## Exhibit 2-SC

17-035-61 Phase 2 Vote Solar Exhibit 2-SC 5-8-2020 Constantine



# Private Generation Long-Term Resource Assessment (2019-2038)

## **Prepared for:**

## **PacifiCorp**



## Prepared by:

Jay Paidipati Shalom Goffri Andrea Romano Ryan Auker

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Navigant Consulting, Inc. 1375 Walnut Street, Suite 100 Boulder, CO 80302

415.356.7100 navigant.com



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August 15th, 2018



#### **EXECUTIVE SUMMARY**

Navigant Consulting, Inc. (Navigant) prepared this Private Generation Long-term Resource Assessment on behalf of PacifiCorp. In this study private generation (PG) sources provide customer-sited (behind the meter) energy generation and are generally of relatively small size, generating less than the amount of energy used at a location. The purpose of this study is to support PacifiCorp's 2019 Integrated Resource Plan (IRP) by projecting the level of private generation resources PacifiCorp's customers might install over the next twenty years under base, low, and high penetration scenarios.

This study builds on Navigant's previous assessments, <sup>1, 2</sup> which supported PacifiCorp's 2015 and 2017 IRP, incorporating updated load forecasts, market data, technology cost and performance projections. Navigant evaluated five private generation technologies in detail in this report:

- Photovoltaic (Solar) Systems
- Small Scale Wind
- 3. Small Scale Hydro
- Reciprocating Engines
- Micro-turbines

Project sizes were determined based on average customer load across the commercial, irrigation, industrial and residential customer classes.

Private generation technical potential <sup>3</sup> and expected market penetration<sup>4</sup> for each technology was estimated for each major customer class in each state in PacifiCorp's service territory. Shown in Figure 1, PacifiCorp serves customers in California, Idaho, Oregon, Utah, Washington, and Wyoming.

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Navigant, Distributed Generation Resource Assessment for Long-Term Planning Study, <a href="http://www.pacificorp.com/content/dam/pacificorp/doc/Energy\_Sources/Integrated\_Resource\_Plan/2015IRP/2015IRPStudy/Naviga">http://www.pacificorp.com/content/dam/pacificorp/doc/Energy\_Sources/Integrated\_Resource\_Plan/2015IRP/2015IRPStudy/Naviga</a> nt Distributed-Generation-Resource-Study 06-09-2014.pdf.

<sup>&</sup>lt;sup>2</sup> Navigant, Private Generation Long-Term Resource Assessment (2017-2036), http://www.pacificorp.com/content/dam/pacificorp/doc/Energy\_Sources/Integrated\_Resource\_Plan/2017\_IRP/PacifiCorp\_IRP\_PG\_ Resource\_Assessment\_Final.pdf.

<sup>&</sup>lt;sup>3</sup> Total resource potential factoring out resources that cannot be accessed due to non-economic reasons (i.e. land use restrictions, siting constraints and regulatory prohibitions), including those specific to each technology. Technical potential does not vary by scenario.

<sup>&</sup>lt;sup>4</sup> Based on economic potential (technical potential that can be developed because it's not more expensive than competing options), estimates the timeline associated with the diffusion of the technology into the marketplace, considering the technology's relative economics, maturity, and development timeline.

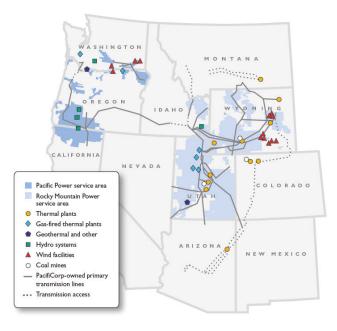


Figure 1 PacifiCorp Service Territory<sup>5</sup>

## **Key Findings**

Using PacifiCorp-specific information on customer size and retail rates in each state and public data sources for technology costs and performance, Navigant conducted a payback analysis and used Fisher-Pry<sup>6</sup> diffusion curves to determine likely market penetration for PG technologies from 2019 to 2038. This analysis was performed for typical commercial, irrigation, industrial and residential PacifiCorp customers in each state.

In the base scenario, Navigant estimates approximately 1.3 GW AC of PG capacity will be installed in PacifiCorp's territory from 2019-2038.<sup>7</sup> As shown in Figure 2, the low and high scenarios project a cumulative installed capacity of 0.6 GW AC and 2.3 GW AC, respectively. The main differences between scenarios include variation in technology costs, system performance, and electricity rate escalation assumptions. These assumptions are provided in Table 8.

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<sup>&</sup>lt;sup>5</sup> http://www.pacificorp.com/content/dam/pacificorp/doc/About Us/Company Overview/Service Area Map.pdf.

<sup>&</sup>lt;sup>6</sup> Fisher-Pry are researchers who studied the economics of "S-curves", which describe how quickly products penetrate the market. They codified their findings based on payback period, which measures how long it takes to recoup initial high first costs with energy savings over time.

<sup>&</sup>lt;sup>7</sup> All capacity numbers across all five resources are projected in MW-AC. Figures throughout the report are all in MW-AC.

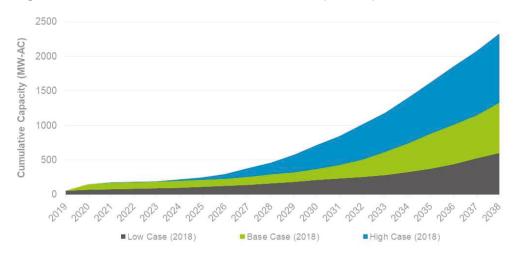


Figure 2 Cumulative Market Penetration Results (MW AC), 2019 – 2038

Figure 3 indicates that Utah and Oregon will drive most PG installations over the next two decades, largely because these two states are PacifiCorp's largest markets in terms of customers and sales<sup>8</sup>. Reference APPENDIX A for detailed state-specific customer data. In both states, PG installations are also driven by local tax credits and incentives. As displayed in Figure 4, solar represents the highest expected market penetration across the five technologies examined, with residential solar development leading the way, followed by non-residential solar (commercial, industrial, and irrigation). The Results section of the report contains results by state and technology for the high, base, and low scenarios.

Figure 3 also compares this study's results to Navigant's 2016 report. The three main factors that impacted the adoption results from 2016 to 2018 include: electric rate, system cost and policy. Reference

Table 1 for a detailed comparison of the 2016 and 2018 adoption results. In the short-term, factors impacting adoption have a dampening effect on the market, yet more aggressive reduction in solar PV system costs longer-term, result in increased adoption over time. In 2036, the latest year in both studies, cumulative adoption in the base case is around 1000 MW in the 2018 study and around 1200 MW in the 2016 study.

<sup>&</sup>lt;sup>8</sup> The report reflects the regulatory modifications to the PG program in Utah, as included in Schedule 136 (Utah Docket 14-035-114)

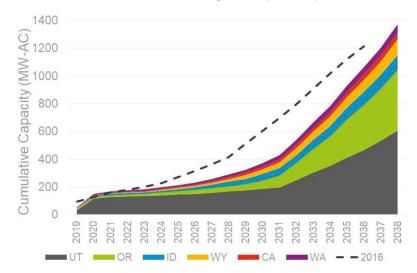
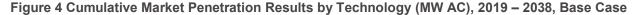
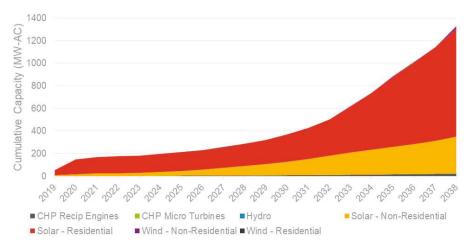


Figure 3 Cumulative Market Penetration Results by State (MW AC), 2019 – 2038, Base Case





The main factors that impacted the adoption results from 2016 to 2018 include: retail rates, system cost and policy. In general, the rates used in this study changed relative to the 2016 study as PacifiCorp's ability to calculate more accurate offset rates has increased. The technologies have not changed substantially since 2016, except for solar PV, where costs have continued to decline more rapidly than expected with ongoing declines expected in the future. Solar PV policies in key states (e.g., California, Oregon, Utah and Washington) have continued to fluctuate with an impact on expected near-term and long-term adoption. These changes between the 2016 and 2018 analysis are detailed in

Table 1.



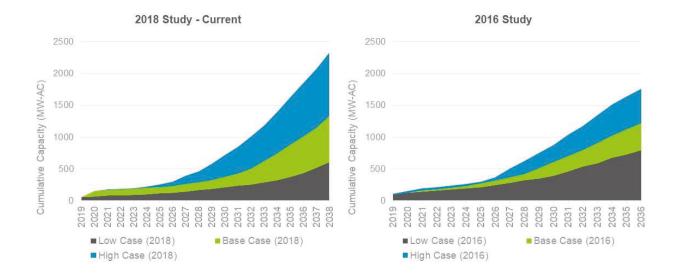
#### Table 1 Adoption Change from Electric Rate, System Cost and Policy Changes from 2016 to 2018

State	Estimated Adoption Change	Key Adoption Drivers
CA	2036 - Market increased from 20 MW to 40 MW	Rates: Increase (residential, commercial, industrial) Solar PV Cost: Declines in the later years are more sustained Policy: New mandatory solar for new building is included in the analysis
ID	2036 – Market increased from 40 MW to 90 MW, primarily in the residential sector	Rates: Increase (residential, commercial, industrial)     Solar PV Cost: Declines in the later years are more sustained     Policy: No change
OR	2036 – Market remained relatively consistent, with adoption shifting to later years which seems reasonable given incentive declines offset by cost declines in future years	Rates: Decrease (commercial, irrigation) Solar PV Cost: Declines in the later years are more sustained Policy: Incentive and cap reduced for residential and C&I Residential Energy Tax Credit – sunset in 2017
UT	2036 – Market decreased from 800 MW to 470 MW. Decline seems reasonable given residential incentive declines, and commercial rate declines.	Rates: Reduced net metering rates Solar PV Cost: Declines in the later years are more sustained Policy: Incentive for residential solar PV reduced from \$2000 to \$1600 in 2019 declining to \$400 in 2024 and \$0 beyond; NEM reduction to around 90% of full rates The report reflects the regulatory modifications to the PG program in Utah, as included in Schedule 136 (Utah Docket 14-035-114)
WA	2036 - Market increased from 25 MW to 50 MW	Rates: Small changes only     Solar PV Cost: Declines in the later years are more sustained     Policy: Solar and wind FiT reduced rate for an 8 year period
WY	2036 - Market increased from 40 MW to 85 MW	Rate: Small changes only     Solar PV Cost: Declines in the later years are more sustained     Policy: None

The impact of these factors, in aggregate, on PG adoption are shown in Figure 5. In the short-term, factors impacting adoption have a dampening effect on the market, yet more aggressive reduction in solar PV system costs longer-term, result in increased adoption over time. In 2036, the latest year in both studies, cumulative adoption in the base case is around 1,000 MW in the 2018 study and around 1,200 MW in the 2016 study.

Figure 5 Cumulative Market Penetration Results by Scenario (MW AC), 2018 and 2016 Study





## **Report Organization**

The report is organized as follows:

• Private Generation Market Penetration Methodology



- Results
- APPENDIX A: Customer Data
- APPENDIX B: System Capacity Assumptions
- APPENDIX C: Detailed Numeric Results



#### PRIVATE GENERATION MARKET PENETRATION METHODOLOGY

This section provides a high-level overview of the study methodology.

## 1.1 Methodology

In assessing the technical and market potential of each private generation (PG) resource and opportunity in PacifiCorp's service area, the study considered many key factors, including:

- Technology maturity, costs, and future cost projections
- Industry practices, current and expected
- Net metering policies
- · Federal and state tax incentives
- Utility or third-party incentives
- O&M costs
- Historical performance, and expected performance projections
- Hourly PG Generation
- Consumer behavior and market penetration

## 1.2 Market Penetration Approach

The following five-step process was used to estimate the market penetration of PG resources in each scenario:

- Assess a Technology's Technical Potential: Technical potential is the amount of a technology that can be physically installed without considering economics or other barriers to customer adoption. For example, technical potential assumes that photovoltaic systems are installed on all suitable residential roofs.
- Calculate Simple Payback Period for Each Year of Analysis: From past work in projecting
  the penetration of new technologies, Navigant has found that Simple Payback Period is a key
  indicator of customer uptake. Navigant used all relevant federal, state, and utility incentives in its
  calculation of paybacks, incorporating their projected reduction and/or discontinuation over time,
  where appropriate.
- 3. **Project Ultimate Adoption Using Payback Acceptance Curves:** Payback Acceptance Curves estimate the percentage of a market that will ultimately adopt a technology, but do not factor in how long adoption will take.
- 4. **Project Market Penetration Using Market Penetration Curves:** Market penetration curves factor in market and technology characteristics, projecting the adoption timeline.
- 5. **Project Market Penetration under Different Scenarios.** In addition to the base case scenario, high and low case scenarios were created by varying cost, performance, and retail rate projections.<sup>9</sup>

<sup>&</sup>lt;sup>9</sup> In the case of Utah, the Base and High cases for 2019 and 2020 solar PV installations were adjusted to reflect the capacity cap included within Schedule 136 (Utah Docket 14-035-114)



These five steps are explained in detail in the following sections.

#### 1.3 Assess Technical Potential

Each technology considered has its own characteristics and data sources that influence the technical potential assessment; the amount of a technology that can be physically installed within PacifiCorp's service territory without considering economics or other barriers to customer adoption. For this Navigant used the number of customers, system size, and access factors by technology. Navigant escalated technical potentials at the same rate PacifiCorp projects its sales will change over time. This also does not account for the electrical system's ability to integrate private generation.

#### 1.4 Simple Payback

For each customer class (i.e., residential, commercial, irrigation and industrial), technology, and state, Navigant calculated the simple payback period using the following formula:

**Simple Payback Period** = (Net Initial Costs) / (Net Annual Savings)

Net Initial Costs = Installed Cost - Federal Incentives - Capacity-Based Incentives\*(1 - Tax Rate)10

**Net Annual Savings** = Annual Energy Bills Savings + (Performance Based Incentives – O&M Costs – Fuel Costs) \* (1 – Tax Rate)<sup>10</sup>

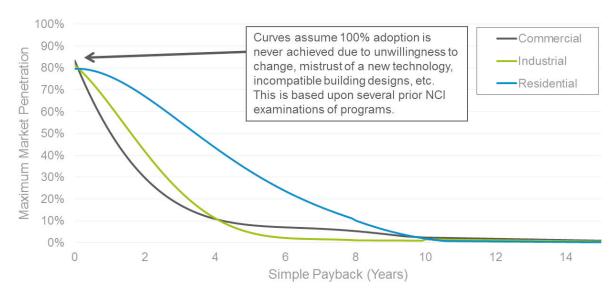
- Federal tax credits can be taken against a system's full value if other (i.e. utility or state supplied)
  capacity-based or performance-based incentives are considered taxable.
- Navigant's Market Penetration model calculates first year simple payback assuming new installations for each year of analysis.
- For electric bills savings, Navigant conducted an 8,760-hourly analysis to consider actual rate
  schedules, actual output profiles, and demand charges. System performance assumptions are
  listed in Section 1.3 above. Solar performance and wind performance profiles were calculated for
  representative locations within each state based on the National Renewable Energy Laboratory
  (NREL) System Advisory Model (SAM). Building load profiles were provided by PacifiCorp and
  were scaled to match the average electricity usage for each customer class based on billing data.

<sup>&</sup>lt;sup>10</sup> Applies to all non-federal incentives regardless if it's coming from the state or another state-based entity.



#### 1.5 Payback Acceptance Curves

For private generation technologies, Navigant used the following payback acceptance curves to model market penetration of PG sources from the retail customer's perspective.



**Figure 6 Payback Acceptance Curves** 

Source: Navigant Consulting based upon work for various utilities, federal government organizations, and state/local organizations. The curves were developed from customer surveys, mining of historical program data, and industry interviews.

These payback curves are based upon work for various utilities, federal government organizations, and state local organizations. They were developed from customer surveys, mining of historical program data, and industry interviews. <sup>11</sup> Given a calculated payback period, the curve predicts the level of maximum market penetration. For example, if the technical potential is 100 MW, the 3-year commercial payback predicts that 15% of this technical potential, or 15 MW, will ultimately be achieved over the long term.

#### 1.6 Market Penetration Curves

To determine the future PG market penetration within PacifiCorp's territory, Navigant modeled the growth of PG technologies from 2019 thru 2038. The model is a Fisher-Pry based technology adoption model that calculates the market growth of PG technologies. It uses a lowest-cost approach to consumers to develop expected market growth curves based on maximum achievable market penetration and market saturation time, as defined below.<sup>12</sup>

Market Penetration – The percentage of a market that purchases or adopts a specific product
or technology. The Fisher-Pry model estimates the achievable market penetration based on
characteristics of the technology and industry. Market penetration curves (sometimes called S-

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<sup>&</sup>lt;sup>11</sup> Payback acceptance curves are based on a broad set of data from across the United States and may not predict customer behavior in a specific market (e.g. Utah customers may install solar at different paybacks than indicated by the payback acceptance curves due to market specific reasons).

<sup>&</sup>lt;sup>12</sup> Michelfelder and Morrin, "Overview of New Product Diffusion Sales Forecasting Models" provides a summary of product diffusion models, including Fisher-Pry. Available: <a href="law.unh.edu/assets/images/uploads/pages/ipmanagement-new-product-diffusion-sales-forecasting-models.pdf">law.unh.edu/assets/images/uploads/pages/ipmanagement-new-product-diffusion-sales-forecasting-models.pdf</a>



curves) are well established tools for estimating diffusion or penetration of technologies into the market. Navigant applies the market penetration curve to the payback acceptance curve shown in Figure 6 Payback Acceptance Curves.

 Market Saturation Time – The duration in years for a technology to increase market penetration from around 10% to 80%.

The Fisher-Pry model estimates market saturation time based on 12 different market input factors; those with the most substantial impact include:

- **Payback Period** Years required for the cumulative cost savings to equal or surpass the incremental first cost of equipment.
- Market Risk Risk associated with uncertainty and instability in the marketplace, which can be
  due to uncertainty regarding cost, industry viability, or even customer awareness, confidence, or
  brand reputation. An example of a high market risk environment is a jurisdiction lacking longterm, stable guarantees for incentives.
- Technology Risk Measures how well-proven and the availability of the technology. For
  example, technologies that are completely new to the industry have a higher risk, whereas
  technologies that are only new to a specific market (or application) and have been proven
  elsewhere have lower risk.
- Government Regulation Measure of government involvement in the market. A governmentstated goal is an example of low government involvement, whereas a government mandated minimum efficiency requirement is an example of high involvement, having a significant impact on the market.

The model uses these factors to determine market growth instead of relying on individual assumptions about annual market growth for each technology or various supply and/or demand curves that may sometimes be used in market penetration modeling. With this approach, the model does not account for other more qualitative limiting market factors, such as the ability to train quality installers or manufacture equipment at a sufficient rate to meet the growth rates. Corporate sustainability, and other non-economic growth factors, are also not modeled.

The Fisher-Pry market growth curves have been developed and refined over time based on empirical adoption data for a wide range of technologies. <sup>13</sup> The model is an imitative model that uses equations developed from historical penetration rates of real products for over two decades. It has been validated in this industry via comparison to historical data for solar photovoltaics, a key focus of this study.

Navigant Consulting has used gathered market data on the adoption of technologies over the past 120 years and fit the data using Fisher-Pry curves. A key parameter when using market penetration curves is the assumed year of introduction. For the market penetration curves used in this study, Navigant assumed that the first-year introduction occurred when the simple payback period was less than 25 years (per the pay-back acceptance curves used, this is the highest pay-back period that has any adoption) or when state or local incentives were first introduced.

When the above payback period, market risk, technology risk, and government regulation factors above are analyzed, our general Fisher-Pry based method gives rise to the following market penetration curves used in this study:

<sup>&</sup>lt;sup>13</sup> Fisher, J. C. and R. H. Pry, "A Simple Substitution Model of Technological Change", Technological Forecasting and Social Change, 3 (March 1971), 75-88.



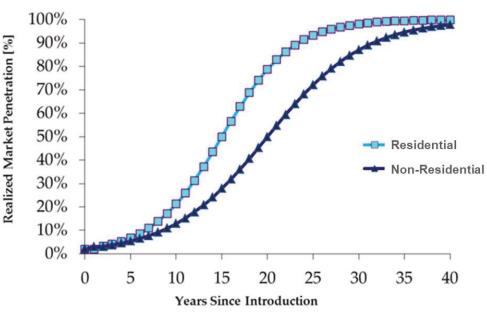


Figure 7 Market Penetration Curves 14

Source: Navigant Consulting, November 2008 as taken from Fisher, J.C. and R.H. Pry, A Simple Substitution Model of Technological Change, *Technological Forecasting and Social Change*, Vol 3, Pages 75 – 99, 1971.

The model is designed to analyze the adoption of a single technology entering a market and assumes that the PG market penetration analyzed for each technology is additive because the underlying resources limiting installations (sun, wind, water, high thermal loads) are generally mutually exclusive, and because current levels of market penetration are relatively low (plenty of customers exist for each technology).

## 1.7 Key Assumptions

The following section details the key technology-specific and base, low and high scenario assumptions.

## 1.7.1 Technology Assumptions

The following tables summarize cost and performance assumptions for each technology. System size assumptions are provided in APPENDIX B.

#### 1.7.1.1 Reciprocating Engines

A reciprocating engine uses one or more reciprocating pistons to convert pressure into rotating motion. In a combined heat and power (CHP) application, a small CHP source will burn a fuel (natural gas) to produce both electricity and heat. In many applications, the heat is transferred to water, and this hot water is then used to heat a building. In this study we assume the reciprocating engine generates electricity by using natural gas as the fuel.

<sup>&</sup>lt;sup>14</sup> Realized market penetration is applied to the maximum market penetration (Figure **7**) for each technology, customer payback, and point in time. For example, a residential customer with a five-year payback would have a maximum market penetration of around 35 percent, as indicated by the residential payback acceptance curve (Figure 6). A technology that was introduced 10 years ago will have realized about 20 percent of its maximum market penetration (Figure **7**), having a market penetration of about seven percent of the technical potential.



Navigant sized the system to meet the minimum customer load, assuming the reciprocating engine system would function to meet the customer's base load. Based on system size and product availability, reciprocating engines were assumed a reasonable technology for commercial and industrial customers. Assumptions on system capacity sizes in each state are detailed in APPENDIX B. Table 2 Reciprocating Engine Assumptions provides the cost and performance assumptions used in the analysis and the source for each.

