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Zacks Research
Detailed Estimates

SJW Group (SJW)

(Delayed Data from NYSE)

$62.75 USD

-0.91 (-1.43%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$62.73** -0.02 (-0.03%)
4:32 PM ET

Add to portfolio

Zacks Rank:
4-Sell

Style Scores:
C Value | C Growth | C Momentum | C VGM

Industry Rank:
Bottom 42% (144 out of 251)
Industry: Utility - Water Supply

View All Zacks #1 Ranked Stocks

SJW Group (SJW) Quote Overview » Estimates » SJW Group (SJW) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	0.00%
Current Quarter	0.61	Current Year	2.35
EPS Last Quarter	0.09	Next Year	2.53
Last EPS Surprise	28.57%	EPS (TTM)	1.75
ABR	1.80	P/E (F1)	27.13

Growth Estimates	SJW	IND	S&P
Current Qtr (06/2022)	1.67	1.82	9.51
Next Qtr (09/2022)	50.00	56.87	-1.96
Current Year (12/2022)	15.76	6.90	8.19
Next Year (12/2023)	7.66	11.40	4.32
Past 5 Years	-4.10	2.50	13.40
Next 5 Years	NA	14.10	NA
PE	27.13	33.30	17.32
PEG Ratio	NA	2.36	NA

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Zacks Rank	Sell 4
Zacks Industry Rank	Bottom 42% (144 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | C Growth | C Momentum | C VGM
Earnings ESP	0.00%
Research Report for SJW	Snapshot

(▲▼ = Change in last 30 days)

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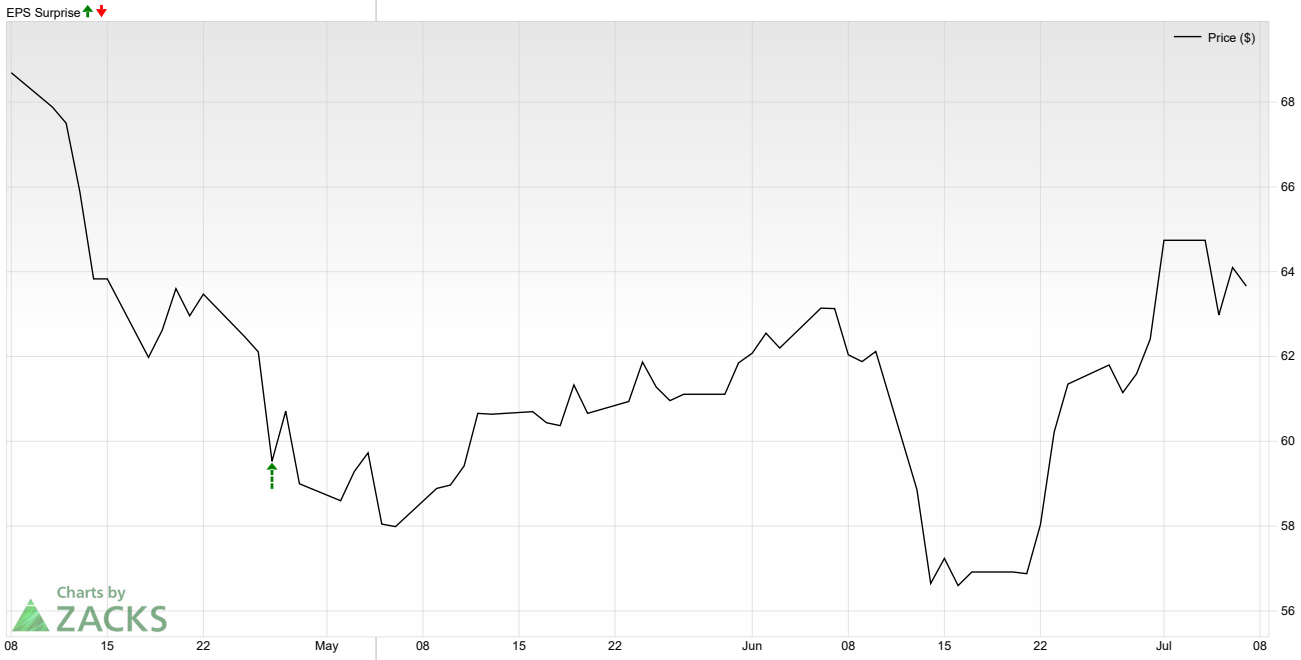
Research for SJW

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	154.43M	179.58M	603.44M	618.42M
# of Estimates	2	2	2	2
High Estimate	156.00M	188.16M	613.87M	630.84M
Low Estimate	152.85M	171.00M	593.00M	606.00M
Year ago Sales	152.24M	166.92M	573.69M	603.44M
Year over Year Growth Est.	1.44%	7.58%	5.19%	2.48%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	2	2	3	3
Most Recent Consensus	NA	NA	NA	2.54
High Estimate	0.74	1.07	2.36	2.56
Low Estimate	0.48	0.84	2.33	2.49
Year ago EPS	0.60	0.64	2.03	2.35
Year over Year Growth Est.	1.67%	50.00%	15.76%	7.80%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.61	0.96	2.35	2.53
7 Days Ago	0.61	0.96	2.35	2.53
30 Days Ago	0.61	0.96	2.35	2.53
60 Days Ago	0.61	0.96	2.35	2.54
90 Days Ago	0.74	0.84	2.37	2.56

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.61	0.96	2.35	2.53
Zacks Consensus Estimate	0.61	0.96	2.35	2.53
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.09	0.42	0.64	0.60	NA
Estimate	0.07	0.48	0.71	0.63	NA
Difference	0.02	-0.06	-0.07	-0.03	-0.04
Surprise	28.57%	-12.50%	-9.86%	-4.76%	0.36%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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Detailed Estimates

South Jersey Industries (SJI)

(Delayed Data from NYSE)

$33.77 USD

-0.29 (-0.85%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$33.77** 0.00 (0.00%)
4:30 PM ET

Add to portfolio

Zacks Rank:
2-Buy

Style Scores:
B Value | B Growth | D Momentum | B VGM

Industry Rank:
Top 36% (90 out of 251)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

South Jersey Industries (SJI) Quote Overview » Estimates » South Jersey Industries (SJI) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/3/22	Earnings ESP	0.00%
Current Quarter	0.00	Current Year	1.69
EPS Last Quarter	1.08	Next Year	1.79
Last EPS Surprise	-6.09%	EPS (TTM)	1.73
ABR	2.71	P/E (F1)	20.18

Growth Estimates	SJI	IND	S&P
Current Qtr (06/2022)	-100.00	12.92	9.51
Next Qtr (09/2022)	11.76	-1.41	-1.96
Current Year (12/2022)	4.32	5.40	8.19
Next Year (12/2023)	5.92	7.00	4.32
Past 5 Years	3.90	6.70	13.40
Next 5 Years	NA	6.30	NA
PE	20.18	15.20	17.32
PEG Ratio	NA	2.41	NA

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Zacks Rank	Buy 2
Zacks Industry Rank	Top 36% (90 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	B Value | B Growth | D Momentum | B VGM
Earnings ESP	0.00%
Research Report for SJI	Snapshot

(▲▼ = Change in last 30 days)

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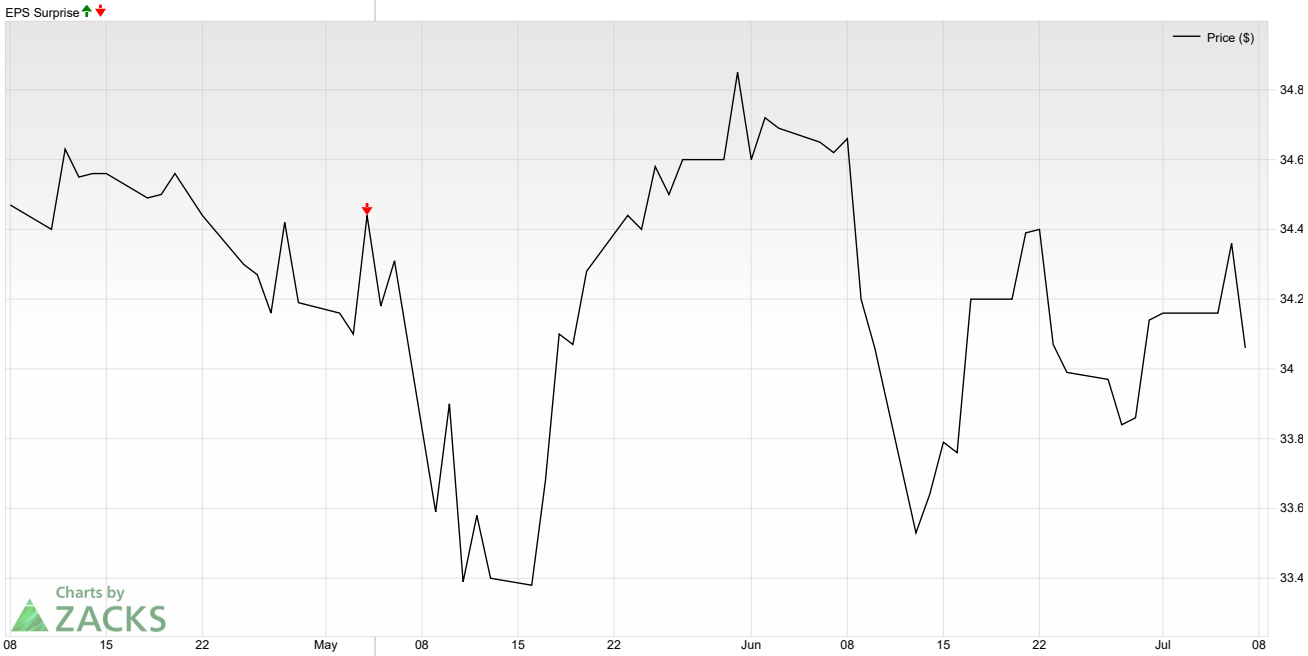
Research for SJI

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	320.85M	387.94M	1.95B	2.03B
# of Estimates	3	3	3	3
High Estimate	342.33M	463.30M	2.21B	2.29B
Low Estimate	281.23M	303.00M	1.76B	1.83B
Year ago Sales	311.83M	365.63M	1.99B	1.95B
Year over Year Growth Est.	2.89%	6.10%	-1.90%	3.86%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.00	-0.15	1.69	1.79
# of Estimates	4	4	4	4
Most Recent Consensus	0.01	-0.09	1.74	1.82
High Estimate	0.04	-0.09	1.74	1.82
Low Estimate	-0.06	-0.20	1.65	1.76
Year ago EPS	0.02	-0.17	1.62	1.69
Year over Year Growth Est.	-100.00%	11.76%	4.32%	5.92%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.00	-0.15	1.69	1.79
7 Days Ago	0.00	-0.15	1.69	1.79
30 Days Ago	0.00	-0.15	1.69	1.79
60 Days Ago	0.00	-0.14	1.69	1.79
90 Days Ago	0.01	-0.14	1.69	1.78

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.00	-0.15	1.69	1.79
Zacks Consensus Estimate	0.00	-0.15	1.69	1.79
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.08	NA	-0.17	0.02	NA
Estimate	1.15	NA	-0.19	-0.01	NA
Difference	-0.07	NA	0.02	0.03	-0.01
Surprise	-6.09%	NA	10.53%	300.00%	101.48%

Annual Estimates By Analyst

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Sempra Energy (SRE)

(Delayed Data from NYSE)

$147.27 USD

-0.41 (-0.28%)

Updated Jul 8, 2022 04:03 PM ET

After-Market: **$147.05** -0.22 (-0.15%) 4:30 PM ET

Add to portfolio

Zacks Rank:
2-Buy

Style Scores:
C Value | B Growth | B Momentum | B VGM

Industry Rank:
Top 36% (90 out of 251)

Industry: Utility - Gas Distribution

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Sempra Energy (SRE) Quote Overview » Estimates » Sempra Energy (SRE) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	-2.47%
Current Quarter	1.75	Current Year	8.49
EPS Last Quarter	2.91	Next Year	8.93
Last EPS Surprise	1.75%	EPS (TTM)	8.40
ABR	2.67	P/E (F1)	17.41

Growth Estimates	SRE	IND	S&P
Current Qtr (06/2022)	7.36	12.92	9.51
Next Qtr (09/2022)	12.94	-1.41	-1.96
Current Year (12/2022)	0.71	5.40	8.19
Next Year (12/2023)	5.18	7.00	4.32
Past 5 Years	10.00	6.70	13.40
Next 5 Years	5.60	6.30	NA
PE	17.41	15.20	17.32
PEG Ratio	3.08	2.41	NA

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Zacks Rank	Buy 2
Zacks Industry Rank	Top 36% (90 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | B Growth | B Momentum | B VGM
Earnings ESP	-2.47%
Research Reports for SRE	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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Trades from $1

Research for SRE

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	3.00B	3.33B	13.54B	14.22B
# of Estimates	3	3	3	3
High Estimate	3.07B	3.51B	13.90B	14.31B
Low Estimate	2.95B	3.20B	13.07B	14.16B
Year ago Sales	2.74B	3.01B	12.86B	13.54B
Year over Year Growth Est.	9.58%	10.39%	5.29%	5.06%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	3	3	6	6
Most Recent Consensus	1.71	1.78	8.44	8.91
High Estimate	1.94	2.04	8.58	9.00
Low Estimate	1.61	1.78	8.40	8.87
Year ago EPS	1.63	1.70	8.43	8.49
Year over Year Growth Est.	7.36%	12.94%	0.71%	5.24%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	1	1	0
Up Last 60 Days	0	1	2	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	1
Down Last 60 Days	1	1	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.75	1.92	8.49	8.93
7 Days Ago	1.75	1.92	8.49	8.93
30 Days Ago	1.77	1.84	8.48	8.93
60 Days Ago	1.77	1.86	8.47	8.90
90 Days Ago	1.72	1.70	8.43	8.87

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.71	1.78	8.44	8.91
Zacks Consensus Estimate	1.75	1.92	8.49	8.93
Earnings ESP	-2.47%	-7.13%	-0.53%	-0.22%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	2.91	2.16	1.70	1.63	NA
Estimate	2.86	2.02	1.70	1.59	NA
Difference	0.05	0.14	0.00	0.04	0.06
Surprise	1.75%	6.93%	0.00%	2.52%	2.80%

Quarterly Estimates By Analyst

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UGI (UGI)

(Delayed Data from NYSE)

$39.26 USD

-0.07 (-0.18%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$39.24** -0.02 (-0.05%)
4:30 PM ET

Add to portfolio

Zacks Rank:
2-Buy

Style Scores:
A Value | C Growth | D Momentum | B VGM

Industry Rank:
Top 36% (90 out of 251)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

UGI (UGI) Quote Overview » Estimates » UGI (UGI) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/3/22	Earnings ESP	0.00%
Current Quarter	0.10	Current Year	2.93
EPS Last Quarter	1.91	Next Year	3.35
Last EPS Surprise	1.60%	EPS (TTM)	2.63
ABR	2.33	P/E (F1)	13.42

Growth Estimates	UGI	IND	S&P
Current Qtr (06/2022)	-23.08	12.92	9.51
Next Qtr (09/2022)	100.00	-1.41	-1.96
Current Year (09/2022)	-1.01	5.40	8.19
Next Year (09/2023)	14.33	7.00	4.32
Past 5 Years	6.90	6.70	13.40
Next 5 Years	8.00	6.30	NA
PE	13.42	15.20	17.32
PEG Ratio	1.68	2.41	NA

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See Earnings Report Transcript

Premium Research for UGI

Zacks Rank	Buy 2
Zacks Industry Rank	Top 36% (90 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	A Value | C Growth | D Momentum | B VGM
Earnings ESP	0.00%
Research Reports for UGI	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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Trades from $1

Research for UGI

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	1.50B	1.44B	7.45B	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Zacks Consensus Estimate	0.10	0.00	2.93	3.35
# of Estimates	2	1	2	2
Most Recent Consensus	0.10	NA	2.94	NA
High Estimate	0.10	0.00	2.94	3.36
Low Estimate	0.10	0.00	2.92	3.33
Year ago EPS	0.13	-0.34	2.96	2.93
Year over Year Growth Est.	-23.08%	100.00%	-1.01%	14.16%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Current	0.10	0.00	2.93	3.35
7 Days Ago	0.10	0.00	2.93	3.35
30 Days Ago	0.10	0.00	2.93	3.35
60 Days Ago	0.10	0.00	2.80	3.32
90 Days Ago	0.18	-0.12	2.98	3.44

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Most Accurate Estimate	0.10	0.00	2.93	3.35
Zacks Consensus Estimate	0.10	0.00	2.93	3.35
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.91	0.93	-0.34	0.13	NA
Estimate	1.88	1.23	-0.26	0.11	NA
Difference	0.03	-0.30	-0.08	0.02	-0.08
Surprise	1.60%	-24.39%	-30.77%	18.18%	-8.85%

Quarterly Estimates By Analyst

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Spire (SR)

(Delayed Data from NYSE)

$71.39 USD

-0.51 (-0.71%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$71.40** +0.01 (0.01%)
4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
B Value | D Growth | A Momentum | B VGM

Industry Rank:
Top 36% (90 out of 251)

Industry: Utility - Gas Distribution

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Spire (SR) Quote Overview » Estimates » Spire (SR) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	*BMO 8/4/22	Earnings ESP	0.00%
Current Quarter	0.02	Current Year	3.93
EPS Last Quarter	3.42	Next Year	4.39
Last EPS Surprise	11.04%	EPS (TTM)	4.30
ABR	2.75	P/E (F1)	18.29

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	SR	IND	S&P
Current Qtr (06/2022)	-66.67	12.92	9.51
Next Qtr (09/2022)	-68.75	-1.41	-1.96
Current Year (09/2022)	-19.14	5.40	8.19
Next Year (09/2023)	11.70	7.00	4.32
Past 5 Years	7.40	6.70	13.40
Next 5 Years	5.00	6.30	NA
PE	18.29	15.20	17.32

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Premium Research for SR

Zacks Rank	Hold 3
Zacks Industry Rank	Top 36% (90 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	B Value | D Growth | A Momentum | B VGM
Earnings ESP	0.00%
Research Reports for SR	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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Trades from $1

Research for SR

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Zacks Consensus Estimate	325.33M	284.89M	2.13B	2.14B
# of Estimates	3	3	3	3
High Estimate	355.44M	311.20M	2.32B	2.41B
Low Estimate	288.59M	248.69M	1.97B	1.82B
Year ago Sales	327.80M	290.20M	2.24B	2.13B
Year over Year Growth Est.	-0.75%	-1.83%	-4.58%	0.53%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Zacks Consensus Estimate	0.02	-0.54	3.93	4.39
# of Estimates	3	3	5	5
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.09	-0.45	4.10	4.58
Low Estimate	-0.03	-0.63	3.84	4.25
Year ago EPS	0.06	-0.32	4.86	3.93
Year over Year Growth Est.	-66.67%	-68.75%	-19.14%	11.55%

Agreement - Estimate Revisions

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	2	2	1	2

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Current	0.02	-0.54	3.93	4.39
7 Days Ago	0.02	-0.54	3.93	4.39
30 Days Ago	0.02	-0.54	3.93	4.39
60 Days Ago	0.10	-0.39	3.95	4.39
90 Days Ago	0.03	-0.43	3.89	4.27

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Most Accurate Estimate	0.02	-0.54	3.93	4.39
Zacks Consensus Estimate	0.02	-0.54	3.93	4.39
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	3.42	1.14	-0.32	0.06	NA
Estimate	3.08	1.31	-0.68	0.02	NA
Difference	0.34	-0.17	0.36	0.04	0.14
Surprise	11.04%	-12.98%	52.94%	200.00%	62.75%

Annual Estimates By Analyst

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WEC Energy Group (WEC)

(Delayed Data from NYSE)

$99.51 USD

-0.30 (-0.30%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$99.52** +0.01 (0.01%)
4:30 PM ET

