Stipulation and Partial Settlement Agreement of Phase III Issues Daniel E. Solander Senior Counsel 1407 West North Temple Salt Lake City UT 84116 Telephone: (801) 220-4014 FAX: (801) 220-3299 Email: daniel.solander@pacificorp.com

Attorney for Rocky Mountain Power

#### **BEFORE THE PUBLIC SERVICE COMMISSION OF UTAH**

IN THE MATTER OF THE APPLICATION OF ROCKY MOUNTAIN POWER TO IMPLEMENT PROGRAMS AUTHORIZED BY THE SUSTAINABLE TRANSPORTATION AND ENERGY ACT DOCKET NO. 16-035-36

Stipulation and Partial Settlement Agreement

#### STIPULATION AND PARTIAL SETTLEMENT AGREEMENT OF PHASE III ISSUES

Rocky Mountain Power, a division of PacifiCorp, ("Rocky Mountain Power" or "Company"), the Utah Division of Public Utilities ("DPU"), the Utah Office of Consumer Service ("OCS"), Utah Clean Energy ("UCE"), Western Resource Advocates ("WRA"), Chargepoint, Inc. ("Chargepoint"), and the Sierra Club (collectively, the "Parties") hereby file this Stipulation and Partial Settlement Agreement of Phase III Issues ("Stipulation") for approval by the Public Service Commission of Utah ("Commission"). In support of the Stipulation, the Parties state as follows.

1. The Parties have conducted settlement discussions over the course of several days and had meetings on May 11 and 12, 2017. Drafts of this Stipulation were

circulated to the Parties for review and comment on May 12, 2017. This Stipulation has been entered into by the Parties after consideration of the views of all parties who participated in Phase III of this docket. No intervening party has indicated that it intends to oppose this Stipulation.

2. The Parties represent that this Stipulation is just and reasonable in result. The Parties recommend that the Commission approve the Stipulation and all of its terms and conditions. The Parties request that the Commission make findings of fact and reach conclusions of law based on the evidence and on this Stipulation and issue an appropriate order thereon.

#### BACKGROUND

3. On January 31, 2017, the Company filed its Supplemental Application to Implement Electric Vehicle Incentive and Time of Use Pricing Programs Authorized by the Sustainable Transportation and Energy Plan Act, together with the supporting testimony and exhibits of William J. Comeau and Robert M. Meredith.

4. On February 27, 2017, the Commission issued its Phase III Scheduling Order establishing deadlines for intervention and direct, rebuttal, and surrebuttal testimony.

5. On April 6, 2017: (1) WRA filed the Phase III Direct Testimony of Kenneth L. Wilson; (2) the DPU filed the Phase III Direct Testimony of Robert A. Davis; (3) OCS filed the Phase III Direct Testimony of Jacob Thomas, James W. Daniel, and Cheryl Murray; (4) Chargepoint filed the Phase III Direct Testimony of James Ellis; and (5) UCE filed the Phase III (Electric Vehicles) Direct Testimony of Sarah Wright and Kevin Emerson.

6. On April 27, 2017: (1) WRA filed the Phase III Rebuttal Testimony of Kenneth L. Wilson; (2) the OCS filed the Phase III Rebuttal Testimony of Cheryl Murray;

(3) UCE filed the Phase III (Electric Vehicles) Rebuttal Testimony of Sarah Wright; (4) the Company filed the Phase III Rebuttal Testimony of Robert M. Meredith; and (5) the DPU filed the Phase III Rebuttal Testimony of Robert A. Davis.

7. On May 10, 2017, the parties filed a Joint Motion for an Extension of Surrebuttal Testimony Filing Date, and on May 11, 2017, the Commission issued its Order on Request for Extension of Time, extending the deadline for surrebuttal testimony to May 16, 2017.

Various parties held a series of settlement discussions commencing on May
 9, 2017, and continuing with all Parties on May 11-May 12, 2017.

9. The Parties have now reached agreement on many of the issues related to the Electric Vehicle Incentive Program raised by parties in this matter, and agree that the following settlement terms are in the public interest and just and reasonable.

#### SETTLEMENT TERMS

10. **Residential Electric Vehicle ("EV") Time-of-Use Pilot Option, Schedule 2E.** The Parties agree to the terms and conditions for the residential EV Timeof-Use Pilot, Schedule 2E, as contained herein and in Exhibit A to the Stipulation, which contains redlines showing changes to the tariff from the version in RMP\_(RMM-7). The Guarantee Payment will be applicable to the self-selecting (ASG) participants on Schedule 2E as well as those in the Plug-in EV Load Research Study Program in Schedule 121. Any Guarantee Payments made to customers will be a reduction to Company revenues and will not be charged to other customers. The Parties agree that the Time Periods and Energy Charges for Rate Option 1 and Rate Option 2 for Schedule 2E will be litigated in this proceeding for final determination by the Commission. 11. **Plug-in Electric Vehicle Incentive Pilot Program, Schedule 120.** The Parties agree to the terms and conditions for the Plug-in EV Incentive Pilot Program, Schedule 120, contained herein and as proposed by the Company in its rebuttal testimony, including all maximum up to and initially offered incentive amounts. Exhibit B contains redlines showing changes to the tariff from the version in Exhibit RMP\_\_(WJC-1R). The Company agrees to meet with interested parties after the first year of operation to evaluate the applications and awarded incentives by category and evaluate whether any changes to outreach or incentives are warranted, including potentially higher incentives for multifamily dwellings and the potential addition of incentives for residential AC Level 2 chargers. To aid in the evaluation of applications and incentives, the Company agrees to provide interested parties with available data that illustrates the deployment of charging stations by category (e.g., multi-family, workplace, public) and technology (e.g., AC Level 2, DC Fast Charging) in addition to available charger usage data. Additionally, the Company will provide a status update to interested parties in the first quarter of 2018.

