

November 15, 2021

VIA ELECTRONIC FILING

Public Service Commission of Utah
Heber M. Wells Building, 4th Floor
160 East 300 South
Salt Lake City, UT 84114

Attention: Gary Widerburg
Commission Secretary

Re: Compliance Filing – Docket No. 21-035-45

Dear Mr. Widerburg,

In August 29, 2009, the Public Service Commission of Utah (“Commission”) issued an Order in the above referenced docket approving the Phase I Stipulation filed August 3, 2009 in the same (“Stipulation”). As agreed to in the Stipulation and modified in the Order, in the event that expenditures for the Company’s Demand-Side Management (“DSM”) programs reach 90 percent of the forecasted level prior to December 1st of the current year, the Company must notify the DSM Advisory Group¹ (“Steering Committee”) and the Commission that the 90 percent threshold has been reached. Upon notification, parties are free to take any action or seek any changes not inconsistent with the Stipulation that it deems appropriate.

Accordingly, in compliance with the Stipulation, the Company provides notice to the Commission that as of September 2021, year-to-date expenditures for the Home Energy Reports (“HER”) and Low Income Weatherization (“LIW”) Programs totaled \$1,313,252 and \$95,210, respectively. These expenditures exceed 90 percent of the 2021 forecast of \$1.2m for HER and \$75k for LIW, filed with the Commission on November 2, 2020 in Docket No. 20-035-31 (“2021 Forecast”).

With respect to the HER Program, the Company has pre-paid the program administrator on a quarterly basis throughout 2021. As a result, the majority of fourth quarter costs were captured in the third quarter, serving as the source for reaching the 90 percent threshold prior to December 1st. In addition, the Company’s 2021 Forecast inadvertently did not account for internal labor costs. The Company included all costs in its 2022 forecast for the HER Program submitted November 1, 2021 in Docket No. 21-035-45 (“2022 Forecast”).

With respect to the LIW Program, the Company’s 2021 Forecast was estimated based on 2020 measure expenditures and administration costs. In 2019 and 2020, the LIW Program started to expand on insulation offerings with crisis measure funding and additional energy education funding. However, at the onset of COVID-19 in 2020, weatherization efforts were paused, which

¹ In context of this filing, DSM Advisory Group is redefined as the DSM Steering Committee.

Public Service Commission of Utah

November 15, 2021

Page 2

caused 2020 expenditures to be deceptively low. With the LIW Program ramping back up, and with the expanded offerings, expenditures for the LIW Program have increased. The Company's 2022 Forecast took the additional costs into account for the LIW Program to better reflect anticipated expenditures going forward.

Informal inquiries concerning this compliance notice may be directed to me at (801) 220-4214.

Sincerely,

A handwritten signature in blue ink that reads "Michael S. Snow". The signature is fluid and cursive, with the first name being the most prominent.

Michael S. Snow

Manager, Regulatory Affairs

cc: Division of Public Utilities
Office of Consumer Services

Enclosures