Add to portfolio

Zacks Rank:
2-Buy

Style Scores:
C Value | A Growth | D Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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WEC Energy Group (WEC) Quote Overview » Estimates » WEC Energy Group (WEC) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Earnings Date	*BMO 8/2/22	Earnings ESP	-1.50%
Current Quarter	0.83	Current Year	4.37
EPS Last Quarter	1.79	Next Year	4.59
Last EPS Surprise	7.83%	EPS (TTM)	4.29
ABR	2.25	P/E (F1)	22.83

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	WEC	IND	S&P
Current Qtr (06/2022)	-4.60	-1.70	9.51
Next Qtr (09/2022)	0.00	10.64	-1.96
Current Year (12/2022)	6.33	0.90	8.19
Next Year (12/2023)	5.03	5.20	4.32
Past 5 Years	6.90	5.30	13.40
Next 5 Years	6.10	6.90	NA
PE	22.83	12.00	17.32

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Premium Research for WEC

Zacks Rank	Buy 2
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | A Growth | D Momentum | B VGM
Earnings ESP	-1.50%
Research Reports for WEC	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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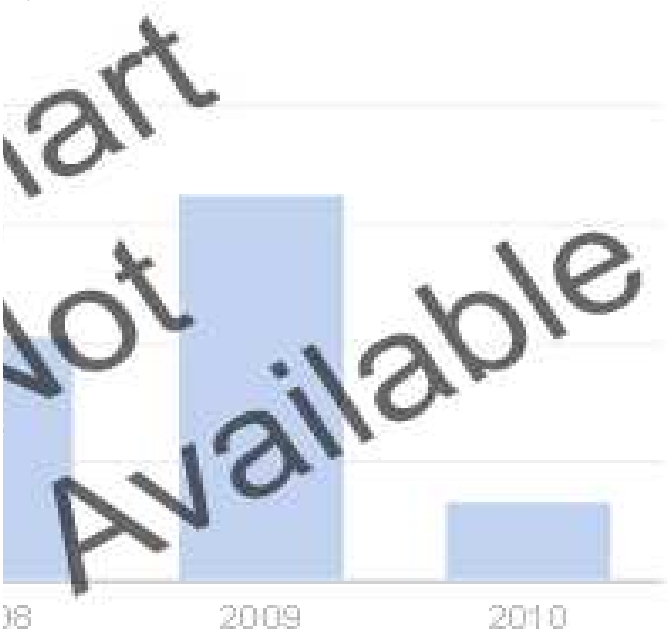
Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.71B	1.83B	8.70B	8.95B
# of Estimates	4	4	4	4
High Estimate	1.86B	1.94B	9.13B	9.45B

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Year over Year Growth Est.	1.88%	4.57%	4.60%	2.89%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.83	0.92	4.37	4.59
# of Estimates	4	3	5	6
Most Recent Consensus	0.82	0.96	4.37	4.61
High Estimate	0.84	0.96	4.38	4.61
Low Estimate	0.82	0.89	4.35	4.55
Year ago EPS	0.87	0.92	4.11	4.37
Year over Year Growth Est.	-4.60%	0.00%	6.33%	5.03%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	1	1	1
Up Last 60 Days	1	1	3	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	2	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.83	0.92	4.37	4.59
7 Days Ago	0.83	0.92	4.37	4.59
30 Days Ago	0.84	0.91	4.36	4.59
60 Days Ago	0.86	0.92	4.34	4.58
90 Days Ago	0.91	0.87	4.31	4.58

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.82	0.96	4.37	4.61
Zacks Consensus Estimate	0.83	0.92	4.37	4.59
Earnings ESP	-1.50%	4.73%	-0.05%	0.40%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.79	0.71	0.92	0.87	NA
Estimate	1.66	0.68	0.82	0.79	NA
Difference	0.13	0.03	0.10	0.08	0.09
Surprise	7.83%	4.41%	12.20%	10.13%	8.64%

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Southwest Gas (SWX)

(Delayed Data from NYSE)

$86.34 USD

-0.05 (-0.06%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$86.32** -0.02 (-0.02%)
4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | F Growth | B Momentum | D VGM

Industry Rank:
Top 36% (90 out of 251)

Industry: Utility - Gas Distribution

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Southwest Gas (SWX) Quote Overview » Estimates » Southwest Gas (SWX) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	0.00%
Current Quarter	0.63	Current Year	4.57
EPS Last Quarter	1.74	Next Year	4.87
Last EPS Surprise	-13.86%	EPS (TTM)	3.83
ABR	1.50	P/E (F1)	18.92

Growth Estimates	SWX	IND	S&P
Current Qtr (06/2022)	46.51	12.92	9.51
Next Qtr (09/2022)	1,040.00	-1.41	-1.96
Current Year (12/2022)	9.59	5.40	8.19
Next Year (12/2023)	6.56	7.00	4.32
Past 5 Years	5.20	6.70	13.40
Next 5 Years	5.00	6.30	NA
PE	18.92	15.20	17.32
PEG Ratio	3.78	2.41	NA

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Premium Research for SWX

Zacks Rank	Hold 3
Zacks Industry Rank	Top 36% (90 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | F Growth | B Momentum | D VGM
Earnings ESP	0.00%
Research Reports for SWX	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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Research for SWX

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.01B	1.09B	4.61B	4.87B
# of Estimates	1	1	1	1
High Estimate	1.01B	1.09B	4.61B	4.87B
Low Estimate	1.01B	1.09B	4.61B	4.87B
Year ago Sales	821.42M	888.70M	3.68B	4.61B
Year over Year Growth Est.	23.15%	22.37%	25.24%	5.75%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.63	0.57	4.57	4.87
# of Estimates	2	1	3	3
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.66	0.57	4.70	4.93
Low Estimate	0.59	0.57	4.50	4.75
Year ago EPS	0.43	0.05	4.17	4.57
Year over Year Growth Est.	46.51%	1,040.00%	9.59%	6.56%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 60 Days	1	1	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	2	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.63	0.57	4.57	4.87
7 Days Ago	0.63	0.57	4.57	4.87
30 Days Ago	0.63	0.57	4.57	4.87
60 Days Ago	0.60	0.50	4.63	4.86
90 Days Ago	0.63	0.48	4.52	4.73

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.63	0.57	4.57	4.87
Zacks Consensus Estimate	0.63	0.57	4.57	4.87
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.74	1.61	0.05	0.43	NA
Estimate	2.02	1.56	0.17	0.46	NA
Difference	-0.28	0.05	-0.12	-0.03	-0.10
Surprise	-13.86%	3.21%	-70.59%	-6.52%	-21.94%

Annual Estimates By Analyst

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The Southern Company (SO)

(Delayed Data from NYSE)

$71.19 USD

-0.10 (-0.14%)

Updated Jul 8, 2022 04:04 PM ET

After-Market: **$71.16** -0.03 (-0.04%)
4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | C Growth | B Momentum | C VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

The Southern Company (SO) Quote Overview » Estimates » The Southern Company (SO) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	-5.02%
Current Quarter	0.86	Current Year	3.57
EPS Last Quarter	0.97	Next Year	3.78
Last EPS Surprise	6.59%	EPS (TTM)	3.40
ABR	2.95	P/E (F1)	19.99

Growth Estimates	SO	IND	S&P
Current Qtr (06/2022)	2.38	-1.70	9.51
Next Qtr (09/2022)	8.94	10.64	-1.96
Current Year (12/2022)	4.69	0.90	8.19
Next Year (12/2023)	5.88	5.20	4.32
Past 5 Years	3.10	5.30	13.40
Next 5 Years	4.00	6.90	NA
PE	19.99	12.00	17.32
PEG Ratio	5.00	1.74	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | C Growth | B Momentum | C VGM
Earnings ESP	-5.02%
Research Reports for SO	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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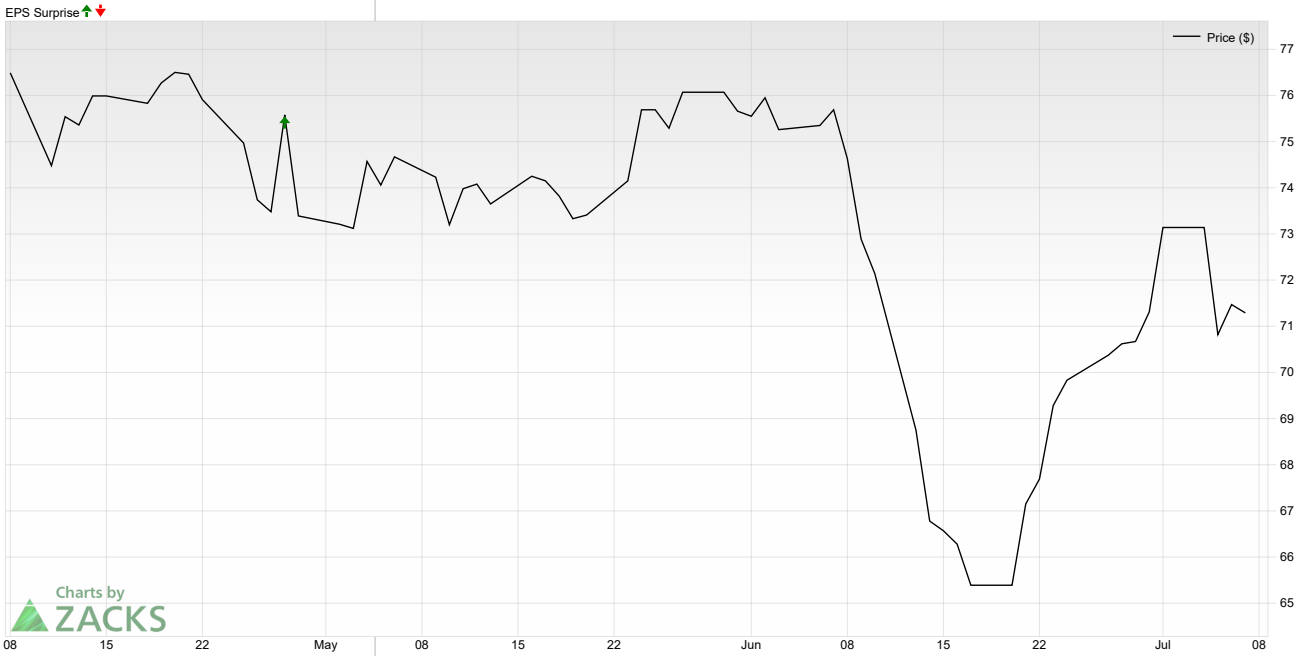
Research for SO

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	5.62B	6.63B	24.81B	25.92B
# of Estimates	3	3	3	3
High Estimate	5.70B	6.68B	25.18B	26.33B
Low Estimate	5.58B	6.55B	24.17B	25.32B
Year ago Sales	5.20B	6.24B	23.11B	24.81B
Year over Year Growth Est.	8.09%	6.29%	7.33%	4.49%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.86	1.34	3.57	3.78
# of Estimates	3	3	6	6
Most Recent Consensus	0.82	1.33	3.60	3.78
High Estimate	0.89	1.38	3.60	3.81
Low Estimate	0.82	1.30	3.54	3.75
Year ago EPS	0.84	1.23	3.41	3.57
Year over Year Growth Est.	2.38%	8.94%	4.69%	6.07%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	1	1
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	1	0
Down Last 60 Days	2	2	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.86	1.34	3.57	3.78
7 Days Ago	0.86	1.34	3.57	3.78
30 Days Ago	0.89	1.36	3.56	3.78
60 Days Ago	0.90	1.37	3.56	3.78
90 Days Ago	0.82	1.33	3.55	3.78

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.82	1.33	3.57	3.78
Zacks Consensus Estimate	0.86	1.34	3.57	3.78
Earnings ESP	-5.02%	-0.50%	0.09%	-0.09%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.97	0.36	1.23	0.84	NA
Estimate	0.91	0.35	1.22	0.79	NA
Difference	0.06	0.01	0.01	0.05	0.03
Surprise	6.59%	2.86%	0.82%	6.33%	4.15%

Quarterly Estimates By Analyst

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Xcel Energy (XEL)

(Delayed Data from NSDQ)

$69.60 USD

+0.02 (0.03%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$69.60** 0.00 (0.00%)
4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | C Growth | B Momentum | C VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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Xcel Energy (XEL) Quote Overview » Estimates » Xcel Energy (XEL) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Earnings Date	*BMO 7/28/22	Earnings ESP	0.00%
Current Quarter	0.59	Current Year	3.16
EPS Last Quarter	0.70	Next Year	3.40
Last EPS Surprise	2.94%	EPS (TTM)	2.99
ABR	1.80	P/E (F1)	22.00

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	XEL	IND	S&P
Current Qtr (06/2022)	1.72	-1.70	9.51
Next Qtr (09/2022)	13.27	10.64	-1.96
Current Year (12/2022)	6.76	0.90	8.19
Next Year (12/2023)	7.59	5.20	4.32
Past 5 Years	6.10	5.30	13.40
Next 5 Years	6.40	6.90	NA
PE	22.00	12.00	17.32
PEG Ratio	3.42	1.74	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | C Growth | B Momentum | C VGM
Earnings ESP	0.00%
Research Reports for XEL	Analyst | Snapshot

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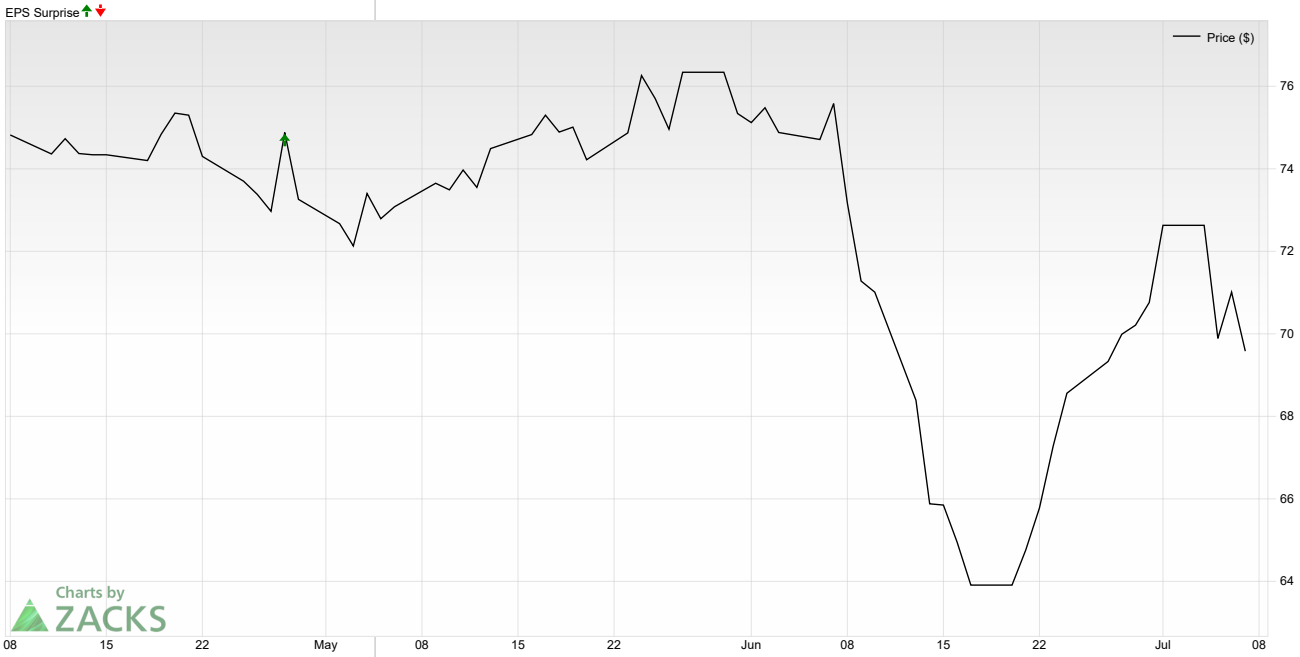
Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	3.16B	3.54B	13.82B	14.37B
# of Estimates	3	3	3	3
High Estimate	3.21B	3.62B	14.06B	15.04B
Low Estimate	3.08B	3.45B	13.69B	13.69B
Year ago Sales	3.07B	3.47B	13.43B	13.82B
Year over Year Growth Est.	2.96%	1.96%	2.89%	4.00%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.59	1.28	3.16	3.40
# of Estimates	4	3	5	5
Most Recent Consensus	0.59	1.24	3.15	3.44
High Estimate	0.60	1.30	3.18	3.44
Low Estimate	0.58	1.24	3.15	3.35
Year ago EPS	0.58	1.13	2.96	3.16
Year over Year Growth Est.	1.72%	13.27%	6.76%	7.53%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	1	0	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	2	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.59	1.28	3.16	3.40
7 Days Ago	0.59	1.28	3.16	3.40
30 Days Ago	0.59	1.28	3.16	3.40
60 Days Ago	0.60	1.27	3.16	3.39
90 Days Ago	0.58	1.29	3.17	3.40

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.59	1.28	3.16	3.40
Zacks Consensus Estimate	0.59	1.28	3.16	3.40
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.70	0.58	1.13	0.58	NA
Estimate	0.68	0.58	1.19	0.56	NA
Difference	0.02	0.00	-0.06	0.02	-0.01
Surprise	2.94%	0.00%	-5.04%	3.57%	0.37%

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Essential Utilities (WTRG)

(Delayed Data from NYSE)

$46.45 USD

-0.65 (-1.38%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$46.42** -0.03 (-0.06%)
4:32 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
D Value | B Growth | D Momentum | C VGM

Industry Rank:
Bottom 42% (144 out of 251)

Industry: Utility - Water Supply

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Essential Utilities (WTRG) Quote Overview » Estimates » Essential Utilities (WTRG) Detailed Earnings Estimates

Detailed Estimates

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Estimates

Earnings Date	*AMC 8/3/22	Earnings ESP	0.00%
Current Quarter	0.31	Current Year	1.78
EPS Last Quarter	0.76	Next Year	1.90
Last EPS Surprise	2.70%	EPS (TTM)	1.71
ABR	1.67	P/E (F1)	26.46

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	WTRG	IND	S&P
Current Qtr (06/2022)	-3.13	1.82	9.51
Next Qtr (09/2022)	26.32	56.87	-1.96
Current Year (12/2022)	6.59	6.90	8.19
Next Year (12/2023)	6.74	11.40	4.32
Past 5 Years	4.90	2.50	13.40
Next 5 Years	6.10	14.10	NA
PE	26.46	33.30	17.32
PEG Ratio	4.31	2.36	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 42% (144 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	D Value | B Growth | D Momentum | C VGM
Earnings ESP	0.00%
Research Reports for WTRG	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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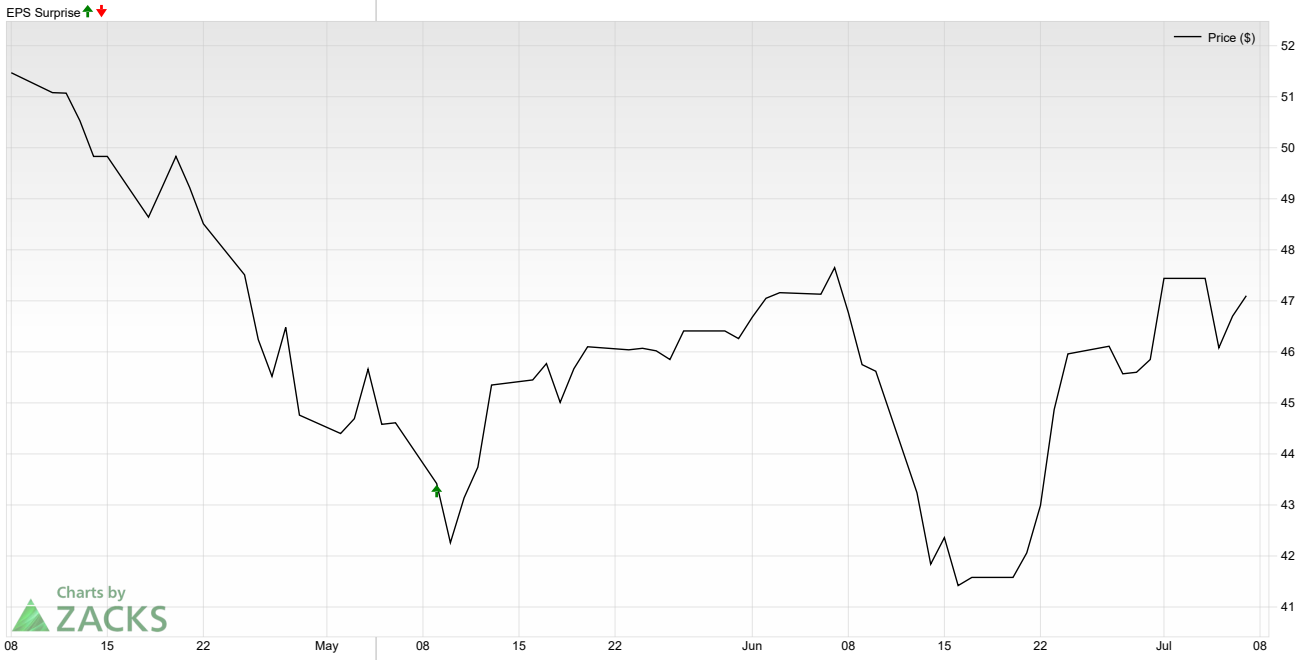
Research for WTRG