#### 12. Plug-in Electric Vehicle Load Research Study Program, Schedule 121.

The Parties agree to the terms and conditions for the Plug-in EV Load Research Study Program, Schedule 121, as contained herein and in Exhibit C, which contains redlines showing changes to the tariff from the version in Exhibit RMP\_(RMM-1R). The Load Research Study Program will be limited to residential customers who indicate they have a Level 2 charger. The Load Research Study Program will require participation for one year. The study may be continued beyond one year as follows: (1) the Company agrees to keep the load research meters in place and collecting data for the study participants for the EV Time-of-Use Pilot period duration; (2) the Company further agrees to meet with interested parties to review initial load research study results between month nine and 12 of the study period, and discuss what actions and costs, if any, would be necessary to ensure a meaningful study.

13. **Reporting Requirements**. The Company agrees to the minimum reporting requirements for the EV Time-of-Use Pilot as contained in Exhibit D.

#### **GENERAL TERMS AND CONDITIONS**

14. Not all Parties agree that each aspect of this Stipulation is warranted or supportable in isolation. Utah Code Ann. §54-7-1 authorizes the Commission to approve a settlement so long as the settlement is just and reasonable in result. While the Parties are not able to agree that each specific component of this Stipulation is just and reasonable in isolation, all of the Parties agree that this Stipulation as a whole is just and reasonable in result and in the public interest.

15. All negotiations related to this Stipulation are confidential, and no Party shall be bound by any position asserted in negotiations. Except as expressly provided in this Stipulation, and in accordance with Utah Admin. Code R746-100-10.F.5, neither the execution of this Stipulation nor any Order adopting it shall be deemed to constitute an admission or acknowledgment by any Party of the validity or invalidity of any principle or practice of regulatory accounting or ratemaking; nor shall they be construed to constitute the basis of an estoppel or waiver by any Party; nor shall they be introduced or used as evidence for any other purpose in a future proceeding by any Party except in a proceeding to enforce this Stipulation.

16. The Parties agree that no part of this Stipulation or the formulae and methodologies used in developing the same or a Commission Order approving the

same shall in any manner be argued or considered as precedential in any future case except with regard to issues expressly called-out and intended to be resolved on an ongoing basis by this Stipulation. This Stipulation does not resolve and does not provide any inferences regarding, and the Parties are free to take any position with respect to any issues not specifically called-out and settled herein.

17. The Parties request that the Commission consider this Stipulation and Partial Settlement Agreement at the public hearing scheduled for May 23, 2017. Each of the Parties will make one or more witnesses or representatives available to explain and offer further support for this Stipulation. The Parties shall support the Commission's approval of this Stipulation. As applied to the DPU and the OCS, the explanation and support shall be consistent with their statutory authority and responsibility.

18. The Parties agree that if any person challenges the approval of this Stipulation or requests rehearing or reconsideration of any order of the Commission approving this Stipulation, each Party will use reasonable efforts to support the terms and conditions of this Stipulation. As applied to the DPU and the OCS, the phrase "use reasonable efforts" means that they shall do so in a manner consistent with their statutory authority and responsibility. In the event any person seeks judicial review of a Commission order approving this Stipulation, no Party shall take a position in that judicial review proceeding in opposition to the Stipulation.

19. Except with regard to the obligations of the Parties under the five immediately preceding paragraphs of this Stipulation, this Stipulation shall not be final and binding on the Parties until it has been approved without material change or condition by the Commission.

20. This Stipulation is an integrated whole, and any Party may withdraw from it if it is not approved without material change or condition by the Commission or if the Commission's approval is rejected or materially conditioned by a reviewing court. If the Commission rejects any part of this Stipulation or imposes any material change or condition on approval of this Stipulation or if the Commission's approval of this Stipulation is rejected or materially conditioned by a reviewing court, the Parties agree to meet and discuss the applicable Commission or court order within five business days of its issuance and to attempt in good faith to determine if they are willing to modify the Stipulation consistent with the order. No Party shall withdraw from the Stipulation prior to complying with the foregoing sentence. If any Party withdraws from the Stipulation, any Party retains the right to seek additional procedures before the Commission, including presentation of testimony and cross-examination of witnesses, with respect to issues resolved by the Stipulation, and no party shall be bound or prejudiced by the terms and conditions of the Stipulation.

21. This Stipulation may be executed by individual Parties through two or more separate, conformed copies, the aggregate of which will be considered as an integrated instrument.

