

Appendix 3

Existing PacifiCorp Capital Structure

	<u>Projected 12/31/98 Amount in 000's</u>	<u>Percent</u>
Long-term debt (include Current Maturities)	\$4,879,533	52.0%
Preferred Stock	581,773	6.2%
Common Equity	<u>3,918,551</u>	41.8%
Total Capitalization	9,379,857	100.0%