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	413.00M	376.00M	1.97B	2.04B
# of Estimates	1	1	1	1
High Estimate	413.00M	376.00M	1.97B	2.04B
Low Estimate	413.00M	376.00M	1.97B	2.04B
Year ago Sales	397.03M	361.86M	1.88B	1.97B
Year over Year Growth Est.	4.02%	3.91%	5.05%	3.35%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	1	1	4	4
Most Recent Consensus	0.31	0.24	1.78	1.91
High Estimate	0.31	0.24	1.78	1.91
Low Estimate	0.31	0.24	1.78	1.88
Year ago EPS	0.32	0.19	1.67	1.78
Year over Year Growth Est.	-3.13%	26.32%	6.59%	6.60%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.31	0.24	1.78	1.90
7 Days Ago	0.31	0.24	1.78	1.90
30 Days Ago	0.31	0.24	1.78	1.90
60 Days Ago	0.32	0.23	1.79	1.91
90 Days Ago	0.31	0.25	1.78	1.91

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.31	0.24	1.78	1.90
Zacks Consensus Estimate	0.31	0.24	1.78	1.90
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.76	0.44	0.19	0.32	NA
Estimate	0.74	NA	0.22	0.29	NA
Difference	0.02	NA	-0.03	0.03	0.01
Surprise	2.70%	NA	-13.64%	10.34%	-0.20%

Annual Estimates By Analyst

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The York Water Company (YORW)

(Delayed Data from NSDQ)

$41.44 USD

-0.20 (-0.48%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$41.43** -0.01 (-0.02%)
4:32 PM ET

Add to portfolio

Zacks Rank:
4-Sell

Style Scores:
F Value | B Growth | B Momentum | C VGM

Industry Rank:
Bottom 42% (144 out of 251)

Industry: Utility - Water Supply

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The York Water Company (YORW) Quote Overview » Estimates » The York Water Company (YORW) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	0.00%
Current Quarter	0.34	Current Year	1.32
EPS Last Quarter	0.29	Next Year	1.40
Last EPS Surprise	0.00%	EPS (TTM)	1.31
ABR	1.00	P/E (F1)	31.55

Growth Estimates	YORW	IND	S&P
Current Qtr (06/2022)	-2.86	1.82	9.51
Next Qtr (09/2022)	5.56	56.87	-1.96
Current Year (12/2022)	1.54	6.90	8.19
Next Year (12/2023)	6.06	11.40	4.32
Past 5 Years	6.10	2.50	13.40
Next 5 Years	NA	14.10	NA
PE	31.55	33.30	17.32

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Premium Research for YORW

Zacks Rank	Sell 4
Zacks Industry Rank	Bottom 42% (144 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	F Value | B Growth | B Momentum | C VGM
Earnings ESP	0.00%
Research Report for YORW	Snapshot

(▲▼ = Change in last 30 days)

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Research for YORW

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	14.00M	15.00M	57.00M	59.00M
# of Estimates	1	1	1	1
High Estimate	14.00M	15.00M	57.00M	59.00M
Low Estimate	14.00M	15.00M	57.00M	59.00M
Year ago Sales	13.80M	14.50M	55.12M	57.00M
Year over Year Growth Est.	1.45%	3.45%	3.41%	3.51%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.34	0.38	1.32	1.40
# of Estimates	1	1	1	1
Most Recent Consensus	0.34	0.38	1.32	1.40
High Estimate	0.34	0.38	1.32	1.40
Low Estimate	0.34	0.38	1.32	1.40
Year ago EPS	0.35	0.36	1.30	1.32
Year over Year Growth Est.	-2.86%	5.56%	1.54%	6.06%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 60 Days	0	1	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.34	0.38	1.32	1.40
7 Days Ago	0.34	0.38	1.32	1.40
30 Days Ago	0.34	0.38	1.32	1.40
60 Days Ago	0.37	0.36	1.33	1.41
90 Days Ago	0.37	0.36	1.33	1.41

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.34	0.38	1.32	1.40
Zacks Consensus Estimate	0.34	0.38	1.32	1.40
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.29	0.31	0.36	0.35	NA
Estimate	0.29	0.28	0.39	0.33	NA
Difference	0.00	0.03	-0.03	0.02	0.01
Surprise	0.00%	10.71%	-7.69%	6.06%	2.27%

Quarterly Estimates By Analyst

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American Electric Power (AEP)

(Delayed Data from NSDQ)

$94.34 USD

-0.18 (-0.19%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$94.32** -0.02 (-0.02%)
4:28 PM ET

Add to portfolio

Zacks Rank:
2-Buy

Style Scores:
C Value | C Growth | D Momentum | C VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

American Electric Power (AEP) Quote Overview » Estimates » American Electric Power (AEP) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Earnings Date	*BMO 7/27/22	Earnings ESP	6.77%
Current Quarter	1.13	Current Year	4.99
EPS Last Quarter	1.22	Next Year	5.31
Last EPS Surprise	2.52%	EPS (TTM)	4.81
ABR	1.57	P/E (F1)	18.93

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	AEP	IND	S&P
Current Qtr (06/2022)	-4.24	-1.70	9.51
Next Qtr (09/2022)	9.09	10.64	-1.96
Current Year (12/2022)	5.27	0.90	8.19
Next Year (12/2023)	6.41	5.20	4.32
Past 5 Years	4.70	5.30	13.40
Next 5 Years	6.20	6.90	NA
PE	18.93	12.00	17.32
PEG Ratio	3.06	1.74	NA

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Premium Research for AEP

Zacks Rank	Buy 2
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | C Growth | D Momentum | C VGM
Earnings ESP	6.77%
Research Reports for AEP	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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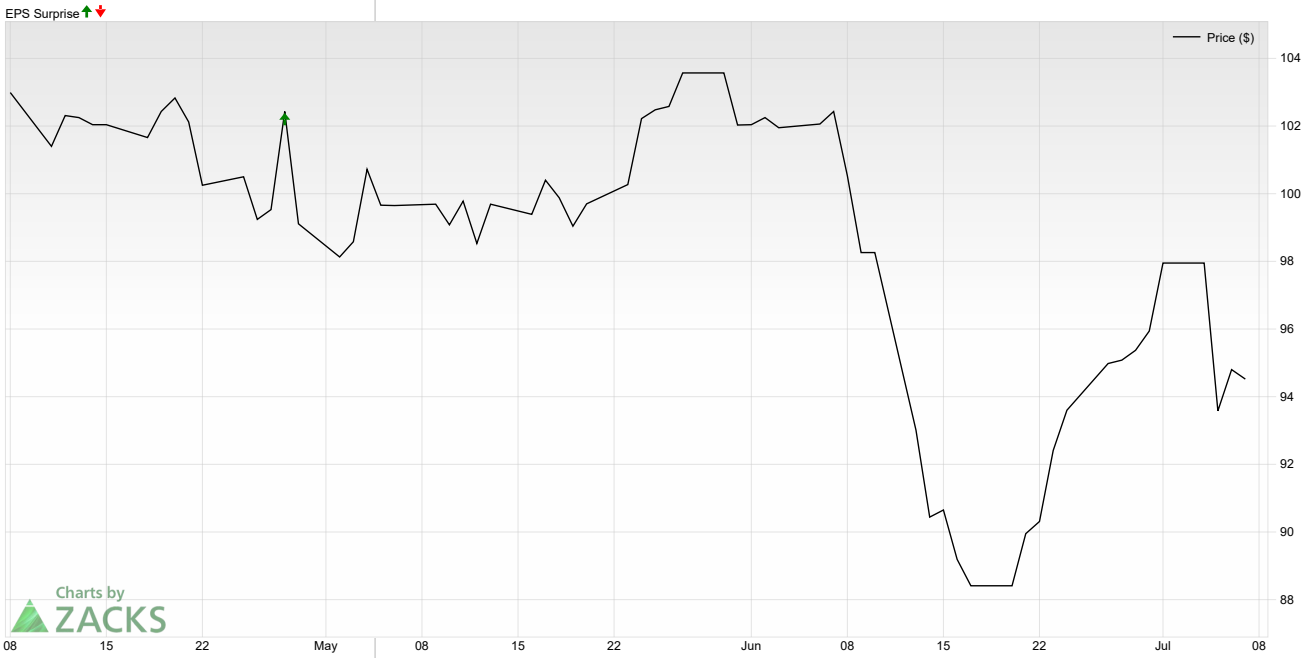
Research for AEP

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	4.19B	5.02B	18.22B	18.79B
# of Estimates	3	3	3	3
High Estimate	4.40B	5.28B	18.80B	19.64B
Low Estimate	3.82B	4.60B	17.12B	17.34B
Year ago Sales	3.83B	4.60B	16.81B	18.22B
Year over Year Growth Est.	9.60%	9.04%	8.41%	3.13%

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.13	1.56	4.99	5.31
# of Estimates	3	3	5	6
Most Recent Consensus	1.10	1.62	4.98	5.33
High Estimate	1.21	1.62	5.05	5.39
Low Estimate	1.09	1.50	4.95	5.25
Year ago EPS	1.18	1.43	4.74	4.99
Year over Year Growth Est.	-4.24%	9.09%	5.27%	6.30%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	0	0	1
Up Last 60 Days	1	2	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	2	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.13	1.56	4.99	5.31
7 Days Ago	1.13	1.56	4.99	5.31
30 Days Ago	1.13	1.56	4.99	5.31
60 Days Ago	1.17	1.51	4.99	5.29
90 Days Ago	1.18	1.51	4.97	5.29

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.21	1.56	4.99	5.39
Zacks Consensus Estimate	1.13	1.56	4.99	5.31
Earnings ESP	6.77%	0.00%	0.00%	1.54%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.22	0.98	1.43	1.18	NA
Estimate	1.19	0.94	1.44	1.14	NA
Difference	0.03	0.04	-0.01	0.04	0.03
Surprise	2.52%	4.26%	-0.69%	3.51%	2.40%

Quarterly Estimates By Analyst

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Avangrid (AGR)

(Delayed Data from NYSE)

$45.95 USD

-0.08 (-0.17%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$45.95** 0.00 (0.00%)
4:28 PM ET

Add to portfolio

Zacks Rank:
2-Buy

Style Scores:
C Value | B Growth | D Momentum | C VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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Avangrid (AGR) Quote Overview » Estimates » Avangrid (AGR) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Earnings Date	*AMC 7/26/22	Earnings ESP	0.00%
Current Quarter	0.31	Current Year	2.26
EPS Last Quarter	1.16	Next Year	2.31
Last EPS Surprise	8.41%	EPS (TTM)	2.29
ABR	3.56	P/E (F1)	20.35

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	AGR	IND	S&P
Current Qtr (06/2022)	-11.43	-1.70	9.51
Next Qtr (09/2022)	2.94	10.64	-1.96
Current Year (12/2022)	3.67	0.90	8.19
Next Year (12/2023)	2.21	5.20	4.32
Past 5 Years	1.90	5.30	13.40
Next 5 Years	6.10	6.90	NA
PE	20.35	12.00	17.32

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Premium Research for AGR

Zacks Rank	Buy 2
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | B Growth | D Momentum | C VGM
Earnings ESP	0.00%
Research Reports for AGR	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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Research for AGR

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.60B	1.71B	7.32B	7.61B
# of Estimates	4	4	4	4
High Estimate	1.68B	1.75B	7.46B	7.82B
Low Estimate	1.53B	1.66B	7.19B	7.40B
Year ago Sales	1.48B	1.60B	6.97B	7.32B
Year over Year Growth Est.	8.19%	6.70%	4.91%	3.95%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.31	0.35	2.26	2.31
# of Estimates	5	4	7	7
Most Recent Consensus	0.35	0.35	2.36	2.19
High Estimate	0.38	0.38	2.36	2.54
Low Estimate	0.16	0.31	2.00	2.19
Year ago EPS	0.35	0.34	2.18	2.26
Year over Year Growth Est.	-11.43%	2.94%	3.67%	2.34%

Agreement - Estimate Revisions

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	1	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.31	0.35	2.26	2.31
7 Days Ago	0.31	0.35	2.26	2.31
30 Days Ago	0.31	0.35	2.26	2.31
60 Days Ago	0.35	0.35	2.21	2.28
90 Days Ago	0.34	0.35	2.08	2.30

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.31	0.35	2.26	2.31
Zacks Consensus Estimate	0.31	0.35	2.26	2.31
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.16	0.44	0.34	0.35	NA
Estimate	1.07	0.39	0.31	0.42	NA
Difference	0.09	0.05	0.03	-0.07	0.03
Surprise	8.41%	12.82%	9.68%	-16.67%	3.56%

Quarterly Estimates By Analyst

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Earnings Calendar

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Avista (AVA)

(Delayed Data from NYSE)

$42.15 USD

-0.46 (-1.08%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$42.14** -0.01 (-0.02%)
4:28 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | B Growth | C Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Avista (AVA) Quote Overview » Estimates » Avista (AVA) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/3/22	Earnings ESP	0.00%
Current Quarter	0.26	Current Year	1.94
EPS Last Quarter	0.99	Next Year	2.46
Last EPS Surprise	6.45%	EPS (TTM)	2.10
ABR	3.33	P/E (F1)	21.96

Growth Estimates	AVA	IND	S&P
Current Qtr (06/2022)	30.00	-1.70	9.51
Next Qtr (09/2022)	-60.00	10.64	-1.96
Current Year (12/2022)	-7.62	0.90	8.19
Next Year (12/2023)	26.80	5.20	4.32
Past 5 Years	1.00	5.30	13.40
Next 5 Years	5.80	6.90	NA
PE	21.96	12.00	17.32
PEG Ratio	3.79	1.74	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | B Growth | C Momentum | B VGM
Earnings ESP	0.00%
Research Report for AVA	Snapshot

(▲▼ = Change in last 30 days)

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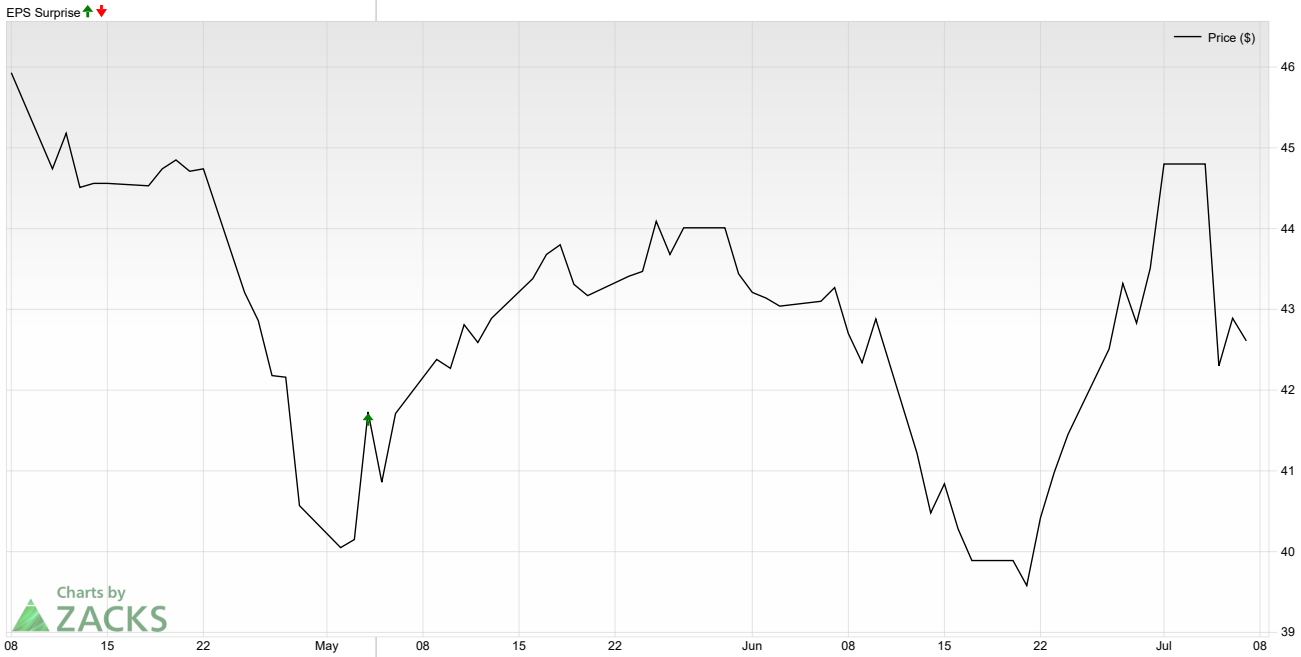
Research for AVA

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	307.50M	307.90M	1.51B	1.58B
# of Estimates	1	1	1	1
High Estimate	307.50M	307.90M	1.51B	1.58B
Low Estimate	307.50M	307.90M	1.51B	1.58B
Year ago Sales	298.26M	296.01M	1.43B	1.51B
Year over Year Growth Est.	3.10%	4.02%	6.02%	4.25%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	2	1	2	2
Most Recent Consensus	0.21	0.08	1.95	2.48
High Estimate	0.31	0.08	1.95	2.48
Low Estimate	0.21	0.08	1.93	2.44
Year ago EPS	0.20	0.20	2.10	1.94
Year over Year Growth Est.	30.00%	-60.00%	-7.62%	26.80%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	1
Up Last 60 Days	1	0	0	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	1	2	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.26	0.08	1.94	2.46
7 Days Ago	0.26	0.08	1.94	2.46
30 Days Ago	0.26	0.08	1.94	2.44
60 Days Ago	0.20	0.12	1.98	2.43
90 Days Ago	0.16	0.11	1.97	2.43

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.26	0.08	1.94	2.44
Zacks Consensus Estimate	0.26	0.08	1.94	2.46
Earnings ESP	0.00%	0.00%	0.00%	-0.81%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.99	0.71	0.20	0.20	NA
Estimate	0.93	0.68	0.08	0.26	NA
Difference	0.06	0.03	0.12	-0.06	0.04
Surprise	6.45%	4.41%	150.00%	-23.08%	34.45%

Quarterly Estimates By Analyst

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Ameren (AEE)

(Delayed Data from NYSE)

$87.75 USD

-0.49 (-0.56%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$87.74** -0.01 (-0.01%)
4:28 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | C Growth | C Momentum | C VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Ameren (AEE) Quote Overview » Estimates » Ameren (AEE) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	0.00%
Current Quarter	0.87	Current Year	4.07
EPS Last Quarter	0.97	Next Year	4.36
Last EPS Surprise	1.04%	EPS (TTM)	3.90
ABR	1.75	P/E (F1)	21.68