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Exhibit A

Schedule 2E

**Original Sheet No. 2E.1** 



P.S.C.U. No. 50

#### **ROCKY MOUNTAIN POWER**

#### **ELECTRIC SERVICE SCHEDULE NO. 2E**

#### **STATE OF UTAH**

#### **Residential Service – Electric Vehicle Time-of-Use Pilot Option**

**AVAILABILITY**: At any point on the Company's interconnected system where there are facilities of adequate capacity. This Electric Service Schedule shall be available for qualifying Customers (1) selected by the Company to participate in a load research study, and (2) up to 1,000 additional Customers on a first-come, first-served basis. To qualify under this Electric Service Schedule, Customers must either submit a copy of a Department of Motor Vehicle registration for a plug-in electric vehicle that is registered to the Customer or is registered to the site address under which electric service is provided, or have been selected to participate in Schedule 121 - Plug-In Electric Vehicle Load Research Study Program by the Company.<sup>1</sup>

**APPLICATION**: This Schedule is for alternating current electric service for residential purposes supplied at approximately 120 or 240 volts through one meter at a single point of delivery for service required on the premises for residential purposes.

When conditions are such that service is supplied through one meter to more than one dwelling or apartment unit, the charge for such service will be computed by multiplying the number of kWh in each applicable usage block, and the Customer Service Charge by the maximum number of dwelling or apartment units that may be served.

When a portion of a dwelling is used regularly for business, professional or other gainful purposes and 50 percent or more of the electrical energy supplied to that dwelling is being used for residential purposes, the premises shall be subject to this or other residential rates. If 50 percent or more of the electrical energy supplied to the premises is used for other than residential purposes, the premises will be classified as non-residential and electric service shall be provided under the appropriate non-residential schedule. However, if the wiring is so arranged that the service for residential purposes can be metered separately, this Schedule will be applied to such service.

#### MONTHLY BILL:

Customer Service Charge: Single phase: \$6.00 per customer Three phase: \$12.00 per customer

<sup>1</sup> Load Research Study Participants must have an AC Level 2 Electric Vehicle Charger.

(continued)



**Original Sheet No. 2E.2** 

#### **ELECTRIC SERVICE SCHEDULE NO. 2E – Continued**

MONTHLY BILL: (continued)

#### Energy Charge: [To Be Determined]

#### MINIMUM:

\$ 8.00 for single-phase service \$16.00 for three-phase service

**SURCHARGE ADJUSTMENT**: All monthly bills shall be adjusted in accordance with Schedule 80.

#### TIME PERIODS:

[To Be Determined]

Holidays include only New Year's Day, President's Day, Memorial Day, Independence Day, Pioneer Day, Labor Day, Thanksgiving Day, and Christmas Day. When a holiday falls on a Saturday or Sunday, the Friday before the holiday (if the holiday falls on a Saturday) or the Monday following the holiday (if the holiday falls on a Sunday) will be considered a holiday and consequently Off-Peak.

**GUARANTEE PAYMENT:** The Company shall guarantee against increase of Customer costs for the first 12 months of enrollment on this tariff schedule. If the total annual energy costs incurred on this Schedule exceed 10% over what costs would have been for the same period under Schedule 1 rates, the net difference, Guarantee Payment, will be credited on the customer's bill following the last month of the one-year commitment. No Guarantee Payment shall be given if Customer terminates service before the end of the initial one-year period.

**PARTICIPATION INCENTIVE:** Subject to available funding, participants in Schedule 2E will receive an incentive payment as described in Schedule 120.

(continued)



#### **ELECTRIC SERVICE SCHEDULE NO. 2E – Continued**

#### **SPECIAL CONDITIONS:**

- 1. Customer on this tariff schedule shall have a term of not less than one year. Service will continue under this schedule until Customer notifies the Company to discontinue service, or if the Company, upon approval by the Commission, otherwise terminates this optional tariff schedule.
- 2. Customer on this tariff schedule who is not a part of the load research study shall elect either rate option 1 or rate option 2. Upon request of the Customer, the Company shall change the rate option under which the customer is billed up to one time per year.
- 3. Billing under this schedule shall begin for the Customer following installation of the time-of-use meter and the initial meter reading.
- 4. Enrollment in this Electric Service Schedule is subject to the availability of funds for the Plug-In Electric Vehicle Incentive Pilot Program.
- 5. The Company will not accept enrollment for accounts that have:
  - Time-payment agreement in effect
  - Received two or more final disconnect notices
  - Been disconnected for non-payment within the last 12 months.
- 6. Customers being served under this schedule may not participate in Net Metering (Schedule 135) or Subscriber Solar (Schedule 73).
- 7. After December 31, 2020, the Company will no longer accept Customers onto this tariff schedule.

(continued)



**Original Sheet No. 2E.4** 

#### **ELECTRIC SERVICE SCHEDULE NO. 2E – Continued**

**CONNECTION FEE**: Each time a Customer, eligible to receive electric service under this Schedule, begins to receive electric service at a point of delivery not previously used, or at a point of delivery which has been used previously by another Customer, or each time a Customer changes his point of delivery or reconnects after voluntary disconnection to the same point of delivery, that Customer shall be charged a connection fee of \$10.00.

At the discretion of the Company, the connection fee may be waived for account holders such as landlords and real estate agents who accept, on a temporary basis, responsibility for the accounts of vacant residential units during the transitional time of vacancy in those cases where the cost to the Company of the physical discontinuance and restoration of electrical service would exceed the amount of the connection fee.