Table 2 Reciprocating Engine Assumptions<sup>15</sup>

PG Resource Costs	Units	2019 Baseline	Sources		
Installed Cost – 100kW	\$/kW	\$2,970	EPA, Catalog of CHP Technologies, March 2015, pg. 2-15		
Change in Annual Installed Cost	%	0.4%	ICF International Inc., Combined Heat and Power: Policy Analysis and 2011-2030 Market Assessment, pg. 92		
Variable O&M	\$/MWh	\$20	ICF International Inc., Combined Heat and Power: Policy Analysis and 2011-2030 Market Assessment, pg. 92		
Change in Annual O&M Cost	%	-1.0%	Navigant Assumption		
Fuel Cost	\$/MWh	PacifiCorp Gas Forecast	PacifiCorp Forecast		
PG Performance Assu	umptions				
Electric Heat Rate (HHV)	Btu/kWh	12,637	EPA, Catalog of CHP Technologies, March 2015, pg. 2-10		

#### 1.7.1.2 Micro-turbines

Micro-turbines use natural gas to start a combustor, which drives a turbine. The turbine in turn drives an AC generator and compressor, and the waste heat is exhausted to the user. The device therefore produces electrical power from the generator, and waste heat to the user. In this study we assume the micro-turbine generates electricity by using natural gas as the fuel.

Navigant sized the system to meet the minimum customer load, assuming the reciprocating engine system would function to meet the customer's base load. Based on system size and product availability, reciprocating engines were assumed a reasonable technology for commercial and industrial customers. Assumptions on system capacity sizes in each state are detailed in APPENDIX B. Table 3 Micro-turbines Assumptions provides the cost and performance assumptions used in the analysis and the source for each.

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<sup>&</sup>lt;sup>15</sup> EPA, Catalog of CHP Technologies: <a href="www.epa.gov/sites/production/files/2015-07/documents/catalog">www.epa.gov/sites/production/files/2015-07/documents/catalog</a> of chp technologies.pdf; ICF, Combined Heat and Power Policy Analysis, <a href="www.energy.ca.gov/2012publications/CEC-200-2012-002/CEC-200-2012-002.pdf">www.energy.ca.gov/2012publications/CEC-200-2012-002/CEC-200-2012-002.pdf</a>



Table 3 Micro-turbines Assumptions<sup>16</sup>

PG Resource Costs	Units	2019 Baseline	Sources
Installed Cost – 30kW	\$/kW	\$2,685	EPA, Catalog of CHP Technologies, March 2015, pg. 5-7
Change in Annual Installed Cost	%	-0.3%	ICF International Inc., Combined Heat and Power: Policy Analysis and 2011-2030 Market Assessment, pg. 97
Variable O&M	\$/MWh	\$23	ICF International Inc., Combined Heat and Power: Policy Analysis and 2011-2030 Market Assessment, pg. 97
Change in Annual O&M Cost	%	-1.0%	Navigant Assumption
Fuel Cost	\$/MWh	PacifiCorp Gas Forecast	PacifiCorp Forecast
PG Performance Assur	nptions		
Electric Heat Rate (HHV)	Btu/kWh	15,535	EPA, Catalog of CHP Technologies, March 2015, pg. 5-6

#### 1.7.1.3 Small Hydro

Small hydro is the development of hydroelectric power on a scale serving a small community or industrial plant. The detailed national small hydro studies conducted by the Department of Energy (DOE) from 2004 to 2013, 17 formed the basis of Navigant's small hydro technical potential estimate. In the Pacific Northwest Basin, which covers WA, OR, ID, and WY, a detailed stream-by-stream analysis was performed in 2013, and DOE provided these data to Navigant directly. For these states, Navigant combined detailed GIS PacifiCorp service territory data with detailed GIS data on each stream / water source. Using this method, Navigant could sum the technical potentials of only those streams located in PacifiCorp's service territory. For the other two states, Utah and California, Navigant relied on an older 2006 national analysis, and multiplied the given state figures by the area served by PacifiCorp within that state. Table 4 provides the cost and performance assumptions used in the analysis and the source for each.

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<sup>&</sup>lt;sup>16</sup> EPA, Catalog of CHP Technologies: <a href="www.epa.gov/sites/production/files/2015-07/documents/catalog\_of\_chp\_technologies.pdf">www.epa.gov/sites/production/files/2015-07/documents/catalog\_of\_chp\_technologies.pdf</a>; ICF, Combined Heat and Power Policy Analysis, <a href="www.energy.ca.gov/2012publications/CEC-200-2012-002/CEC-200-2012-002.pdf">www.energy.ca.gov/2012publications/CEC-200-2012-002/CEC-200-2012-002.pdf</a>

<sup>&</sup>lt;sup>17</sup> Navigant used the same methodology and sources as in the 2014 study.



#### Table 4 Small Hydro Assumptions<sup>18</sup>

PG Resource Costs	Units	2019 Baseline	Sources		
Installed Cost	\$/kW	\$4,000	Double average plant costs in "Quantifying the Value of Hydropower in the Electric Grid: Plant Cost Elements." Electric Power Research Institute, November 2011; this accounts for permitting/project costs		
Change in Annual Installed Cost	%	0.00%	Mature technology, consistent with other mature technologies in the IRP.		
Fixed O&M	\$/kW-yr.	\$52	Renewable Energy Technologies: Cost Analysis Series. "Hydropower." International Renewable Energy Agency, June 2012.		
Change in Annual O&M Cost	%	-1.0%	Navigant Assumption		
PG Performance Ass	umptions				
Capacity Factor	%	50% ±5%	Average capacity factor variance will be reflected in the low and high penetration scenarios.		

#### 1.7.1.4 Solar Photovoltaics

Solar photovoltaic (solar) systems convert sunlight to electricity. Navigant applied a 15% discount factor to account DC to AC conversion<sup>19</sup>. System size was then multiplied by the number of customers and the roof access factor. Assumptions on system capacity sizes in each state are detailed in APPENDIX B and access factors remained consistent with the 2014 and 2016 studies. Table 5 Solar Assumptions provides the cost and performance assumptions used in the analysis and the source for each.

<sup>&</sup>lt;sup>18</sup> Note: No change from 2014 study.

<sup>&</sup>lt;sup>19</sup> Navigant used a 15% discount factor to account for DC to AC conversion in PV systems. This value is consistent with industry standards and current system design.



#### **Table 5 Solar Assumptions**

PG Resource Costs	Units	2019 Baseline	Sources		
Installed Cost – Res	\$/kW DC	UT: ~\$2,500 Other: \$2,750			
Installed Cost – Non-Res	\$/kW DC	All Markets: ~\$1,900	Navigant Forecast validated by NREL, U.S. Photovoltaic Prices and Cost Breakdowns: Q1 2017 Benchmarks for Residential, Commercial		
Average Change in Annual Installed Cost (2015-2034)	%	-2.8% (Res) -2.5% (Non-Res)	and Utility-Scale Systems		
Fixed O&M – Res	\$/kW-yr.	\$25	National Renewable Energy Laboratory, U.S. Residential Photovoltaic (PV) System Prices, Q4		
Fixed O&M – Non-Res	\$/kW-yr.	\$23	2017 Benchmarks: Cash Purchase, Fair Market Value, and Prepaid Lease Transaction Prices, Oct. 2014; National Renewable Energy Laboratory, Distributed Generation Renewable Energy Estimate of Costs, Accessed February 1, 2016		
Change in Annual O&M Cost	%	-1.0%	Navigant Assumption		
DC to AC Derate Factor	#	0.85	Industry Standard		

As shown in Figure 8 and Figure 9, the rapid decline in solar costs over the past decade has driven private solar adoption across the country for all customer classes. In the past, these cost declines were primarily due to reduction in the cost of equipment (e.g. panels, inverters and balance of system components) driven by economies of scale and improvements in efficiency. Solar costs are expected to continue to decline over the next decade as system efficiencies continue to increase, although these declines are expected to occur at a slower rate than what occurred in recent years. In the long term, Navigant expects price reductions to decline as the industry matures and efficiency gains become harder to achieve.

Navigant's national solar cost forecast includes a low, base and high forecast. For this project, Navigant developed a PacifiCorp forecast which is the average between the national base and high forecast. Navigant decided to use this forecast for California, Idaho, Oregon, Washington and Wyoming, as all those states currently have small solar markets in PacifiCorp territory, resulting in less competition and economies of scale to drive down local solar costs. For Utah, Navigant used the base cost forecast, as Utah has a larger and more mature private solar market.



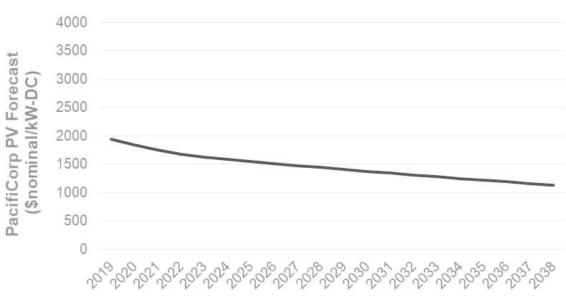
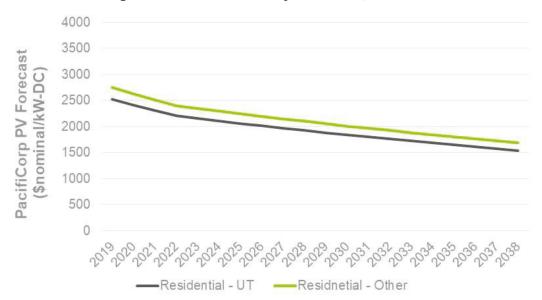


Figure 8. Non-Residential Solar System Costs, 2019-2038





The solar capacity factors (Table 5) were calculated using NREL's System Advisory Model for each state territory.



Table 6 Solar Capacity Factors<sup>20</sup>

Performance Assumptions						
		(kW-DC/kWh AC)				
	UT	16.3%				
	WY	16.8%				
Capacity	WA	14.0%				
Factor	CA	16.6%				
	ID	16.0%				
	OR	12.4%				

#### 1.7.1.5 Small Wind

Wind power is the use of air flow through wind turbines to mechanically power generators for electricity. Navigant sized the wind systems at 80% of customer load to reduce the chance that the wind system will produce more than the customer's electric load in a given year. System size was then multiplied by the number of customers and the access factor. The 2014 and 2016 study access factors were used for this study.

The following cost and performance assumptions were used in the analysis.

**Table 7 Wind Assumptions** 

PG Resource Costs	G Resource Costs Units 2019 Baseline		Sources	
Installed Cost – Res (2.5-10kW)	\$/kW	\$7,200	Department of Energy, 2014 Distributed Wind Market	
Installed Cost – Com (11-100kW)	\$/kW	\$6,000	Report, August 2015	
Change in Annual Installed Cost	%	0.0%	Mature technology, consistent with other mature technologies in the IRP.	
Fixed O&M	Fixed O&M \$/kW-yr. \$4		Department of Energy, 2014 Distributed Wind Market Report, August 2015	
Change in Annual O&M Cost	-109		Navigant Assumption	
PG Performance Assumptions				
Capacity Factor %		20% (2013) - 25% (2034)	Small scale wind hub heights are lower, with shorter turbine blades, relative to 30% capacity factor large scale turbines.	

<sup>&</sup>lt;sup>20</sup> Navigant used a DC to AC solar PV derate factor of 85%.



#### 1.7.2 Scenario Assumptions

Navigant used the market penetration model to analyze three scenarios, capturing the impact of major changes that could affect market penetration. For the low and high penetration cases, Navigant varied technology costs, system performance, and electricity rate assumptions.

**Scenarios** Cases Technology Costs Performance Electricity Rates Other · See technology and cost · As modeled · Increase at inflation · Assumes the net metering cap rate, assumed at 2 0% is achieved. Solar PV adoption. section Base forecast was adjusted in 2019 and 2020 to reflect this · Adoption in all other years is based on customer economics. PV: Years 1-10: Same as • PV: Same as Base Case · Increases at 1.6%, · Assumes adoptions in based 0.4%/year lower than Base Case on customer economics for all · Other 5% worse the Base Case · Years 11+: Rate of decline is 25% lower than Attractiveness base case · Other: Mature technologies. Same as base case PV: Years 1-10: Same as
 Reciprocating Engines: 0.5% better · Increases at 2.4%, · Assumes the net metering cap is achieved. Solar PV adoption 0.4%/year higher than the Base Case forecast was adjusted in 2019 . Years 11+: rate of decline · Micro-turbines: 2% better and 2020 to reflect this High is 50% higher than base . Hydro: 5% better (reflecting wide · Adoption in all other years is Attractiveness case performance distribution uncertainty) based on customer economics. · Other: Mature • PV/Wind: 1% better (relatively mature) technologies. Same as base case

**Table 8 Scenario Variable Modifications** 

Technology cost reduction is the variable with the largest impact on market penetration over the next 20 years. Average technology performance assumptions are relatively constant across states and sites. Changes in electricity rates are modeled conservatively, reflecting the long-term stability of electricity rates in the United States. Navigant expects short-term volatility for all variables but when averaged over the 20-year IRP period, long-term trends show less variation.

#### 1.7.3 Incentives

Federal and state incentives are a very important PG market penetration driver, as they can reduce a customer's payback period significantly.

#### 1.7.3.1 Federal

The Federal Business Energy Investment Tax Credit (ITC) allows the owner of the system to claim a tax credit for a certain percentage of the installed PG system price.<sup>21</sup> The ITC, originally set to expire in 2016 for residential solar systems and reduce to 10% for commercial solar systems, was extended for solar PV systems in December 2015 through the end of 2021, with step downs occurring in 2020 through 2022. The table below details how the ITC applies to the technologies evaluated in this study, however, this schedule may change in the future.

<sup>&</sup>lt;sup>21</sup> Business Energy Investment Tax Credit, <a href="http://energy.gov/savings/business-energy-investment-tax-credit-itc">http://energy.gov/savings/business-energy-investment-tax-credit-itc</a>.



**Table 9 Federal Tax Incentives** 

Technology	2019	2020	2021	2022	2023	>2023
Recip. Engines	10%	10%	10%	0%	0%	0%
Micro Turbines	10%	10%	10%	0%	0%	0%
Small Hydro	0%	0%	0%	0%	0%	0%
PV - Com	30%	26%	22%	10%	10%	10%
PV - Res	30%	26%	22%	0%	0%	0%
Wind - Com	12%	0%	0%	0%	0%	0%
Wind - Res	30%	26%	22%	22%	0%	0%

#### 1.7.3.2 State

State incentives drive the local market and are an important aspect promoting PG market penetration. Currently, all states evaluated have full retail rate net energy metering (NEM) in place for all customer classes considered in this analysis. The study assumes that NEM policy remains constant, although future uncertainty exists surrounding NEM policy. Longer-term uncertainty also exists regarding other state incentives. Idaho also has a local state residential personal tax deduction for solar and wind projects. Currently, state incentives do not exist in California<sup>22</sup> or Wyoming.

The report reflects the regulatory modifications to the PG program in Utah, as included in Schedule 136<sup>23</sup>. The value of generated energy takes into consideration the reduced compensation for exported energy included in the tariff as well as the capacity cap (see section 1.8.4 for more detail).

The following tables detail the assumptions made regarding local state incentives.

<sup>&</sup>lt;sup>22</sup> In 2007, California launched the California Solar Initiative, however, incentives no longer remain in most utility territories, <a href="http://csi-trigger.com/">http://csi-trigger.com/</a>.

<sup>23</sup> Utah Docket 14-035-114



**Table 10 Oregon Incentives** 

Technology	2019	2020	2021	2022	2023	>2023
Recip. Engines	0	0	0	0	0	0
Micro Turbines	0	0	0	0	0	0
Small Hydro	0	0	0	0	0	0
PV – Com (\$/W)	\$0.50- \$0.20/W	\$0.50- \$0.20/W	\$0.50- \$0.20/W	\$0.50- \$0.20/W	\$0.50- \$0.20/W	\$0.50- \$0.20/W
PV - Res (\$/W)	\$0.55/W	\$0.55/W	\$0.55/W	\$0.55/W	\$0.55/W	\$0.55/W
Wind – Com (\$/kWh)	0	0	0	0	0	0
Wind – Res (\$)	0	0	0	0	0	0

<sup>\*</sup> Energy Trust of Oregon Solar Incentive (capped at \$1.5M/year for residential). **Table 11 Utah Incentives** 

Technolog y	2019	2020	2021	2022	2023	2023	>2024
Recip. Engines (%)	10	10	10	10	10	10	10
Micro Turbines (%)	10	10	10	10	10	10	10
Small Hydro (%)	10	10	10	10	10	10	10
PV – Com (%)	10	10	10	10	10	10	10
PV – Res (\$)*	\$1,600	\$1,600	\$1,600	\$1,200	\$800	\$400	\$0
Wind – Com (%)	10	10	10	10	10	10	10
Wind – Res (\$)*	\$1,200	\$800	\$400	\$0	\$0	\$0	\$0

<sup>\*</sup>Renewable Energy Systems Tax Credit, Program Cap: Residential cap = \$2,000; commercial systems <660kW, no limit



**Table 12 Washington Incentives** 

Technology	2019	2020	2021	2022	2023	>2023
Recip. Engines	0	0	0	0	0	0
Micro Turbines	0	0	0	0	0	0
Small Hydro	0	0	0	0	0	0
PV - Com (\$/kWh)*	\$0.04 (+\$0.04)	\$0.02 (+\$0.03)	\$0.02 (+\$0.02)	0	0	0
PV - Res (\$/kWh)*	\$0.14 (+\$0.04)	\$0.12 (+\$0.03)	\$0.10 (+\$0.02)	0	0	0
Wind - Com (\$/kWh)*	\$0.04 (+\$0.04)	\$0.02 (+\$0.03)	\$0.02 (+\$0.02)	0	0	0
Wind - Res (\$/kWh)*	\$0.14 (+\$0.04)	\$0.12 (+\$0.03)	\$0.10 (+\$0.02)	0	0	0

 $<sup>^{\</sup>star}$  Feed-in Tariff:  $k\$  wh for all kWh generated through mid-2020; annually capped at \$5,000/year, http://programs.dsireusa.org/system/program/detail/5698



**Table 13 Idaho Incentives** 

Technolog y	2019	2020	2021	2022	2023	>2023
Recip. Engines	0	0	0	0	0	0
Micro Turbines	0	0	0	0	0	0
Small Hydro	0	0	0	0	0	0
PV - Com	0	0	0	0	0	0
PV – Res (%)*	40,20,20,20	40,20,20,20	40,20,20,20	40,20,20,20	40,20,20,20	40,20,20,20
Wind – Com	0	0	0	0	0	0
Wind – Res (%)*	40,20,20,20	40,20,20,20	40,20,20,20	40,20,20,20	40,20,20,20	40,20,20,20

<sup>\*</sup> Residential Alternative Energy Income Tax Deduction: 40% in the first year and 20% for the next three years, http://programs.dsireusa.org/system/program/detail/137.



#### **RESULTS**

Navigant estimates approximately 1.3 GW of PG capacity will be installed in PacifiCorp's territory from 2019-2038 in the base case scenario. As shown in Figure 10, the low and high scenarios project a cumulative installed capacity of 0.60 GW and 2.3 GW by 2038, respectively. The main drivers between the different scenarios include variation in technology costs, system performance, and electricity rate assumptions.

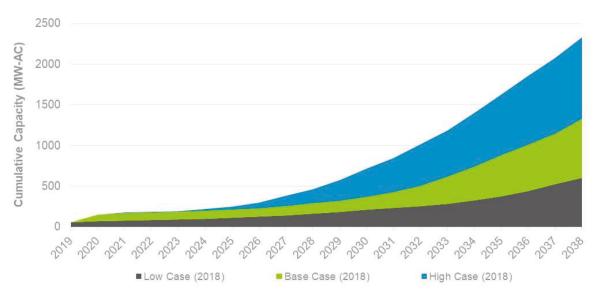


Figure 10. Cumulative Market Penetration Results (MW AC), 2019 – 2038

## 1.8 PacifiCorp Territories

The following sections report the results by state, providing high, base and low scenario installation projections. Results for each scenario are also broken out by technology. The solar sector exhibits the highest adoption across all states. Generally non-residential solar adoption is less sensitive to high and low scenario adjustments when compared to the residential sector. This is because the residential customer payback is more sensitive to scenario changes (e.g. technology costs, performance, electricity rates) when compared to non-residential sectors.

#### 1.8.1 California

PacifiCorp's customers in northern California are projected to install about 48 MW of capacity over the next two decades in the base case, averaging about 2.4 MW, annually. California does not currently have any state incentives promoting the installation of PG and the ratcheting down of the Federal ITC from 2020 to 2022 has a negative impact on annual capacity installations after 2020. The main driver of PG in California is its high electricity rates relative to other states. Over time, the increase in PG installation capacity is driven by escalating electricity rates (benchmarked to inflation) and declining technology costs. Both residential and non-residential solar installations are responsible for the majority of PG growth over the horizon of this study.



While the low and high scenarios follow similar market trends as the base case, the cumulative installations over the planning horizon differ significantly, as shown in Figure 11. The 48 MW from the base case decreases by 35% to 31 MW in the low case and increases by 40% to 67 MW in the high case.