Growth Estimates	AEE	IND	S&P
Current Qtr (06/2022)	8.75	-1.70	9.51
Next Qtr (09/2022)	0.00	10.64	-1.96
Current Year (12/2022)	5.99	0.90	8.19
Next Year (12/2023)	7.13	5.20	4.32
Past 5 Years	7.30	5.30	13.40
Next 5 Years	7.20	6.90	NA
PE	21.68	12.00	17.32
PEG Ratio	3.01	1.74	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | C Growth | C Momentum | C VGM
Earnings ESP	0.00%
Research Reports for AEE	Analyst | Snapshot

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Research for AEE

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.54B	1.88B	6.83B	7.05B
# of Estimates	3	3	3	3
High Estimate	1.61B	1.99B	7.16B	7.43B
Low Estimate	1.49B	1.79B	6.60B	6.83B
Year ago Sales	1.47B	1.81B	6.39B	6.83B
Year over Year Growth Est.	4.52%	3.70%	6.80%	3.17%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	3	3	5	5
Most Recent Consensus	0.88	1.70	NA	NA
High Estimate	0.89	1.70	4.14	4.41
Low Estimate	0.84	1.61	4.04	4.34
Year ago EPS	0.80	1.65	3.84	4.07
Year over Year Growth Est.	8.75%	0.00%	5.99%	7.17%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	2	1	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	1	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.87	1.65	4.07	4.36
7 Days Ago	0.87	1.65	4.07	4.36
30 Days Ago	0.87	1.65	4.07	4.36
60 Days Ago	0.86	1.66	4.07	4.36
90 Days Ago	0.86	1.69	4.05	4.34

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.87	1.65	4.07	4.36
Zacks Consensus Estimate	0.87	1.65	4.07	4.36
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.97	0.48	1.65	0.80	NA
Estimate	0.96	0.50	1.62	0.78	NA
Difference	0.01	-0.02	0.03	0.02	0.01
Surprise	1.04%	-4.00%	1.85%	2.56%	0.36%

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American Water Works (AWK)

(Delayed Data from NYSE)

$150.86 USD

-2.37 (-1.55%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$150.80** -0.06 (-0.04%) 4:30 PM ET

Add to portfolio

Zacks Rank:
2-Buy

Style Scores:
D Value | C Growth | D Momentum | D VGM

Industry Rank:
Bottom 42% (144 out of 251)
Industry: Utility - Water Supply

View All Zacks #1 Ranked Stocks

American Water Works (AWK) Quote Overview » Estimates » American Water Works (AWK) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/1/22	Earnings ESP	0.00%
Current Quarter	1.15	Current Year	4.46
EPS Last Quarter	0.87	Next Year	4.85
Last EPS Surprise	16.00%	EPS (TTM)	4.39
ABR	2.88	P/E (F1)	34.36

Growth Estimates	AWK	IND	S&P
Current Qtr (06/2022)	0.88	1.82	9.51
Next Qtr (09/2022)	0.00	56.87	-1.96
Current Year (12/2022)	4.94	6.90	8.19
Next Year (12/2023)	8.74	11.40	4.32
Past 5 Years	8.40	2.50	13.40
Next 5 Years	8.10	14.10	NA
PE	34.36	33.30	17.32
PEG Ratio	4.25	2.36	NA

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Zacks Rank	Buy 2
Zacks Industry Rank	Bottom 42% (144 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	D Value | C Growth | D Momentum | D VGM
Earnings ESP	0.00%
Research Reports for AWK	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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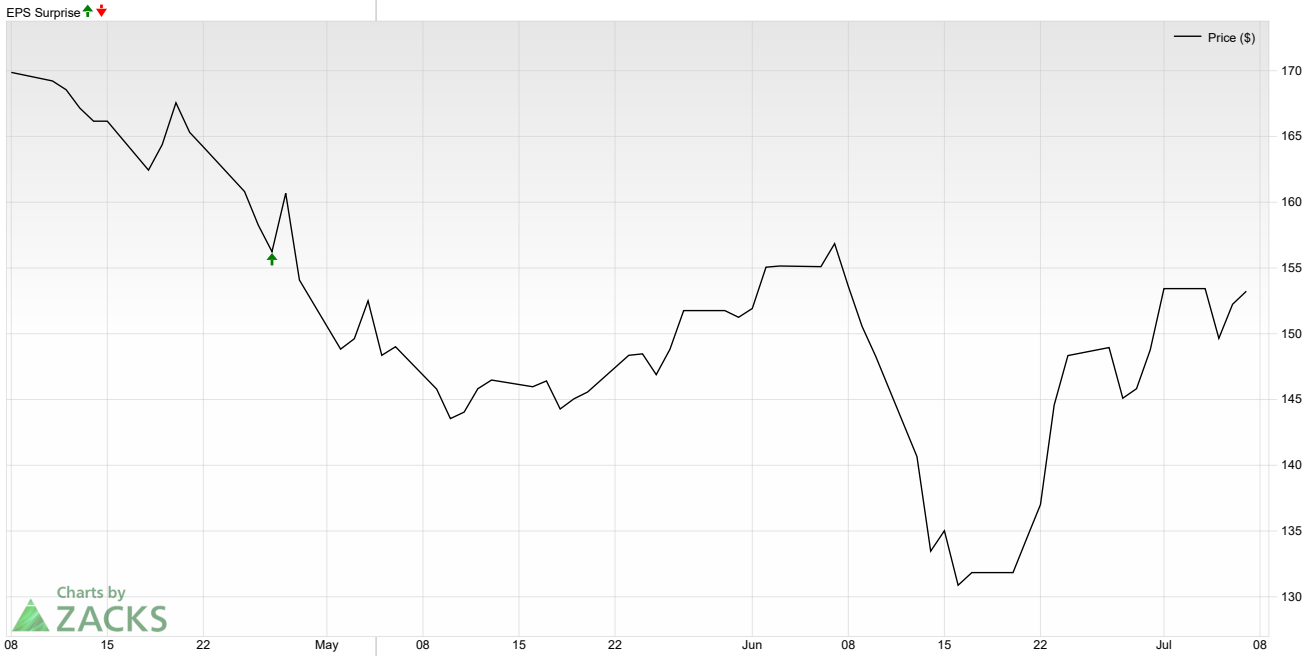
Research for AWK

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	925.71M	1.03B	3.69B	3.84B
# of Estimates	2	2	2	2
High Estimate	953.00M	1.06B	3.78B	3.92B
Low Estimate	898.42M	993.42M	3.61B	3.76B
Year ago Sales	NA	1.09B	3.93B	3.69B
Year over Year Growth Est.	NA	-6.07%	-6.01%	3.96%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.15	1.53	4.46	4.85
# of Estimates	3	2	5	5
Most Recent Consensus	NA	NA	4.46	4.90
High Estimate	1.18	1.58	4.48	4.94
Low Estimate	1.13	1.47	4.44	4.76
Year ago EPS	1.14	1.53	4.25	4.46
Year over Year Growth Est.	0.88%	0.00%	4.94%	8.70%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.15	1.53	4.46	4.85
7 Days Ago	1.15	1.53	4.46	4.85
30 Days Ago	1.15	1.53	4.46	4.85
60 Days Ago	1.16	1.54	4.47	4.86
90 Days Ago	1.16	1.58	4.45	4.84

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.15	1.53	4.46	4.85
Zacks Consensus Estimate	1.15	1.53	4.46	4.85
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.87	0.85	1.53	1.14	NA
Estimate	0.75	0.86	1.52	1.08	NA
Difference	0.12	-0.01	0.01	0.06	0.05
Surprise	16.00%	-1.16%	0.66%	5.56%	5.27%

Quarterly Estimates By Analyst

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Allete (ALE)

(Delayed Data from NYSE)

$58.07 USD

-0.22 (-0.38%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$58.09** +0.02 (0.03%)
4:28 PM ET

Add to portfolio

Zacks Rank:
2-Buy

Style Scores:
B Value | B Growth | D Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Allete (ALE) Quote Overview » Estimates » Allete (ALE) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/3/22	Earnings ESP	0.00%
Current Quarter	0.95	Current Year	3.72
EPS Last Quarter	1.24	Next Year	4.00
Last EPS Surprise	-3.88%	EPS (TTM)	3.48
ABR	4.00	P/E (F1)	15.67

Growth Estimates	ALE	IND	S&P
Current Qtr (06/2022)	79.25	-1.70	9.51
Next Qtr (09/2022)	30.19	10.64	-1.96
Current Year (12/2022)	15.17	0.90	8.19
Next Year (12/2023)	7.53	5.20	4.32
Past 5 Years	-0.70	5.30	13.40
Next 5 Years	8.70	6.90	NA
PE	15.67	12.00	17.32
PEG Ratio	1.79	1.74	NA

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Zacks Rank	Buy 2
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	B Value | B Growth | D Momentum | B VGM
Earnings ESP	0.00%
Research Report for ALE	Snapshot

(▲▼ = Change in last 30 days)

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Trades from $1

Research for ALE

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	350.12M	361.20M	1.52B	1.53B
# of Estimates	1	1	1	1
High Estimate	350.12M	361.20M	1.52B	1.53B
Low Estimate	350.12M	361.20M	1.52B	1.53B
Year ago Sales	335.60M	345.40M	1.42B	1.52B
Year over Year Growth Est.	4.33%	4.57%	6.88%	0.96%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	2	1	2	2
Most Recent Consensus	NA	NA	NA	NA
High Estimate	1.24	0.69	3.72	4.07
Low Estimate	0.65	0.69	3.72	3.92
Year ago EPS	0.53	0.53	3.23	3.72
Year over Year Growth Est.	79.25%	30.19%	15.17%	7.39%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	1	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.95	0.69	3.72	4.00
7 Days Ago	0.95	0.69	3.72	4.00
30 Days Ago	0.95	0.69	3.72	4.00
60 Days Ago	0.62	0.66	3.72	3.89
90 Days Ago	0.62	0.66	3.72	3.89

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.95	0.69	3.72	4.00
Zacks Consensus Estimate	0.95	0.69	3.72	4.00
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.24	1.18	0.53	0.53	NA
Estimate	1.29	1.10	0.81	0.54	NA
Difference	-0.05	0.08	-0.28	-0.01	-0.07
Surprise	-3.88%	7.27%	-34.57%	-1.85%	-8.26%

Annual Estimates By Analyst

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American States Water (AWR)

(Delayed Data from NYSE)

$82.13 USD

-1.00 (-1.20%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$82.08** -0.05 (-0.06%)
4:30 PM ET

Add to portfolio

Zacks Rank:
4-Sell

Style Scores:
D Value | B Growth | A Momentum | B VGM

Industry Rank:
Bottom 42% (144 out of 251)

Industry: Utility - Water Supply

View All Zacks #1 Ranked Stocks

American States Water (AWR) Quote Overview » Estimates » American States Water (AWR) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/1/22	Earnings ESP	0.00%
Current Quarter	0.77	Current Year	2.59
EPS Last Quarter	0.38	Next Year	2.75
Last EPS Surprise	-29.63%	EPS (TTM)	2.41
ABR	2.50	P/E (F1)	32.16

Growth Estimates	AWR	IND	S&P
Current Qtr (06/2022)	6.94	1.82	9.51
Next Qtr (09/2022)	17.11	56.87	-1.96
Current Year (12/2022)	4.86	6.90	8.19
Next Year (12/2023)	6.18	11.40	4.32
Past 5 Years	8.40	2.50	13.40
Next 5 Years	NA	14.10	NA
PE	32.16	33.30	17.32
PEG Ratio	NA	2.36	NA

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Zacks Rank	Sell 4
Zacks Industry Rank	Bottom 42% (144 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	D Value | B Growth | A Momentum | B VGM
Earnings ESP	0.00%
Research Reports for AWR	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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Research for AWR

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	132.00M	143.00M	515.00M	530.00M
# of Estimates	1	1	2	2
High Estimate	132.00M	143.00M	515.00M	531.00M
Low Estimate	132.00M	143.00M	515.00M	529.00M
Year ago Sales	128.41M	136.76M	498.85M	515.00M
Year over Year Growth Est.	2.80%	4.56%	3.24%	2.91%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.77	0.89	2.59	2.75
# of Estimates	1	1	2	2
Most Recent Consensus	0.77	0.89	2.58	2.72
High Estimate	0.77	0.89	2.59	2.78
Low Estimate	0.77	0.89	2.58	2.72
Year ago EPS	0.72	0.76	2.47	2.59
Year over Year Growth Est.	6.94%	17.11%	4.86%	6.37%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	1	0	0
Up Last 60 Days	0	1	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.77	0.89	2.59	2.75
7 Days Ago	0.77	0.89	2.59	2.75
30 Days Ago	0.77	0.77	2.59	2.75
60 Days Ago	0.77	0.77	2.63	2.76
90 Days Ago	0.77	0.77	2.63	2.76

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.77	0.89	2.59	2.75
Zacks Consensus Estimate	0.77	0.89	2.59	2.75
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.38	0.55	0.76	0.72	NA
Estimate	0.54	0.50	0.77	0.70	NA
Difference	-0.16	0.05	-0.01	0.02	-0.03
Surprise	-29.63%	10.00%	-1.30%	2.86%	-4.52%

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Atmos Energy (ATO)

(Delayed Data from NYSE)

$112.05 USD

-0.29 (-0.26%)

Updated Jul 8, 2022 04:03 PM ET

After-Market: **$112.02** -0.03 (-0.03%) 4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
D Value | F Growth | C Momentum | F VGM

Industry Rank:
Top 36% (90 out of 251)

Industry: Utility - Gas Distribution

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Atmos Energy (ATO) Quote Overview » Estimates » Atmos Energy (ATO) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/3/22	Earnings ESP	0.00%
Current Quarter	0.84	Current Year	5.52
EPS Last Quarter	2.37	Next Year	5.92
Last EPS Surprise	-0.84%	EPS (TTM)	5.38
ABR	1.93	P/E (F1)	20.35

Growth Estimates	ATO	IND	S&P
Current Qtr (06/2022)	7.69	12.92	9.51
Next Qtr (09/2022)	32.43	-1.41	-1.96
Current Year (09/2022)	7.81	5.40	8.19
Next Year (09/2023)	7.25	7.00	4.32
Past 5 Years	8.80	6.70	13.40
Next 5 Years	7.30	6.30	NA
PE	20.35	15.20	17.32
PEG Ratio	2.79	2.41	NA

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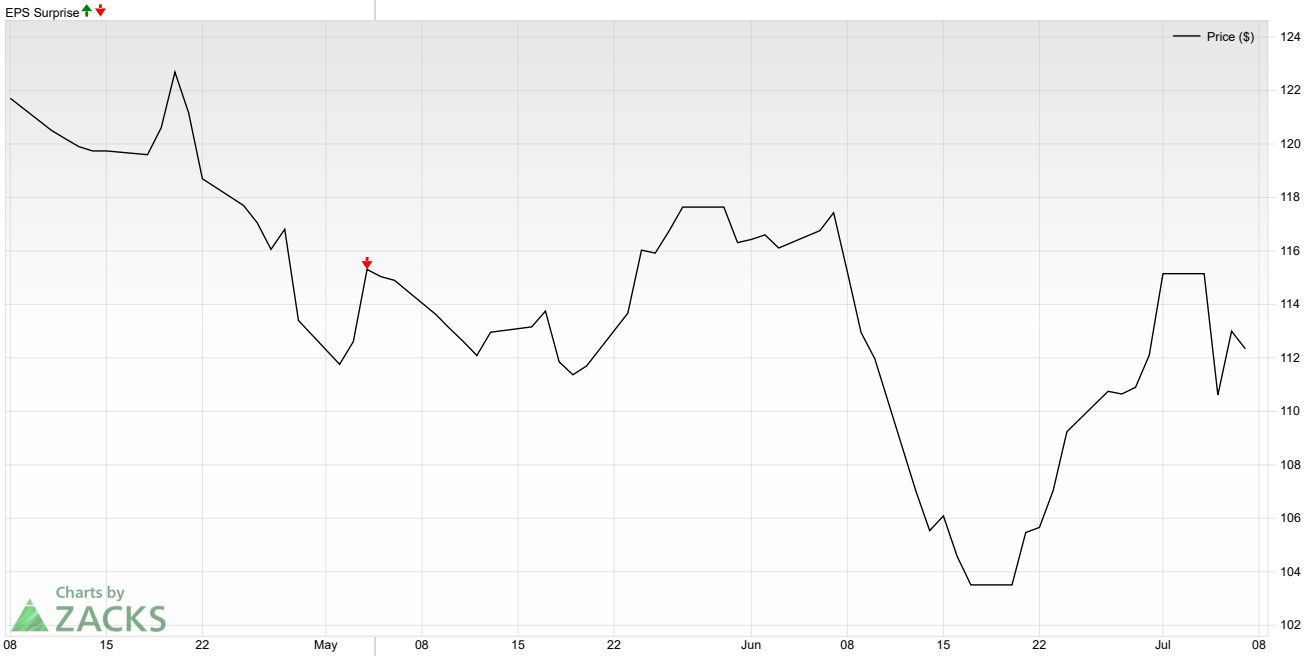
Research for ATO

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Zacks Consensus Estimate	762.58M	723.63M	4.05B	4.49B
# of Estimates	2	2	2	2
High Estimate	765.33M	726.64M	4.15B	4.66B
Low Estimate	759.82M	720.61M	3.94B	4.32B
Year ago Sales	605.55M	568.38M	3.41B	4.05B
Year over Year Growth Est.	25.93%	27.31%	18.78%	10.91%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Zacks Consensus Estimate	0.84	0.49	5.52	5.92
# of Estimates	2	2	5	5
Most Recent Consensus	NA	NA	5.55	5.90
High Estimate	0.84	0.52	5.56	5.95
Low Estimate	0.84	0.46	5.48	5.90
Year ago EPS	0.78	0.37	5.12	5.52
Year over Year Growth Est.	7.69%	32.43%	7.81%	7.28%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Up Last 60 Days	1	1	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Current	0.84	0.49	5.52	5.92
7 Days Ago	0.84	0.49	5.52	5.92
30 Days Ago	0.84	0.49	5.52	5.92
60 Days Ago	0.83	0.48	5.51	5.92
90 Days Ago	0.85	0.50	5.51	5.90

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Most Accurate Estimate	0.84	0.49	5.52	5.92
Zacks Consensus Estimate	0.84	0.49	5.52	5.92
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	2.37	1.86	0.37	0.78	NA
Estimate	2.39	1.86	0.37	0.74	NA
Difference	-0.02	0.00	0.00	0.04	0.01
Surprise	-0.84%	0.00%	0.00%	5.41%	1.14%

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CMS Energy (CMS)

(Delayed Data from NYSE)

$66.02 USD

-0.36 (-0.54%)

Updated Jul 8, 2022 04:03 PM ET

After-Market: **$66.01** -0.01 (-0.02%)
4:28 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | B Growth | B Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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CMS Energy (CMS) Quote Overview » Estimates » CMS Energy (CMS) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	0.00%
Current Quarter	0.48	Current Year	2.88
EPS Last Quarter	1.20	Next Year	3.10
Last EPS Surprise	6.19%	EPS (TTM)	2.76
ABR	2.25	P/E (F1)	23.05

Growth Estimates	CMS	IND	S&P
Current Qtr (06/2022)	-12.73	-1.70	9.51
Next Qtr (09/2022)	16.67	10.64	-1.96
Current Year (12/2022)	8.68	0.90	8.19
Next Year (12/2023)	7.64	5.20	4.32
Past 5 Years	5.50	5.30	13.40
Next 5 Years	8.10	6.90	NA
PE	23.05	12.00	17.32
PEG Ratio	2.84	1.74	NA

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See Earnings Report Transcript

Premium Research for CMS

Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | B Growth | B Momentum | B VGM
Earnings ESP	0.00%
Research Reports for CMS	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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Research for CMS