**ELECTRIC SERVICE REGULATIONS**: Service under this Schedule will be in accordance with the terms of the Electric Service Agreement between the Customer and the Company. The Electric Service Regulations of the Company on file with and approved by the Public Service Commission of the State of Utah, including future applicable amendments, will be considered as forming a part of and incorporated in said Agreement.

Issued by authority of Report and Order of the Public Service Commission of Utah in Docket No. 16-035-36

**Original Sheet No. 2E.1** 



P.S.C.U. No. 50

#### **ROCKY MOUNTAIN POWER**

#### **ELECTRIC SERVICE SCHEDULE NO. 2E**

#### **STATE OF UTAH**

#### **Residential Service – Electric Vehicle Time-of-Use Pilot Option**

**AVAILABILITY**: At any point on the Company's interconnected system where there are facilities of adequate capacity. This Electric Service Schedule shall be available for qualifying Customers (1) selected by the Company to participate in a load research study, and (2) up to 1,000 additional Customers on a first-come, first-served basis. To qualify under this Electric Service Schedule, Customers must either submit a copy of a Department of Motor Vehicle registration for a plug-in electric vehicle that is registered to the Customer or is registered to the site address under which electric service is provided, or have been selected to participate in Schedule 121 - Plug-In Electric Vehicle Load Research Study Program by the Company.<sup>1</sup>

**APPLICATION**: This Schedule is for alternating current electric service for residential purposes supplied at approximately 120 or 240 volts through one meter at a single point of delivery for service required on the premises for residential purposes.

When conditions are such that service is supplied through one meter to more than one dwelling or apartment unit, the charge for such service will be computed by multiplying the number of kWh in each applicable usage block, and the Customer Service Charge by the maximum number of dwelling or apartment units that may be served.

When a portion of a dwelling is used regularly for business, professional or other gainful purposes and 50 percent or more of the electrical energy supplied to that dwelling is being used for residential purposes, the premises shall be subject to this or other residential rates. If 50 percent or more of the electrical energy supplied to the premises is used for other than residential purposes, the premises will be classified as non-residential and electric service shall be provided under the appropriate non-residential schedule. However, if the wiring is so arranged that the service for residential purposes can be metered separately, this Schedule will be applied to such service.

#### **MONTHLY BILL**:

Customer Service Charge: Single phase: \$6.00 per customer Three phase: \$12.00 per customer

<sup>1</sup> Load Research Study Participants must have an AC Level 2 Electric Vehicle Charger.

(continued)

Issued by authority of Report and Order of the Public Service Commission of Utah in Docket No. 16-035-36

FILED: <u>April 27 May 16</u>, 2017



**Canceling** Original Sheet No. 2E.2

#### **ELECTRIC SERVICE SCHEDULE NO. 2E – Continued**

**MONTHLY BILL**: (continued)

**Energy Charge:** 

[To Be Determined]Rate Option 1: 22.2755¢ per kWh for all On Peak kWh 6.7881¢ per kWh for all Off-Peak kWh

Rate Option 2:

34.3753¢ per kWh for all On Peak kWh 3.4003¢ per kWh for all Off Peak kWh

#### **MINIMUM:**

\$ 8.00 for single-phase service \$16.00 for three-phase service

**SURCHARGE ADJUSTMENT**: All monthly bills shall be adjusted in accordance with Schedule 80.

#### TIME PERIODS:

[To Be Determined]On-Peak:October through April inclusive8:00 a.m. to 10:00 a.m., and 3:00 p.m. to 8:00 p.m., Monday thru Friday,<br/>except holidays.<br/>May through September inclusive<br/>3:00 p.m. to 8:00 p.m., Monday thru Friday, except holidays.Off-Peak:All other times.

Holidays include only New Year's Day, President's Day, Memorial Day, Independence Day, Pioneer Day, Labor Day, Thanksgiving Day, and Christmas Day. When a holiday falls on a Saturday or Sunday, the Friday before the holiday (if the holiday falls on a Saturday) or the Monday following the holiday (if the holiday falls on a Sunday) will be considered a holiday and consequently Off-Peak.

**GUARANTEE PAYMENT:** The Company shall guarantee against increase of Customer costs for the first 12 months of enrollment on this tariff schedule. If the total annual energy costs incurred on this Schedule exceed 10% over what costs would have been for the same period under Schedule 1 rates, the net difference, Guarantee Payment, will be credited on the customer's bill following the last month of the one-year commitment. No Guarantee Payment shall be given if Customer terminates service before the end of the initial one-year period.

(continued)



**Canceling** Original Sheet No. 2E.2

## **ELECTRIC SERVICE SCHEDULE NO. 2E – Continued**

**PARTICIPATION INCENTIVE:** Subject to available funding, participants in Schedule 2E will receive an incentive payment as described in Schedule 120.

(continued)



#### **ELECTRIC SERVICE SCHEDULE NO. 2E – Continued**

#### **SPECIAL CONDITIONS:**

- 1. Customer on this tariff schedule shall have a term of not less than one year. Service will continue under this schedule until Customer notifies the Company to discontinue service, or if the Company, upon approval by the Commission, otherwise terminates this optional tariff schedule.
- 2. Customer on this tariff schedule who is not a part of the load research study shall elect either rate option 1 or rate option 2. Upon request of the Customer, the Company shall change the rate option under which the customer is billed up to one time per year.
- 3. Billing under this schedule shall begin for the Customer following installation of the time-of-use meter and the initial meter reading.
- 4. Enrollment in this Electric Service Schedule is subject to the availability of funds for the Plug-In Electric Vehicle Incentive Pilot Program.
- 5. The Company will not accept enrollment for accounts that have:
  - Time-payment agreement in effect
  - Received two or more final disconnect notices
  - Been disconnected for non-payment within the last 12 months.
- 6. Customers being served under this schedule may not participate in Net Metering (Schedule 135) or Subscriber Solar (Schedule 73).
- 7. After December 31, 2020, the Company will no longer accept Customers onto this tariff schedule.