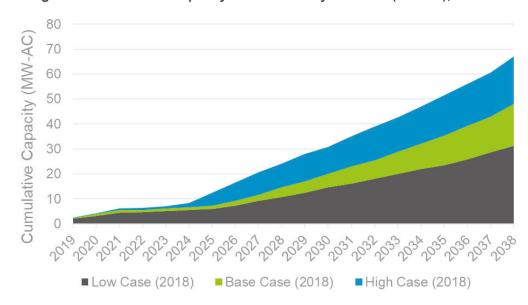
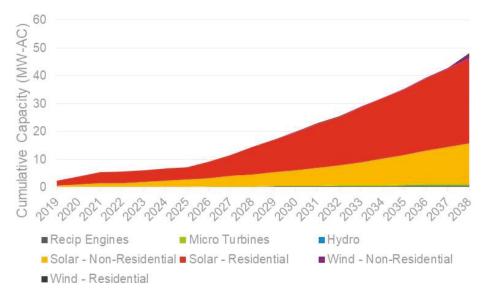


Figure 11. Cumulative Capacity Installations by Scenario (MW AC), California

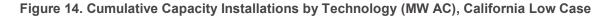


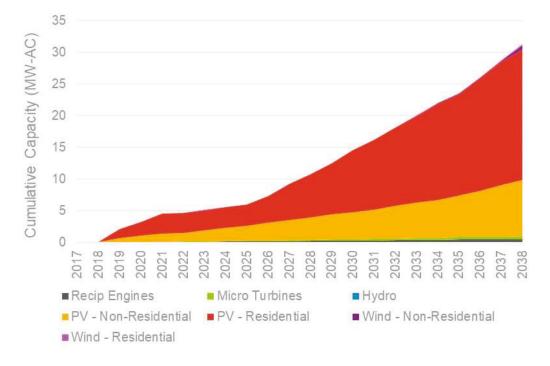




80
70
60
50
40
30
20
10
0
Recip Engines
Micro Turbines
Hydro
Solar - Non-Residential
Wind - Residential
Wind - Residential

Figure 13. Cumulative Capacity Installations by Technology (MW AC), California High Case





#### 1.8.2 Idaho

PacifiCorp's Idaho customers are projected to install about 108 MW of capacity over the next two decades in the base case, averaging about 5.4 MW annually. Idaho currently has a Residential



Alternative Energy Income Tax Deduction for residential solar and wind installations<sup>24</sup>, although this incentive seems to have had minimal impact on the market, as non-residential solar installations are responsible for the majority of PG growth in the early years due to a combination of technical potential and escalating electric rates. The ratcheting down of the Federal ITC from 2020 to 2022 has a negative impact on annual capacity installations in the short term and overtime the increase in PG installation capacity is driven by escalating electricity rates (benchmarked to inflation) and declining technology costs.

While the low and high scenarios follow similar market trends as the base case, the cumulative installations over the planning horizon differ significantly, as shown in Figure 15. The 108 MW from the base case decreases by 34% to 71 MW in the low case and increases by 32% to 143 MW in the high case.

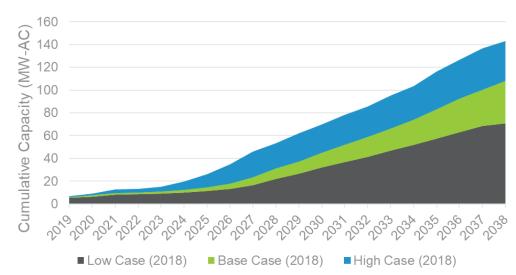


Figure 15. Cumulative Capacity Installations by Scenario (MW AC), Idaho

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<sup>&</sup>lt;sup>24</sup> Residential Alternative Energy Income Tax Deduction: 40% in the first year and 20% for the next three years, <a href="http://programs.dsireusa.org/system/program/detail/137">http://programs.dsireusa.org/system/program/detail/137</a>.

■Hydro

■ Wind - Non-Residential



■ Recip Engines

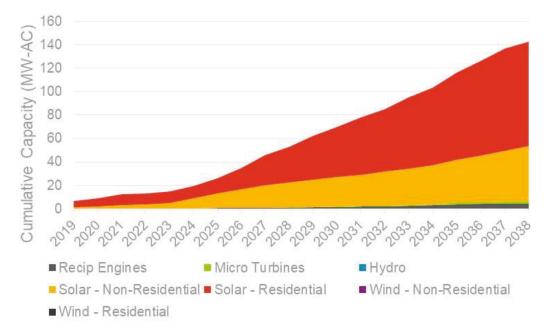
■ Wind - Residential

Figure 16. Cumulative Capacity Installations by Technology (MW AC), Idaho Base Case



Micro Turbines

Solar - Non-Residential ■ Solar - Residential



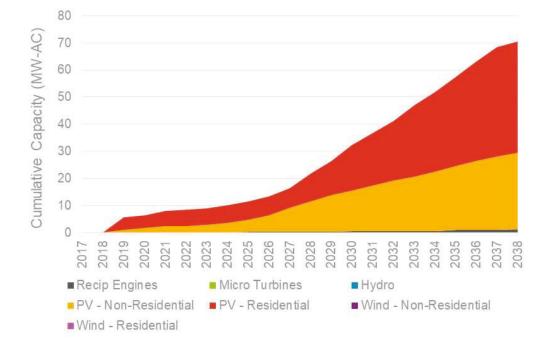


Figure 18. Cumulative Capacity Installations by Technology (MW AC), Idaho Low Case

#### 1.8.3 Oregon

PacifiCorp's Oregon customers are projected to install about 435 MW of PG capacity over the next two decades in the base case, averaging about 21.75 MW annually. Solar is responsible for the majority of PG growth over the horizon of this study, with small growth from CHP reciprocating engines and non-residential wind. The stronger solar resource in Oregon relative to most of other states in PacifiCorp's territory and the Energy Trust of Oregon's Solar Incentive drive solar market adoption. The ratcheting down of the Federal ITC from 2020 to 2022 results in a relatively flat market in the short term but overtime the increase in solar capacity installation is driven by escalating electricity rates (benchmarked to inflation) and declining technology costs.

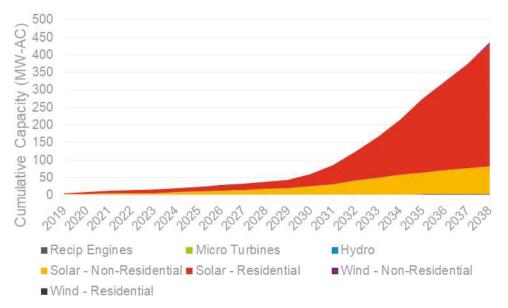
While the low and high scenarios follow similar market trends as the base case, the cumulative installations over the planning horizon differ significantly, as shown in Figure 19. The 435 MW from the base case decreases by 58% to 184 MW in the low case and increases by 123% to 968 MW in the high case.





Figure 19. Cumulative Capacity Installations by Scenario (MW AC), Oregon







1200

1000

800

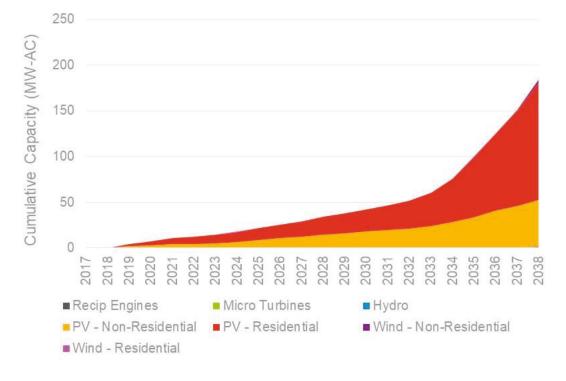
400

200

Recip Engines Micro Turbines Hydro
Solar - Non-Residential Solar - Residential
Wind - Residential

Figure 21. Cumulative Capacity Installations by Technology (MW AC), Oregon High Case

Figure 22 Cumulative Capacity Installations by Technology (MW AC), Oregon Low Case



#### 1.8.4 Utah

PacifiCorp's Utah customers are projected to install about 560 MW of PG capacity over the next two decades in the base case, averaging 28 MW annually. Solar is responsible for most PG installations over



the horizon of this study, with reciprocating engines being installed in small numbers in future years. Utah has the strongest solar resource in PacifiCorp's territory and system costs are lower than in other states due to Utah's larger and more mature market.

The projection in the early years is dominated by residential customers adopting solar. The state Renewable Energy Systems Tax Credit applies to all technologies evaluated and has an impact on solar adoption. Solar adoption declines dramatically in 2020 as the ITC ratchets down. In 2025 projected capacity installation increases as solar prices continue to decline and utility rates escalate (benchmarked to inflation).

The report reflects the regulatory modifications to the PG program in Utah, as included in Schedule 136.<sup>25</sup> The value of generated energy takes into consideration the recently approved compensation for exported energy included in the tariff. Additionally, the forecast installations for years 2019 and 2020 in the base and high case reflects the capacity cap included within Schedule 136, while low case reflects the assumptions as outlined in Table 11.

While the low and high scenarios follow similar market trends as the base case, the cumulative installations over the planning horizon differ significantly, as shown in Figure 23. The 560 MW from the base case decreases by 62% to 213 MW in the low case and increases by 56% to 879 MW in the high case.

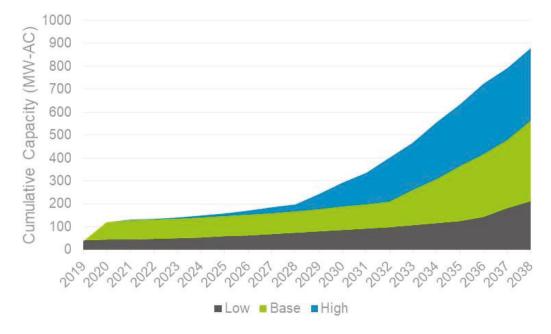


Figure 23. Cumulative Capacity Installations by Scenario (MW AC), Utah

<sup>25</sup> Utah Docket 14-035-114



(OV-NVI) 400

400

200

100

Recip Engines

Micro Turbines

Hydro

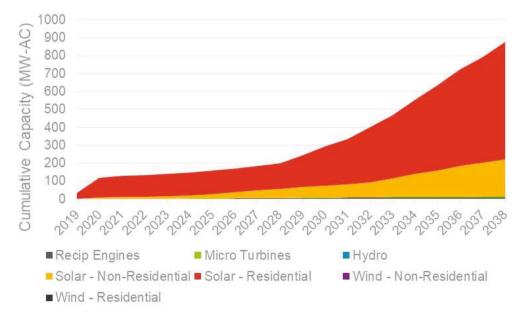
Solar - Non-Residential

Solar - Residential

Figure 24. Cumulative Capacity Installations by Technology (MW AC), Utah Base Case

Figure 25. Cumulative Capacity Installations by Technology (MW AC), Utah High Case

■ Wind - Residential



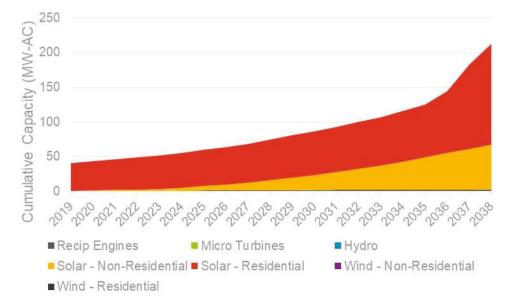


Figure 26. Cumulative Capacity Installations by Technology (MW AC), Utah Low Case

### 1.8.5 Washington

PacifiCorp's Washington customers are expected to install about 59.6 MW of PG capacity over the next two decades in the base case, averaging 2.98 MW annually. Solar is responsible for most PG installations over the horizon of this study, with reciprocating engines being installed in small numbers in future years. Washington does not have a very strong solar resource, yet the lucrative Feed-In-Tariff in Washington, which extends through 2021, should drive the solar market in the near term. The solar market is driven by non-residential solar installations, most likely due to the lower cost of installing larger systems. Solar adoption declines dramatically in 2020 as the ITC ratchets down. In 2025, installation capacity increases as solar prices continue to decline and utility rates escalate (benchmarked to inflation).

While the low and high scenarios follow similar market trends as the base case, the cumulative installations over the planning horizon differ significantly, as shown in Figure 27. The 59.6 MW from the base case decreases by 35% to 38.5 MW in the low case and increases by 83% to 109 MW in the high case.



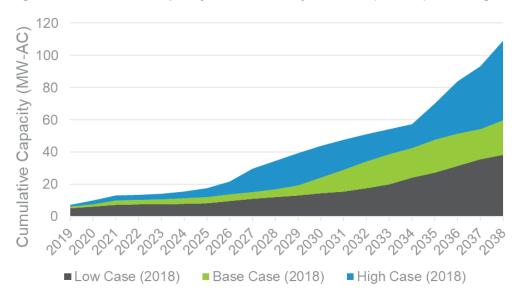
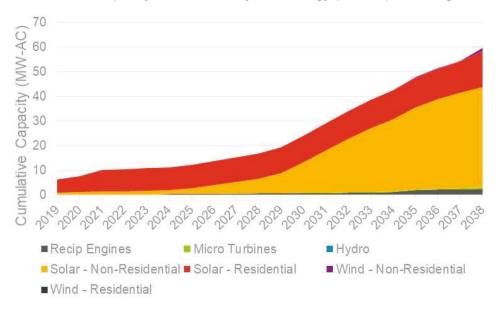


Figure 27. Cumulative Capacity Installations by Scenario (MW AC), Washington





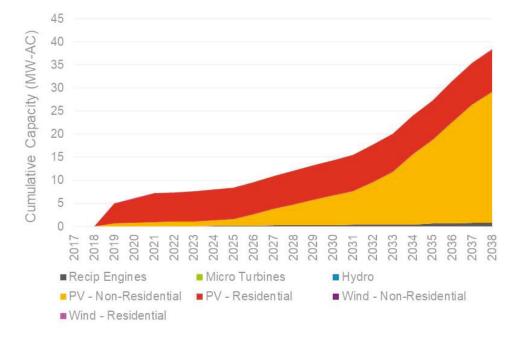


120
100
80
60
40
20
Recip Engines Micro Turbines Hydro
Solar - Non-Residential

Wind - Residential

Figure 29. Cumulative Capacity Installations by Technology (MW AC), Washington High Case

Figure 30. Cumulative Capacity Installations by Technology (MW AC), Washington Low Case



### 1.8.6 Wyoming

PacifiCorp's Wyoming customers are projected to install about 114 MW of capacity over the next two decades in the base case, averaging about 5.7 MW annually. Solar is responsible for most PG



installations over the horizon of this study, with reciprocating engines, and small wind being installed in small numbers in future years. Wyoming does not have any state incentives promoting the installation of PG. Similar to other states, the ratcheting down of the Federal ITC from 2020 to 2022 has a negative impact on annual capacity installations but in 2023 the market begins to grow at a faster pace, driven by escalating electricity rates (benchmarked to inflation) and declining technology costs. Both residential and non-residential solar installations are responsible for the majority of PG growth over the horizon of this study.

While the low and high scenarios follow similar market trends as the base case, the cumulative installations over the planning horizon differ significantly, as shown in Figure 31. The 114 MW from the base case decreases by 40% to 68 MW in the low case and increases by 45% to 165 MW in the high case.

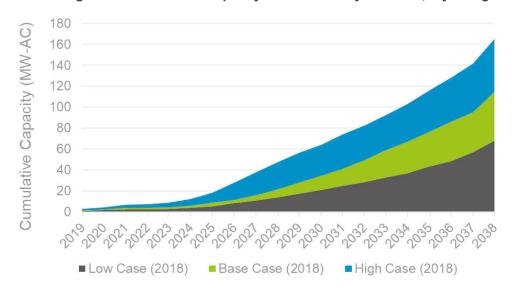


Figure 31. Cumulative Capacity Installations by Scenario, Wyoming



Figure 32. Cumulative Capacity Installations by Technology (MW AC), Wyoming Base Case

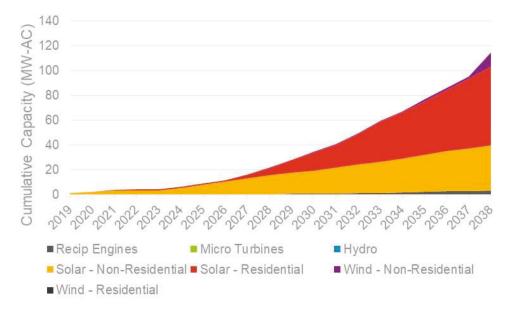
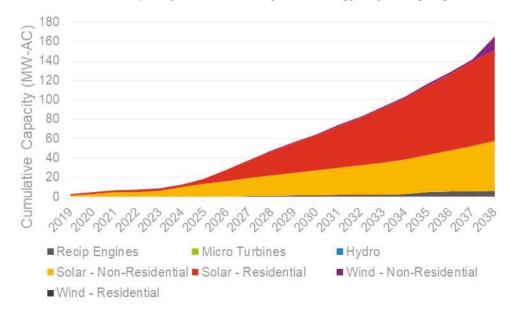


Figure 33. Cumulative Capacity Installations by Technology, Wyoming High Case



■ Hydro

■ Wind - Non-Residential



■ Recip Engines

■ Wind - Residential

Cumulative Capacity (MW-AC)

2017

2018

2020

2020

2021

2022

2023

2028

2029

2030

2031

2032

2032

2032

2033

2034

2035

2036

2037

■ Micro Turbines

PV - Non-Residential PV - Residential

Figure 34. Cumulative Capacity Installations by Technology (MW AC), Wyoming Low Case



### **APPENDIX A. CUSTOMER DATA**

### **Table 14 California**

Rate Class	# Customers	2018 MWh Sales	Avg. Rates (\$/kWh)
Residential	35,741	374,836	0.166
Commercial	7,262	226,557	0.151
Industrial	117	57,571	0.137
Irrigation	1,841	96,201	0.132

### Table 15 Idaho

Rate Class	# Customers	2018 MWh Sales	Avg. Rates (\$/kWh)
Residential	63,910	697,043	0.132
Commercial	8,868	517,881	0.089
Industrial	608	1,712,919	0.072
Irrigation	5,025	643,351	0.091

### **Table 16 Oregon**

Rate Class	# Customers	2018 MWh Sales	Avg. Rates (\$/kWh)
Residential	507,660	5,587,970	0.101
Commercial	67,474	5,244,915	0.091
Industrial	1,540	1,700,386	0.078
Irrigation	7,725	332,594	0.096



### Table 17 Utah

Rate Class	# Customers	2018 MWh Sales	Avg. Rates (\$/kWh)
Residential	807,897	6,824,025	0.110
Commercial	87,524	8,766,980	0.058
Industrial	4,892	7,725,402	0.065
Irrigation	3,249	222,757	0.077

### **Table 18 Washington**

Rate Class	# Customers	2018 MWh Sales	Avg. Rates (\$/kWh)
Residential	109,376	1,582,882	0.099
Commercial	16,021	1,528,895	0.084
Industrial	477	753,191	0.072
Irrigation	5,057	160,403	0.087

### **Table 19 Wyoming**

Rate Class	# Customers	2018 MWh Sales	Avg. Rates (\$/kWh)
Residential	115,479	1,016,366	0.119
Commercial	23,010	1,382,275	0.090
Industrial	2,064	6,878,595	0.066
Irrigation	764	24,564	0.092



### APPENDIX B. SYSTEM CAPACITY ASSUMPTIONS

Table 20 Access Factors (%)

Technology	CA	ID	OR	UT	WA	WY
Recip. Engines	N/A	N/A	N/A	N/A	N/A	N/A
Micro Turbines	N/A	N/A	N/A	N/A	N/A	N/A
Small Hydro	N/A	N/A	N/A	N/A	N/A	N/A
PV - Com	42%	42%	42%	42%	42%	42%
PV - Res	35%	35%	35%	35%	35%	35%
Wind - Com	5%	5%	8%	16%	8%	51%
Wind - Res	5%	5%	8%	16%	8%	51%

### Table 21 California (kW AC)

Technology	Commercial	Irrigation	Residential	Industrial
Recip. Engines	2	N/A	N/A	28
Micro Turbines	2	N/A	N/A	28
Small Hydro	500	N/A	N/A	500
PV - Com	18	29	N/A	212
PV - Res	N/A	N/A	6	N/A
Wind - Com	10	16	N/A	113
Wind - Res	N/A	N/A	3	N/A



### Table 22 Idaho (kW AC)

Technology	Commercial	Irrigation	Residential	Industrial
Recip. Engines	4	N/A	N/A	185
Micro Turbines	4	N/A	N/A	185
Small Hydro	500	N/A	N/A	500
PV - Com	31	68	N/A	250
PV - Res	N/A	N/A	6	N/A
Wind - Com	29	62	N/A	1515
Wind - Res	N/A	N/A	6	N/A

### Table 23 Oregon (kW AC)

Technology	Commercial	Irrigation	Residential	Industrial
Recip. Engines	6	N/A	N/A	110
Micro Turbines	6	N/A	N/A	110
Small Hydro	500	N/A	N/A	500
PV - Com	25	32	N/A	100
PV - Res	N/A	N/A	6	N/A
Wind - Com	30	17	N/A	584
Wind - Res	N/A	N/A	4	N/A



### Table 24 Utah (kW AC)

Technology	Commercial	Irrigation	Residential	Industrial
Recip. Engines	7	N/A	N/A	150
Micro Turbines	7	N/A	N/A	150
Small Hydro	500	N/A	N/A	500
PV - Com	58	39	N/A	130
PV - Res	N/A	N/A	5	N/A
Wind - Com	56	N/A	N/A	938
Wind - Res	N/A	N/A	5	N/A

### Table 25 Washington (kW AC)

Technology	Commercial	Irrigation	Residential	Industrial
Recip. Engines	6	N/A	N/A	88
Micro Turbines	6	N/A	N/A	88
Small Hydro	500	N/A	N/A	500
PV - Com	65	21	N/A	250
PV - Res	N/A	N/A	10	N/A
Wind - Com	41	13	N/A	655
Wind - Res	N/A	N/A	6	N/A



### Table 26 Wyoming (kW AC)

Technology	Commercial	Irrigation	Residential	Industrial
Recip. Engines	150	N/A	N/A	150
Micro Turbines	150	N/A	N/A	150
Small Hydro	500	N/A	N/A	500
PV - Com	25	17	N/A	150
PV - Res	N/A	N/A	5	N/A
Wind - Com	23	11	N/A	1192
Wind - Res	N/A	N/A	3	N/A



### APPENDIX C. WASHINGTON HIGH-EFFICIENCY COGENERATION LEVELIZED COSTS

Section 480.109.100 of the Washington Administrative Code<sup>26</sup> establishes high-efficiency cogeneration as a form of conservation that electric utilities must assess when identifying cost-effective, reliable, and feasible conservation for the purpose of establishing 10-year forecasts and biennial targets. To supplement the analysis in the main body of this report addressing reliability and feasibility, this appendix, analyzes the levelized cost of energy (LCOE) of these resources, for use in cost-effectiveness analysis.

Key assumptions for the analysis are presented in Table 27 and Table 28. It is worth noting that the LCOE calculation is for the electrical generation component only and the cost of the heat recapture and recovery was taken out of the total installed system cost. PacifiCorp provided the natural gas pricing and the weighted average cost of capital (WACC) assumptions.