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.62B	1.78B	7.85B	8.17B
# of Estimates	3	3	3	3
High Estimate	1.72B	1.90B	8.20B	8.70B
Low Estimate	1.56B	1.72B	7.54B	7.75B
Year ago Sales	1.56B	1.73B	7.40B	7.85B
Year over Year Growth Est.	3.90%	3.31%	6.04%	4.09%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.48	0.63	2.88	3.10
# of Estimates	4	3	5	5
Most Recent Consensus	0.54	0.69	2.89	3.07
High Estimate	0.54	0.69	2.89	3.13
Low Estimate	0.44	0.57	2.86	3.07
Year ago EPS	0.55	0.54	2.65	2.88
Year over Year Growth Est.	-12.73%	16.67%	8.68%	7.64%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	2	2	0	2

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.48	0.63	2.88	3.10
7 Days Ago	0.48	0.63	2.88	3.10
30 Days Ago	0.48	0.63	2.88	3.10
60 Days Ago	0.50	0.66	2.88	3.11
90 Days Ago	0.47	0.63	2.88	3.12

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.48	0.63	2.88	3.10
Zacks Consensus Estimate	0.48	0.63	2.88	3.10
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.20	0.47	0.54	0.55	NA
Estimate	1.13	0.47	0.51	0.46	NA
Difference	0.07	0.00	0.03	0.09	0.05
Surprise	6.19%	0.00%	5.88%	19.57%	7.91%

Quarterly Estimates By Analyst

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CenterPoint Energy (CNP)

(Delayed Data from NYSE)

$29.37 USD

+0.06 (0.20%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$29.36** -0.01 (-0.03%)
4:28 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
D Value | F Growth | C Momentum | F VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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CenterPoint Energy (CNP) Quote Overview » Estimates » CenterPoint Energy (CNP) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Earnings Date	*BMO 8/2/22	Earnings ESP	0.00%
Current Quarter	0.27	Current Year	1.38
EPS Last Quarter	0.47	Next Year	1.49
Last EPS Surprise	-2.08%	EPS (TTM)	1.52
ABR	1.72	P/E (F1)	21.27

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	CNP	IND	S&P
Current Qtr (06/2022)	-25.00	-1.70	9.51
Next Qtr (09/2022)	-6.06	10.64	-1.96
Current Year (12/2022)	-15.85	0.90	8.19
Next Year (12/2023)	7.97	5.20	4.32
Past 5 Years	6.40	5.30	13.40
Next 5 Years	3.90	6.90	NA
PE	21.27	12.00	17.32
PEG Ratio	5.47	1.74	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	D Value | F Growth | C Momentum | F VGM
Earnings ESP	0.00%
Research Reports for CNP	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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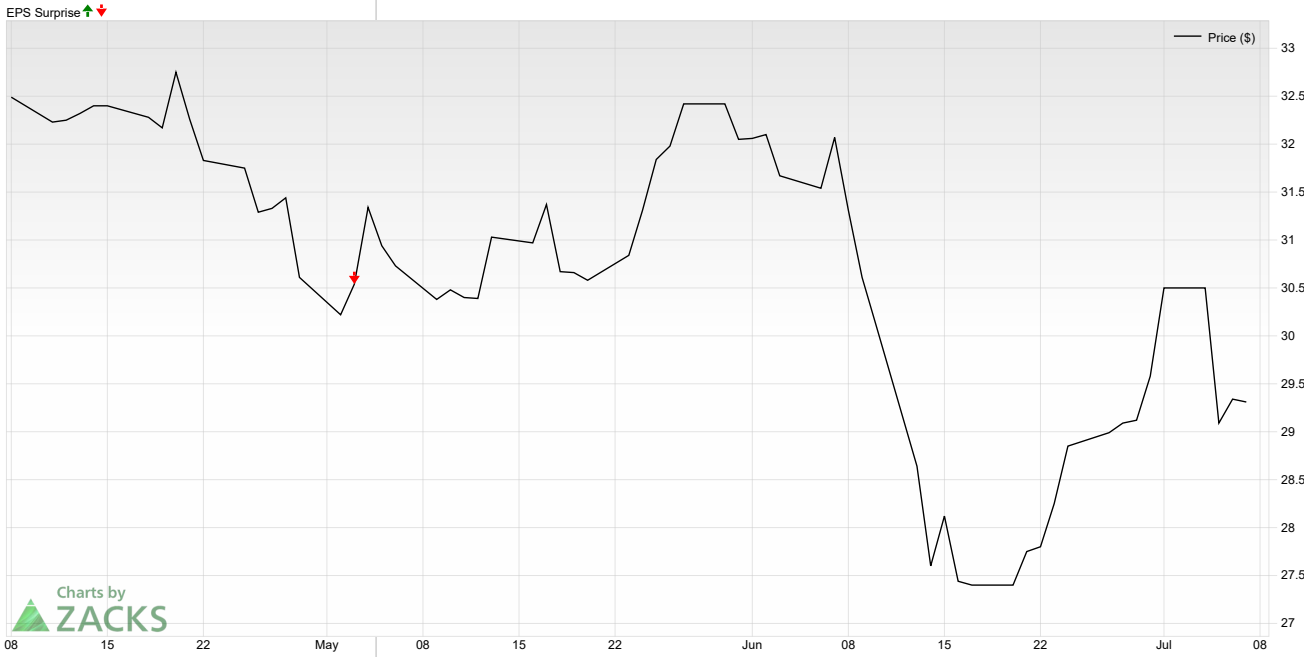
Research for CNP

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.72B	1.72B	8.43B	8.68B
# of Estimates	3	3	3	3
High Estimate	1.74B	1.76B	8.57B	8.87B
Low Estimate	1.70B	1.68B	8.25B	8.56B
Year ago Sales	1.74B	1.75B	8.35B	8.43B
Year over Year Growth Est.	-1.23%	-1.55%	0.90%	2.99%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.27	0.31	1.38	1.49
# of Estimates	4	3	5	5
Most Recent Consensus	NA	NA	NA	1.49
High Estimate	0.28	0.33	1.40	1.51
Low Estimate	0.26	0.30	1.37	1.48
Year ago EPS	0.36	0.33	1.64	1.38
Year over Year Growth Est.	-25.00%	-6.06%	-15.85%	8.41%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	1	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.27	0.31	1.38	1.49
7 Days Ago	0.27	0.31	1.38	1.49
30 Days Ago	0.27	0.31	1.38	1.49
60 Days Ago	0.27	0.30	1.38	1.49
90 Days Ago	0.25	0.29	1.38	1.49

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.27	0.31	1.38	1.49
Zacks Consensus Estimate	0.27	0.31	1.38	1.49
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.47	0.36	0.33	0.36	NA
Estimate	0.48	0.31	0.29	0.25	NA
Difference	-0.01	0.05	0.04	0.11	0.05
Surprise	-2.08%	16.13%	13.79%	44.00%	17.96%

Quarterly Estimates By Analyst

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Black Hills (BKH)

(Delayed Data from NYSE)

$71.14 USD

-0.14 (-0.20%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$71.10** -0.04 (-0.06%)
4:28 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | F Growth | B Momentum | D VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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Black Hills (BKH) Quote Overview » Estimates » Black Hills (BKH) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Earnings Date	*AMC 8/3/22	Earnings ESP	NA
Current Quarter	NA	Current Year	4.05
EPS Last Quarter	1.82	Next Year	4.29
Last EPS Surprise	11.66%	EPS (TTM)	4.03
ABR	1.67	P/E (F1)	17.60

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	BKH	IND	S&P
Current Qtr (06/2022)	NA	-1.70	9.51
Next Qtr (09/2022)	NA	10.64	-1.96
Current Year (12/2022)	8.29	0.90	8.19
Next Year (12/2023)	5.93	5.20	4.32
Past 5 Years	3.30	5.30	13.40
Next 5 Years	6.30	6.90	NA
PE	17.60	12.00	17.32
PEG Ratio	2.81	1.74	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | F Growth | B Momentum | D VGM
Earnings ESP	NA
Research Report for BKH	Snapshot

(▲▼ = Change in last 30 days)

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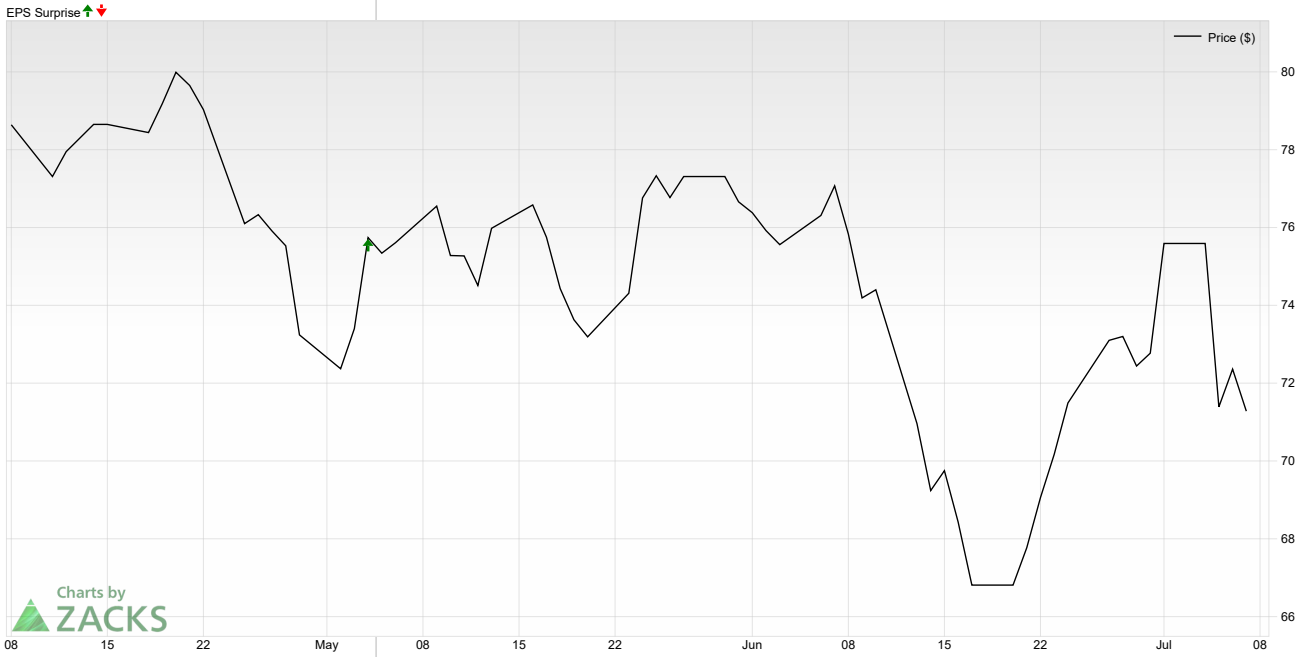
Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	372.60M	380.60M	1.95B	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	NA	NA	4.05	4.29
# of Estimates	NA	NA	1	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	NA	NA	4.05	4.29
Low Estimate	NA	NA	4.05	4.29
Year ago EPS	0.40	0.70	3.74	4.05
Year over Year Growth Est.	NA	NA	8.29%	5.93%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	NA	NA	0	0
Up Last 30 Days	NA	NA	0	0
Up Last 60 Days	NA	NA	0	0
Down Last 7 Days	NA	NA	0	0
Down Last 30 Days	NA	NA	0	0
Down Last 60 Days	NA	NA	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	NA	NA	4.05	4.29
7 Days Ago	NA	NA	4.05	4.29
30 Days Ago	NA	NA	4.05	4.29
60 Days Ago	NA	NA	4.05	4.29
90 Days Ago	NA	NA	4.05	4.29

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	NA	NA	4.05	4.29
Zacks Consensus Estimate	NA	NA	4.05	4.29
Earnings ESP	NA	NA	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.82	1.11	0.70	0.40	NA
Estimate	1.63	1.11	0.68	NA	NA
Difference	0.19	0.00	0.02	NA	0.07
Surprise	11.66%	0.00%	2.94%	NA	4.87%

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Duke Energy (DUK)

(Delayed Data from NYSE)

$105.91 USD

-0.92 (-0.86%)

Updated Jul 8, 2022 04:04 PM ET

After-Market: **$105.92** +0.01 (0.01%) 4:30 PM ET

Add to portfolio

Zacks Rank:
4-Sell

Style Scores:
C Value | B Growth | A Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Duke Energy (DUK) Quote Overview » Estimates » Duke Energy (DUK) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	1.70%
Current Quarter	1.18	Current Year	5.47
EPS Last Quarter	1.30	Next Year	5.79
Last EPS Surprise	-2.99%	EPS (TTM)	5.27
ABR	2.27	P/E (F1)	19.54

Growth Estimates	DUK	IND	S&P
Current Qtr (06/2022)	2.61	-1.70	9.51
Next Qtr (09/2022)	-2.66	10.64	-1.96
Current Year (12/2022)	4.39	0.90	8.19
Next Year (12/2023)	5.85	5.20	4.32
Past 5 Years	2.60	5.30	13.40
Next 5 Years	6.10	6.90	NA
PE	19.54	12.00	17.32
PEG Ratio	3.22	1.74	NA

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See Earnings Report Transcript

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Zacks Rank	Sell 4
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | B Growth | A Momentum | B VGM
Earnings ESP	1.70%
Research Reports for DUK	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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Trades from $1

Research for DUK

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	6.05B	7.25B	26.76B	27.64B
# of Estimates	3	3	3	3
High Estimate	6.13B	7.40B	27.26B	28.10B
Low Estimate	5.90B	7.09B	25.85B	26.79B
Year ago Sales	5.76B	6.95B	25.10B	26.76B
Year over Year Growth Est.	5.04%	4.33%	6.64%	3.28%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	4	3	6	6
Most Recent Consensus	1.13	1.90	5.45	5.77
High Estimate	1.26	1.90	5.53	5.82
Low Estimate	1.11	1.77	5.44	5.77
Year ago EPS	1.15	1.88	5.24	5.47
Year over Year Growth Est.	2.61%	-2.66%	4.39%	5.85%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	1	0	0
Up Last 60 Days	0	2	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	0	0	0
Down Last 60 Days	2	0	1	2

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.18	1.83	5.47	5.79
7 Days Ago	1.18	1.83	5.47	5.79
30 Days Ago	1.18	1.83	5.47	5.79
60 Days Ago	1.18	1.82	5.48	5.81
90 Days Ago	1.18	1.75	5.46	5.78

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.20	1.90	5.47	5.77
Zacks Consensus Estimate	1.18	1.83	5.47	5.79
Earnings ESP	1.70%	3.64%	0.00%	-0.29%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.30	0.94	1.88	1.15	NA
Estimate	1.34	0.94	1.81	1.12	NA
Difference	-0.04	0.00	0.07	0.03	0.02
Surprise	-2.99%	0.00%	3.87%	2.68%	0.89%

Quarterly Estimates By Analyst

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California Water Service Group (CWT)

(Delayed Data from NYSE)

$55.44 USD

-0.53 (-0.95%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$55.43** -0.01 (-0.02%)
4:32 PM ET

Add to portfolio

Zacks Rank:
4-Sell

Style Scores:
C Value | A Growth | B Momentum | B VGM

Industry Rank:
Bottom 42% (144 out of 251)
Industry: Utility - Water Supply

View All Zacks #1 Ranked Stocks

California Water Service Group (CWT) Quote Overview » Estimates » California Water Service Group (CWT) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	0.00%
Current Quarter	0.60	Current Year	1.83
EPS Last Quarter	0.02	Next Year	2.00
Last EPS Surprise	-60.00%	EPS (TTM)	2.04
ABR	3.00	P/E (F1)	30.58

Growth Estimates	CWT	IND	S&P
Current Qtr (06/2022)	-20.00	1.82	9.51
Next Qtr (09/2022)	-15.83	56.87	-1.96
Current Year (12/2022)	-6.63	6.90	8.19
Next Year (12/2023)	9.29	11.40	4.32
Past 5 Years	11.80	2.50	13.40
Next 5 Years	NA	14.10	NA
PE	30.58	33.30	17.32
PEG Ratio	NA	2.36	NA

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Zacks Rank	**Sell** 4
Zacks Industry Rank	Bottom 42% (144 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	**C Value | A Growth | B Momentum | B VGM**
Earnings ESP	0.00%
Research Reports for CWT	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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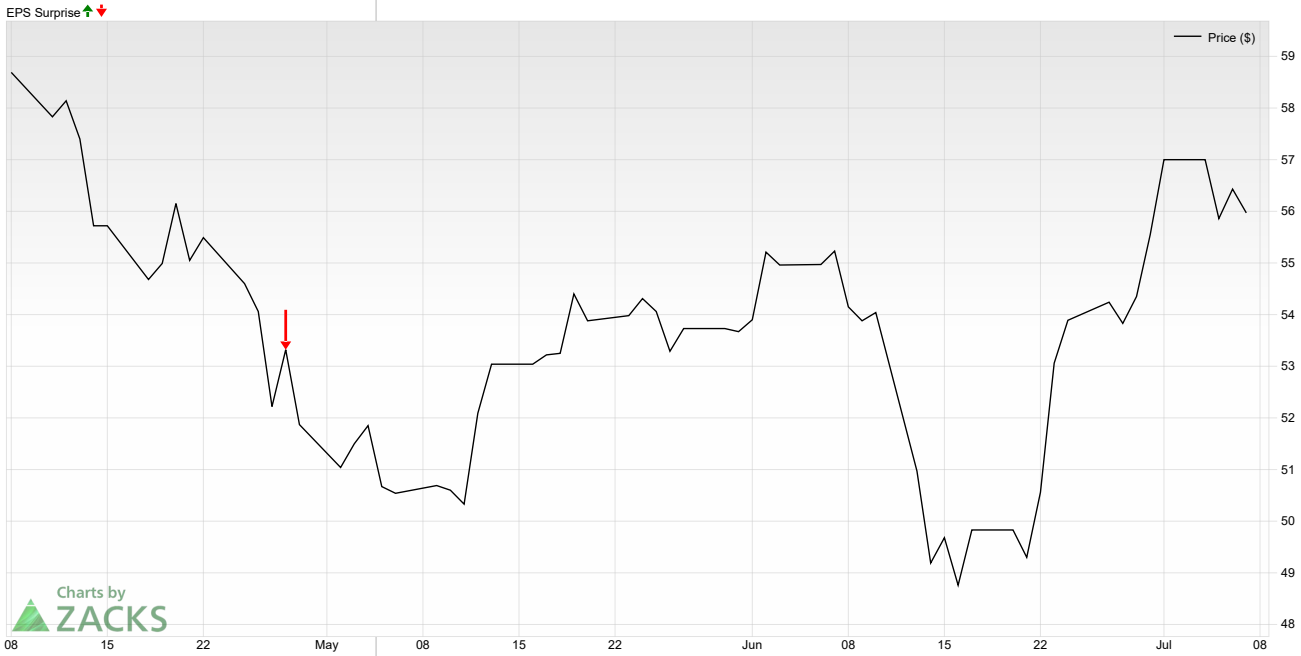
Research for CWT

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	223.00M	255.00M	831.00M	844.00M
# of Estimates	1	1	1	1
High Estimate	223.00M	255.00M	831.00M	844.00M
Low Estimate	223.00M	255.00M	831.00M	844.00M
Year ago Sales	213.12M	256.72M	790.91M	831.00M
Year over Year Growth Est.	4.64%	-0.67%	5.07%	1.56%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.60	1.01	1.83	2.00
# of Estimates	1	1	2	2
Most Recent Consensus	0.60	1.01	1.75	1.92
High Estimate	0.60	1.01	1.91	2.08
Low Estimate	0.60	1.01	1.75	1.92
Year ago EPS	0.75	1.20	1.96	1.83
Year over Year Growth Est.	-20.00%	-15.83%	-6.63%	9.29%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.60	1.01	1.83	2.00
7 Days Ago	0.60	1.01	1.83	2.00
30 Days Ago	0.60	1.01	1.83	2.00
60 Days Ago	0.60	1.01	1.88	2.06
90 Days Ago	0.60	0.99	1.88	2.06