(continued)



**Original Sheet No. 2E.4** 

#### **ELECTRIC SERVICE SCHEDULE NO. 2E – Continued**

**CONNECTION FEE**: Each time a Customer, eligible to receive electric service under this Schedule, begins to receive electric service at a point of delivery not previously used, or at a point of delivery which has been used previously by another Customer, or each time a Customer changes his point of delivery or reconnects after voluntary disconnection to the same point of delivery, that Customer shall be charged a connection fee of \$10.00.

At the discretion of the Company, the connection fee may be waived for account holders such as landlords and real estate agents who accept, on a temporary basis, responsibility for the accounts of vacant residential units during the transitional time of vacancy in those cases where the cost to the Company of the physical discontinuance and restoration of electrical service would exceed the amount of the connection fee.

**ELECTRIC SERVICE REGULATIONS**: Service under this Schedule will be in accordance with the terms of the Electric Service Agreement between the Customer and the Company. The Electric Service Regulations of the Company on file with and approved by the Public Service Commission of the State of Utah, including future applicable amendments, will be considered as forming a part of and incorporated in said Agreement.

Exhibit B

Schedule 120

**Original Sheet No. 120.1** 



P.S.C.U. No. 50

#### **ROCKY MOUNTAIN POWER**

#### **ELECTRIC SERVICE SCHEDULE NO. 120**

#### STATE OF UTAH

#### **Plug-in Electric Vehicle Incentive Pilot Program**

**PURPOSE:** This Schedule is intended to promote plug-in electric vehicle charging infrastructure and Time of Use (TOU) rates.

**APPLICABLE:** To Rocky Mountain Power and all Customers taking service under the Company's General Service Schedules 1, 2, 2E, 3, 6, 6A, 6B, 7, 8, 9, 9A, 10, 11, 12, 15, 21, 23, 31, and 32.

**CUSTOMER PARTICIPATION:** Customer participation is voluntary and is initiated by following the participation procedures on the Company website. The Company shall have the right to qualify participants, at its discretion, based on criteria the Company considers necessary to ensure the effective operation of the measures, utility system, and program budget. Program details, requirements, and current incentive levels can be viewed on the Company's website at www.rockymountainpower.net/pev.

Category	Measure		Incentives "up to"	
Residential Time of Use Pilot Program	Participation in Residential Time of Use Rate Electric Service Schedule 2E		\$200 per customer	
	Non-Residential & Multi-Family	Single Port	\$4,000 per charger up to 75% of total charger cost	
Plug-in Electric Vehicle	AC Level 2 Charger Non-Residential & Multi-Family DC Fast Charger	110 20101 2	Multi-Port	\$7,000 per charger up to 75% of total charger cost
Charging Stations		Single Port	\$45,000 per charger up to 75% of total charger and installation costs	
		Multi-Port	\$63,000 per charger up to 75% of total charger and installation costs	
	Non-Residential & Multi-Family			
Custom	Grant-Based Custom Projects and Partnerships		Custom	

## Table 1 – Plug-in Electric Vehicle (PEV) Program Offerings

(continued)



#### **ELECTRIC SERVICE SCHEDULE NO. 120 – Continued**

**AVAILABILITY:** Availability for incentives listed in Table 1 above is subject to available funds. Availability of funds will be listed on the Company website and updated on a monthly basis.

#### **SPECIAL CONDITIONS:**

#### Time of Use Rate:

- 1. Eligibility criteria for participation may include, but is not limited to:
  - a. Customers must meet all participation requirements and special conditions established in Electric Service Schedule 2E.
- 2. Participation incentives for Electric Service Schedule 2E will be provided to customers shortly after enrollment.
- 3. Participants in the Time of Use Load Research Study are eligible for an additional incentive payment, as specified in Electric Service Schedule 121.

#### Non-Residential and Multi-Family AC Level 2 Charger Prescriptive Incentive:

- 1. To be eligible for an incentive, Customers must submit a Program Administrator approved post-purchase application and meet all Program requirements.
- 2. Incentives will be available on a first come first served basis with an annual cap.
- 3. The Company and its agents reserve the right to inspect installations.

#### Non-Residential and Multi-Family DC Fast Charger Prescriptive Incentive:

- 1. To be eligible for an incentive, Customers must submit a Program Administrator approved application(s), provide all required documentation, and receive pre-approval.
- 2. Equipment purchased or installed prior to receipt of the Company's pre-approval may not be eligible for incentives.
- 3. Pre-approval criteria may include, but is not limited to:
  - a. Location variables such as proximity to other DC Fast Chargers;
    - b. Overall benefits to the public;
    - c. Costs of project and incentive amount;
    - d. Technology being used;
    - e. Availability to the public; and
  - f. Number of chargers and per project caps.
- 4. Incentives will be available on a first come first served basis with an annual cap.
- 5. Customers must consent to provide charger usage data.
- 6. The Company and its agents reserve the right to inspect installations.