### C.1 Key Assumptions

Table 27 Reciprocating Engines LCOE – Key Assumptions<sup>27</sup>

DG Resource Costs	Units	2019	2028	2038	Notes
Installed System Cost	\$/W	\$2.67/W	\$2.77/W	\$2.88/W	<ul> <li>EPA, Catalog of CHP Technologies, March 2015, pg. 2-15</li> <li>Assumed cost for electrical generation only, system cost was reduced by 10% to exclude heating generation costs.</li> </ul>
Asset Life	Years	25	25	25	
Capacity Factor	%	85%	85%	85%	Navigant Assumption
Variable O&M	\$/MWh	\$20	\$20	\$20	ICF International Inc., Combined Heat and Power: Policy Analysis and 2011-2030 Market Assessment, pg. 92
Fuel Cost	\$/MMBtu	PacifiCorp Gas Forecast	PacifiCorp Gas Forecast	PacifiCorp Gas Forecast	Provided by PacifiCorp
WACC	%	6.57%	6.57%	6.57%	Provided by PacifiCorp

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<sup>&</sup>lt;sup>26</sup> http://apps.leg.wa.gov/WAC/default.aspx?cite=480-109-100

<sup>&</sup>lt;sup>27</sup> EPA, Catalog of CHP Technologies: <a href="www.epa.gov/sites/production/files/2015-07/documents/catalog">www.epa.gov/sites/production/files/2015-07/documents/catalog</a> of chp technologies.pdf; ICF, Combined Heat and Power Policy Analysis, <a href="www.energy.ca.gov/2012publications/CEC-200-2012-002/CEC-2



Table 28 Micro-turbines LCOE - Key Assumptions<sup>28</sup>

DG Resource Costs	Units	2019	2028	2038	Notes
Installed System Cost	\$/W	\$2.56/W	\$2.55/W	\$2.54/W	<ul> <li>EPA, Catalog of CHP Technologies, March 2015, pg. 2-15</li> <li>Assumed cost for electrical generation only, system cost was reduced by 5% to exclude heating generation costs.</li> </ul>
Asset Life	Years	25	25	25	Assumption
Capacity Factor	%	85%	85%	85%	Assumption
Variable O&M	\$/MWh	\$20	\$20	\$20	ICF International Inc., Combined Heat and Power: Policy Analysis and 2011-2030 Market Assessment, pg. 92
Fuel Cost	\$/MMBtu	PacifiCorp Gas Forecast	PacifiCorp Gas Forecast	PacifiCorp Gas Forecast	Provided by PacifiCorp
WACC	%	6.57%	6.57%	6.57%	Provided by PacifiCorp

### C.2 Results

The results of the LCOE analysis are presented in Table 29, with levelized costs estimated to range from \$92/MWh to \$115/MWh over the forecast period, varying by year and technology.

Table 29 LCOE Results - Electric Component Only

Technology	Units	2017	2026	2036
Reciprocating Engines	\$/MWh	91.1	103.4	115.0
Microturbines	\$/MWh	92.5	101.8	111.6

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<sup>&</sup>lt;sup>28</sup> EPA, Catalog of CHP Technologies: <a href="www.epa.gov/sites/production/files/2015-07/documents/catalog">www.epa.gov/sites/production/files/2015-07/documents/catalog</a> of chp technologies.pdf; ICF, Combined Heat and Power Policy Analysis, <a href="www.energy.ca.gov/2012publications/CEC-200-2012-002/CEC-200-2012-002/DEC-200-200-2012-002/DEC-200-2012-002/DEC-200-2012-002/DEC-200-2012-002/D



## APPENDIX D. DETAILED NUMERIC RESULTS

### D.1 Utah

Table 30. Utah - Incremental Annual Market Penetration (MW AC) - Base Case

											_	_				_	_				$\overline{}$
	2038	0.0	0.0	9.0	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	62.8	17.9	1.1	0.4	0.0	0.0	0.0	0.0
	2037	0:0	0:0	0.4	0:0	0:0	0:0	0.2	0.0	0.0	0.0	0.0	0.0	46.2	12.7	1.4	0.4	0.0	0.0	0.0	0.0
	2036	0.0	0.0	0.5	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	43.1	5.1	1.6	0.5	0.0	0.0	0.0	0.0
	2035	0.0	0.0	0.7	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	48.3	4.7	2.1	0.5	0.0	0.0	0.0	0.0
	2034	0.0	0.0	0.3	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	41.3	4.5	2.3	0.4	0.0	0.0	0.0	0.0
Casa	2033	0.0	0.0	0.5	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	42.0	4.9	1.9	0.2	0.0	0.0	0.0	0.0
ם שפשם	2032	0:0	0.0	9:0	0:0	0:0	0:0	0.1	0.0	0.0	0.0	0.0	0.0	4.0	4.9	3.3	0.2	0.0	0.0	0.0	0.0
I	2031	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.8	4.5	2.6	0.1	0.0	0.0	0.0	0.0
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	2030	0.0	0.0	0.5	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	2.8	4.6	1.8	0.1	0.0	0.0	0.0	0.0
ation	2029	0.0	0.0	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.6	5.0	1.3	0.1	0.0	0.0	0.0	0.0
احاادا	2028	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.1	5.0	0.7	0.1	0.0	0.0	0.0	0.0
Idinot	2027	0.0	0.0	9.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	2.5	4.0	9.0	0.1	0.0	0.0	0.0	0.0
וומשו וו	2026	0.0	0.0	0.5	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	2.0	1.3	0.5	0.1	0.0	0.0	0.0	0.0
ונמו שו	2025	0.0	0.0	0.4	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	2.2	2.0	0.7	0.1	0.0	0.0	0.0	0.0
nciellenal Amidal Mainet Felletlation (MW AC)	2024	0:0	0:0	0.5	0:0	0:0	0:0	0.1	0:0	0.0	0.0	0.0	0.0	2.8	1.4	0.5	0.0	0.0	0.0	0.0	0.0
	2023	0.0	0.0	0.4	0:0	0:0	0:0	0.0	0.0	0.0	0.0	0.0	0.0	2.5	0.3	0.1	0.0	0.0	0.0	0.0	0.0
i abie 30. Otali – I	2022	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.5	0.3	0.1	0.0	0.0	0.0	0.0	0.0
able	2021	0.0	0.0	0.3	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	9.3	0.3	0.4	0.1	0.0	0.0	0.0	0.0
	2020	0.0	0.0	0.3	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	77.6	6.2	0.3	0:0	0.0	0.0	0.0	0.0
	2019	0.0	0.0	0.3	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	31.4	2.3	0.4	0.0	0.0	0.0	0.0	0.0
	Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
	Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	PV	PV	λd	λd	Wind	Wind	Wind	Wind



Table 31. Utah – Incremental Appural Market Penetration (MWh) – Base Case

	2038	0	0	3821	0	0	0	1634	0	0	0	0	0	132218	37792	2334	800	70	0	0	0
	2037	0	0	3141	0	0	0	1408	0	0	0	0	0	97299	26686	2879	917	0	0	0	0
	2036	0	0	3675	0	0	0	1806	0	0	0	0	0	90825	10696	3333	974	0	0	0	0
	2035	0	0	5401	0	0	0	1734	0	0	0	0	0	101780	9066	4340	950	0	0	0	0
	2034	0	0	2275	0	0	0	440	0	0	0	0	0	86962	9449	4901	806	0	0	0	0
	2033	0	0	3989	0	0	0	761	0	0	0	0	0	88522	10258	4084	490	0	0	0	0
<ul> <li>Base Case</li> </ul>	2032	0	0	4459	0	0	0	583	0	0	0	0	0	8331	10334	6903	518	0	0	0	0
	2031	0	0	1496	0	0	0	45	0	0	0	0	0	5927	9534	5578	182	0	0	0	0
(MWh	2030	0	0	3390	0	0	0	454	0	0	0	0	0	5827	9604	3698	230	0	0	0	0
mental Annual Market Penetration (MWh)	2029	0	0	3629	0	0	0	365	0	0	0	0	0	5388	10621	2681	221	0	0	0	0
et Pene	2028	0	0	1919	0	0	0	61	0	0	0	0	0	6445	10447	1402	227	0	0	0	0
al Mark	2027	0	0	4172	0	0	0	962	0	0	0	0	0	5240	8412	1307	211	0	0	0	0
Annu	2026	0	0	3923	0	0	0	1055	0	0	0	0	0	4264	2654	1039	135	0	0	0	0
menta	2025	0	0	3257	0	0	0	386	0	0	0	0	0	4569	4131	1425	205	0	0	0	0
Table 31. Utah – Increi	2024	0	0	3907	0	0	0	209	0	0	0	0	0	5893	2963	1112	98	0	0	0	0
1. Utah	2023	0	0	3023	0	0	0	15	0	0	0	0	0	5279	728	183	36	0	0	0	0
Table 3	2022	0	0	2444	0	0	0	14	0	0	0	0	0	5207	718	181	35	0	0	0	0
	2021	0	0	2513	0	0	0	891	0	0	0	0	0	19580	575	808	106	0	0	0	0
	2020	0	0	2214	0	0	0	739	0	0	0	0	0	163371	13016	537	90	0	0	0	0
	2019	0	0	2067	0	0	0	737	0	0	0	0	0	66047	4798	908	72	0	0	0	0
	Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
	Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	Λd	Λd	Λd	Λd	Wind	Wind	Wind	Wind

Table 32. Utah – Incremental Annual Market Penetration (MW AC) – Low Case

38	C
2038	0.0
2037	0.0
2036	0.0
2035	0.0
2034	0.0
2033	0.0
2032	0.0
2031	0.0
2030	0.0
2029	0.0
2028	0.0
2027	0.0
2026	0.0
2025	0.0
2024	0.0
2023	0:0
2022	0.0
2021	0.0
2020	0:0
2019	0:0
Sector	Residential
Technology	Reciprocating Engine



0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	24.4	3.4	2.1	0.2	0.0	0.0	0.0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	33.0	3.7	1.7	0.2	0.0	0.0	0.0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	12.9	3.8	2.4	0.1	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.0	3.6	2.3	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.8	4.2	1.9	0.1	0.0	0.0	0.0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.3	3.1	1.2	0.1	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0.0	0.0	2.8	3.1	6.0	0.1	0:0	0:0	0:0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.3	3.6	0.4	0.1	0.0	0.0	0.0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.3	2.9	0.5	0.1	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.1	3.5	0.5	0.1	0.0	0.0	0.0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.5	2.8	9.0	0.1	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.0	1.8	9.0	0.1	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.9	1.3	0.4	0.1	0.0	0.0	0.0	0.0
0.0	0.1	0:0	0:0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	1.8	2.1	2.0	0.1	0.0	0.0	0.0	0.0
0.0	0.2	0:0	0:0	0:0	0:0	0:0	0.0	0:0	0.0	0.0	2.3	6:0	0.4	0.0	0.0	0.0	0.0	0.0
0.0	0:0	0:0	0:0	0:0	0.0	0:0	0.0	0.0	0.0	0.0	2.0	0.3	0.1	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.0	6.0	1.0	0.0	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.8	0.3	0.3	0.0	0.0	0.0	0.0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.1	6.0	6.0	0.0	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	40.2	0.3	0.1	0.0	0.0	0.0	0.0	0.0
Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	PΛ	ΡV	ΡV	ΡV	Wind	Wind	Wind	Wind

Table 33. Utah – Incremental Annual Market Penetration (MWh) – Low Case

2038	0	0	670
2037	0	0	927
2036	0	0	1108
2035	0	0	1120
2034	0	0	261
2033	0	0	626
2032	0	0	1199
2031	0	0	472
2030	0	0	975
2029	0	0	1385
2028	0	0	666
2027	0	0	1680
2026	0	0	1403
2025	0	0	820
2024	0	0	1556
2023	0	0	153
2022	0	0	27
2021	0	0	1527
2020	0	0	815
2019	0	0	1393
Sector	Residential	Commercial	Industrial
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine



		_	_			_	_	_	_			_				_
0	0	0	0	0	0	0	0	0	51343	7190	4350	363	27	0	0	0
0	0	0	23	0	0	0	0	0	69416	7875	3490	384	0	0	0	0
0	0	0	37	0	0	0	0	0	27176	8089	5021	287	0	0	0	0
0	0	0	28	0	0	0	0	0	6215	7489	4846	170	0	0	0	0
0	0	0	56	0	0	0	0	0	5953	8768	3996	163	0	0	0	0
0	0	0	14	0	0	0	0	0	4908	6514	2446	145	0	0	0	0
0	0	0	27	0	0	0	0	0	5920	6634	1974	154	0	0	0	0
0	0	0	14	0	0	0	0	0	4827	7592	932	176	0	0	0	0
0	0	0	13	0	0	0	0	0	4746	6161	984	147	0	0	0	0
0	0	0	6	0	0	0	0	0	4388	7343	949	142	0	0	0	0
0	0	0	21	0	0	0	0	0	5249	5890	1171	186	0	0	0	0
0	0	0	8	0	0	0	0	0	4268	3703	1267	208	0	0	0	0
0	0	0	4	0	0	0	0	0	3994	2656	865	135	0	0	0	0
0	0	0	0	0	0	0	0	0	3721	4479	1386	201	0	0	0	0
0	0	0	15	0	0	0	0	0	4800	1936	848	45	0	0	0	0
0	0	0	8	0	0	0	0	0	4299	969	167	35	0	0	0	0
0	0	0	8	0	0	0	0	0	4241	685	165	34	0	0	0	0
0	0	0	112	0	0	0	0	0	3809	548	627	92	0	0	0	0
0	0	0	153	0	0	0	0	0	4421	611	542	72	0	0	0	0
0	0	0	385	0	0	0	0	0	84618	735	159	34	0	0	0	0
Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	Λd	λd	Λd	Λd	Wind	Wind	Wind	Wind

Table 34. Utah – Incremental Annual Market Penetration (MW AC) – High Case

2037 2038	-	0.0 0.0	0.4 0.3	0.0 0.0	0.0 0.0
2036	0.0	0:0	0.4	0.0	0.0
2035	0.0	0.0	9:0	0.0	0.0
2034	0.0	0.0	0.5	0:0	0.0
2033	0.0	0.0	0.5	0.0	0.0
2032	0.0	0.0	9.0	0.0	0.0
2031	0.0	0.0	0.5	0.0	0.0
2030	0.0	0.0	0.7	0.0	0.0
2029	0.0	0.0	9.0	0.0	0.0
2028	0.0	0.0	0.7	0.0	0.0
2027	0:0	0.0	0.7	0:0	0.0
2026	0.0	0.0	9.0	0.0	0.0
2025	0.0	0.0	9.0	0:0	0.0
2024	0.0	0.0	9.0	0.0	0.0
2023		0.0	0.5	0:0	0.0
2022	0.0	0.0	0.4	0.0	0.0
2021		0.0	0.4	0.0	0.0
2020	0.0	0.0	0.3	0:0	0.0
2019		0.0	0.3	0.0	0.0
Sector	Residential	Commercial	Industrial	Irrigation	Residential
Technology	Reciprocating	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine



														,
0.0	1.0	0.0	0.0	0.0	0.0	0.0	8.79	15.9	2.1	0.2	0.1	0.0	0.0	0.0
0.0	9.0	0.0	0.0	0.0	0.0	0.0	49.5	15.4	1.5	0.3	0:0	0:0	0:0	0.0
0.0	9.0	0.0	0.0	0.0	0.0	0.0	65.0	21.7	1.7	0.3	0.0	0.0	0.0	0.0
0.0	0.3	0.0	0.0	0.0	0.0	0.0	57.8	17.4	1.4	0.3	0.0	0.0	0.0	0.0
0.0	0.2	0:0	0.0	0.0	0.0	0.0	65.4	22.2	1.5	0.3	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	44.6	18.9	1.1	0.4	0.0	0.0	0.0	0.0
0.0	0.3	0:0	0.0	0.0	0.0	0.0	52.5	9.7	1.6	0.4	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	35.7	4.1	1.4	0.4	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	41.3	5.0	2.0	0.5	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	37.1	4.8	2.3	0.3	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	3.7	4.8	3.0	0.3	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	3.0	7.1	3.8	0.2	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	2.4	5.7	1.5	0.1	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	2.6	7.2	1.0	0.2	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	3.4	3.1	1.0	0.1	0.0	0.0	0.0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	3.0	6.0	0.4	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.0	0.4	0.1	0.0	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	10.5	0.4	0.4	0.1	0.0	0.0	0.0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	9.77	6.2	6.0	0.0	0.0	0.0	0.0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	31.4	2.3	0.4	0.0	0.0	0.0	0.0	0.0
Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	ΡV	PΛ	PΛ	PΛ	Wind	Wind	Wind	Wind

Table 35. Utah – Incremental Annual Market Penetration (MWh) – High Case

							l	
2038	0	0	2548	0	0	0	7285	0
2037	0	0	2669	0	0	0	4311	0
2036	0	0	3317	0	0	0	4306	0
2035	0	0	4216	0	0	0	1919	0
2034	0	0	3741	0	0	0	1650	0
2033	0	0	3874	0	0	0	1650	0
2032	0	0	4590	0	0	0	2126	0
2031	0	0	3895	0	0	0	1295	0
2030	0	0	5092	0	0	0	1681	0
2029	0	0	4566	0	0	0	1740	0
2028	0	0	5016	0	0	0	1448	0
2027	0	0	5525	0	0	0	1818	0
2026	0	0	4195	0	0	0	1681	0
2025	0	0	4655	0	0	0	1377	0
2024	0	0	4477	0	0	0	1586	0
2023	0	0	3986	0	0	0	1032	0
2022	0	0	3229	0	0	0	17	0
2021	0	0	2667	0	0	0	1218	0
2020	0	0	2550	0	0	0	928	0
2019	0	0	2143	0	0	0	904	0
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine



,	0 0	0 0	0 0	10418 14272 3 4	32442 33541	3094 4389	580 365	0 80	0 0	0 0	0 0
0	0	0	0	13697 4	45636	3570	528	0	0	0	0
0	0	0	0	12166 6	36685	2897	629	0	0	0	0
0	0	0	0	13775 3	46730	3058	731	0	0	0	0
0	0	0	0	94037	39833	2402	756	0	0	0	0
0	0	0	0	11067 7	20401	3355	832	0	0	0	0
0	0	0	0	75261	2698	2898	828	0	0	0	0
0	0	0	0	87069	10494	4255	1095	0	0	0	0
0	0	0	0	78119	10064	4743	902	0	0	0	0
0	0	0	0	7764	10165	2322	285	0	0	0	0
0	0	0	0	6313	14868	9508	628	0	0	0	0
0	0	0	0	5137	12058	3192	203	1-	0	0	0
0	0	0	0	5504	15157	2034	354	0	0	0	0
0	0	0	0	7100	6616	2012	295	0	0	0	0
0	0	0	0	6329	1830	743	88	0	0	0	0
0	0	0	0	6274	252	196	28	0	0	0	0
0	0	0	0	22026	762	854	111	0	0	0	0
0	0	0	0	16337 1	13016	537	06	0	0	0	0
0	0	0	0	66047	4798	806	72	0	0	0	0
Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Small Hydro	Small Hydro	Small Hydro	Small Hydro	PV	ΡV	PV	ΡV	Wind	Wind	Wind	Wind

## D.2 Oregon

Table 36. Oregon - Incremental Annual Market Penetration (MW AC) - Base Case

2038	0.0	0.0	0.7	0.0	0.0	0.0	0.2	
2037	0.0	0.0	0.4	0.0	0.0	0.0	0.0	
2036	0.0	0.0	0.4	0.0	0.0	0.0	0.0	
2035	0.0	0.0	0.5	0.0	0.0	0.0	0.0	
2034	0.0	0.0	0.2	0.0	0.0	0.0	0.0	
2033	0.0	0.0	0.2	0.0	0.0	0.0	0.0	
2032	0.0	0.0	0.2	0.0	0.0	0.0	0.0	
2031	0.0	0.0	0.2	0.0	0.0	0.0	0.0	
2030	0.0	0.0	0.2	0.0	0.0	0.0	0.0	
2029	0.0	0.0	0.2	0.0	0.0	0.0	0.0	
2028	0.0	0.0	0.2	0.0	0.0	0.0	0.0	
2027	0.0	0.0	0.2	0.0	0.0	0.0	0.0	
2026	0.0	0.0	0.1	0.0	0.0	0.0	0.0	
2025	0.0	0.0	0.1	0.0	0.0	0.0	0.0	
2024	0.0	0.0	0.1	0.0	0.0	0.0	0.0	
2023	0.0	0.0	0.1	0.0	0.0	0.0	0.0	
2022	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
2021	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
2020	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
2019	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	



					_							
0.0	0.0	0.0	0.0	0.0	50.0	3.2	9.0	0.4	9.0	5.1	0.0	0.4
0.0	0.0	0.0	0.0	0.0	45.1	3.6	0.7	0.4	0.0	0.1	0:0	0.0
0.0	0.0	0.0	0.0	0.0	41.3	5.4	0.7	0.5	0.0	0.1	0.0	0.0
0.0	0.0	0.0	0.0	0.0	52.4	4.7	9.0	0.7	0.0	0.4	0.0	0.0
0.0	0.0	0.0	0.0	0.0	41.6	6.7	0.5	0.7	0.0	0.1	0.0	0.0
0.0	0.0	0.0	0.0	0.0	33.9	7.1	0.2	6.0	0.0	0.1	0.0	0.0
0.0	0.0	0.0	0.0	0.0	27.1	9.1	0.2	1.0	0.0	0.1	0.0	0.0
0.0	0.0	0.0	0.0	0.0	20.2	4.7	0.1	1.0	0.0	0.1	0.0	0.0
0.0	0.0	0.0	0.0	0.0	11.4	3.5	0.2	1.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	2.9	1.7	0.2	9.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	3.1	1.8	0.2	0.2	0.0	0.0	0.0	0.0
0:0	0.0	0.0	0.0	0.0	2.2	1.7	0.2	0.3	0:0	0:0	0.0	0:0
0.0	0.0	0.0	0.0	0.0	1.8	1.9	0.2	0.2	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0:0	0:0	1.7	1.8	0.1	0.3	0:0	0:0	0:0	0:0
0.0	0.0	0.0	0.0	0.0	1.7	2.0	0.1	0.2	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	1.7	0.3	0.0	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	1.6	0.2	0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	2.2	6.0	0.1	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	2.1	1.0	0.0	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	2.5	2.2	0.1	0.3	0.0	0.0	0.0	0.0
Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	Λd	Λd	Λd	Λd	Wind	Wind	Wind	Wind