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.60	1.01	1.83	2.00
Zacks Consensus Estimate	0.60	1.01	1.83	2.00
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.02	0.07	1.20	0.75	NA
Estimate	0.05	0.20	0.79	0.37	NA
Difference	-0.03	-0.13	0.41	0.38	0.16
Surprise	-60.00%	-65.00%	51.90%	102.70%	7.40%

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Consolidated Edison (ED)

(Delayed Data from NYSE)

$91.97 USD

-0.33 (-0.36%)

Updated Jul 8, 2022 04:03 PM ET

After-Market: **$91.97** 0.00 (0.00%)
4:28 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | D Growth | A Momentum | C VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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Consolidated Edison (ED) Quote Overview » Estimates » Consolidated Edison (ED) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	*AMC 8/4/22	Earnings ESP	0.00%
Current Quarter	0.55	Current Year	4.49
EPS Last Quarter	1.47	Next Year	4.83
Last EPS Surprise	-2.65%	EPS (TTM)	4.41
ABR	3.70	P/E (F1)	20.58

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	ED	IND	S&P
Current Qtr (06/2022)	3.77	-1.70	9.51
Next Qtr (09/2022)	4.26	10.64	-1.96
Current Year (12/2022)	2.28	0.90	8.19
Next Year (12/2023)	7.57	5.20	4.32
Past 5 Years	1.70	5.30	13.40
Next 5 Years	2.00	6.90	NA
PE	20.58	12.00	17.32
PEG Ratio	10.29	1.74	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | D Growth | A Momentum | C VGM
Earnings ESP	0.00%
Research Reports for ED	Analyst | Snapshot

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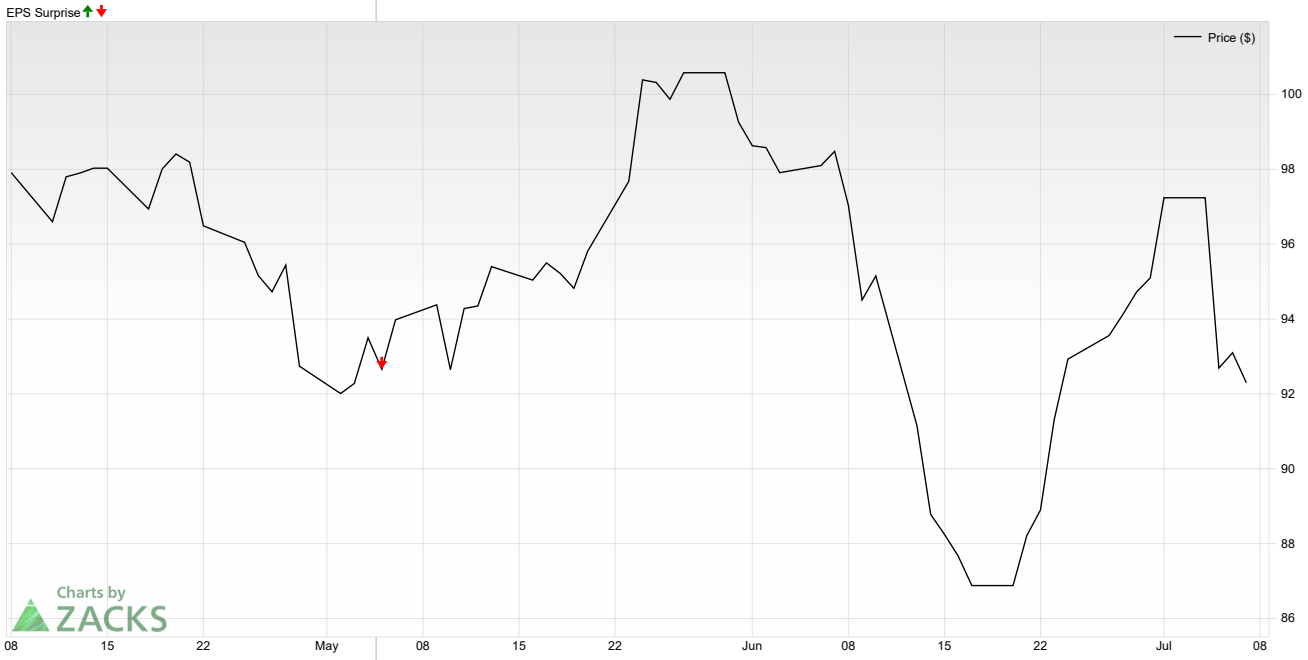
Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	3.13B	3.70B	14.30B	14.77B
# of Estimates	3	3	3	3
High Estimate	3.19B	3.73B	14.45B	14.97B
Low Estimate	3.07B	3.68B	14.09B	14.54B
Year ago Sales	2.97B	3.61B	13.68B	14.30B
Year over Year Growth Est.	5.40%	2.43%	4.57%	3.26%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	4	3	4	4
Most Recent Consensus	NA	1.48	NA	4.79
High Estimate	0.61	1.48	4.50	4.90
Low Estimate	0.48	1.45	4.47	4.78
Year ago EPS	0.53	1.41	4.39	4.49
Year over Year Growth Est.	3.77%	4.26%	2.28%	7.57%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	1	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	1	0	2

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.55	1.47	4.49	4.83
7 Days Ago	0.55	1.47	4.49	4.83
30 Days Ago	0.55	1.47	4.49	4.83
60 Days Ago	0.50	1.48	4.49	4.83
90 Days Ago	0.50	1.50	4.47	4.79

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.55	1.47	4.49	4.83
Zacks Consensus Estimate	0.55	1.47	4.49	4.83
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.47	1.00	1.41	0.53	NA
Estimate	1.51	0.85	1.45	0.62	NA
Difference	-0.04	0.15	-0.04	-0.09	-0.01
Surprise	-2.65%	17.65%	-2.76%	-14.52%	-0.57%

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Artesian Resources (ARTNA)

(Delayed Data from NSDQ)

$50.40 USD

+0.77 (1.55%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$50.46** +0.06 (0.12%)
4:32 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | B Growth | B Momentum | B VGM

Industry Rank:
Bottom 42% (144 out of 251)

Industry: Utility - Water Supply

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Artesian Resources (ARTNA) Quote Overview » Estimates » Artesian Resources (ARTNA) Detailed Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/3/22	Earnings ESP	0.00%
Current Quarter	0.50	Current Year	1.90
EPS Last Quarter	0.47	Next Year	2.18
Last EPS Surprise	-4.08%	EPS (TTM)	1.81
ABR	1.00	P/E (F1)	26.12

Growth Estimates	ARTNA	IND	S&P
Current Qtr (06/2022)	4.17	NA	NA
Next Qtr (09/2022)	3.70	NA	NA
Current Year (12/2022)	6.15	6.90	8.19
Next Year (12/2023)	14.74	11.40	4.32
Past 5 Years	1.60	2.50	13.40
Next 5 Years	NA	14.10	NA
PE	26.12	33.30	17.32
PEG Ratio	NA	2.36	NA

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Zacks Industry Rank	Bottom 42% (144 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | B Growth | B Momentum | B VGM
Earnings ESP	0.00%
Research Report for ARTNA	Snapshot

(▲▼ = Change in last 30 days)

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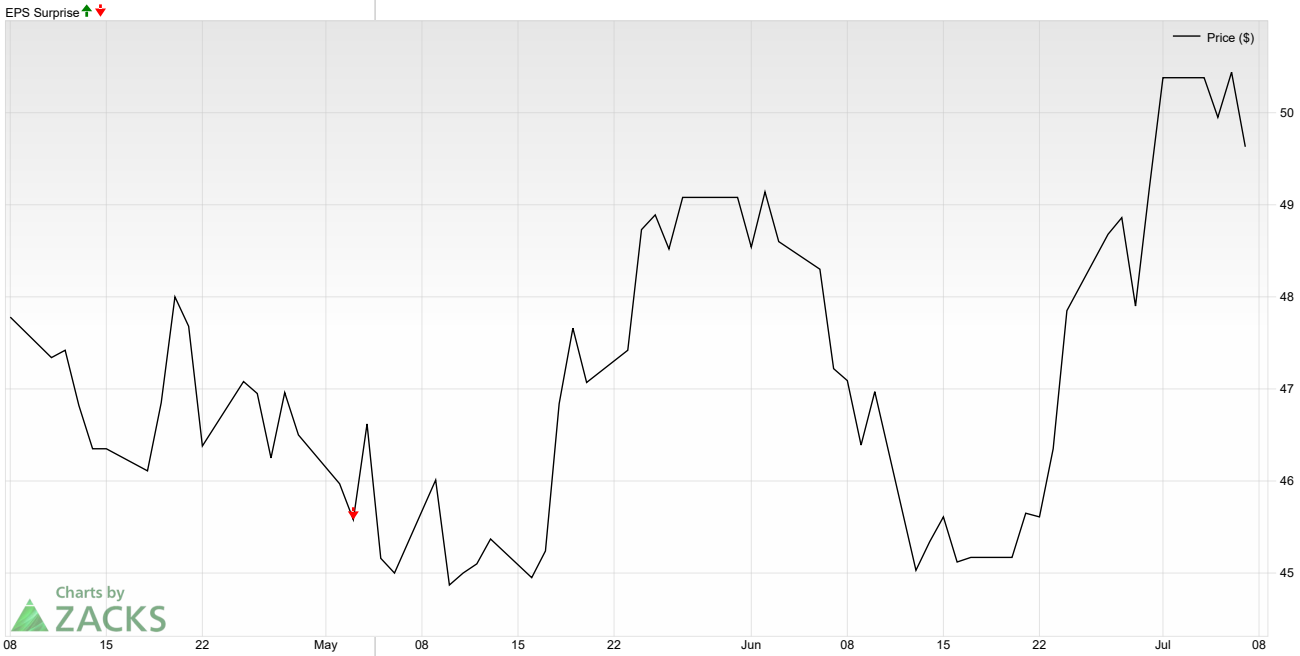
Research for ARTNA

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	23.00M	25.00M	94.00M	99.00M
# of Estimates	1	1	1	1
High Estimate	23.00M	25.00M	94.00M	99.00M
Low Estimate	23.00M	25.00M	94.00M	99.00M
Year ago Sales	22.56M	24.99M	90.86M	94.00M
Year over Year Growth Est.	1.95%	0.04%	3.46%	5.32%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Recent Consensus	0.50	0.56	NA	NA
High Estimate	0.50	0.56	1.90	2.18
Low Estimate	0.50	0.56	1.90	2.18
Year ago EPS	0.48	0.54	1.79	1.90
Year over Year Growth Est.	4.17%	3.70%	6.15%	14.74%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	1	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.50	0.56	1.90	2.18
7 Days Ago	0.50	0.56	1.90	2.18
30 Days Ago	0.50	0.56	1.90	2.18
60 Days Ago	0.51	0.54	1.90	2.18
90 Days Ago	0.51	0.54	1.90	2.18

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.50	0.56	1.90	2.18
Zacks Consensus Estimate	0.50	0.56	1.90	2.18
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.47	0.32	0.54	0.48	NA
Estimate	0.49	0.35	0.50	NA	NA
Difference	-0.02	-0.03	0.04	NA	0.00
Surprise	-4.08%	-8.57%	8.00%	NA	-1.55%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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Excelerate Energy (EE)

(Delayed Data from NYSE)

$21.16 USD

+0.09 (0.43%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$21.16** 0.00 (0.00%)
4:28 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | D Growth | F Momentum | D VGM

Industry Rank:
Bottom 31% (173 out of 251)

Industry: Alternative Energy - Other

View All Zacks #1 Ranked Stocks

Excelerate Energy (EE) Quote Overview » Estimates » Excelerate Energy (EE) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	NA	Earnings ESP	20.00%
Current Quarter	0.18	Current Year	0.65
EPS Last Quarter	NA	Next Year	1.08
Last EPS Surprise	NA	EPS (TTM)	NA
ABR	1.83	P/E (F1)	32.67

Growth Estimates	EE	IND	S&P
Current Qtr (06/2022)	NA	NA	NA
Next Qtr (09/2022)	NA	NA	NA
Current Year (12/2022)	NA	16.70	8.19
Next Year (12/2023)	66.15	22.10	4.32
Past 5 Years	NA	9.00	13.40
Next 5 Years	NA	19.80	NA
PE	32.67	-0.10	17.32
PEG Ratio	NA	-0.01	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 31% (173 out of 251)
Zacks Sector Rank	Top 6% (1 out of 16)
Style Scores	C Value | D Growth | F Momentum | D VGM
Earnings ESP	20.00%
Research Report for EE	Snapshot

(▲▼ = Change in last 30 days)

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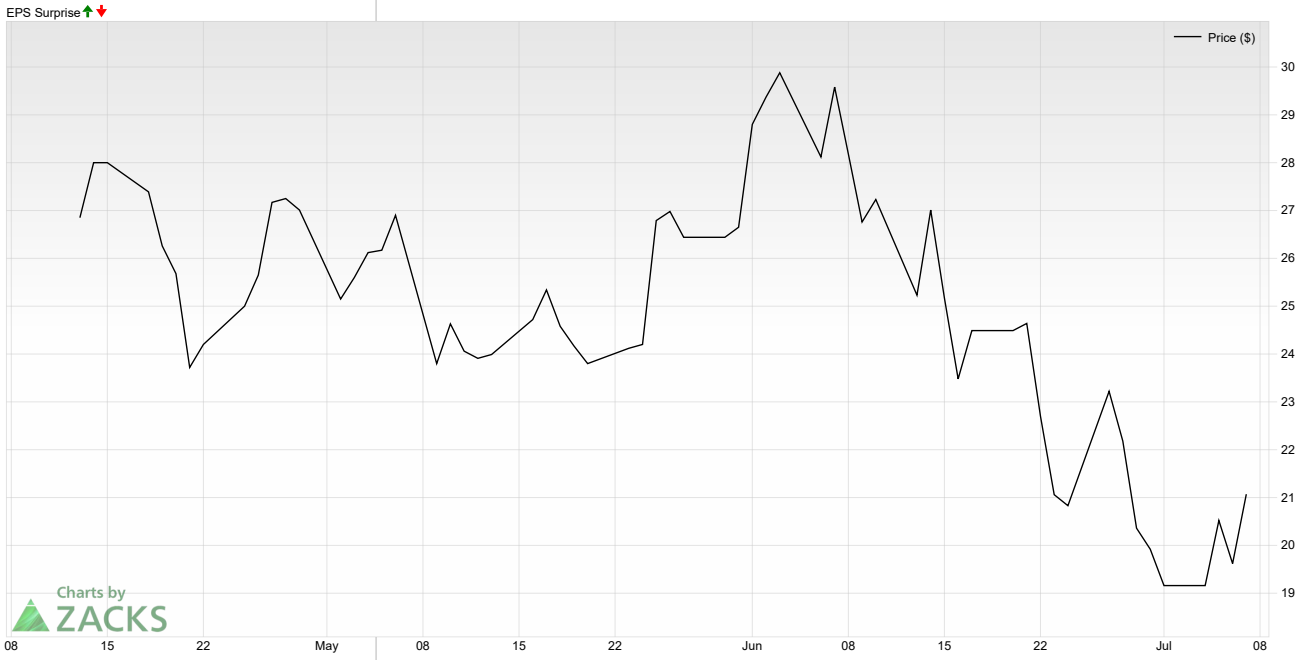
Research for EE

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	379.11M	380.94M	1.65B	1.74B
# of Estimates	2	2	1	2
High Estimate	396.22M	443.00M	1.65B	2.38B
Low Estimate	362.00M	318.87M	1.65B	1.10B
Year ago Sales	NA	NA	NA	1.65B
Year over Year Growth Est.	NA	NA	NA	5.80%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	3	3	4	4
Most Recent Consensus	0.18	0.19	0.64	0.82
High Estimate	0.22	0.23	0.83	1.23
Low Estimate	0.15	0.19	0.48	0.82
Year ago EPS	NA	NA	NA	0.65
Year over Year Growth Est.	NA	NA	NA	66.54%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	1
Up Last 30 Days	0	0	0	1
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	1	0
Down Last 30 Days	1	1	2	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.18	0.21	0.65	1.08
7 Days Ago	0.18	0.21	0.65	1.05
30 Days Ago	0.20	0.22	0.68	1.05
60 Days Ago	NA	NA	NA	NA
90 Days Ago	NA	NA	NA	NA

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.22	0.23	0.66	1.13
Zacks Consensus Estimate	0.18	0.21	0.65	1.08
Earnings ESP	20.00%	11.29%	1.55%	4.87%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	NA	NA	NA	NA	NA
Estimate	NA	NA	NA	NA	NA
Difference	NA	NA	NA	NA	NA
Surprise	NA	NA	NA	NA	NA

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Chesapeake Utilities (CPK)

(Delayed Data from NYSE)

$125.32 USD

-0.49 (-0.39%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$125.19** -0.13 (-0.10%) 4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | A Growth | B Momentum | B VGM

Industry Rank:
Top 36% (90 out of 251)

Industry: Utility - Gas Distribution

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Chesapeake Utilities (CPK) Quote Overview » Estimates » Chesapeake Utilities (CPK) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/3/22	Earnings ESP	0.00%
Current Quarter	0.81	Current Year	4.99
EPS Last Quarter	2.08	Next Year	5.46
Last EPS Surprise	0.97%	EPS (TTM)	4.85
ABR	1.00	P/E (F1)	25.21

Growth Estimates	CPK	IND	S&P
Current Qtr (06/2022)	3.85	12.92	9.51
Next Qtr (09/2022)	7.04	-1.41	-1.96
Current Year (12/2022)	5.50	5.40	8.19
Next Year (12/2023)	9.42	7.00	4.32
Past 5 Years	10.20	6.70	13.40
Next 5 Years	NA	6.30	NA
PE	25.21	15.20	17.32
PEG Ratio	NA	2.41	NA

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See Earnings Report Transcript

Premium Research for CPK

Zacks Rank	Hold 3
Zacks Industry Rank	Top 36% (90 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | A Growth | B Momentum | B VGM
Earnings ESP	0.00%
Research Report for CPK	Snapshot

(▲▼ = Change in last 30 days)

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Trades from $1

Research for CPK

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	129.70M	126.80M	645.70M	656.50M
# of Estimates	1	1	1	1
High Estimate	129.70M	126.80M	645.70M	656.50M
Low Estimate	129.70M	126.80M	645.70M	656.50M
Year ago Sales	111.08M	107.34M	569.97M	645.70M
Year over Year Growth Est.	16.76%	18.13%	13.29%	1.67%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.81	0.76	4.99	5.46
# of Estimates	1	1	1	1
Most Recent Consensus	0.81	0.76	4.99	5.46
High Estimate	0.81	0.76	4.99	5.46
Low Estimate	0.81	0.76	4.99	5.46
Year ago EPS	0.78	0.71	4.73	4.99
Year over Year Growth Est.	3.85%	7.04%	5.50%	9.42%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.81	0.76	4.99	5.46
7 Days Ago	0.81	0.76	4.99	5.46
30 Days Ago	0.81	0.76	4.99	5.46
60 Days Ago	0.81	0.76	4.99	5.46
90 Days Ago	0.81	0.76	4.99	5.46

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.81	0.76	4.99	5.46
Zacks Consensus Estimate	0.81	0.76	4.99	5.46
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	2.08	1.28	0.71	0.78	NA
Estimate	2.06	1.29	0.54	0.75	NA
Difference	0.02	-0.01	0.17	0.03	0.05
Surprise	0.97%	-0.78%	31.48%	4.00%	8.92%

Quarterly Estimates By Analyst

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Consolidated Water (CWCO)

(Delayed Data from NSDQ)

$14.15 USD

-0.05 (-0.35%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$14.07** -0.08 (-0.57%)
4:32 PM ET

Add to portfolio

Zacks Rank:
2-Buy

Style Scores:
C Value | A Growth | B Momentum | B VGM

Industry Rank:
Bottom 42% (144 out of 251)