(continued)



# **ELECTRIC SERVICE SCHEDULE NO. 120 – Continued**

#### **SPECIAL CONDITIONS:** (continued)

# Non-Residential and Multi-Family Grant-Based Custom Projects and Partnerships Incentive:

- 1. To be eligible for a custom incentive, Customers must submit a Program Administrator approved application(s), provide all required documentation, and go through a selection process.
- 2. The selection process may include, but is not limited to:
  - a. Location variables such as proximity to other charging infrastructure;
  - b. Overall benefits to the public;
  - c. Costs of project and incentive amount;
  - d. Technology being used;
  - e. Availability to the public;
  - f. Matching funds;
  - g. Innovative partnerships and projects that support plug-in electric vehicle infrastructure and education; and
  - h. Development of DC fast charging corridors
- 3. Customers must consent to provide charger usage data, if applicable.
- 4. Custom projects may be selected on a quarterly basis and will be limited to available funding.
- 5. The Company and its agents reserve the right to inspect installations.
- 6. Participants with new construction may submit an application for pre-approval, but will be held to all applicable timelines.

**TERM:** This Schedule terminates January 1, 2022, unless modified by order of the Public Service Commission of Utah.

**ELECTRIC SERVICE REGULATIONS**: Service under this Schedule will be in accordance with the terms of the Electric Service Agreement between the Customer and the Company. The Electric Service Regulations of the Company on file with and approved by the Public Service Commission of the State of Utah, including future applicable amendments, will be considered as forming a part of and incorporated in said Agreement.

Issued by authority of Report and Order of the Public Service Commission of Utah in Docket No. 16-035-36

**Original Sheet No. 120.1** 



P.S.C.U. No. 50

#### **ROCKY MOUNTAIN POWER**

#### **ELECTRIC SERVICE SCHEDULE NO. 120**

#### STATE OF UTAH

#### **Plug-in Electric Vehicle Incentive Pilot Program**

**PURPOSE:** This Schedule is intended to promote plug-in electric vehicle charging infrastructure and Time of Use (TOU) rates.

**APPLICABLE:** To Rocky Mountain Power and all Customers taking service under the Company's General Service Schedules 1, 2, 2E, 3, 6, 6A, 6B, 7, 8, 9, 9A, 10, 11, 12, 15, 21, 23, 31, and 32.

**CUSTOMER PARTICIPATION:** Customer participation is voluntary and is initiated by following the participation procedures on the Company website. The Company shall have the right to qualify participants, at its discretion, based on criteria the Company considers necessary to ensure the effective operation of the measures, utility system, and program budget. Program details, requirements, and current incentive levels can be viewed on the Company's website at www.rockymountainpower.net/pev.

Category	Measure		Incentives "up to"	
Residential Time of Use Pilot Program	Participation in <u>Residential</u> Time of Use Rate in-Electric Service Schedule 2E		\$200 per customer	
	Non-Residential <u>&amp; Multi-Family</u>	Single Port	\$4,000 per charger up to 75% of total charger cost	
Plug-in Electric Vehicle	AC Level 2 Charger		Multi-Port	\$7,000 per charger up to 75% of total charger cost
Charging Stations	Non-Residential	Single Port	\$45,000 per charger up to 75% of total charger and installation costs	
	<u>&amp; Multi-Family</u> DC Fast Charger		\$63,000 per charger up to 75% of total charger and installation costs	
	Non-Residential & Multi-Family			
Custom	Grant- <u>B</u> based <u>C</u> eustom <u>P</u> projects and <u>P</u> partnerships		Custom	

## **Table 1 – Plug-in Electric Vehicle (PEV) Program Offerings**

(continued)



#### **ELECTRIC SERVICE SCHEDULE NO. 120 – Continued**

**AVAILABILITY:** Availability for incentives listed in Table 1 above is subject to available funds. Availability of funds will be listed on the Company website and updated on a monthly basis.

#### **SPECIAL CONDITIONS:**

#### Time of Use Rate:

- 1. Eligibility criteria for participation may include, but is not limited to:
  - a. Customers must meet all participation requirements and special conditions established in Electric Service Schedule 2E.
- 2. Participation incentives for Electric Service Schedule 2E will be provided to customers shortly after enrollment.
- 3. Participants in the Time of Use Load Research Study are eligible for an additional incentive payment, as specified in Electric Service Schedule 121.

#### Non-Residential and Multi-Family AC Level 2 Charger Prescriptive Incentive:

- 1. To be eligible for an incentive, Customers must submit a Program Administrator approved post-purchase application and meet all Program requirements.
- 2. Incentives will be available on a first come first served basis with an annual cap.
- 3. The Company and its agents reserve the right to inspect installations.

## **Non-Residential and Multi-Family** DC Fast Charger Prescriptive Incentive:

- 1. To be eligible for an incentive, Customers must submit a Program Administrator approved application(s), provide all required documentation, and receive pre-approval.
- 2. Equipment purchased or installed prior to receipt of the Company's pre-approval may not be eligible for incentives.
- 3. Pre-approval criteria may include, but is not limited to:
  - a. Location variables such as proximity to other DC Fast Chargers;
    - b. Overall benefits to the public;
    - c. Costs of project and incentive amount;
    - d. Technology being used;
    - e. Consent to provide charger usage data;
    - f.e. Availability to the public; and
  - g.<u>f.</u>Number of chargers and per project caps.