Table 37. Oregon – Incremental Annual Market Penetration (MWh) – Base Case

2038	0	0	4964	0	0	0	1389	0	0	0	0
2037	0	0	2791	0	0	0	0	0	0	0	0
2036	0	0	2823	0	0	0	0	0	0	0	0
2035	0	0	3687	0	0	0	0	0	0	0	0
2034	0	0	1394	0	0	0	0	0	0	0	0
2033	0	0	1386	0	0	0	0	0	0	0	0
2032	0	0	1257	0	0	0	0	0	0	0	0
2031	0	0	1623	0	0	0	0	0	0	0	0
2030	0	0	1397	0	0	0	0	0	0	0	0
2029	0	0	1338	0	0	0	0	0	0	0	0
2028	0	0	1424	0	0	0	0	0	0	0	0
2027	0	0	1259	0	0	0	0	0	0	0	0
2026	0	0	803	0	0	0	0	0	0	0	0
2025	0	0	641	0	0	0	0	0	0	0	0
2024	0	0	599	0	0	0	0	0	0	0	0
2023	0	0	518	0	0	0	0	0	0	0	0
2022	0	0	101	0	0	0	0	0	0	0	0
2021	0	0	370	0	0	0	0	0	0	0	0
2020	0	0	302	0	0	0	0	0	0	0	0
2019	0	0	255	0	0	0	0	0	0	0	0
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro



0	105385	8699	1296	888	868	7613	0	558
0	72260	5755	1097	721	20	161	0	11
0	90899	8702	1168	855	25	202	0	11
0	96688	7604	1007	1150	25	841	0	20
0	66701	10677	726	1043	25	173	0	12
0	54434	11403	248	1445	11	164	0	11
0	43453	14623	254	1633	0	156	0	11
0	32353	9092	240	1671	0	167	0	10
0	18274	2686	282	1684	0	26	0	6
0	4706	2768	272	941	0	0	0	80
0	4897	2834	271	365	1	0	0	4
0	3491	2681	290	454	0	0	0	0
0	2871	2974	278	389	0	0	0	0
0	2783	2834	146	423	0	0	0	0
0	2778	3157	126	377	0	0	0	0
0	2690	418	39	142	0	0	0	0
0	2617	256	14	43	27	0	0	0
0	3595	1438	83	229	-1	0	0	0
0	3364	1674	74	227	2	0	0	0
0	4066	3449	157	532	30	0	0	0
Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Small Hydro	Λd	Λd	Λd	Λd	Mind	Mind	puiM	puiM

Table 38. Oregon - Incremental Annual Market Penetration (MW AC) - Low Case

2038	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	23.6
2037	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	20.6
2036	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	17.9
2035	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	18.4
2034	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	11.4
2033	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.3
2032	0:0	0:0	0.1	0:0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	0.0	2.8
2031	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.7
2030	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.6
2029	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.6
2028	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.6
2027	0.0	0.0	0.1	0.0	0.0	0.0	0:0	0.0	0.0	0.0	0:0	0:0	1.8
2026	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.8
2025	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0:0	0:0	1.7
2024	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0:0	0:0	1.7
2023	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.7
2022	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.6
2021	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.1
2020	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.1
2019	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.2
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	ρV



PV         Commercial         1.9         0.7         1.0         0.1         1.8         1.6         1.5         1							
Commercial 1.9   0.7   1.0   0.1   0.2   1.3   1.7   1.8   1.6   1.5   1.5   1.1   1.2   1.8   3.2   4.2   6.2   6.2   1.0   Industrial 0.1   0.0	0.9	0.1	8.0	0.2	2.6	0.0	0.2
Commercial         1.9         0.7         1.0         0.1         0.2         1.3         1.6         1.5         1.5         1.1         1.2         1.5         1.1         1.2         1.8         3.2         4.2           Industrial         0.1         0.0	4.3	0.1	9.0	0.0	0.1	0.0	0.0
Commercial         1.9         0.7         1.0         0.1         0.2         1.3         1.7         1.8         1.6         1.5         1.1         1.5         1.1         1.2         1.8         3.2           Industrial         0.1         0.0	6.2	0.1	6.0	0.0	0.1	0.0	0.0
Commercial         1.9         0.7         1.0         0.1         0.2         1.3         1.7         1.8         1.6         1.5         1.1         1.5         1.1         1.2         1.5         1.1         1.1         1.2         1.8         1.6         1.6         1.5         1.1         1.1         1.2         1.8         1.8         1.6         1.5         1.1         1.1         1.2         1.8         1.8         1.6         1.6         1.7         1.7         1.8         1.6         1.6         1.7         1.7         1.8         1.6         1.7         1.7         1.8         1.6         1.7         1.7         1.8         1.6         1.7         1.7         1.8         1.6         1.7	4.2	1.0	9.0	0.0	6.0	0.0	0.0
Commercial         1.9         0.7         1.0         0.1         0.2         1.3         1.7         1.8         1.6         1.5         1.2         1.5         1.1         1.1         1.2           Industrial         0.1         0.0         0.0         0.0         0.1         0.0	3.2	0.1	8.0	0.0	0.0	0.0	0.0
Commercial         1.9         0.7         1.0         0.1         0.2         1.3         1.7         1.8         1.6         1.5         1.2         1.5         1.1	1.8	0.1	9.0	0.0	0.0	0.0	0.0
Commercial         1.9         0.7         1.0         0.1         0.2         1.3         1.7         1.8         1.6         1.5         1.2         1.5         1.5         1.5         1.6         1.5	1.2	0.1	0.4	0.0	0.0	0.0	0.0
Commercial         1.9         0.7         1.0         0.1         0.2         1.3         1.7         1.8         1.6         1.5         1.2           Industrial         0.1         0.0         0.0         0.0         0.0         0.1         0.0	1.1	0.1	0.3	0.0	0.0	0.0	0.0
Commercial         1.9         0.7         1.0         0.1         0.2         1.3         1.7         1.8         1.6         1.5           Industrial         0.1         0.0         0.0         0.0         0.0         0.1         0.1         0.1         0.2         0.1         0.1         0.1         0.1         0.1         0.1         0.1         0.1         0.1         0.1         0.1         0.1         0.1         0.1         0.1         0.1         0.1         0.1         0.2         0.0	1.5	0.1	0.2	0.0	0.0	0.0	0.0
Commercial         1.9         0.7         1.0         0.1         0.2         1.3         1.7         1.8         1.6           Industrial         0.1         0.0         0.0         0.0         0.0         0.1         0.1         0.1         0.2           Residential         0.0         0.0         0.0         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Commercial         0.0 </td <td>1.2</td> <td>0.1</td> <td>0.2</td> <td>0.0</td> <td>0.0</td> <td>0.0</td> <td>0.0</td>	1.2	0.1	0.2	0.0	0.0	0.0	0.0
Commercial         1.9         0.7         1.0         0.1         0.2         1.3         1.7         1.8           Industrial         0.1         0.0         0.0         0.0         0.0         0.1         0.1         0.1           Residential         0.0         0.0         0.0         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Industrial         0.0         0.0         0.0         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Irrigation         0.0	1.5	1.0	0.2	0.0	0.0	0.0	0.0
Commercial         1.9         0.7         1.0         0.1         0.2         1.3         1.7           Industrial         0.1         0.0         0.0         0.0         0.0         0.1         0.1           Residential         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Commercial         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Industrial         0.0         0.0         0.0         0.0         0.0         0.0         0.0           Irrigation         0.0         0.0         0.0         0.0         0.0         0.0         0.0	1.6	0.2	0.2	0.0	0.0	0.0	0.0
Commercial         1.9         0.7         1.0         0.1         0.2         1.3           Industrial         0.1         0.0         0.0         0.0         0.0         0.1           Residential         0.0         0.0         0.0         0.0         0.0         0.0           Commercial         0.0         0.0         0.0         0.0         0.0         0.0           Industrial         0.0         0.0         0.0         0.0         0.0         0.0           Irrigation         0.0         0.0         0.0         0.0         0.0         0.0	1.8	0.1	0.2	0.0	0.0	0.0	0.0
Commercial         1.9         0.7         1.0         0.1         0.2           Industrial         0.1         0.0         0.0         0.0         0.0           Irrigation         0.3         0.1         0.1         0.0         0.0           Commercial         0.0         0.0         0.0         0.0         0.0           Industrial         0.0         0.0         0.0         0.0         0.0           Irrigation         0.0         0.0         0.0         0.0         0.0	1.7	0.1	0.3	0.0	0.0	0.0	0.0
Commercial         1.9         0.7         1.0         0.1           Industrial         0.1         0.0         0.0         0.0           Irrigation         0.3         0.1         0.1         0.0           Commercial         0.0         0.0         0.0         0.0           Industrial         0.0         0.0         0.0         0.0           Irrigation         0.0         0.0         0.0         0.0	1.3	0.1	0.2	0.0	0.0	0.0	0.0
Commercial 1.9 0.7     Industrial 0.1 0.0     Irrigation 0.3 0.1     Residential 0.0 0.0     Commercial 0.0 0.0     Industrial 0.0 0.0     Irrigation 0.0 0.0	0.2		0.0		0.0	0.0	
Commercial 1.9 0.7     Industrial 0.1 0.0     Irrigation 0.3 0.1     Residential 0.0 0.0     Commercial 0.0 0.0     Industrial 0.0 0.0     Irrigation 0.0 0.0	0.1		0.0	0.0		0.0	
Commercial   1.9   0.7     Industrial   0.1   0.0     Irrigation   0.3   0.1     Residential   0.0   0.0     Industrial   0.0   0.0     Irrigation   0.0   0.0	1.0					0.0	
Commercial 1.9 Industrial 0.1 Irrigation 0.3 Residential 0.0 Commercial 0.0 Industrial 0.0	0.7		0.1	0.0		0:0	
Commercial Industrial Irrigation Residential Commercial Industrial Irrigation	1.9	0.1	0.3	0.0		0.0	
PV PV Wind Wind Wind Wind	Commercial	Industrial	Irrigation		Commercial	Industrial	Irrigation
	ΡΛ	ΡΛ	ΡV	Wind	Wind	Wind	Wind

Table 39. Oregon - Incremental Annual Market Penetration (MWh) - Low Case

2038	0	0	259	0	0	0	0	0	0	0	0	0	49628	12639	237	1625
2037	0	0	445	0	0	0	0	0	0	0	0	0	33055	6867	179	936
2036	0	0	493	0	0	0	0	0	0	0	0	0	28670	9881	189	1404
2035	0	0	1769	0	0	0	0	0	0	0	0	0	29544	6703	216	776
2034	0	0	536	0	0	0	0	0	0	0	0	0	18216	2060	210	1359
2033	0	0	457	0	0	0	0	0	0	0	0	0	10131	2857	158	922
2032	0	0	545	0	0	0	0	0	0	0	0	0	4496	1962	203	719
2031	0	0	464	0	0	0	0	0	0	0	0	0	4350	1835	191	411
2030	0	0	511	0	0	0	0	0	0	0	0	0	4238	2345	195	289
2029	0	0	533	0	0	0	0	0	0	0	0	0	4122	1877	189	339
2028	0	0	491	0	0	0	0	0	0	0	0	0	4098	2352	225	295
2027	0	0	424	0	0	0	0	0	0	0	0	0	2912	2598	246	388
2026	0	0	358	0	0	0	0	0	0	0	0	0	2848	2885	126	378
2025	0	0	320	0	0	0	0	0	0	0	0	0	2763	2744	110	412
2024	0	0	103	0	0	0	0	0	0	0	0	0	2752	2097	112	349
2023	0	0	0	0	0	0	0	0	0	0	0	0	2667	259	24	44
2022	0	0	0	0	0	0	0	0	0	0	0	0	2597	235	13	40
2021	0	0	170	0	0	0	0	0	0	0	0	0	3351	1643	72	218
2020	0	0	117	0	0	0	0	0	0	0	0	0	3352	1060	63	216
2019	0	0	12	0	0	0	0	0	0	0	0	0	3600	3062	154	484
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	ρV	ΡV	ΡV	PV



Wind	Residential	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	278
Wind	Commercial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	299	145	144	3794
Wind	Industrial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Wind	Irrigation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	28	8	10	339

Table 40. Oregon – Incremental Annual Market Penetration (MW AC) – High Case

					Ι	Ι	ı —												
2038	0.0	0.0	0.3	0.0	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	103.2	4.7	0.3	6.0	1.0	6.7	0.0
2037	0.0	0.0	0.5	0.0	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	109.0	3.8	0.3	0.7	0.0	0.1	0.0
2036	0.0	0.0	9.0	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	87.9	3.5	0.3	0.5	0.0	0.1	0.0
2035	0.0	0.0	2.3	0.0	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	105.5	3.0	0.5	0.5	0.0	0.4	0.0
2034	0.0	0.0	9.0	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	88.7	3.6	0.5	0.5	0.0	0.1	0.0
2033	0.0	0.0	0.4	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	75.1	3.1	9.0	0.4	0.0	0.1	0.0
2032	0:0	0:0	0.2	0:0	0:0	0:0	0.2	0:0	0.0	0.0	0.0	0.0	72.6	4.6	8.0	0.5	0.0	0.1	0.0
2031	0.0	0.0	0.2	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	52.2	5.3	0.7	9.0	0.0	0.1	0.0
2030	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	62.1	6.2	0.5	8.0	0.0	0.1	0.0
2029	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	33.5	8.9	0.3	6.0	0.0	0.1	0.0
2028	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	27.2	9.8	0.2	1.2	0.0	0.1	0.0
2027	0.0	0.0	0.2	0.0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	0.0	32.9	7.6	0.2	1.4	0.0	0.0	0.0
2026	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.9	3.0	0.3	1.0	0.0	0.0	0.0
2025	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.0	2.5	0.2	0.3	0.0	0.0	0.0
2024	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	2.5	0.2	0.4	0:0	0.0	0.0
2023	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	1.2	0.1	0.2	0:0	0.0	0.0
2022	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.2	0.0	0.0	0.0	0.0	0.0
2021	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	8.0	1.3	0.1	0.2	0.0	0.0	0.0
2020	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.0	1.1	0.0	0.2	0:0	0.0	0.0
2019	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.4	2.2	0.1	0.3	0.0	0.0	0.0
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	λd	νd	Λd	Λd	Wind	Wind	Wind



ı	
	0.5
	0.0
	0.0
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	0.0
	0.0
	0.0
	0.0
	ion
	Irrigat
	Wind

## Table 41. Oregon - Incremental Annual Market Penetration (MWh) - High Case

2038	0	0	2312	0	0	0	2103	0	0	0	0	0	217446	9872	559	1842	1456	10000	0	702
	0	0	3691 2	0	0	0	2333 2	0	0	0	0	0	174726 21	6049	549	1090	37 1	205 1	0	11
5 2037																				1
2036	0	0	4434	0	0	0	1857	0	0	0	0	0	140895	5590	539	760	38	186	0	12
2035	0	0	17299	0	0	0	2461	0	0	0	0	0	169183	4822	726	788	37	828	0	51
2034	0	0	4386	0	0	0	1184	0	0	0	0	0	142286	5796	846	832	25	195	0	13
2033	0	0	2840	0	0	0	1123	0	0	0	0	0	120358	4952	942	643	29	217	0	11
2032	0	0	1700	0	0	0	1392	0	0	0	0	0	116465	7418	1291	743	25	186	0	15
2031	0	0	1694	0	0	0	1189	0	0	0	0	0	83645	8449	1058	982	21	200	0	12
2030	0	0	1870	0	0	0	0	0	0	0	0	0	99619 8	10020	822	1214	0	183	0	13
2029 2	0	0	1650 1	0	0	0	0	0	0	0	0	0	53724 99	10856 10	461	1380 1	0	184	0	12
2028	0	0	1770	0	0	0	0	0	0	0	0	0	) 43642	13868	262	1894	1	137	0	11
2027	0	0	1729	0	0	0	0	0	0	0	0	0	52710	12205	384	2284	0	10	0	6
2026	0	0	1419	0	0	0	0	0	0	0	0	0	4644	4764	402	1606	0	0	0	9
2025	0	0	1311	0	0	0	0	0	0	0	0	0	901	4080	379	551	0	0	0	0
2024	0	0	1182	0	0	0	0	0	0	0	0	0	478	4027	968	665	1	0	0	0
2023	0	0	732	0	0	0	0	0	0	0	0	0	409	1942	96	310	0	0	0	0
2022	0	0	52	0	0	0	0	0	0	0	0	0	371	293	16	48	39	0	0	0
2021	0	0	598	0	0	0	0	0	0	0	0	0	1219	2121	87	285	3	0	0	0
2020	0	0	358	0	0	0	0	0	0	0	0	0	932	1770	78	278	8	-1	0	0
2019	0	0	301	0	0	0	0	0	0	0	0	0	2292	3577	162	547	36	1	0	0
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	ρV	ρV	ρV	ρV	Wind	Wind	Wind	Wind



## D.3 Washington

Table 42. Washington - Incremental Annual Market Penetration (MW AC) - Base Case

2038	0.0	0.0	0.1	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	1.8	1.7	0.4	0.2	0.1	8.0	0.0	0.1
-																				
2037	0.0	0.0	0.2	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.3	1.9	0.4	0.2	0.0	0.0	0.0	0.0
2036	0.0	0.0	0.2	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.4	2.2	0.5	0.3	0.0	0.0	0.0	0.0
2035	0.0	0.0	8.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	6.0	3.0	9.0	0.2	0.0	0.1	0.0	0.0
2034	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	2.7	0.5	0.3	0.0	0.0	0.0	0.0
2033	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	3.6	0.3	0.3	0.0	0.0	0.0	0.0
2032	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	4.1	0.2	0.4	0.0	0.0	0.0	0.0
2031	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	4.1	0.1	0.4	0.0	0.0	0.0	0.0
2030	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	3.6	0.1	0.4	0.0	0.0	0.0	0.0
2029	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	1.8	0.1	0.3	0.0	0.0	0.0	0.0
2028	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	1.0	0.1	0.2	0.0	0.0	0.0	0.0
2027	0.0	0.0	0.1	0:0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	0.0	0.2	1.0	0.1	0.1	0.0	0.0	0.0	0.0
2026	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	1.1	0.1	0.1	0.0	0.0	0.0	0.0
2025	0.0	0.0	0.1	0:0	0.0	0:0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	9.0	0.0	0.1	0.0	0.0	0.0	0.0
2024	0.0	0.0	0.1	0.0	0:0	0.0	0:0	0.0	0.0	0.0	0.0	0.0	0.2	0.1	0.0	0.0	0.0	0.0	0.0	0.0
2023	0.0	0.0	0.0	0.0	0:0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.1	0.0	0.0	0.0	0.0	0.0	0.0
2022	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.1	0.0	0.0	0.0	0.0	0.0	0.0
2021	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.2	0.2	0.0	0.0	0.0	0.0	0.0	0.0
2020	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0
2019	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.4	0.7	0.0	0.1	0.0	0.0	0.0	0.0
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	ΡV	ρV	PV	λd	Wind	Wind	Wind	Wind



Table 43. Washington - Incremental Annual Market Penetration (MWh) - Base Case

2038	0	0	1086	0	0	0	523	0	0	0	0	0	3832	3542	829	369	163	1254	0	157
																	1			1
2037	0	0	1224	0	0	0	620	0	0	0	0	0	485	3347	640	327	0	20	0	5
2036	0	0	1411	0	0	0	418	0	0	0	0	0	651	4055	926	472	0	20	0	5
2035	0	0	6114	0	0	0	752	0	0	0	0	0	554	5414	1172	413	0	131	0	21
2034	0	0	848	0	0	0	242	0	0	0	0	0	530	4836	836	453	0	0	0	0
2033	0	0	829	0	0	0	262	0	0	0	0	0	422	6592	484	622	0	0	0	0
2032	0	0	693	0	0	0	265	0	0	0	0	0	562	7384	294	726	0	0	0	0
2031	0	0	449	0	0	0	178	0	0	0	0	0	467	7408	204	759	0	0	0	0
2030	0	0	551	0	0	0	174	0	0	0	0	0	456	2629	241	780	0	0	0	0
2029	0	0	929	0	0	0	226	0	0	0	0	0	382	3275 (	199	288	0	0	0	0
2028 2	0	0	531	0	0	0	134	0	0	0	0	0	512	1839 3	233	316	0	0	0	0
			292						_	_	_	_	414 5		220 2	159 3	_	_	_	
5 2027	0	0		0	0	0	170	0	0	0	0	0		1735			0	0	0	0
2026	0	0	540	0	0	0	187	0	0	0	0	0	407	1936	131	206	0	0	0	0
2025	0	0	455	0	0	0	81	0	0	0	0	0	312	1034	17	142	0	0	0	0
2024	0	0	460	0	0	0	0	0	0	0	0	0	427	251	23	27	0	0	0	0
2023	0	0	370	0	0	0	-1	0	0	0	0	0	331	194	18	21	0	0	0	0
2022	0	0	89	0	0	0	-1	0	0	0	0	0	281	165	15	18	0	0	0	0
2021	0	0	331	0	0	0	65	0	0	0	0	0	4032	314	11	40	0	0	0	0
2020	0	0	266	0	0	0	40	0	0	0	0	0	2066	191	18	21	0	0	0	0
2019	0	0	220	0	0	0	38	0	0	0	0	0	9834	1294	87	140	∞	0	0	0
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	ρV	ρV	ρV	Λd	Wind	Wind	Wind	Wind

Table 44. Washington - Incremental Annual Market Penetration (MW AC) - Low Case

2038	
2037	
2036	
2035	
2034	
2033	
2032	
2031	
2030	
2029	
2028	
2027	
2026	
2025	
2024	
2023	
2022	
2021	
2020	
2019	
Sector	
Technology	



0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	2.2	0.2	0.2	0.1	0.1	0.0	0.0
0.0	0.0	0.0	0:0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	3.3	0.1	0.3	0:0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	3.5	0.1	0.3	0.0	0.0	0.0	0.0
0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	2.4	0.1	0.4	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	3.3	0.1	0.4	0:0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	1.8	0.1	0.3	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0:0	0.0	0:0	0.0	0.0	0.0	0.0	0.0	0.2	1.8	0.1	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	0.0	0.2	2.0	0.1	0.2	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	2.0	0.1	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.8	0.1	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.7	0.1	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0:0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	0.0	0.2	0.9	0.1	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	6.0	0.0	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0:0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	0.0	0.1	0.2	0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0:0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	0.0	0.2	0.1	0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0:0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.4	0.5	0.0	0.1	0.0	0.0	0.0	0.0
Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	λd	PV	ΡV	PV	Wind	Wind	Wind	Wind

