000 | (\$131,471) | (\$1,695,569) | \$13,172,963 | \$87,820 | 9.258% | \$1,388,700 | 36 | |
| 37 | 8.070% | Series E due Sep 2022 | 09/09/92 | 09/09/22 | 30 | 13 | \$8,000,000 | \$8,000,000 | (\$70,118) | (\$904,302) | \$7,025,580 | \$87,820 | 9.280% | \$742,400 | 37 | |
| 38 | 8.110% | Series E due Sep 2022 | 09/11/92 | 09/09/22 | 30 | 13 | \$12,000,000 | \$12,000,000 | (\$105,177) | (\$1,356,453) | \$10,538,370 | \$87,820 | 9.325% | \$1,119,000 | 38 | |
| 39 | 8.120% | Series E due Sep 2022 | 09/11/92 | 09/09/22 | 30 | 13 | \$50,000,000 | \$50,000,000 | (\$438,238) | (\$5,651,887) | \$43,909,875 | \$87,820 | 9.336% | \$4,666,000 | 39 | |
| 40 | 8.050% | Series E due Sep 2022 | 09/14/92 | 09/14/22 | 30 | 13 | \$10,000,000 | \$10,000,000 | (\$87,648) | (\$1,130,377) | \$8,781,975 | \$87,820 | 9.288% | \$825,800 | 40 | |
| 41 | 8.080% | Series E due Oct 2022 | 10/15/92 | 10/14/22 | 30 | 13 | \$25,000,000 | \$25,000,000 | (\$200,190) | (\$2,061,627) | \$22,738,182 | \$87,885 | 9.293% | \$2,238,520 | 41 | |
| 42 | 8.080% | Series E due Oct 2022 | 10/15/92 | 10/14/22 | 30 | 13 | \$25,000,000 | \$25,000,000 | (\$208,198) | (\$2,938,981) | \$22,852,821 | \$87,885 | 9.283% | \$2,413,580 | 42 | |
| 43 | 8.230% | Series E due Jan 2023 | 01/29/93 | 01/20/23 | 30 | 13 | \$4,000,000 | \$4,000,000 | (\$37,914) | (\$88,989) | \$3,962,241 | \$99,056 | 8.316% | \$332,640 | 43 | |
| 44 | 8.230% | Series E due Jan 2023 | 01/20/93 | 01/20/23 | 30 | 13 | \$5,000,000 | \$5,000,000 | (\$37,914) | (\$333,843) | \$4,626,243 | \$92,525 | 8.951% | \$447,550 | 44 | |
| 45 | 8.100% | Subtotal - Series E MTNs | | | 29 | 12 | \$165,000,000 | \$165,000,000 | (\$1,303,552) | (\$16,855,712) | \$146,860,736 | \$146,860,736 | 9.194% | \$15,169,820 | 45 | |
| 46 | 7.260% | Series F due Jul 2023 | 07/22/93 | 07/21/23 | 30 | 14 | \$11,000,000 | \$11,000,000 | (\$100,622) | (\$589,062) | \$10,310,316 | \$93,730 | 7.804% | \$858,440 | 46 | |