4. Incentives will be available on a first come first served basis with an annual cap.

4.5.Customers must consent to provide charger usage data.

5.6. The Company and its agents reserve the right to inspect installations.

(continued)



# **ELECTRIC SERVICE SCHEDULE NO. 120 – Continued**

#### **SPECIAL CONDITIONS:** (continued)

# **Non-Residential and Multi-Family** Grant-Based Custom Projects and Partnerships Incentive:

- 1. To be eligible for a custom incentive, Customers must submit a Program Administrator approved application(s), provide all required documentation, and go through a selection process.
- 2. The selection process may include, but is not limited to:
  - a. Location variables such as proximity to other charging infrastructure;
  - b. Overall benefits to the public;
  - c. Costs of project and incentive amount;
  - d. Technology being used;
  - e. Consent to provide charger usage data;
  - f.e. Availability to the public;
  - g.f. Matching funds;
  - h.g.Innovative partnerships and projects that support plug-in electric vehicle infrastructure and education; and
  - i.h. Development of DC fast charging corridors
- 3. Customers must consent to provide charger usage data, if applicable.
- 3.4. Custom projects may be selected on a quarterly basis and will be limited to available funding.
- 4.5. The Company and its agents reserve the right to inspect installations.
- 5.6. Participants with new construction may submit an application for pre-approval, but will be held to all applicable timelines.

**TERM:** This Schedule terminates January 1, 2022, unless modified by order of the Public Service Commission of Utah.

**ELECTRIC SERVICE REGULATIONS**: Service under this Schedule will be in accordance with the terms of the Electric Service Agreement between the Customer and the Company. The Electric Service Regulations of the Company on file with and approved by the Public Service Commission of the State of Utah, including future applicable amendments, will be considered as forming a part of and incorporated in said Agreement.

Exhibit C

Schedule 121

**Original Sheet No. 121.1** 



P.S.C.U. No. 50

## **ROCKY MOUNTAIN POWER**

#### **ELECTRIC SERVICE SCHEDULE NO. 121**

#### STATE OF UTAH

#### Plug-in Electric Vehicle Load Research Study Program

**PURPOSE**: To study the load profiles of customers who have plug-in electric vehicles that are registered with the Department of Motor Vehicles to the Customer or are registered to the site address under which electric service is provided.

**APPLICABLE**: To Rocky Mountain Power and all residential Customers with AC Level 2 Electric Vehicle Chargers taking service under the Company's Schedules 1, 2E, and 3.

**CUSTOMER PARTICIPATION**: Customer participation is voluntary and is initiated by the Company for randomly selected Customers who the Company's information indicates have a plugin electric vehicle registered with the Department of Motor Vehicles in the Customer's name or at the Customer's site address. The Company shall have the right to qualify participants, at its discretion, based on criteria the Company considers necessary to ensure the effective operation of the load research study.

**COMMITMENT PERIOD**: Customers who agree to participate commit to remaining on the program for a term of not less than one year.

**THANK YOU PAYMENT**: At the end of the commitment period and upon completion of a survey, Customers who participate in the Load Research Study program who fully meet all its requirements shall receive a \$200 "thank you" payment from the Company. Customers may also be eligible for a separate incentive for participating in the Time of Use Pilot Program as specified in Schedule 120.

**Load Research Study Program:** Customers selected for the Load Research Study Program will be randomly selected by the Company to participate in either Rate Option 1 or Rate Option 2 on Schedule 2E or the Control Group, which will remain on Residential Schedule 1. After notifying selected Customers, each Customer must agree to participate in the Load Research Study. Selected Customers who do not agree to participate within any deadlines which may be specified by an offer extended from the Company to the Customer may be rendered ineligible for this program.

**Control Group**: During the commitment period, Customers selected to be in the Control Group may not receive service from Electric Service Schedule 2 or Schedule 2E and may not simultaneously participate in Net Metering (Schedule 135) or Subscriber Solar (Schedule 73).

(continued)



## **ELECTRIC SERVICE SCHEDULE NO. 121 – Continued**

**Rate Option 1 or Rate Option 2:** During the commitment period, Customers selected to take service from Rate Option 1 or Rate Option 2 may not simultaneously participate in Net Metering (Schedule 135) or Subscriber Solar (Schedule 73). Customers selected to be in these groups will be eligible for the Guarantee Payment described in Schedule 2E.

## **SPECIAL CONDITIONS:**

- 1. Customers participating in this program who are selected to be on one of the rate options on Schedule 2E, must remain on that rate option and otherwise abide by the conditions specified in Schedule 2E for the full commitment period.
- 2. Customers shall provide safe and unobstructed access to the Company's meter.

**TERM:** This Schedule terminates January 1, 2022, unless modified by order of the Public Service Commission of Utah.

**ELECTRIC SERVICE REGULATIONS**: Service under this Schedule will be in accordance with the terms of the Electric Service Agreement between the Customer and the Company. The Electric Service Regulations of the Company on file with and approved by the Public Service Commission of the State of Utah, including future applicable amendments, will be considered as forming a part of and incorporated in said Agreement.