Table 45. Washington - Incremental Annual Adoption (MWh) - Low Case

2038	0	0
2037	0	0
5036	0	0
2035	0	0
2034	0	0
2033	0	0
2032	0	0
2031	0	0
2030	0	0
2029	0	0
2028	0	0
2027	0	0
2026	0	0
2025	0	0
2024	0	0
2023	0	0
2022	0	0
2021	0	0
2020	0	0
2019	0	0
Sector	Residential	Commercial
Technology	Reciprocating Engine	Reciprocating Engine



71				_			_	_	_	349	4641	475	446	141	106	_	20
171	0	0	0	0	0	0	0	0	0	34				14	10	0	2
290	0	0	0	0	0	0	0	0	0	330	5954	239	578	0	0	0	0
338	0	0	0	0	0	0	0	0	0	443	6387	168	462	0	0	0	0
1556	0	0	0	0	0	0	0	0	0	377	4384	155	989	0	0	0	0
223	0	0	0	0	0	0	0	0	0	361	5993	149	637	0	0	0	0
228	0	0	0	0	0	0	0	0	0	287	3208	169	909	0	0	0	0
342	0	0	0	0	0	0	0	0	0	382	3178	143	253	0	0	0	0
195	0	0	0	0	0	0	0	0	0	318	1186	164	321	0	0	0	0
285	0	0	0	0	0	0	0	0	0	310	1262	169	198	0	0	0	0
288	0	0	0	0	0	0	0	0	0	260	1453	160	155	0	0	0	0
195	0	0	0	0	0	0	0	0	0	348	1277	165	137	0	0	0	0
304	0	0	0	0	0	0	0	0	0	282	1685	137	180	0	0	0	0
333	0	0	0	0	0	0	0	0	0	277	1650	21	176	0	0	0	0
223	0	0	0	0	0	0	0	0	0	213	392	16	09	0	0	0	0
246	0	0	0	0	0	0	0	0	0	291	237	22	56	0	0	0	0
3	0	0	0	0	0	0	0	0	0	225	184	17	20	0	0	0	0
×ρ	0	0	0	0	0	0	0	0	0	191	156	15	17	0	0	0	0
222	0	0	0	0	0	0	0	0	0	1754	112	10	33	0	0	0	0
162	0	0	0	0	0	0	0	0	0	1717	184	17	20	0	0	0	0
150	0	0	0	0	0	0	0	0	0	7958	939	84	103	9	0	0	0
Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	ρV	λd	λd	λd	Wind	Wind	Wind	Wind

# Table 46. Washington - Incremental Annual Market Penetration (MW AC) - High Case

Technology	Sector	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038
Reciprocating Engine	Residential	0.0	0.0 0.0	0:0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Reciprocating Engine	Commercial 0.0 0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Reciprocating Engine	Industrial	0.0	0.0 0.0	0.1	0.0	0.1	0.1	0.1	0.1	0.1	0.2	0.3	0.2	0.2	0.2	0.2	0.2	0.5	0.1	0.1	0.1
Reciprocating Engine	Irrigation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Micro Turbine	Residential		0.0 0.0	0.0	0.0	0.0	0:0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0



														_
0.0	0.3	0.0	0.0	0.0	0.0	0.0	8.6	3.2	0.2	0.4	0.1	1.4	0.0	0.2
0.0	0.2	0.0	0.0	0.0	0.0	0.0	6.9	2.0	0.2	0.2	0.0	0.0	0.0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	10.6	2.4	0.3	0.3	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	9.5	1.9	0.2	0.2	0.0	0.1	0.0	0.0
0.0	0.1	0.0	0.0	0:0	0:0	0:0	0.5	1.7	0.3	0.2	0.0	0:0	0:0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.3	1.9	0.4	0.2	0.0	0.0	0.0	0.0
0.0	0.1	0.0	0.0	0:0	0:0	0:0	0.4	1.9	0.4	0.2	0.0	0:0	0:0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.4	2.5	9.0	0.2	0.0	0.0	0.0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.3	3.1	0.5	0.3	0.0	0.0	0.0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.3	3.4	0.4	0.3	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	3.9	0.2	0.4	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0:0	0:0	0:0	0.3	6.4	0.2	0.7	0.0	0:0	0:0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	3.2	0.2	0.5	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0:0	0:0	0:0	0.2	1.3	0.2	0.2	0.0	0:0	0:0	0.0
0.0	0.0	0.0	0.0	0:0	0:0	0:0	0.3	6:0	0:0	0.1	0.0	0:0	0:0	0.0
0.0	0.0	0.0	0.0	0:0	0:0	0:0	0.3	0.1	0:0	0:0	0.0	0:0	0:0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.1	0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.7	0.3	0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0:0	0:0	0:0	2.5	0.1	0:0	0:0	0.0	0:0	0:0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.5	0.7	0.1	0.1	0.0	0.0	0.0	0.0
Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	Λd	Λd	Λd	Λd	Wind	Wind	Wind	Wind

Table 47. Washington - Incremental Annual Market Penetration (MWh) - High Case

Technology         Sector         201         202         2024         2025         2024         2025         2024         2025         2024         2025         2024         2025         2024         2025         2024         2025         2024         2025         2024         2025         2024         2025         2024         2025         2024         2025         2024         2025         2024         2025         2024         2025         2024         2025         2024         2025         2024         2025         2024         2025								
Sector         2019         2020         2021         2022         2025         2025         2026         2027         2028         2029         2030         2031         2032         2034         2035         2035         2035         2035         2035         2035         2035         2035         2035         2035         2035         2035         2035         2035         2036         2035         2036         2035         2036         2035         2036         2035         2036         2035         2036         2035         2036         2036         2036         2036         2036         2036         2036         2036         2036         2036         2036         2036         2036         2036         2036         2037         2036         2036         2036         2037         2036         <	2038	0	0	677	0	0	0	2251
Sector         2019         2020         2021         2023         2024         2025         2026         2027         2027         2028         2029         2030         2031         2031         2032         2033         2034         2035           Residential         0         <	2037	0	0	795	0	0	0	1362
Sector         2019         2020         2021         2023         2024         2025         2026         2027         2028         2029         2030         2031         2032         2033         2034         2034           Residential         0 </td <td>2036</td> <td>0</td> <td>0</td> <td>1021</td> <td>0</td> <td>0</td> <td>0</td> <td>774</td>	2036	0	0	1021	0	0	0	774
Sector         2019         2020         2021         2023         2024         2025         2025         2027         2026         2027         2028         2029         2030         2031         2031         2032         2033           Residential         0	2035	0	0	3809	0	0	0	1687
Sector         2019         2020         2021         2023         2024         2025         2025         2026         2027         2028         2029         2030         2031         2032           Residential         0	2034	0	0	1409	0	0	0	609
Sector         2019         2020         2021         2024         2025         2026         2026         2027         2028         2029         2030         2031           Residential         0	2033	0	0	1454	0	0	0	591
Sector         2019         2020         2021         2023         2024         2025         2026         2026         2027         2028         2029         2030           Residential         0	2032	0	0	1593	0	0	0	682
Sector         2019         2020         2021         2023         2024         2025         2026         2027         2028         2029           Residential         0<	2031	0	0	1584	0	0	0	572
Sector         2019         2020         2021         2023         2024         2025         2026         2027         2028           Residential         0 <td>2030</td> <td>0</td> <td>0</td> <td>1569</td> <td>0</td> <td>0</td> <td>0</td> <td>546</td>	2030	0	0	1569	0	0	0	546
Sector         2019         2020         2021         2023         2024         2025         2025         2024         2025         2026         2027           Residential         0 <td< td=""><td>2029</td><td>0</td><td>0</td><td>1873</td><td>0</td><td>0</td><td>0</td><td>423</td></td<>	2029	0	0	1873	0	0	0	423
Sector         2019         2020         2021         2023         2024         2025         2026           Residential         0	2028	0	0	1212	0	0	0	292
Sector         2019         2020         2021         2022         2023         2024         2025           Residential         0         0         0         0         0         0         0           Commercial         0         0         0         0         0         0         0           Industrial         259         341         461         8         446         517         556           Irrigation         0         0         0         0         0         0         0           Residential         0         0         0         0         0         0         0         0           Commercial         0         0         0         0         0         0         0         0           Industrial         80         99         130         -3         148         205         222	2027	0	0	931	0	0	0	303
Sector         2019         2020         2021         2022         2023         2024           Residential         0         0         0         0         0         0         0           Commercial         0         0         0         0         0         0         0         0           Inrigation         0         0         0         0         0         0         0         0           Residential         0         0         0         0         0         0         0         0           Commercial         0         0         0         0         0         0         0         0         0           Industrial         80         99         130         -3         148         205	2026	0	0	986	0	0	0	288
Sector         2019         2020         2021         2022         2023           Residential         0         0         0         0         0           Commercial         0         0         0         0         0           Industrial         259         341         461         8         446           Irrigation         0         0         0         0         0           Residential         0         0         0         0         0           Commercial         0         0         0         0         0           Industrial         80         99         130         -3         148	2025	0	0	556	0	0	0	222
Sector         2019         2020         2021         2022           Residential         0         0         0         0           Commercial         0         0         0         0           Industrial         259         341         461         8           Irrigation         0         0         0         0           Residential         0         0         0         0           Commercial         0         0         0         0           Industrial         80         99         130         -3	2024	0	0	517	0	0	0	205
Sector         2019         2020         2021           Residential         0         0         0           Commercial         0         0         0           Industrial         259         341         461           Irrigation         0         0         0           Residential         0         0         0           Commercial         0         0         0           Industrial         80         99         130	2023	0	0	944	0	0	0	148
Sector         2019         2020           Residential         0         0           Commercial         0         0           Industrial         259         341           Irrigation         0         0           Residential         0         0           Commercial         0         0           Industrial         80         99	2022	0	0	8	0	0	0	8-
Sector 2019 Residential 0 Commercial 0 Industrial 259 Irrigation 0 Residential 0 Commercial 0	2021	0	0	461	0	0	0	130
Sector Residential Commercial Industrial Irrigation Residential Commercial	2020	0	0	341	0	0	0	66
	2019	0	0	259	0	0	0	80
Technology Reciprocating Engine Reciprocating Engine Reciprocating Engine Reciprocating Engine Nicro Turbine Micro Turbine Micro Turbine Micro Turbine	Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial
	Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine



0	0	0	0	0	20644	6662	441	832	173	2043	0	241
0	0	0	0	0	12529	3560	369	433	0	45	0	9
0	0	0	0	0	19138	4312	509	515	0	26	0	5
0	0	0	0	0	17133	3443	438	397	0	261	0	27
0	0	0	0	0	876	3098	909	339	0	62	0	9
0	0	0	0	0	583	3473	683	292	0	6	0	9
0	0	0	0	0	777	3423	807	403	0	0	0	3
0	0	0	0	0	646	4508	1053	345	0	0	0	0
0	0	0	0	0	630	5561	891	517	0	0	0	0
0	0	0	0	0	528	6209	672	588	0	0	0	0
0	0	0	0	0	707	9669	391	889	0	0	0	0
0	0	0	0	0	572	11621	296	1198	0	0	0	0
0	0	0	0	0	562	5849	315	885	0	0	0	0
0	0	0	0	0	432	2402	298	366	0	0	0	0
0	0	0	0	0	290	1568	48	175	0	0	0	0
0	0	0	0	0	458	206	19	23	0	0	0	0
0	0	0	0	0	388	174	16	19	0	0	0	0
0	0	0	0	0	4830	575	12	88	0	0	0	0
0	0	0	0	0	4539	199	19	22	0	0	0	0
0	0	0	0	0	11727	1339	113	145	6	0	0	0
Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	Λd	Λd	Λd	Λd	Wind	Wind	Wind	Wind

### D.4 Idaho

Table 48. Idaho - Incremental Annual Market Penetration (MW AC) - Base Case

2038	0.0	0.0	0.4	0.0	0.0	0.0
2037	0.0	0.0	6.0	0.0	0.0	0.0
2036	0.0	0.0	0.3	0.0	0.0	0.0
2035	0.0	0.0	1.1	0.0	0.0	0.0
2034	0.0	0.0	0.1	0.0	0.0	0.0
2033	0.0	0.0	0.1	0.0	0.0	0.0
2032	0:0	0:0	0.1	0:0	0:0	0:0
2031	0:0	0:0	0.1	0.0	0.0	0:0
2030	0.0	0.0	0.1	0.0	0.0	0.0
2029	0:0	0:0	0.1	0.0	0.0	0:0
2028	0.0	0.0	0.1	0.0	0.0	0.0
2027	0.0	0.0	0.1	0.0	0.0	0:0
2026	0.0	0.0	0.1	0.0	0.0	0.0
2025	0:0	0:0	0.1	0.0	0.0	0:0
2024	0:0	0:0	0.1	0:0	0:0	0:0
2023	0.0	0.0	0.1	0.0	0.0	0:0
2022	0.0	0.0	0.0	0.0	0.0	0.0
2021	0.0	0.0	0.1	0.0	0.0	0.0
2020	0.0	0.0	0.0	0.0	0.0	0.0
2019	0.0	0.0	0.0	0.0	0.0	0.0
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine



0.1	0.0	0.0	0.0	0.0	0.0	5.1	0.8	0.3	1.1	0.0	0.0	0.0	0.0
0.1	0.0	0.0	0.0	0.0	0.0	5.3	0.7	0.3	1.0	0.0	0.0	0.0	0.0
0.1	0.0	0.0	0.0	0.0	0.0	7.1	2.0	0.4	2.0	0.0	0.0	0.0	0.0
0.2	0.0	0.0	0.0	0.0	0.0	6.4	0.5	0.5	0.7	0.0	0.0	0.0	0.0
0.1	0.0	0.0	0.0	0.0	0.0	5.9	0.5	9.0	0.7	0.0	0.0	0.0	0.0
0.1	0.0	0.0	0.0	0.0	0.0	5.3	9.0	9.0	9.0	0.0	0.0	0.0	0.0
0.1	0.0	0.0	0:0	0.0	0.0	4.9	9:0	0.7	0.7	0.0	0:0	0:0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	4.4	9.0	9.0	6.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	5.1	1.0	0.4	6:0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	3.6	1.1	0.1	1.3	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	5.0	1.0	0.2	1.5	0.0	0.0	0.0	0.0
0.0	0:0	0.0	0:0	0.0	0.0	2.3	1.5	0.2	1.5	0.0	0:0	0:0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.3	1.1	0.2	1.5	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0:0	0.0	0.0	0.3	8:0	0.2	1.0	0.0	0:0	0:0	0:0
0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.3	0.2	0.7	0.0	0:0	0:0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.2	0.0	0.1	0.0	0.0	0.0	0:0
0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.1	0.0	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	1.1	0.2	0.1	0.4	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	1.1	0.2	0.1	0.3	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	4.9	0.4	0.2	0.5	0.0	0.0	0.0	0.0
Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	ρV	ρV	ρV	ρV	Wind	Wind	Wind	Wind

Table 49. Idaho - Incremental Annual Market Penetration (MWh) - Base Case

2038	0	0	3307	0	0	0	442	0	0	0
2037	0	0	2225	0	0	0	430	0	0	0
2036	0	0	2373	0	0	0	491	0	0	0
2035	0	0	8049	0	0	0	1382	0	0	0
2034	0	0	829	0	0	0	394	0	0	0
2033	0	0	704	0	0	0	465	0	0	0
2032	0	0	206	0	0	0	481	0	0	0
2031	0	0	684	0	0	0	280	0	0	0
2030	0	0	926	0	0	0	360	0	0	0
2029	0	0	854	0	0	0	108	0	0	0
2028	0	0	786	0	0	0	0	0	0	0
2027	0	0	852	0	0	0	0	0	0	0
2026	0	0	874	0	0	0	0	0	0	0
2025	0	0	728	0	0	0	0	0	0	0
2024	0	0	099	0	0	0	0	0	0	0
2023	0	0	267	0	0	0	0	0	0	0
2022	0	0	90	0	0	0	0	0	0	0
2021	0	0	470	0	0	0	0	0	0	0
2020	0	0	364	0	0	0	0	0	0	0
2019	0	0	314	0	0	0	0	0	0	0
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro



Small Hydro	Industrial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Irrigation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
R	Residential	10086	2201	2267	614	642	684	584	620	4825	10247	7337	10553	9093	10154	10896	12139	13297	14657	10969	10823
ن	Commercial	830	441	482	115	391	209	1605	2215	3082	1978	2271	2013	1340	1253	1315	1106	942	1346	1534	1745
	Industrial	402	186	218	39	89	341	345	315	322	382	285	006	1216	1405	1334	1235	1087	982	674	562
_	Irrigation	1044	638	805	153	224	1532	2030	3098	3127	2997	2647	1914	1935	1457	1306	1385	1531	1429	2048	2381
~	Residential	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	0
ن	Commercial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Industrial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Irrigation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Table 50. Idaho - Incremental Annual Market Penetration (MW AC) - Low Case

2038	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7
2037	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0.0	3.9
2036	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.8
2035	0.0	0.0	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.5
2034	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0:0	3.2
2033	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.1
2032	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0.0	2.7
2031	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.5
2030	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.1
2029	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.3
2028	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.1
2027	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0:0	0.3
2026	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2
2025	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2
2024	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3
2023	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3
2022	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2
2021	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0
2020	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2
2019	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.5
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	ΡV



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PV	Commercial	0.4	0.4 0.2 0.2 0.1 0.1	0.2	0.1	0.1	0.3	0.3	0.7	1.0	1.0	1.0	0.7	6.0	9.0	9.0	0.8	0.5	0.5	0.5	0.4
ΡV	Industrial	0.2	0.1	0.1	0.0	0.0	0.1	0.1	0.2	0.2	0.1	0.1	0.1	0.1	0.1	0.3	0.3	0.5	9.0	0.4	0.5
PV	Irrigation	0.5	0.3	0.2	0.1	0.2	0.4	9.0	8.0	1.5	1.2	1.2	6:0	8.0	1.0	0.7	0.7	9.0	9.0	0.7	0.4
Wind	Residential	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Wind	Commercial	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Wind	Industrial	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Wind	Irrigation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
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Table 51. Idaho - Incremental Annual Market Penetration (MWh) - Low Case

2038	0	0	415	0	0	0	0	0	0	0	0	0	1430	688	1124	774
2037	0	0	453	0	0	0	0	0	0	0	0	0	8076	964	817	1472
2036	0	0	497	0	0	0	0	0	0	0	0	0	5087	1083	1180	1308
2035	0	0	2641	0	0	0	0	0	0	0	0	0	7155	1100	1132	1323
2034	0	0	448	0	0	0	0	0	0	0	0	0	6640	1554	622	1380
2033	0	0	183	0	0	0	0	0	0	0	0	0	8450	1202	581	1397
2032	0	0	352	0	0	0	0	0	0	0	0	0	2995	1308	233	2105
2031	0	0	244	0	0	0	0	0	0	0	0	0	5193	1846	218	1596
2030	0	0	311	0	0	0	0	0	0	0	0	0	8415	1457	233	1758
2029	0	0	361	0	0	0	0	0	0	0	0	0	4846	2032	275	2468
2028	0	0	316	0	0	0	0	0	0	0	0	0	6362	2048	233	2551
2027	0	0	346	0	0	0	0	0	0	0	0	0	613	1974	314	3132
2026	0	0	360	0	0	0	0	0	0	0	0	0	512	1360	348	1737
2025	0	0	314	0	0	0	0	0	0	0	0	0	482	575	293	1187
2024	0	0	293	0	0	0	0	0	0	0	0	0	564	899	303	745
2023	0	0	172	0	0	0	0	0	0	0	0	0	530	220	37	384
2022	0	0	3	0	0	0	0	0	0	0	0	0	202	111	36	142
2021	0	0	236	0	0	0	0	0	0	0	0	0	2007	469	175	515
2020	0	0	199	0	0	0	0	0	0	0	0	0	200	426	176	620
2019	0	0	183	0	0	0	0	0	0	0	0	0	9306	814	391	959
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	νd	νd	νd	Λd



Wind	Residential	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Wind	Commercial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Wind	Industrial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Wind	Irrigation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Table 52. Idaho – Incremental Annual Market Penetration (MW AC) – High Case

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	2038	0.0	0.0	0.2	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	1.4	1.6	0.5	2.1	0.0	0.1	0.0	0.2
	2037	0.0	0.0	0.2	0.0	0.0	0.0	0.1	0.0	0.0	0:0	0:0	0:0	6.4	1.4	0.4	1.9	0:0	0:0	0:0	0.0
	2036	0.0	0.0	0.3	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	6.4	1.2	0.3	1.6	0.0	0.0	0.0	0.0
	2035	0.0	0.0	1.0	0.0	0.0	0.0	0.4	0.0	0.0	0.0	0.0	0.0	8.1	1.3	0.3	1.7	0.0	0.0	0.0	0.0
	2034	0.0	0.0	0.4	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	5.6	1.0	0.3	1.0	0.0	0.0	0.0	0.0
	2033	0.0	0.0	0.3	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	7.0	9.0	0.3	1.1	0.0	0.0	0.0	0.0
,	2032	0.0	0.0	0.4	0.0	0.0	0.0	0.1	0.0	0.0	0:0	0:0	0.0	4.9	0.7	0.3	6:0	0:0	0.0	0.0	0.0
`	2031	0.0	0.0	0.3	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	6.2	0.5	0.4	0.7	0.0	0.0	0.0	0.0
,	2030	0.0	0.0	0.2	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	5.7	9.0	0.5	0.7	0.0	0.0	0.0	0.0
	2029	0.0	0.0	0.3	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	9.9	0.7	9.0	0.7	0.0	0.0	0.0	0.0
	2028	0.0	0.0	0.2	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	4.7	9.0	8.0	6:0	0.0	0.0	0.0	0.0
	2027	0.0	0.0	0.1	0.0	0.0	0.0	0.1	0.0	0.0	0:0	0:0	0:0	9.7	1.2	8.0	1.2	0:0	0:0	0:0	0.0
	2026	0.0	0.0	0.1	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	5.5	1.4	0.4	1.7	0.0	0.0	0.0	0.0
	2025	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0:0	0:0	2.3	1.6	0.2	1.9	0:0	0:0	0:0	0.0
	2024	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0:0	0:0	0.4	1.6	0.2	2.3	0:0	0:0	0:0	0.0
	2023	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0:0	0.0	0.4	0.4	0.1	9:0	0:0	0.0	0.0	0.0
	2022	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.1	0.0	0.1	0.0	0.0	0.0	0.0
	2021	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.6	0.5	0.1	0.5	0.0	0.0	0.0	0.0
	2020	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0:0	0:0	1.2	0.3	0.1	0.5	0:0	0:0	0:0	0.0
	2019	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.5	0.4	0.2	9.0	0.0	0.0	0.0	0.0
	Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
	Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	ΡV	ρV	ρV	ΡV	Wind	Wind	Wind	Wind