Industry: Utility - Water Supply

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Consolidated Water (CWCO) Quote Overview » Estimates » Consolidated Water (CWCO) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/15/22	Earnings ESP	0.00%
Current Quarter	0.16	Current Year	0.67
EPS Last Quarter	0.15	Next Year	0.78
Last EPS Surprise	66.67%	EPS (TTM)	NA
ABR	1.00	P/E (F1)	21.19

Growth Estimates	CWCO	IND	S&P
Current Qtr (06/2022)	100.00	1.82	9.51
Next Qtr (09/2022)	77.78	56.87	-1.96
Current Year (12/2022)	191.30	6.90	8.19
Next Year (12/2023)	16.42	11.40	4.32
Past 5 Years	-15.10	2.50	13.40
Next 5 Years	8.00	14.10	NA
PE	21.19	33.30	17.32
PEG Ratio	2.65	2.36	NA

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Zacks Rank	Buy 2
Zacks Industry Rank	Bottom 42% (144 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | A Growth | B Momentum | B VGM
Earnings ESP	0.00%
Research Reports for CWCO	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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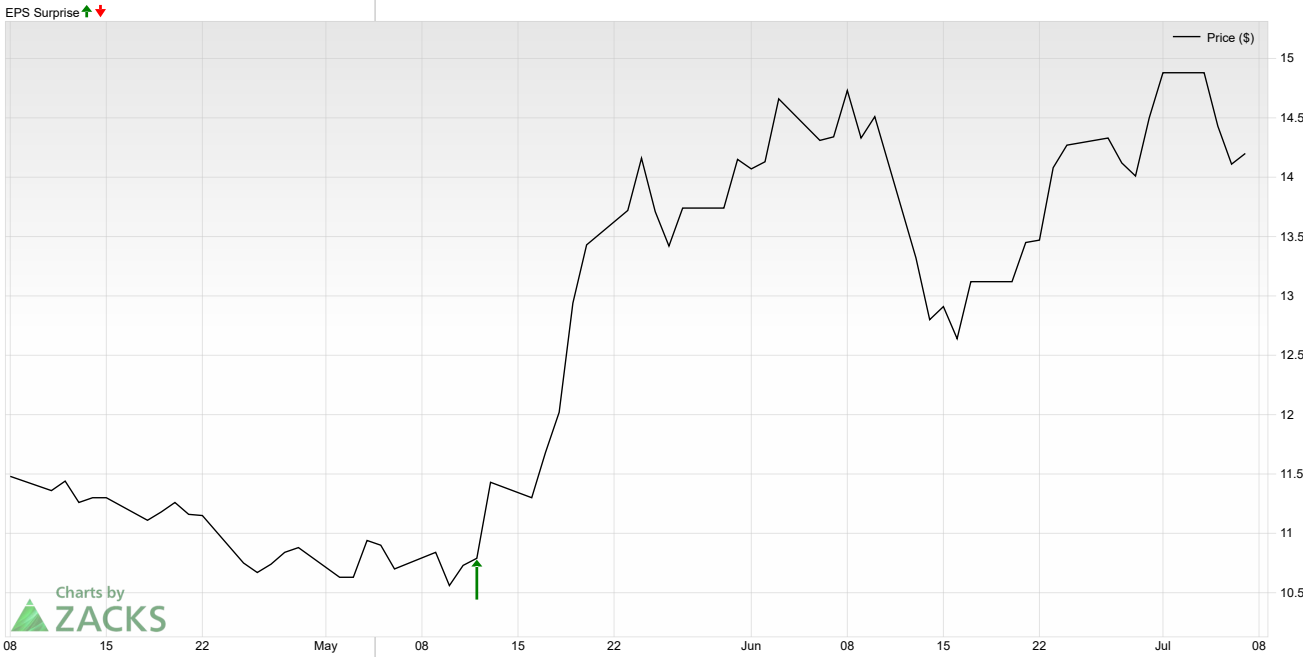
Research for CWCO

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	19.25M	20.60M	80.50M	89.30M
# of Estimates	2	2	2	2
High Estimate	19.50M	22.00M	83.00M	96.00M
Low Estimate	19.00M	19.20M	78.00M	82.60M
Year ago Sales	16.70M	16.41M	66.86M	80.50M
Year over Year Growth Est.	15.27%	25.53%	20.39%	10.93%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	2	2	2	2
Most Recent Consensus	NA	0.16	0.69	0.87
High Estimate	0.17	0.16	0.69	0.87
Low Estimate	0.15	0.16	0.65	0.69
Year ago EPS	0.08	0.09	0.23	0.67
Year over Year Growth Est.	100.00%	77.78%	191.30%	16.42%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	2	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.16	0.16	0.67	0.78
7 Days Ago	0.16	0.16	0.67	0.78
30 Days Ago	0.16	0.16	0.67	0.78
60 Days Ago	0.13	0.13	0.53	0.74
90 Days Ago	0.13	0.13	0.53	0.74

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.16	0.16	0.67	0.78
Zacks Consensus Estimate	0.16	0.16	0.67	0.78
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.15	NA	0.09	0.08	NA
Estimate	0.09	NA	0.07	0.07	NA
Difference	0.06	NA	0.02	0.01	0.03
Surprise	66.67%	NA	28.57%	14.29%	36.51%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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DTE Energy (DTE)

(Delayed Data from NYSE)

$124.85 USD

-0.49 (-0.39%)

Updated Jul 8, 2022 04:03 PM ET

After-Market: **$124.84** -0.01 (-0.01%) 4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | B Growth | B Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

DTE Energy (DTE) Quote Overview » Estimates » DTE Energy (DTE) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	7/26/22	Earnings ESP	0.00%
Current Quarter	1.10	Current Year	6.04
EPS Last Quarter	2.31	Next Year	6.30
Last EPS Surprise	12.14%	EPS (TTM)	6.78
ABR	1.85	P/E (F1)	20.77

Growth Estimates	DTE	IND	S&P
Current Qtr (06/2022)	-35.29	-1.70	9.51
Next Qtr (09/2022)	-3.49	10.64	-1.96
Current Year (12/2022)	0.83	0.90	8.19
Next Year (12/2023)	4.30	5.20	4.32
Past 5 Years	2.70	5.30	13.40
Next 5 Years	6.00	6.90	NA
PE	20.77	12.00	17.32
PEG Ratio	3.46	1.74	NA

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See Earnings Report Transcript

Premium Research for DTE

Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | B Growth | B Momentum | B VGM
Earnings ESP	0.00%
Research Reports for DTE	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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Research for DTE

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	2.95B	3.29B	14.81B	15.24B
# of Estimates	2	3	2	3
High Estimate	3.33B	3.95B	16.66B	17.00B
Low Estimate	2.58B	2.91B	12.97B	12.58B
Year ago Sales	3.23B	3.72B	15.37B	14.81B
Year over Year Growth Est.	-8.53%	-11.33%	-3.62%	2.90%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.10	1.66	6.04	6.30
# of Estimates	4	3	6	6
Most Recent Consensus	1.06	1.78	6.17	6.42
High Estimate	1.23	1.78	6.17	6.42
Low Estimate	0.90	1.58	5.95	6.24
Year ago EPS	1.70	1.72	5.99	6.04
Year over Year Growth Est.	-35.29%	-3.49%	0.83%	4.36%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 60 Days	0	2	2	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	2	0	1	2

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.10	1.66	6.04	6.30
7 Days Ago	1.10	1.66	6.04	6.30
30 Days Ago	1.10	1.66	6.04	6.30
60 Days Ago	1.14	1.63	5.98	6.30
90 Days Ago	1.04	1.75	5.94	6.28

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.10	1.66	6.04	6.42
Zacks Consensus Estimate	1.10	1.66	6.04	6.30
Earnings ESP	0.00%	0.00%	0.00%	1.93%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	2.31	1.05	1.72	1.70	NA
Estimate	2.06	0.94	1.83	1.44	NA
Difference	0.25	0.11	-0.11	0.26	0.13
Surprise	12.14%	11.70%	-6.01%	18.06%	8.97%

Quarterly Estimates By Analyst

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Eversource Energy (ES)

(Delayed Data from NYSE)

$83.32 USD

-0.27 (-0.32%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$83.23** -0.09 (-0.11%)
4:30 PM ET

Add to portfolio

Zacks Rank:
2-Buy

Style Scores:
C Value | B Growth | A Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Eversource Energy (ES) Quote Overview » Estimates » Eversource Energy (ES) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	0.00%
Current Quarter	0.88	Current Year	4.12
EPS Last Quarter	1.30	Next Year	4.39
Last EPS Surprise	6.56%	EPS (TTM)	4.02
ABR	2.70	P/E (F1)	20.30

Growth Estimates	ES	IND	S&P
Current Qtr (06/2022)	11.39	-1.70	9.51
Next Qtr (09/2022)	1.96	10.64	-1.96
Current Year (12/2022)	6.74	0.90	8.19
Next Year (12/2023)	6.55	5.20	4.32
Past 5 Years	5.40	5.30	13.40
Next 5 Years	6.20	6.90	NA
PE	20.30	12.00	17.32
PEG Ratio	3.27	1.74	NA

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Zacks Rank	Buy 2
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | B Growth | A Momentum | B VGM
Earnings ESP	0.00%
Research Reports for ES	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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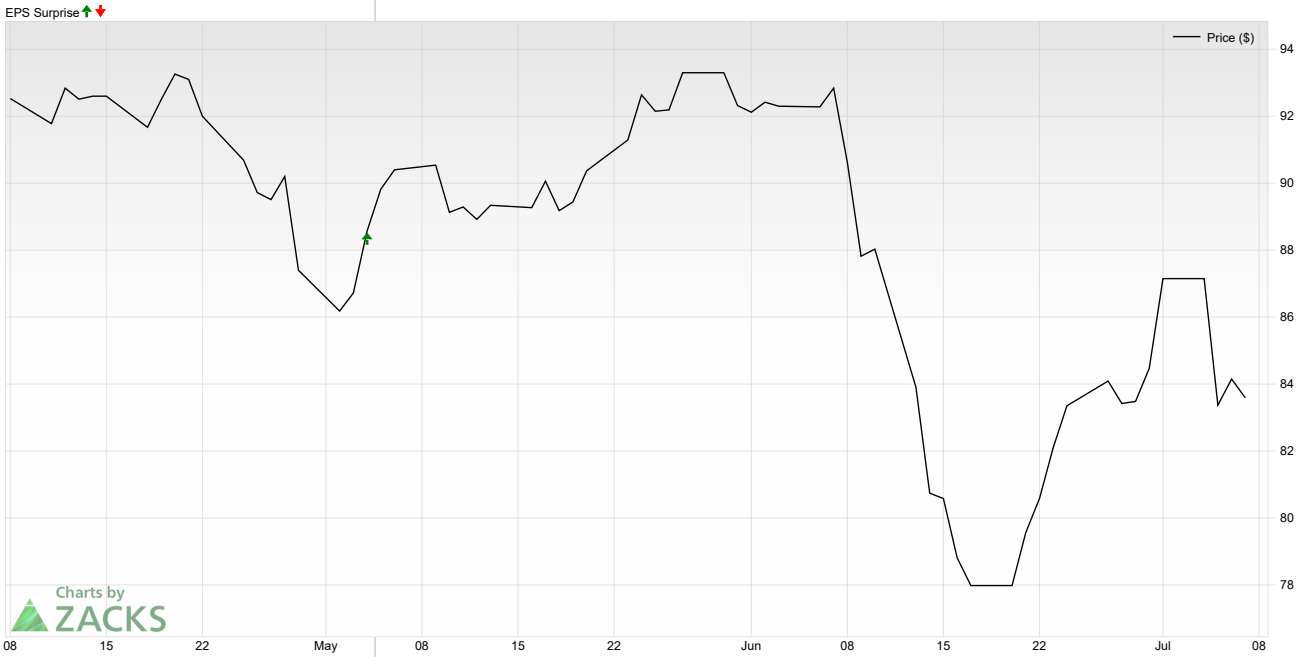
Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	2.32B	2.69B	10.88B	11.39B
# of Estimates	4	4	4	4
High Estimate	2.53B	2.86B	11.72B	12.35B
Low Estimate	2.06B	2.57B	9.98B	10.24B
Year ago Sales	2.12B	2.46B	9.89B	10.88B
Year over Year Growth Est.	9.33%	9.10%	10.03%	4.69%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	5	4	7	7
Most Recent Consensus	0.86	1.04	4.10	4.46
High Estimate	0.97	1.07	4.14	4.46
Low Estimate	0.85	1.00	4.10	4.35
Year ago EPS	0.79	1.02	3.86	4.12
Year over Year Growth Est.	11.39%	1.96%	6.74%	6.52%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	1	1
Up Last 30 Days	0	1	1	2
Up Last 60 Days	0	0	3	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	1	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.88	1.04	4.12	4.39
7 Days Ago	0.88	1.04	4.11	4.37
30 Days Ago	0.88	1.04	4.11	4.37
60 Days Ago	0.89	1.05	4.11	4.37
90 Days Ago	0.90	1.01	4.10	4.37

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.88	1.04	4.10	4.41
Zacks Consensus Estimate	0.88	1.04	4.12	4.39
Earnings ESP	0.00%	-0.24%	-0.42%	0.55%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.30	0.91	1.02	0.79	NA
Estimate	1.22	0.93	1.05	0.80	NA
Difference	0.08	-0.02	-0.03	-0.01	0.01
Surprise	6.56%	-2.15%	-2.86%	-1.25%	0.08%

Quarterly Estimates By Analyst

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Dominion Energy (D)

(Delayed Data from NYSE)

$79.38 USD

-0.44 (-0.55%)

Updated Jul 8, 2022 04:04 PM ET

After-Market: **$79.35** -0.03 (-0.04%)
4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | B Growth | D Momentum | C VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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Dominion Energy (D) Quote Overview » Estimates » Dominion Energy (D) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Earnings Date	*BMO 8/5/22	Earnings ESP	-2.17%
Current Quarter	0.77	Current Year	4.11
EPS Last Quarter	1.18	Next Year	4.41
Last EPS Surprise	-0.84%	EPS (TTM)	3.95
ABR	2.20	P/E (F1)	19.41

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	D	IND	S&P
Current Qtr (06/2022)	1.32	-1.70	9.51
Next Qtr (09/2022)	4.50	10.64	-1.96
Current Year (12/2022)	6.48	0.90	8.19
Next Year (12/2023)	7.30	5.20	4.32
Past 5 Years	1.30	5.30	13.40
Next 5 Years	6.30	6.90	NA
PE	19.41	12.00	17.32
PEG Ratio	3.08	1.74	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | B Growth | D Momentum | C VGM
Earnings ESP	-2.17%
Research Reports for D	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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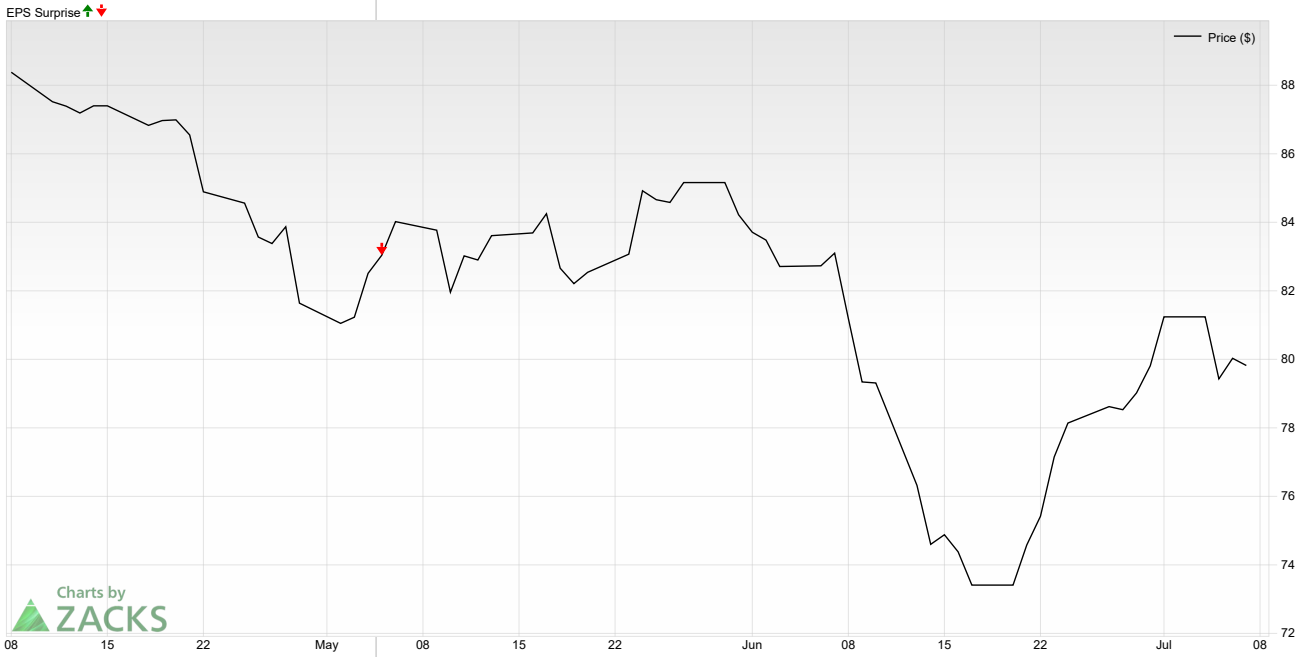
1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	3.43B	4.10B	15.86B	16.79B
# of Estimates	1	1	2	2
High Estimate	3.43B	4.10B	16.22B	16.95B
Low Estimate	3.43B	4.10B	15.49B	16.64B
Year ago Sales	3.04B	3.18B	13.96B	15.86B
Year over Year Growth Est.	13.01%	28.95%	13.54%	5.91%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.77	1.16	4.11	4.41
# of Estimates	3	3	6	6
Most Recent Consensus	0.75	1.13	4.12	4.34
High Estimate	0.79	1.20	4.13	4.55
Low Estimate	0.75	1.13	4.10	4.34
Year ago EPS	0.76	1.11	3.86	4.11
Year over Year Growth Est.	1.32%	4.50%	6.48%	7.26%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	1	0	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	1	1
Down Last 60 Days	2	1	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.77	1.16	4.11	4.41
7 Days Ago	0.77	1.16	4.11	4.41
30 Days Ago	0.79	1.17	4.12	4.42
60 Days Ago	0.80	1.16	4.12	4.41
90 Days Ago	0.79	1.16	4.12	4.40

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.75	1.13	4.12	4.34
Zacks Consensus Estimate	0.77	1.16	4.11	4.41
Earnings ESP	-2.17%	-2.59%	0.16%	-1.63%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.18	0.90	1.11	0.76	NA
Estimate	1.19	0.90	1.06	0.77	NA
Difference	-0.01	0.00	0.05	-0.01	0.01
Surprise	-0.84%	0.00%	4.72%	-1.30%	0.65%

Quarterly Estimates By Analyst

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Entergy (ETR)

(Delayed Data from NYSE)

$110.09 USD

-0.51 (-0.46%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$110.03** -0.06 (-0.05%) 4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | D Growth | A Momentum | C VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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Entergy (ETR) Quote Overview » Estimates » Entergy (ETR) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/3/22	Earnings ESP	-3.68%
Current Quarter	1.36	Current Year	6.35
EPS Last Quarter	1.32	Next Year	6.73
Last EPS Surprise	-4.35%	EPS (TTM)	5.87
ABR	1.81	P/E (F1)	17.41