Issued by authority of Report and Order of the Public Service Commission of Utah in Docket No. 16-035-36

**Original Sheet No. 121.1** 



P.S.C.U. No. 50

#### **ROCKY MOUNTAIN POWER**

## **ELECTRIC SERVICE SCHEDULE NO. 121**

#### STATE OF UTAH

## Plug-in Electric Vehicle Load Research Study Program

**PURPOSE**: To study the load profiles of customers who have plug-in electric vehicles that are registered with the Department of Motor Vehicles to the Customer or are registered to the site address under which electric service is provided.

**APPLICABLE**: To Rocky Mountain Power and all residential Customers <u>with AC Level 2 Electric</u> <u>Vehicle Chargers</u> taking service under the Company's Schedules 1, 2E, and 3.

**CUSTOMER PARTICIPATION**: Customer participation is voluntary and is initiated by the Company for randomly selected Customers who the Company's information indicates have a plugin electric vehicle registered with the Department of Motor Vehicles in the Customer's name or at the Customer's site address. The Company shall have the right to qualify participants, at its discretion, based on criteria the Company considers necessary to ensure the effective operation of the load research study.

**COMMITMENT PERIOD**: Customers who agree to participate commit to remaining on the program for a term of not less than one yearuntil the load research study's completion.

**THANK YOU PAYMENT**: At the end of the commitment period and upon completion of a survey, Customers who participate in the Load Research Study program who fully meet all its requirements shall receive a \$200 "thank you" payment from the Company. Customers may also be eligible for a separate incentive for participating in the Time of Use Pilot Program as specified in Schedule 120.

**Load Research Study Program:** Customers selected for the Load Research Study Program will be randomly selected by the Company to participate in either Rate Option 1 or Rate Option 2 on Schedule 2E or the Control Group, which will remain on Residential Schedule 1. After notifying selected Customers, each Customer must agree to participate in the Load Research Study. Selected Customers who do not agree to participate within any deadlines which may be specified by an offer extended from the Company to the Customer may be rendered ineligible for this program.

**Control Group**: During the commitment period, Customers <u>onselected to be in</u> the Control Group may not receive service from Electric Service Schedule 2 or Schedule 2E and may not <u>simultaneously</u> participate in Net Metering (Schedule 135) or Subscriber Solar (Schedule 73).

(continued)



# **ELECTRIC SERVICE SCHEDULE NO. 121 – Continued**

**Rate Option 1 or Rate Option 2:** During the commitment period, Customers selected to take service from Rate Option 1 or Rate Option 2 may not simultaneously participate in Net Metering (Schedule 135) or Subscriber Solar (Schedule 73). Customers selected to be in these groups will be eligible for the Guarantee Payment described in Schedule 2E.

#### **SPECIAL CONDITIONS:**

- 1. Customers participating in this program who are selected to be on one of the rate options on Schedule 2E, must remain on that rate option and otherwise abide by the conditions specified in Schedule 2E for the full commitment period.
- 2. Customers shall provide safe and unobstructed access to the Company's meter.

**TERM:** This Schedule terminates January 1, 2022, unless modified by order of the Public Service Commission of Utah.

**ELECTRIC SERVICE REGULATIONS**: Service under this Schedule will be in accordance with the terms of the Electric Service Agreement between the Customer and the Company. The Electric Service Regulations of the Company on file with and approved by the Public Service Commission of the State of Utah, including future applicable amendments, will be considered as forming a part of and incorporated in said Agreement.

# Exhibit D

EV TOU Pilot Report Requirements

# Exhibit D EV TOU Pilot Report Requirements

- Estimated capacity reduction at the time of the Company's peaks
- Graphical illustrations of the differences in hourly energy consumption
- Differences in overall energy consumption
- Average annual bill savings
- Total change in annual revenue
- Customer retention rate
- Timing and extent of enrollment
  - Survey responses to the following questions:
  - Where did the customer hear about the rate?
  - How satisfied is the customer with the rate?
  - Does the customer think he or she saved money?
  - Why did the customer enroll in the rate?
  - What changes did the customer make to save money on the rate?
  - Did the rate make any difference in the customer's decision to buy or lease an EV?
  - Does the customer have central air conditioning or electric heat?
  - How many and what type of electric vehicles does the customer have?
  - Does the customer use a level 1 or a level 2 charger?
  - Does the customer use their EV's built-in scheduling functions to charge the EV at specific times?
  - If so, for what times does the customer typically schedule the charge to take place?
  - To what extent does the customer charge his or her electric vehicle(s) away from home?
  - Did the customer recommend the rate to his or her friends?
  - What were the customer's biggest challenges of being on the rate?
- An analysis of the results of the load research program
- An analysis of the survey responses of the PEV TOU pilot project participants
- An analysis of the costs and benefits attributable to the PEV TOU program components for both PEV TOU program participants and non-participants
- A statistical analysis of the differences in hourly energy consumption between the TOU pilot project participants on Rate Options 1 and 2
- Number of ASG customers who used the one-time option to move from Option 1 to Option 2 and vice versa. Provide any reasons given by the customer at the time of change, if available.

# CERTIFICATE OF SERVICE

I hereby certify that on May 16, 2017, a true and correct copy of the foregoing was served by electronic mail on the following:

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Jennifer Angel

Supervisor, Regulatory Operations