

EXHIBIT OCS 1.6 D
BACK-UP

ROCKY MOUNTAIN POWER
DOCKET NO.11-035-200 TEST YEAR ENDED MAY 30, 2013
COMPARABLE GROUP CONSTAT GROWTH DCF

LINE NO.	COMPANY	SYMBOL	PRICE	DIVIDEND	YIELD	GROWTH	ADJUSTED YIELD	COMPARABLE GROUP		G	H	I
								CONSTANT	LOW			
								EPS ONLY	ADJUSTED	CONSTANT	COMPARABLE	
								GROWTH	YIELD	GROWTH DCF	GROUP	
											CONSTANT	HIGH GROWTH
											DCF	DCF
1	ALLETE, INC.	ALE	\$40.69	\$1.84	4.52%	4.40%	4.62%	9.02%	5.50%	4.65%	10.15%	
2	ALLIANT ENERGY	LNT	\$43.44	\$1.80	4.14%	5.35%	4.25%	9.61%	6.23%	4.27%	10.51%	
3	AMEREN CORP	AEE	\$32.16	\$1.60	4.98%	3.23%	5.06%	8.28%	4.00%	5.07%	9.07%	
4	AMERICAN ELECTRIC POWER/AEP	AEP	\$38.25	\$1.88	4.92%	4.29%	5.02%	9.31%	4.10%	5.02%	9.12%	
5	AVISTA CORP	AVA	\$25.72	\$1.16	4.51%	4.27%	4.61%	8.87%	4.97%	4.62%	9.59%	
6	CMS ENERGY CORP	CMS	\$22.02	\$0.96	4.36%	5.60%	4.48%	10.08%	5.93%	4.49%	10.42%	
7	CONSOLIDATED EDISON IN ED	ED	\$58.61	\$2.42	4.13%	3.59%	4.20%	7.79%	3.85%	4.21%	8.06%	
8	DTE ENERGY COMPANY	DTE	\$55.28	\$2.35	4.25%	4.08%	4.34%	8.42%	4.53%	4.35%	8.88%	
9	EDISON INTERNATIONAL	EIX	\$42.89	\$1.30	3.03%	4.50%	3.10%	7.60%	3.67%	3.09%	6.75%	
10	GREAT PLAINS ENERGY	GXP	\$20.01	\$0.85	4.25%	4.24%	4.34%	8.58%	6.50%	4.39%	10.89%	
11	HAWAIIAN ELECTRIC	HE	\$25.69	\$1.24	4.83%	5.71%	4.96%	10.67%	7.83%	5.02%	12.85%	
12	IDACORP INC	IDA	\$39.85	\$1.32	3.31%	4.75%	3.99%	8.15%	4.33%	3.88%	7.72%	
13	PINNACLE WEST	PNW	\$47.17	\$2.10	4.45%	4.33%	4.55%	8.88%	5.20%	4.57%	9.77%	
14	PORTLAND GENERAL	POR	\$25.07	\$1.06	4.23%	4.57%	4.33%	8.90%	5.23%	4.34%	9.57%	
15	SCANA CORP	SCG	\$45.39	\$1.98	4.36%	4.43%	4.46%	8.89%	4.07%	4.45%	8.52%	
16	SOUTHERN COMPANY	SO	\$44.90	\$1.96	4.37%	5.17%	4.48%	9.65%	5.70%	4.49%	10.19%	
17	TECO ENERGY, INC	TE	\$17.61	\$0.88	5.00%	4.98%	5.12%	10.10%	5.40%	5.13%	10.53%	
18	UNISOURCE ENERGY	UNS	\$36.07	\$1.72	4.77%	4.68%	4.88%	9.57%	4.07%	4.87%	8.93%	
19	WESTAR ENERGY	WR	\$27.98	\$1.32	4.72%	4.22%	4.82%	9.04%	5.53%	4.85%	10.38%	
20	WISCONSIN ENERGY	WEC	\$35.66	\$1.20	3.36%	5.81%	3.46%	9.27%	6.40%	3.47%	9.87%	
21	XCEL ENERGY	XEL	\$26.63	\$1.04	3.91%	5.14%	4.01%	9.15%	5.80%	4.02%	9.82%	
1	AVERAGE		\$35.77	\$1.52	4.30%	4.64%	4.40%	9.04%	5.18%	4.42%	9.60%	
	MEDIAN		\$36.07	\$1.32	4.36%	4.50%	4.48%	9.02%	5.23%	4.49%	9.77%	

COLUMN A: SIX WEEK AVERAGE STOCK PRICE FROM SCHEDULE (DIL-4)
 COLUMNS B, FROM VALUE LINE INVESTMENT SURVEY ELECTRIC EAST MAY 25, 2012, CENTRAL MARCH 23, 2012 & WEST MAY 4, 2012
 COLUMN C: COLUMN B / COLUMN A
 COLUMN D: FROM SCHEDULE (DIL-5) PAGE 1 COLUMN O
 COLUMN E: COLUMN C INCREASED BY 1/2 OF COLUMN D
 COLUMN F: COLUMN E PLUS COLUMN D
 COLUMN G: EPS GROWTH FORECAST BY ZACKS, VALUE LINE, YAHOO FINANCE
 COLUMN H: COLUMN C INCREASED BY 1/2 COLUMN G GROWTH RATE
 COLUMN I: COLUMN G AND H