Table 53. Idaho – Incremental Annual Market Penetration (MWh) – High Case

|                         |   |  
   
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| 0                       | 0   | 1172   
   
   | 0   
  | 0  
   
   | 0   
   
  | 1274   
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 2972   | 3365            | 991  | 4524   | 26   | 189   
  | 0                      | 300  |
| 0                       | 0   | 1426   
   
   | 0   
  | 0  
   
   | 0   
   
  | 965  
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 13225  | 2851            | 790  | 3835   | 1  | 15  
  | 0                      | 16   |
| 0                       | 0   | 2218   
   
   | 0   
  | 0  
   
   | 0   
   
  | 1009   
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 13228  | 2492            | 693  | 3349   | 1  | 8   
  | 0                      | 18   |
| 0                       | 0   | 7409   
   
   | 0   
  | 0  
   
   | 0   
   
  | 2994   
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 16801  | 2668            | 265  | 3609   | 1  | 0   
  | 0                      | 8  |
| 0                       | 0   | 3241   
   
   | 0   
  | 0  
   
   | 0   
   
  | 1205   
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 11465  | 2029            | 570  | 2125   | 1  | 0   
  | 0                      | 0  |
| 0                       | 0   | 2452   
   
   | 0   
  | 0  
   
   | 0   
   
  | 1024   
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 14535  | 1201            | 869  | 2216   | 1  | 0   
  | 0                      | 0  |
| 0                       | 0   | 3307   
   
   | 0   
  | 0  
   
   | 0   
   
  | 789  
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 10129  | 1376            | 699  | 1823   | 0  | 0   
  | 0                      | 0  |
| 0                       | 0   | 2359   
   
   | 0   
  | 0  
   
   | 0   
   
  | 475  
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 12783  | 1118            | 916  | 1451   | 0  | 0   
  | 0                      | 0  |
| 0                       | 0   | 1613   
   
   | 0   
  | 0  
   
   | 0   
   
  | 208  
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 11777  | 1151            | 1115   | 1452   | 0  | 0   
  | 0                      | 0  |
| 0                       | 0   | 1863   
   
   | 0   
  | 0  
   
   | 0   
   
  | 519  
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 13595  | 1360            | 1235   | 1413   | 0  | 0   
  | 0                      | 0  |
| 0                       | 0   | 1254   
   
   | 0   
  | 0  
   
   | 0   
   
  | 458  
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 9759   | 1317            | 1616   | 1851   | 0  | 0   
  | 0                      | 0  |
| 0                       | 0   | 1076   
   
   | 0   
  | 0  
   
   | 0   
   
  | 464  
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 15614  | 2388            | 1739   | 2443   | 0  | 0   
  | 0                      | 0  |
| 0                       | 0   | 1009   
   
   | 0   
  | 0  
   
   | 0   
   
  | 424  
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 11318  | 2968            | 692  | 3442   | 0  | 0   
  | 0                      | 0  |
| 0                       | 0   | 915  
   
   | 0   
  | 0  
   
   | 0   
   
  | 330  
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 4673   | 3358            | 452  | 4023   | 0  | 0   
  | 0                      | 0  |
| 0                       | 0   | 821  
   
   | 0   
  | 0  
   
   | 0   
   
  | 282  
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 882  | 3404            | 482  | 4818   | 0  | 0   
  | 0                      | 0  |
| 0                       | 0   | 099  
   
   | 0   
  | 0  
   
   | 0   
   
  | 81   
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 829  | 870             | 245  | 1157   | 0  | 0   
  | 0                      | 0  |
| 0                       | 0   | 197  
   
   | 0   
  | 0  
   
   | 0   
   
  | 1  
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 792  | 133             | 44   | 176  | 0  | 0   
  | 0                      | 0  |
| 0                       | 0   | 553  
   
   | 0   
  | 0  
   
   | 0   
   
  | 159  
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 5341   | 1025            | 265  | 1055   | 0  | 0   
  | 0                      | 0  |
| 0                       | 0   | 427  
   
   | 0   
  | 0  
   
   | 0   
   
  | 113  
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 2475   | 519             | 198  | 1030   | 0  | 0   
  | 0                      | 0  |
| 0                       | 0   | 362  
   
   | 0   
  | 0  
   
   | 0   
   
  | 94   
   
   | 0   
  | 0  
   | 0   
   
  | 0   | 0  
   | 11266  | 846             | 443  | 1234   | 0  | 0   
  | 0                      | 0  |
| Residential             | Commercial  | Industrial   
   
   | Irrigation  
  | Residential  
   
   | Commercial  
   
  | Industrial   
   
   | Irrigation  
  | Residential  
   | Commercial  
   
  | Industrial                                      | Irrigation   
   | Residential  | Commercial      | Industrial   | Irrigation   | Residential  | Commercial  
  | Industrial             | Irrigation   |
| Reciprocating<br>Engine | Reciprocating<br>Engine                           | Reciprocating<br>Engine  
   
   | Reciprocating<br>Engine   
  | Micro<br>Turbine   
   
   | Micro<br>Turbine  
   
  | Micro<br>Turbine   
   
   | Micro<br>Turbine  
  | Small Hydro  
   | Small Hydro   
   
  | Small Hydro                                     | Small Hydro  
   | PV   | PΛ              | PΛ   | PΛ   | Wind   | Wind  
  | Wind                   | Wind   |
|                         | Residential 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | Residential         0 <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>  Residential   0   0   0   0   0   0   0   0   0  </td><td>Residential         0         <th< td=""><td>  Mathematical   Commercial   C</td><td>  Residential   0</td><td>Commercial         0         0      
  0         0</td><td>Commercial         0</td><td>  Commercial   Com</td><td>  Commercial   Colimential   C</td><td>  Full continuential   1</td><td>  Commercial   Columbrationary   Columbratical   Columbratical</td></th<></td></th<></td></th<></td></th<></td></th<></td></th<></td></th<></td></th<></td></th<> | Residential         0 <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>  Residential   0   0   0   0   0   0   0   0  
0  </td><td>Residential         0         <th< td=""><td>  Mathematical   Commercial   C</td><td>  Residential   0</td><td>Commercial         0</td><td>Commercial         0</td><td>  Commercial   Com</td><td>  Commercial   Colimential   C</td><td>  Full continuential   1</td><td>  Commercial   Columbrationary   Columbratical   Columbratical</td></th<></td></th<></td></th<></td></th<></td></th<></td></th<></td></th<></td></th<> | Residential         0 <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>Residential         0        
0         0         0         0         <th< td=""><td>  Residential   0   0   0   0   0   0   0   0   0  </td><td>Residential         0         <th< td=""><td>  Mathematical   Commercial   C</td><td>  Residential   0</td><td>Commercial         0</td><td>Commercial         0</td><td>  Commercial   Com</td><td>  Commercial   Colimential   C</td><td>  Full continuential   1</td><td>  Commercial   Columbrationary   Columbratical   Columbratical</td></th<></td></th<></td></th<></td></th<></td></th<></td></th<></td></th<> | Residential         0 <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>  Residential   0   0   0   0   0   0   0   0   0  </td><td>Residential         0      
  0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         <th< td=""><td>  Mathematical   Commercial   C</td><td>  Residential   0</td><td>Commercial         0</td><td>Commercial         0</td><td>  Commercial   Com</td><td>  Commercial   Colimential   C</td><td>  Full continuential   1</td><td>  Commercial   Columbrationary   Columbratical   Columbratical</td></th<></td></th<></td></th<></td></th<></td></th<></td></th<> | Residential         0 <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>  Residential   0   0   0   0   0   0   0   0   0  </td><td>Residential         0         <th< td=""><td>  Mathematical   Commercial   C</td><td>  Residential   0</td><td>Commercial         0</td><td>Commercial         0      
  0         0</td><td>  Commercial   Com</td><td>  Commercial   Colimential   C</td><td>  Full continuential   1</td><td>  Commercial   Columbrationary   Columbratical   Columbratical</td></th<></td></th<></td></th<></td></th<></td></th<> | Residential         0 <th< td=""><td>Residential         0         <th< td=""><td>Residential         0         <th< td=""><td>  Residential   0   0   0   0   0   0   0   0   0  </td><td>Residential         0         <th< td=""><td>  Mathematical   Commercial   C</td><td>  Residential   0</td><td>Commercial         0</td><td>Commercial         0</td><td>  Commercial   Com</td><td>  Commercial   Colimential   C</td><td>  Full continuential   1</td><td>  Commercial   Columbrationary   Columbratical   Columbratical</td></th<></td></th<></td></th<></td></th<> | Residential         0 <th< td=""><td>Residential         0         <th< td=""><td>  Residential   0   0   0   0   0   0   0   0   0  </td><td>Residential         0 
       0         <th< td=""><td>  Mathematical   Commercial   C</td><td>  Residential   0</td><td>Commercial         0</td><td>Commercial         0</td><td>  Commercial   Com</td><td>  Commercial   Colimential   C</td><td>  Full continuential   1</td><td>  Commercial   Columbrationary   Columbratical   Columbratical</td></th<></td></th<></td></th<> | Residential         0 <th< td=""><td>  Residential   0   0   0   0   0   0   0   0   0  </td><td>Residential         0         <th< td=""><td>  Mathematical   Commercial   C</td><td>  Residential   0</td><td>Commercial         0</td><td>Commercial         0</td><td>  Commercial   Com</td><td>  Commercial   Colimential   C</td><td>  Full continuential   1</td><td>  Commercial   Columbrationary   Columbratical   Columbratical</td></th<></td></th<> | Residential   0   0   0   0   0   0   0   0   0 | Residential         0 <th< td=""><td>  Mathematical   Commercial   C</td><td>  Residential   0</td><td>Commercial         0</td><td>Commercial         0         0         0         0         0         0  
      0         0</td><td>  Commercial   Com</td><td>  Commercial   Colimential   C</td><td>  Full continuential   1</td><td>  Commercial   Columbrationary   Columbratical   Columbratical</td></th<> | Mathematical   Commercial   C | Residential   0 | Commercial         0 | Commercial         0 | Commercial   Com | Commercial   Colimential   C | Full continuential   1 | Commercial   Columbrationary   Columbratical   Columbratical |



## D.5 California

Table 54. California – Incremental Annual Market Penetration (MW AC) – Base Case

2038	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.5	0.8	0.2	0.3	0.5	0.7	0.1	0.2
2037	0.0	0:0	0:0	0.0	0:0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	2.2	0.7	0.2	0.4	0.0	0.0	0.0	0.0
2036	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.2	1.2	0.1	0.3	0.0	0.0	0.0	0.0
2035	0.0	0.0	0.1	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	2.0	9.0	0.2	0.2	0.0	0.0	0.0	0.0
2034	0.0	0:0	0:0	0.0	0:0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	1.9	0.9	0.2	0.3	0.0	0.0	0.0	0.0
2033	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.4	0.7	0.1	0.2	0.0	0.0	0.0	0.0
2032	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.7	0.4	0.1	0.2	0.0	0.0	0.0	0.0
2031	0.0	0.0	0.0	0.0	0.0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	2.1	9.0	0.1	1.0	0.0	0.0	0.0	0.0
2030	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.0	0.5	0.1	0.2	0.0	0.0	0.0	0.0
2029	0.0	0.0	0.0	0.0	0.0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	1.8	0.4	0.1	1.0	0.0	0.0	0.0	0.0
2028	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.2	0.4	0.1	0.1	0.0	0.0	0.0	0.0
2027	0.0	0:0	0:0	0.0	0.0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	1.7	0.4	0.1	0.1	0.0	0.0	0.0	0.0
2026	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.6	0.3	0.1	0.1	0.0	0.0	0.0	0.0
2025	0.0	0:0	0:0	0.0	0:0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	0.1	0.2	0.1	0.1	0.0	0.0	0.0	0.0
2024	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0.0	0.0	0.0	0.0	0.0	0.1	0.3	0.1	0.1	0.0	0.0	0.0	0.0
2023	0.0	0:0	0:0	0.0	0.0	0:0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.2	0.1	0.1	0.0	0.0	0.0	0.0
2022	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
2021	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.1	0.2	0.1	0.1	0.0	0.0	0.0	0.0
2020	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.1	0.2	0.1	0.1	0.0	0.0	0.0	0.0
2019	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.8	0.4	0.1	0.2	0.0	0.0	0.0	0.0
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	ρV	ρV	ρV	λd	Wind	Wind	Wind	Wind



Table 55. California - Incremental Annual Market Penetration (MWh) - Base Case

[	00													2	2			_	9	_	
	2038	0	0	64	0	0	0	64	0	0	0	0	0	5202	1626	341	534	770	1076	100	276
	2037	0	0	326	0	0	0	326	0	0	0	0	0	4696	1423	525	818	54	28	2	7
	2036	0	0	100	0	0	0	349	0	0	0	0	0	4754	2464	281	738	47	19	2	8
•	2035	0	0	995	0	0	0	746	0	0	0	0	0	4307	1189	423	357	15	137	10	15
٠	2034	0	0	105	0	0	0	287	0	0	0	0	0	3997	1879	355	549	3	18	3	4
	2033	0	0	294	0	0	0	277	0	0	0	0	0	5174	1553	288	443	3	6	1	3
٠	2032	0	0	314	0	0	0	295	0	0	0	0	0	3540	821	258	397	2	11	1	5
	2031	0	0	164	0	0	0	285	0	0	0	0	0	4559	1224	205	314	3	13	1	4
	2030	0	0	320	0	0	0	285	0	0	0	0	0	4220	1099	186	378	2	12	2	2
,	2029	0	0	313	0	0	0	279	0	0	0	0	0	3911	929	156	222	3	12	1	4
	2028	0	0	220	0	0	0	281	0	0	0	0	0	4790	850	148	215	2	13	2	2
	2027 2	0	0	305	0	0	0	260	0	0	0	0	0	3737 4	905	153	222	-1	14	1	5
	2026 2	0	0	284	0	0	0	243	0	0	0	0	0	3392 3	581	108	198	-1	12	1	4
	2025 2	0	0	199 2	0	0	0	218 2	0	0	0	0	0	125 3:	208	119 1	151	-1	12	1	4
	2024 20	0	0	242 1	0	0	0	200 2	0	0	0	0	0	166 1	629 5	128 1	210 1	0	10	1	4
	2023	0	0	204	0	0	0	170	0	0	0	0	0	127	446	118	215	-1	6	1	3
	2022	0	0	49	0	0	0	26	0	0	0	0	0	121	73	17	33	13	8	1	2
	2021	0	0	168	0	0	0	139	0	0	0	0	0	2456	488	110	180	3	9	0	1
	2020	0	0	115	0	0	0	113	0	0	0	0	0	2374	531	123	201	-1	0	0	0
	2019	0	0	115	0	0	0	102	0	0	0	0	0	3784	252	191	328	56	8	0	0
	Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
•	Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	PV	ΡV	ΡV	ΡV	Wind	Wind	Wind	Wind
L					l	l		l	l												

Table 56. California - Incremental Annual Market Penetration (MW AC) - Low Case

2038	
2037	
2036	
2035	
2034	
2033	
2032	
2031	
2030	
5029	
2028	
2027	
2026	
2025	
2024	
2023	
2022	
2021	
2020	
2019	
Sector	
Technology	



0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.11083	0.5	0.1	0.1	0.1	0.4	0.0	0.1
0:0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.7	0.7	0.1	0.1	0.0	0.0	0.0	0.0
0:0	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0.0	0.0	0.0	0.0	1.7	0.4	0.1	0.2	0.0	0.0	0.0	0.0
0.0	0.0	0.1	0.0	0:0	0:0	0.1	0.0	0.0	0.0	0.0	0.0	6.0	0.3	0.1	0.1	0.0	0.0	0.0	0:0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.5	6.0	0.1	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0:0	0:0	0.0	0:0	0:0	0.0	0.0	0.0	0.0	1.4	0.3	0.1	0.1	0.0	0.0	0.0	0:0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.3	0.4	0.0	0.1	0.0	0.0	0.0	0.0
0:0	0:0	0.0	0.0	0:0	0.0	0.0	0:0	0.0	0.0	0.0	0.0	1.2	0.2	0.1	0.1	0.0	0.0	0.0	0:0
0:0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.7	0.2	0.0	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.2	0.3	0.1	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.2	0.2	0.0	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.5	0.3	0.1	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	8.0	0.3	0.0	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.1	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.2	0.1	0.1	0.0	0.0	0.0	0.0
0:0	0:0	0.0	0:0	0:0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.1	0.0	0.0	0.0	0:0
0.0	0.0	0.0	0:0	0:0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0:0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0	0.2	0.1	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0:0	0:0	0.0	0:0	0.0	0.0	0.0	0.0	0.0	0.7	0.2	0.1	0.1	0:0	0:0	0:0	0.0
0.0	0.0	0.0	0.0	0.0	0:0	0:0	0.0	0.0	0.0	0.0	0.0	1.5	0.3	0.1	0.2	0.0	0.0	0.0	0.0
Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	ρV	ΡV	ρV	PV	Wind	Wind	Wind	Wind

Table 57. California - Incremental Annual Market Penetration (MWh) - Low Case

38		
2038	0	0
2037	0	0
2036	0	0
2035	0	0
2034	0	0
2033	0	0
2032	0	0
2031	0	0
2030	0	0
2029	0	0
2028	0	0
2027	0	0
2026	0	0
2025	0	0
2024	0	0
2023	0	0
2022	0	0
2021	0	0
2020	0	0
2019	0	0
Sector	Residential	Commercial
Technology	Reciprocating Engine	Reciprocating Engine



232	0	0	0	43	0	0	0	0	0	2340	1026	196	284	215	585	59	184
39	0	0	0	195	0	0	0	0	0	3671	1543	285	238	3	16	2	3
73	0	0	0	210	0	0	0	0	0	3675	838	159	396	3	18	1	3
786	0	0	0	534	0	0	0	0	0	1924	726	137	196	3	30	4	14
75	0	0	0	161	0	0	0	0	0	3175	059	121	174	3	8	1	3
189	0	0	0	156	0	0	0	0	0	2892	551	172	239	3	9	1	4
113	0	0	0	172	0	0	0	0	0	2889	935	66	143	3	10	1	3
212	0	0	0	169	0	0	0	0	0	2648	440	132	185	3	10	1	3
214	0	0	0	173	0	0	0	0	0	3571	462	83	122	0	12	1	4
149	0	0	0	174	0	0	0	0	0	2612	699	114	165	0	10	1	3
228	0	0	0	181	0	0	0	0	0	2528	436	84	170	0	11	1	4
166	0	0	0	142	0	0	0	0	0	3228	553	125	147	0	10	1	4
210	0	0	0	171	0	0	0	0	0	1799	627	95	180	0	10	1	3
190	0	0	0	156	0	0	0	0	0	29	427	108	147	-1	6	1	2
150	0	0	0	160	0	0	0	0	0	136	474	125	212	0	6	1	2
156	0	0	0	124	0	0	0	0	0	104	461	66	183	0	7	0	2
37	0	0	0	46	0	0	0	0	0	66	71	17	28	10	7	0	2
132	0	0	0	105	0	0	0	0	0	2067	464	108	178	2	8	0	1
94	0	0	0	87	0	0	0	0	0	1524	510	121	174	9	0	0	0
95	0	0	0	72	0	0	0	0	0	3122	722	179	333	11	2	0	0
Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	ρV	PV	ρV	ρV	Wind	Wind	Wind	Wind

Table 58. California – Incremental Annual Market Penetration (MW AC) – High Case

2038	0.0	0.0	0.1	0.0	0.0
2037	0.0	0.0	0.0	0.0	0.0
2036	0.0	0.0	0.1	0.0	0.0
2035	0.0	0.0	0.1	0.0	0.0
2034	0:0	0:0	0:0	0:0	0:0
2033	0.0	0.0	0.0	0.0	0.0
2032	0.0	0.0	0.0	0.0	0:0
2031	0:0	0:0	0.1	0:0	0.0
2030	0:0	0.0	0.1	0.0	0.0
2029	0.0	0.0	0.0	0.0	0.0
2028	0:0	0.0	0.0	0.0	0.0
2027	0:0	0.0	0.0	0.0	0:0
2026	0:0	0.0	0.0	0:0	0.0
2025	0:0	0:0	0:0	0:0	0:0
2024	0:0	0.0	0.0	0.0	0:0
2023	0:0	0:0	0.0	0.0	0.0
2022	0.0	0.0 0.0	0.0	0.0	0.0
2021	0:0	0.0	0.0	0.0	0.0
2020	0:0	0.0	0.0	0.0	0.0
2019	0.0	0.0	0.0	0.0	0.0
Sector	Residential	Commercial 0.0	Industrial	Irrigation	Residential
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine



0.0	0.1	0.0	0.0	0.0	0.0	0.0	1.8	1.1	0.2	0.4	1.5	6.0	0.1	0.3
0:0	0.1	0:0	0.0	0.0	0.0	0.0	2.7	1.0	0.2	9:0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.8	1.0	0.4	0.3	0.0	0.0	0.0	0.0
0.0	0.2	0.0	0.0	0.0	0.0	0.0	2.5	6.0	0.2	0.5	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.4	1.4	0.3	0.2	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.1	0.7	0.2	0.4	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.2	1.1	0.1	0.3	0.0	0.0	0.0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	2.8	1.0	0.2	0.3	0.0	0.0	0.0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	1.8	0.5	0.2	0.2	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.5	8.0	0.2	0.3	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.4	0.7	0.1	0.2	0.0	0.0	0.0	0.0
0:0	0.0	0.0	0.0	0.0	0.0	0.0	2.7	0.8	0.1	0.2	0.0	0.0	0.0	0.0
0.0	0.1	0.0	0.0	0.0	0.0	0.0	3.0	9.0	0.1	0.2	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.2	9.0	0.1	0.1	0.0	0.0	0.0	0.0
0:0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.5	0.1	0.1	0.0	0.0	0.0	0.0
0:0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.3	0.1	0.1	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
0:0	0.0	0.0	0.0	0.0	0.0	0.0	1.7	0.2	0.1	0.1	0.0	0.0	0.0	0.0
0:0	0.0	0.0	0.0	0.0	0.0	0.0	1.2	0.3	0.1	0.1	0.0	0:0	0.0	0.0
0:0	0.0	0.0	0.0	0.0	0.0	0.0	1.8	0.4	0.1	0.1	0.0	0.0	0.0	0.0
Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	λd	ρV	ΡV	ΡV	Wind	Wind	Wind	Wind

Table 59. California - Incremental Annual Market Penetration (MWh) - High Case

2038	0	0	425	0	0	0	449
2037	0	0	99	0	0	0	410
2036	0	0	440	0	0	0	124
2035	0	0	952	0	0	0	1268
2034	0	0	366	0	0	0	366
2033	0	0	353	0	0	0	353
2032	0	0	183	0	0	0	183
2031	0	0	383	0	0	0	383
2030	0	0	381	0	0	0	381
2029	0	0	372	0	0	0	372
2028	0	0	255	0	0	0	371
2027	0	0	098	0	0	0	340
2026	0	0	334	0	0	0	68£
2025	0	0	297	0	0	0	267
2024	0	0	269	0	0	0	242
2023	0	0	226	0	0	0	204
2022	0	0	46	0	0	0	83
2021	0	0	187	0	0	0	160
2020	0	0	151	0	0	0	130
2019	0	0	121	0	0	0	105
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine



					34	21	9	6	38	54	2	1
0	0	0	0	0	3794	2321	526	829	2198	1264	122	431
0	0	0	0	0	5767	2049	463	1304	96	21	к	12
0	0	0	0	0	5945	2081	608	569	91	56	7	19
0	0	0	0	0	5416	1850	392	1073	119	132	6	44
0	0	0	0	0	5061	2993	628	523	68	33	3	4
0	0	0	0	0	4596	1398	527	821	98	44	3	4
0	0	0	0	0	4673	2459	276	740	43	21	3	5
0	0	0	0	0	5987	2056	422	809	-1	21	3	5
0	0	0	0	0	3945	1092	380	328	-1	22	3	5
0	0	0	0	0	5258	1716	324	682	-1	13	2	5
0	0	0	0	0	5092	1556	294	421	0	15	2	9
0	0	0	0	0	5856	1739	320	453	-1	15	2	5
0	0	0	0	0	6468	1386	306	431	-1	14	2	5
0	0	0	0	0	6861	1291	216	310	-1	12	1	4
0	0	0	0	0	1107	1001	181	274	-1	12	1	4
0	0	0	0	0	152	629	169	272	-1	10	1	3
0	0	0	0	0	145	75	24	42	19	6	1	3
0	0	0	0	0	3562	519	113	184	-1	7	0	1
0	0	0	0	0	2658	559	126	205	-1	0	0	0
0	0	0	0	0	3849	098	192	319	55	2	0	1
Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	ΡV	ΡV	PV	PV	Wind	Wind	Wind	Wind

## D.6 Wyoming

Table 60. Wyoming - Incremental Annual Market Penetration (MW AC) - Base Case

2038	0.0	0.0	0.5	0.0	0.0	0.0	0.0	0.0
2037	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0
2036	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0
2035	0.0	0.0	0.7	0.0	0.0	0.0	0.0	0.0
2034	0.0	0:0	0.2	0:0	0:0	0:0	0:0	0.0
2033	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0
2032	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0
2031	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0
2030	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0
2029	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0
2028	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0
2027	0.0	0.0	0.0	0.0	0:0	0:0	0.0	0.0
2026	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
2025	0.0	0:0	0:0	0:0	0:0	0:0	0:0	0.0
2024	0.0	0:0	0:0	0:0	0:0	0:0	0:0	0.0
2023	0.0	0.0	0.0	0.0	0:0	0:0	0.0	0.0
2022	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
2021	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
2020	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
2019	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine



Small Hydro         Commercial         0.0	Small Hydro	Residential	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Industrial         0.0	Small Hydro	Commercial	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Residential         0.0 <th< th=""><th>Small Hydro</th><th>Industrial</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0:0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0:0</th><th>0.0</th><th>0.0</th></th<>	Small Hydro	Industrial	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0.0	0.0
Residential         0.2         0.1         0.0 <th< th=""><th>Small Hydro</th><th>Irrigation</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th><th>0.0</th></th<>	Small Hydro	Irrigation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Commercial         0.8         0.8         0.8         0.8         0.1         1.5         2.2         2.2         2.1         1.3         1.2         1.2         1.2         1.3         1.2         1.2         1.3         1.2         1.2         1.2         1.3         1.2         1.2         1.2         1.2         1.2         1.2         1.2         1.3         1.3         1.2         1.2         1.3         1.3         1.2         1.2         1.3         1.3         1.3         1.2         1.2         1.3	PV	Residential	0.2	0.1	9:0	0.0	0.0	0.0	0.0	0.0	2.0	2.8	4.4	4.5	4.0	6.1	7.1	5.2	2.7	6.4	8.9	7.4
Industrial         0.3	ΡV	Commercial	8.0	8.0	8.0	0.1	0.1	1.5	2.2	2.2	2.1	2.0	1.3	1.2	1.2	1.0	6.0	8.0	1.2	1.6	1.3	1.5
Intigation         0.0         0.0         0.0         0.0         0.1         0.0         0.0         0.0         0.1         0.1         0.1         0.0	ΡV	Industrial	6.0	0.2	0.2	0.0	0.0	6.0	0.4	0.3	0.3	0.3	0.3	0.3	0.8	1.2	1.3	1.3	1.2	1.1	0.7	9.0
Residential   0.0   0.	ΡV	Irrigation	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1
Commercial         0.0	Wind	Residential	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2
Industrial 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.	Wind	Commercial	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	9.0	0.1	0.1	0.6
Irrigation 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.	Wind	Industrial	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Wind	Irrigation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0.0	0.2

Table 61. Wyoming - Incremental Annual Market Penetration (MWh) - Base Case

2038	0	0	3452	0	0	0	0	0	0	0	0	0
2037	0	0	1368	0	0	0	0	0	0	0	0	0
2036	0	0	1506	0	0	0	0	0	0	0	0	0
2035	0	0	5406	0	0	0	0	0	0	0	0	0
2034	0	0	1752	0	0	0	0	0	0	0	0	0
2033	0	0	1689	0	0	0	0	0	0	0	0	0
2032	0	0	1850	0	0	0	0	0	0	0	0	0
2031	0	0	1885	0	0	0	0	0	0	0	0	0
2030	0	0	1728	0	0	0	0	0	0	0	0	0
2029	0	0	1802	0	0	0	0	0	0	0	0	0
2028	0	0	1402	0	0	0	0	0	0	0	0	0
2027	0	0	246	0	0	0	0	0	0	0	0	0
2026	0	0	0	0	0	0	0	0	0	0	0	0
2025	0	0	0	0	0	0	0	0	0	0	0	0
2024	0	0	0	0	0	0	0	0	0	0	0	0
2023	0	0	0	0	0	0	0	0	0	0	0	0
2022	0	0	0	0	0	0	0	0	0	0	0	0
2021	0	0	0	0	0	0	0	0	0	0	0	0
2020	0	0	0	0	0	0	0	0	0	0	0	0
2019	0	0	0	0	0	0	0	0	0	0	0	0
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro



							_
15538	3255	1303	118	248	13392	0	249
14681	2848	1518	71	5	212	0	2
13949	3395	2320	85	5	289	0	5
12422	2625	2575	52	5	1237	0	21
11311	1827	2815	57	5	301	0	5
15412	1981	2879	47	9	245	0	5
13127	2178	2576	20	4	289	0	5
8631	2674	1829	48	3	270	0	5
8696	2688	989	58	1	251	0	5
9603	2910	654	63	0	225	0	4
2996	4264	929	92	0	228	0	4
4395	4611	732	102	0	99	0	4
100	4854	620	110	0	0	0	1
70	4770	764	111	0	-1	0	0
86	3290	929	16	0	0	0	0
87	256	08	7	0	0	0	0
87	257	64	7	8	0	0	0
1253	1672	416	09	7	1-	0	0
118	1639	345	31	3	-1	0	0
480	1831	716	62	7	1-	0	0
Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
ΡΛ	PV	ΡV	ΡV	Wind	Wind	Wind	Wind

Table 62. Wyoming - Incremental Annual Market Penetration (MW AC) - Low Case

2038	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.5	0.8
2037	0.0	0:0	0:0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	0.0	0.0	6.2	0.8
2036	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.4	0.9
2035	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.3	6.0
2034	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.7	6.0
2033	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.4	6.0
2032	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.1	1.0
2031	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.5	1.4
2030	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.1	1.2
2029	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.7	1.7
2028	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.1	1.3
2027	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	2.3
2026	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.2
2025	0.0	0.0	0.0	0.0	0:0	0:0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.2
2024	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.0
2023	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2
2022	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1
2021	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.5
2020	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.4
2019	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.8
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	ρV	PV



1.1	0.0	0.1	2.7	0.0	0.1
1.1	0.0	0.0	0.1	0.0	0.0
0.8	0.0	0.0	0.1	0.0	0.0
9.0	0.0	0.0	9.0	0.0	0.0
0.3	0.0	0.0	0.1	0.0	0.0
0.2	0.0	0.0	1.0	0.0	0.0
0.2	0.0	0.0	0.0	0.0	0.0
0.2	0.0	0.0	0.0	0.0	0.0
0.3	0.0	0.0	0.0	0.0	0.0
0.2	0.0	0.0	0.0	0.0	0.0
0.3	0.0	0.0	0.0	0.0	0.0
0.3	0.1	0.0	0.0	0.0	0.0
0.3	0.0	0.0	0.0	0.0	0.0
0.3	0.0	0.0	0.0	0.0	0.0
0.3	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0
0.0 0.0	0.0	0.0	0.0	0.0	0.0
0.2	0.0	0.0	0.0	0.0	0.0
0.2 0.1	0:0	0:0	0.0	0.0	0.0
	0.0	0.0	0.0	0.0	0.0
Industrial	Irrigation	Residential	Commercial 0.0	Industrial	Irrigation
ΡV	PV	Wind	Wind	Wind	Wind

Table 63. Wyoming - Incremental Annual Market Penetration (MWh) - Low Case

Section         2019         Accommendation         Commendation		2038	0	0	0	0	0	0	0	0	0	0	0	0	7414	1612	2335	39	134
Residential   20   20   20   20   20   20   20   2		2037	0	0	0	0	0	0	0	0	0	0	0	0	13471	1670	2385	39	3
Sector   2019   2020   2021   2022   2023   2024   2025   2025   2027   2025		2036	0	0	0	0	0	0	0	0	0	0	0	0	7377	1964	1702	45	3
Sector         2013         2022         2023         2024         <		2035	0	0	0	0	0	0	0	0	0	0	0	0	9328	1886	1260	42	3
Sector         201         202         2021         2022         2023         2024         2025         2025         2029         2029         2039         2031         2032           Commercial         0		2034	0	0	0	0	0	0	0	0	0	0	0	0	5749	1957	732	43	3
Sector         201         202         2021         2022         2023         2024         2025         2025         2029         2029         2039         2031         2032           Commercial         0		2033	0	0	0	0	0	0	0	0	0	0	0	0	7260	1922	445	42	1
Sector         2019         2020         2021         2022         2023         2           Residential         0         0         0         0         0         0           Commercial         0         0         0         0         0         0           Irrigation         0         0         0         0         0         0           Residential         0         0         0         0         0         0           Irrigation         0         0         0         0         0         0           Residential         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Residential         0         0         0         0         0         0         0           Industrial         424         115         111         62         62         0           Industrial         522         325         325         57         57         57           Irrigation         42		2032	0	0	0	0	0	0	0	0	0	0	0	0	4454	2229	471	48	0
Sector         2019         2020         2021         2022         2023         2           Residential         0         0         0         0         0         0           Commercial         0         0         0         0         0         0           Irrigation         0         0         0         0         0         0           Residential         0         0         0         0         0         0           Irrigation         0         0         0         0         0         0           Residential         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Residential         0         0         0         0         0         0         0           Industrial         424         115         111         62         62         0           Industrial         522         325         325         57         57         57           Irrigation         42	,	2031	0	0	0	0	0	0	0	0	0	0	0	0	5511	3059	434	99	0
Sector         2019         2020         2021         2022         2023         2           Residential         0         0         0         0         0         0           Commercial         0         0         0         0         0         0           Irrigation         0         0         0         0         0         0           Residential         0         0         0         0         0         0           Irrigation         0         0         0         0         0         0           Residential         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Residential         0         0         0         0         0         0         0           Industrial         424         115         111         62         62         0           Industrial         522         325         325         57         57         57           Irrigation         42		2030	0	0	0	0	0	0	0	0	0	0	0	0	4531	2590	561	57	0
Sector         2019         2020         2021         2022         2023         2           Residential         0         0         0         0         0         0           Commercial         0         0         0         0         0         0           Irrigation         0         0         0         0         0         0           Residential         0         0         0         0         0         0           Irrigation         0         0         0         0         0         0           Residential         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Residential         0         0         0         0         0         0         0           Industrial         424         115         111         62         62         0           Industrial         522         325         325         57         57         57           Irrigation         42		2029	0	0	0	0	0	0	0	0	0	0	0	0	3576	3626	439	28	0
Sector         2019         2020         2021         2022         2023         2           Residential         0         0         0         0         0         0           Commercial         0         0         0         0         0         0           Irrigation         0         0         0         0         0         0           Residential         0         0         0         0         0         0           Irrigation         0         0         0         0         0         0           Residential         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Residential         0         0         0         0         0         0         0           Industrial         424         115         111         62         62         0           Industrial         522         325         325         57         57         57           Irrigation         42		2028	0	0	0	0	0	0	0	0	0	0	0	0	2408	2902	559	87	0
Sector         2019         2020         2021         2022         2023         2           Residential         0         0         0         0         0         0           Commercial         0         0         0         0         0         0           Irrigation         0         0         0         0         0         0           Residential         0         0         0         0         0         0           Irrigation         0         0         0         0         0         0           Residential         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Residential         0         0         0         0         0         0         0           Industrial         424         115         111         62         62         0           Industrial         522         325         325         57         57         57           Irrigation         42		2027	0	0	0	0	0	0	0	0	0	0	0	0	200	4979	712	113	0
Sector         2019         2020         2021         2022         2023         2           Residential         0         0         0         0         0         0           Commercial         0         0         0         0         0         0           Irrigation         0         0         0         0         0         0           Residential         0         0         0         0         0         0           Irrigation         0         0         0         0         0         0           Residential         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Residential         0         0         0         0         0         0         0           Industrial         424         115         111         62         62         0           Industrial         522         325         325         57         57         57           Irrigation         42		2026	0	0	0	0	0	0	0	0	0	0	0	0	59	4858	599	06	0
Sector         2019         2020         2021         2022         2023         2           Residential         0         0         0         0         0         0           Commercial         0         0         0         0         0         0           Irrigation         0         0         0         0         0         0           Residential         0         0         0         0         0         0           Irrigation         0         0         0         0         0         0           Residential         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Industrial         0         0         0         0         0         0           Residential         0         0         0         0         0         0         0           Industrial         424         115         111         62         62         0           Industrial         522         325         325         57         57         57           Irrigation         42		2025	0	0	0	0	0	0	0	0	0	0	0	0	49	2671	657	86	0
Sector         2019         2020           Residential         0         0           Commercial         0         0           Industrial         0         0           Residential         0         0           Industrial         0         0           Residential         0         0           Industrial         0         0           Industrial         0         0           Residential         424         115           Commercial         1652         897           Industrial         522         325           Irrigation         42         28           Residential         5         2		2024	0	0	0	0	0	0	0	0	0	0	0	0	70	1923	559	51	0
Sector         2019         2020           Residential         0         0           Commercial         0         0           Industrial         0         0           Residential         0         0           Industrial         0         0           Residential         0         0           Industrial         0         0           Industrial         0         0           Residential         424         115           Commercial         1652         897           Industrial         522         325           Irrigation         42         28           Residential         5         2	9	2023	0	0	0	0	0	0	0	0	0	0	0	0	62	325	57	9	0
Sector         2019         2020           Residential         0         0           Commercial         0         0           Industrial         0         0           Residential         0         0           Industrial         0         0           Residential         0         0           Industrial         0         0           Industrial         0         0           Residential         424         115           Commercial         1652         897           Industrial         522         325           Irrigation         42         28           Residential         5         2		2022	0	0	0	0	0	0	0	0	0	0	0	0	62	222	57	9	5
Sector         2019         2020           Residential         0         0           Commercial         0         0           Industrial         0         0           Residential         0         0           Industrial         0         0           Residential         0         0           Industrial         0         0           Industrial         0         0           Residential         424         115           Commercial         1652         897           Industrial         522         325           Irrigation         42         28           Residential         5         2		2021	0	0	0	0	0	0	0	0	0	0	0	0	111	1145	325	38	0
Sector Residential Industrial Inrigation Residential Commercial Inrigation Residential Commercial Industrial Industrial Industrial Industrial Industrial Industrial Inrigation Residential Commercial Inrigation Residential		2020	0	0	0	0	0	0	0	0	0	0	0	0	115	897	325	28	2
		2019	0	0	0	0	0	0	0	0	0	0	0	0	424	1652	522	42	5
Technology Reciprocating Engine Reciprocating Engine Reciprocating Engine Reciprocating Engine Micro Turbine Micro		Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential
		Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	PV	PV	PV	PV	Wind



Wind	Commercial	-1	0	0	0	0	0	0	0	0	0	0	0	0	0	226	202	1389	202	239	8429
Wind	Industrial	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Wind	Irrigation	0	0	0	0	0	0	0	0	0	0	0	0	1	4	4	4	24	5	3	165

## Table 64. Wyoming - Incremental Annual Market Penetration (MW AC) - High Case

ı		1							Ι												
	2038	0.0	0.0	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.0	3.8	0.7	0.1	0.2	11.1	0.0	0.2
	2037	0.0	0.0	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.2	3.2	9.0	0.1	0.0	0.1	0.0	0.0
	2036	0.0	0.0	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.5	3.8	9.0	0.1	0.0	0.1	0.0	0.0
	2035	0.0	0.0	1.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	8.2	2.2	0.5	0.1	0.0	0.5	0.0	0.0
	2034	0:0	0:0	9:0	0:0	0:0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	7.4	1.8	9.0	0.0	0.0	0.1	0.0	0.0
	2033	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.9	1.9	0.7	0.0	0.0	0.1	0.0	0.0
	2032	0.0	0:0	0.3	0:0	0:0	0:0	0:0	0.0	0.0	0.0	0.0	0.0	6.3	1.2	6.0	0.0	0.0	0.1	0.0	0.0
	2031	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.1	1.2	1.0	0.0	0.0	0.1	0.0	0.0
	2030	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.0	1.2	1.2	0.0	0.0	0.1	0.0	0.0
	2029	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.7	1.0	1.5	0.0	0.0	0.1	0.0	0.0
	2028	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.7	1.3	1.3	0.0	0.0	0.1	0.0	0.0
	2027	0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	7.0	1.6	1.0	0.0	0.0	0.1	0.0	0.0
	2026	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.1	2.2	0.4	0.0	0.0	0.1	0.0	0.0
	2025	0.0	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.6	2.7	0.5	0.1	0.0	0.0	0:0	0.0
	2024	0.0	0:0	0.1	0:0	0:0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	3.1	0.4	0.1	0.0	0.0	0.0	0.0
	2023	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0.0	0.0	0.1	1.2	0.2	0:0	0.0	0.0	0.0	0.0
	2022 2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0
	2021 2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0	1.2	0.2	0.0	0.0	0.0	0.0	0.0
	2020	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0:0	0:0	0.0	0.0	0.5	1.0	0.2	0:0	0.0	0.0	0:0	0.0
	2019 20	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.1 0	1.4 1	0.4 0	0.0	0.0	0.0	0.0	0.0
	Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
	Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	PV	PV	PΛ	PΛ	Wind	Wind	Wind	Wind
		<u> </u>							l												



Table 65. Wyoming - Incremental Annual Market Penetration (MWh) - High Case

2038	0	0	3093	0	0	0	0	0	0	0	0	0	14671	7945	1527	199	326	16419	0	308
2037	0	0	3806	0	0	0	0	0	0	0	0	0	19965	6952	1303	174	2	328	0	5
2036	0	0	4049	0	0	0	0	0	0	0	0	0	14178	8277	1303	156	9	311	0	9
2035	0	0	12773	0	0	0	0	0	0	0	0	0	17679	4674	1182	169	7	1213	0	21
2034	0	0	4194	0	0	0	0	0	0	0	0	0	16133	3904	1216	86	5	331	0	9
2033	0	0	1818	0	0	0	0	0	0	0	0	0	14349	4060	1575	78	9	322	0	9
2032	0	0	2264	0	0	0	0	0	0	0	0	0	13570	2661	1968	91	5	287	0	9
2031	0	0	2173	0	0	0	0	0	0	0	0	0	15361	2702	2209	29	9	316	0	5
2030	0	0	2099	0	0	0	0	0	0	0	0	0	10734	2491	2574	61	9	340	0	9
2029	0	0	2234	0	0	0	0	0	0	0	0	0	12445	2184	3320	52	3	278	0	9
2028	0	0	1933	0	0	0	0	0	0	0	0	0	14495	2785	2751	99	0	287	0	5
2027	0	0	1895	0	0	0	0	0	0	0	0	0	15206	3411	2271	74	0	245	0	5
2026	0	0	1674	0	0	0	0	0	0	0	0	0	13270	4811	941	103	0	204	0	4
2025	0	0	1406	0	0	0	0	0	0	0	0	0	5643	5854	982	127	0	86	0	4
2024	0	0	1057	0	0	0	0	0	0	0	0	0	182	6675	974	151	0	0	0	0
2023	0	0	0	0	0	0	0	0	0	0	0	0	161	2556	530	63	0	0	0	0
2022	0	0	0	0	0	0	0	0	0	0	0	0	162	315	73	8	10	0	0	0
2021	0	0	0	0	0	0	0	0	0	0	0	0	2190	2652	444	64	3	-1	0	0
2020	0	0	0	0	0	0	0	0	0	0	0	0	1013	2175	439	61	5	-1	0	0
2019	0	0	0	0	0	0	0	0	0	0	0	0	2289	3041	878	06	6	-2	0	0
Sector	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation	Residential	Commercial	Industrial	Irrigation
Technology	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Reciprocating Engine	Micro Turbine	Micro Turbine	Micro Turbine	Micro Turbine	Small Hydro	Small Hydro	Small Hydro	Small Hydro	PV	PV	PV	PV	Wind	Wind	Wind	Wind