Growth Estimates	ETR	IND	S&P
Current Qtr (06/2022)	1.49	-1.70	9.51
Next Qtr (09/2022)	13.06	10.64	-1.96
Current Year (12/2022)	5.48	0.90	8.19
Next Year (12/2023)	5.98	5.20	4.32
Past 5 Years	-2.30	5.30	13.40
Next 5 Years	6.70	6.90	NA
PE	17.41	12.00	17.32
PEG Ratio	2.60	1.74	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | D Growth | A Momentum | C VGM
Earnings ESP	-3.68%
Research Reports for ETR	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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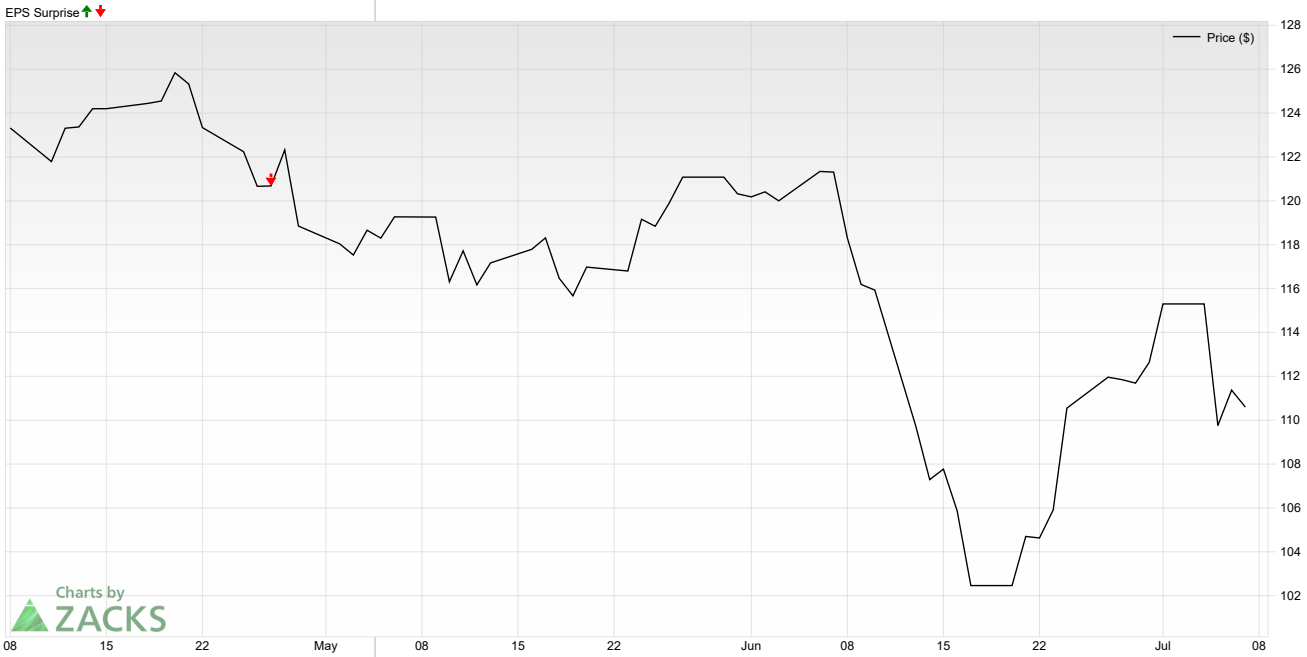
Research for ETR

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	2.84B	3.32B	11.70B	11.96B
# of Estimates	2	2	2	2
High Estimate	2.88B	3.32B	11.77B	12.00B
Low Estimate	2.80B	3.32B	11.63B	11.92B
Year ago Sales	2.82B	3.35B	11.74B	11.70B
Year over Year Growth Est.	0.63%	-0.89%	-0.35%	2.21%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	4	3	5	5
Most Recent Consensus	1.38	2.71	6.30	6.68
High Estimate	1.41	2.85	6.41	6.77
Low Estimate	1.24	2.71	6.30	6.68
Year ago EPS	1.34	2.45	6.02	6.35
Year over Year Growth Est.	1.49%	13.06%	5.48%	5.98%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	1	2	0
Up Last 60 Days	1	1	2	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	1
Down Last 60 Days	1	1	0	3

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.36	2.77	6.35	6.73
7 Days Ago	1.36	2.77	6.35	6.73
30 Days Ago	1.39	2.77	6.34	6.75
60 Days Ago	1.40	2.78	6.34	6.76
90 Days Ago	1.47	2.70	6.33	6.74

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.31	2.71	6.36	6.71
Zacks Consensus Estimate	1.36	2.77	6.35	6.73
Earnings ESP	-3.68%	-2.28%	0.05%	-0.33%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.32	0.76	2.45	1.34	NA
Estimate	1.38	0.70	2.50	1.41	NA
Difference	-0.06	0.06	-0.05	-0.07	-0.03
Surprise	-4.35%	8.57%	-2.00%	-4.96%	-0.69%

Quarterly Estimates By Analyst

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Edison International (EIX)

(Delayed Data from NYSE)

$62.47 USD

-0.25 (-0.40%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$62.45** -0.02 (-0.03%)
4:30 PM ET

Add to portfolio

Zacks Rank:
2-Buy

Style Scores:
B Value | B Growth | B Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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Edison International (EIX) Quote Overview » Estimates » Edison International (EIX) Detailed Earnings Estimates

Detailed Estimates

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Estimates

Earnings Date	*AMC 7/28/22	Earnings ESP	0.00%
Current Quarter	0.92	Current Year	4.46
EPS Last Quarter	1.07	Next Year	4.80
Last EPS Surprise	44.59%	EPS (TTM)	4.86
ABR	2.50	P/E (F1)	14.07

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	EIX	IND	S&P
Current Qtr (06/2022)	-2.13	-1.70	9.51
Next Qtr (09/2022)	5.92	10.64	-1.96
Current Year (12/2022)	-2.83	0.90	8.19
Next Year (12/2023)	7.62	5.20	4.32
Past 5 Years	1.80	5.30	13.40
Next 5 Years	3.90	6.90	NA
PE	14.07	12.00	17.32

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Premium Research for EIX

Zacks Rank	Buy 2
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	B Value | B Growth | B Momentum | B VGM
Earnings ESP	0.00%
Research Reports for EIX	Analyst | Snapshot

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Research for EIX

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	3.43B	5.08B	15.59B	16.09B
# of Estimates	3	3	3	3
High Estimate	3.45B	5.39B	15.88B	16.23B
Low Estimate	3.41B	4.67B	15.34B	15.82B
Year ago Sales	3.32B	5.30B	14.91B	15.59B
Year over Year Growth Est.	3.45%	-4.21%	4.56%	3.22%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.92	1.79	4.46	4.80
# of Estimates	3	3	5	5
Most Recent Consensus	NA	1.72	4.59	4.84
High Estimate	0.93	2.17	4.59	4.84
Low Estimate	0.90	1.49	4.25	4.73
Year ago EPS	0.94	1.69	4.59	4.46
Year over Year Growth Est.	-2.13%	5.92%	-2.83%	7.58%

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 30 Days	0	1	1	2
Up Last 60 Days	0	1	1	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	2	1	1	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.92	1.79	4.46	4.80
7 Days Ago	0.92	1.79	4.46	4.80
30 Days Ago	0.92	1.77	4.44	4.75
60 Days Ago	0.96	1.79	4.45	4.75
90 Days Ago	0.83	1.89	4.43	4.75

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.92	1.72	4.59	4.84
Zacks Consensus Estimate	0.92	1.79	4.46	4.80
Earnings ESP	0.00%	-4.09%	2.96%	0.81%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.07	1.16	1.69	0.94	NA
Estimate	0.74	1.05	1.76	0.99	NA
Difference	0.33	0.11	-0.07	-0.05	0.08
Surprise	44.59%	10.48%	-3.98%	-5.05%	11.51%

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Hawaiian Electric Industries (HE)

(Delayed Data from NYSE)

Add to portfolio

$40.09 USD

-0.27 (-0.67%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$40.06** -0.03 (-0.07%)
4:30 PM ET

Zacks Rank:
2-Buy

Style Scores:
B Value | C Growth | C Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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Hawaiian Electric Industries (HE) Quote Overview » Estimates » Hawaiian Electric Industries (HE) Detailed Earnings Estimates

Detailed Estimates

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Estimates

Exp Earnings Date	8/8/22	Earnings ESP	0.00%
Current Quarter	0.48	Current Year	2.19
EPS Last Quarter	0.63	Next Year	2.29
Last EPS Surprise	50.00%	EPS (TTM)	2.29
ABR	3.00	P/E (F1)	18.43

Growth Estimates	HE	IND	S&P
Current Qtr (06/2022)	-17.24	-1.70	9.51
Next Qtr (09/2022)	NA	10.64	-1.96
Current Year (12/2022)	-2.67	0.90	8.19
Next Year (12/2023)	4.57	5.20	4.32
Past 5 Years	6.00	5.30	13.40
Next 5 Years	3.20	6.90	NA
PE	18.43	12.00	17.32

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Premium Research for HE

Zacks Rank	Buy 2
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	B Value | C Growth | C Momentum | B VGM
Earnings ESP	0.00%
Research Reports for HE	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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Trades from $1

Research for HE

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	680.26M	756.90M	2.85B	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.48	NA	2.19	2.29
# of Estimates	1	NA	1	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.48	NA	2.19	2.29
Low Estimate	0.48	NA	2.19	2.29
Year ago EPS	0.58	0.58	2.25	2.19
Year over Year Growth Est.	-17.24%	NA	-2.67%	4.57%

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 30 Days	0	NA	0	0
Up Last 60 Days	0	NA	1	0
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	0
Down Last 60 Days	0	NA	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.48	NA	2.19	2.29
7 Days Ago	0.48	NA	2.19	2.29
30 Days Ago	0.48	NA	2.19	2.29
60 Days Ago	NA	NA	2.16	2.29
90 Days Ago	NA	NA	2.16	2.29

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.48	NA	2.19	2.29
Zacks Consensus Estimate	0.48	NA	2.19	2.29
Earnings ESP	0.00%	NA	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.63	0.50	0.58	0.58	NA
Estimate	0.42	0.45	0.53	0.38	NA
Difference	0.21	0.05	0.05	0.20	0.13
Surprise	50.00%	11.11%	9.43%	52.63%	30.79%

Annual Estimates By Analyst

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Fortis (FTS)

(Delayed Data from NYSE)

$46.05 USD

-0.28 (-0.60%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$46.04** -0.01 (-0.02%)
4:30 PM ET

Add to portfolio

Zacks Rank:
4-Sell

Style Scores:
C Value | B Growth | B Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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Fortis (FTS) Quote Overview » Estimates » Fortis (FTS) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Earnings Date	*BMO 7/28/22	Earnings ESP	-6.90%
Current Quarter	0.48	Current Year	2.19
EPS Last Quarter	0.62	Next Year	2.32
Last EPS Surprise	1.64%	EPS (TTM)	2.08
ABR	3.38	P/E (F1)	21.14

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	FTS	IND	S&P
Current Qtr (06/2022)	6.67	-1.70	9.51
Next Qtr (09/2022)	5.88	10.64	-1.96
Current Year (12/2022)	5.80	0.90	8.19
Next Year (12/2023)	5.94	5.20	4.32
Past 5 Years	3.00	5.30	13.40
Next 5 Years	5.80	6.90	NA
PE	21.14	12.00	17.32

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Premium Research for FTS

Zacks Rank	Sell 4
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | B Growth | B Momentum | B VGM
Earnings ESP	-6.90%
Research Report for FTS	Snapshot

(▲▼ = Change in last 30 days)

View All Zacks Rank #1 Strong Buys

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Trades from $1

Research for FTS

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.75B	1.80B	7.80B	8.18B
# of Estimates	1	1	2	2
High Estimate	1.75B	1.80B	7.82B	8.34B
Low Estimate	1.75B	1.80B	7.78B	8.02B
Year ago Sales	1.73B	1.74B	7.49B	7.80B
Year over Year Growth Est.	1.17%	2.97%	4.17%	4.92%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.48	0.54	2.19	2.32
# of Estimates	3	2	5	5
Most Recent Consensus	NA	0.53	2.21	2.33
High Estimate	0.51	0.54	2.25	2.44
Low Estimate	0.45	0.53	2.15	2.25
Year ago EPS	0.45	0.51	2.07	2.19
Year over Year Growth Est.	6.67%	5.88%	5.80%	5.75%

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 30 Days	0	0	1	0
Up Last 60 Days	0	1	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	2
Down Last 60 Days	0	0	2	3

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.48	0.54	2.19	2.32
7 Days Ago	0.48	0.54	2.19	2.32
30 Days Ago	0.50	0.54	2.19	2.32
60 Days Ago	0.50	0.53	2.21	2.35
90 Days Ago	0.50	0.53	2.26	2.38

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.45	0.54	2.18	2.31
Zacks Consensus Estimate	0.48	0.54	2.19	2.32
Earnings ESP	-6.90%	0.00%	-0.55%	-0.56%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.62	0.50	0.51	0.45	NA
Estimate	0.61	0.57	0.51	0.48	NA
Difference	0.01	-0.07	0.00	-0.03	-0.02
Surprise	1.64%	-12.28%	0.00%	-6.25%	-4.22%

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Exelon (EXC)

(Delayed Data from NSDQ)

$44.29 USD

-0.10 (-0.23%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$44.29** 0.00 (0.00%)
4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | C Growth | B Momentum | C VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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Exelon (EXC) Quote Overview » Estimates » Exelon (EXC) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/3/22	Earnings ESP	0.00%
Current Quarter	0.49	Current Year	2.28
EPS Last Quarter	0.64	Next Year	2.42
Last EPS Surprise	-3.03%	EPS (TTM)	3.52
ABR	1.97	P/E (F1)	19.48

Growth Estimates	EXC	IND	S&P
Current Qtr (06/2022)	-44.94	-1.70	9.51
Next Qtr (09/2022)	-38.53	10.64	-1.96
Current Year (12/2022)	-19.15	0.90	8.19
Next Year (12/2023)	6.14	5.20	4.32
Past 5 Years	1.70	5.30	13.40
Next 5 Years	6.20	6.90	NA
PE	19.48	12.00	17.32
PEG Ratio	3.14	1.74	NA

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See Earnings Report Transcript

Premium Research for EXC

Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | C Growth | B Momentum | C VGM
Earnings ESP	0.00%
Research Reports for EXC	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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Research for EXC

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	4.16B	4.98B	18.75B	19.32B
# of Estimates	3	3	3	3
High Estimate	4.34B	5.22B	19.71B	20.41B
Low Estimate	3.90B	4.66B	17.21B	17.77B
Year ago Sales	7.92B	8.91B	36.35B	18.75B
Year over Year Growth Est.	-47.46%	-44.09%	-48.42%	3.04%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.49	0.67	2.28	2.42
# of Estimates	4	3	6	6
Most Recent Consensus	NA	NA	2.27	2.42
High Estimate	0.51	0.69	2.32	2.46
Low Estimate	0.47	0.66	2.24	2.38
Year ago EPS	0.89	1.09	2.82	2.28
Year over Year Growth Est.	-44.94%	-38.53%	-19.15%	6.07%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 60 Days	1	1	3	2
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	1
Down Last 60 Days	0	0	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.49	0.67	2.28	2.42
7 Days Ago	0.49	0.67	2.28	2.42
30 Days Ago	0.49	0.67	2.28	2.42
60 Days Ago	0.49	0.67	2.27	2.40
90 Days Ago	0.46	0.67	2.27	2.39

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.49	0.67	2.28	2.38
Zacks Consensus Estimate	0.49	0.67	2.28	2.42
Earnings ESP	0.00%	0.00%	0.00%	-1.52%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.64	0.90	1.09	0.89	NA
Estimate	0.66	NA	1.10	0.70	NA
Difference	-0.02	NA	-0.01	0.19	0.05
Surprise	-3.03%	NA	-0.91%	27.14%	7.73%

Quarterly Estimates By Analyst

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Evergy (EVRG)

(Delayed Data from NYSE)

$64.40 USD

-0.04 (-0.06%)

Updated Jul 8, 2022 04:03 PM ET

After-Market: **$64.41** +0.01 (0.02%)
4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | D Growth | C Momentum | D VGM

Industry Rank:
Top 32% (81 out of 251)

Industry: Oil and Gas - Production and Pipelines

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Evergy (EVRG) Quote Overview » Estimates » Evergy (EVRG) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	NA
Current Quarter	NA	Current Year	3.53
EPS Last Quarter	0.58	Next Year	3.76
Last EPS Surprise	5.45%	EPS (TTM)	3.57
ABR	2.20	P/E (F1)	18.25

Growth Estimates	EVRG	IND	S&P
Current Qtr (06/2022)	NA	2,324.86	9.51
Next Qtr (09/2022)	NA	2,680.74	-1.96
Current Year (12/2022)	-0.28	14.90	8.19
Next Year (12/2023)	6.52	12.10	4.32
Past 5 Years	9.20	7.90	13.40
Next 5 Years	6.10	6.60	NA
PE	18.25	8.90	17.32
PEG Ratio	3.00	1.35	NA

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Premium Research for EVRG

Zacks Rank	Hold 3
Zacks Industry Rank	Top 32% (81 out of 251)
Zacks Sector Rank	Top 6% (1 out of 16)
Style Scores	C Value | D Growth | C Momentum | D VGM
Earnings ESP	NA
Research Reports for EVRG	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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Research for EVRG

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.00M	NA	5.08B	5.18B
# of Estimates	NA	NA	1	1
High Estimate	NA	NA	5.08B	5.18B
Low Estimate	NA	NA	5.08B	5.18B
Year ago Sales	1.24B	1.62B	5.59B	5.08B
Year over Year Growth Est.	NA	NA	-9.12%	1.99%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	NA	NA	3.53	3.76
# of Estimates	NA	NA	3	3
Most Recent Consensus	NA	NA	3.50	3.75
High Estimate	NA	NA	3.55	3.77
Low Estimate	NA	NA	3.50	3.75
Year ago EPS	0.85	1.98	3.54	3.53
Year over Year Growth Est.	NA	NA	-0.28%	6.61%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	NA	NA	0	0

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Down Last 7 Days	NA	NA	0	0
Down Last 30 Days	NA	NA	0	0
Down Last 60 Days	NA	NA	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	NA	NA	3.53	3.76
7 Days Ago	NA	NA	3.53	3.76
30 Days Ago	NA	NA	3.53	3.76
60 Days Ago	NA	NA	3.53	3.76
90 Days Ago	NA	NA	3.53	3.76

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	NA	NA	3.53	3.76
Zacks Consensus Estimate	NA	NA	3.53	3.76
Earnings ESP	NA	NA	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.58	0.16	1.98	0.85	NA
Estimate	0.55	0.04	1.68	0.74	NA
Difference	0.03	0.12	0.30	0.11	0.14
Surprise	5.45%	300.00%	17.86%	14.86%	84.54%

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Global Water Resources (GWRS)

(Delayed Data from NSDQ)

$13.66 USD

-0.08 (-0.58%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$13.87** +0.21 (1.54%)
4:32 PM ET

Add to portfolio

Zacks Rank:
1-Strong Buy 1

Style Scores:
F **Value** | A **Growth** | D **Momentum** | D **VGM**

Industry Rank:
Bottom 42% (144 out of 251)
Industry: Utility - Water Supply

View All Zacks #1 Ranked Stocks

Global Water Resources (GWRS) Quote Overview » Estimates » Global Water Resources (GWRS) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	0.00%
Current Quarter	0.05	Current Year	0.20
EPS Last Quarter	0.04	Next Year	0.22
Last EPS Surprise	500.00%	EPS (TTM)	0.17
ABR	1.00	P/E (F1)	68.70

Growth Estimates	GWRS	IND	S&P
Current Qtr (06/2022)	25.00	1.82	9.51
Next Qtr (09/2022)	14.29	56.87	-1.96
Current Year (12/2022)	25.00	6.90	8.19
Next Year (12/2023)	10.00	11.40	4.32
Past 5 Years	NA	2.50	13.40
Next 5 Years	15.00	14.10	NA
PE	68.70	33.30	17.32
PEG Ratio	4.58	2.36	NA

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Zacks Rank	Strong Buy 1
Zacks Industry Rank	Bottom 42% (144 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	F Value | A Growth | D Momentum | D VGM
Earnings ESP	0.00%
Research Report for GWRS	Snapshot

(▲▼ = Change in last 30 days)

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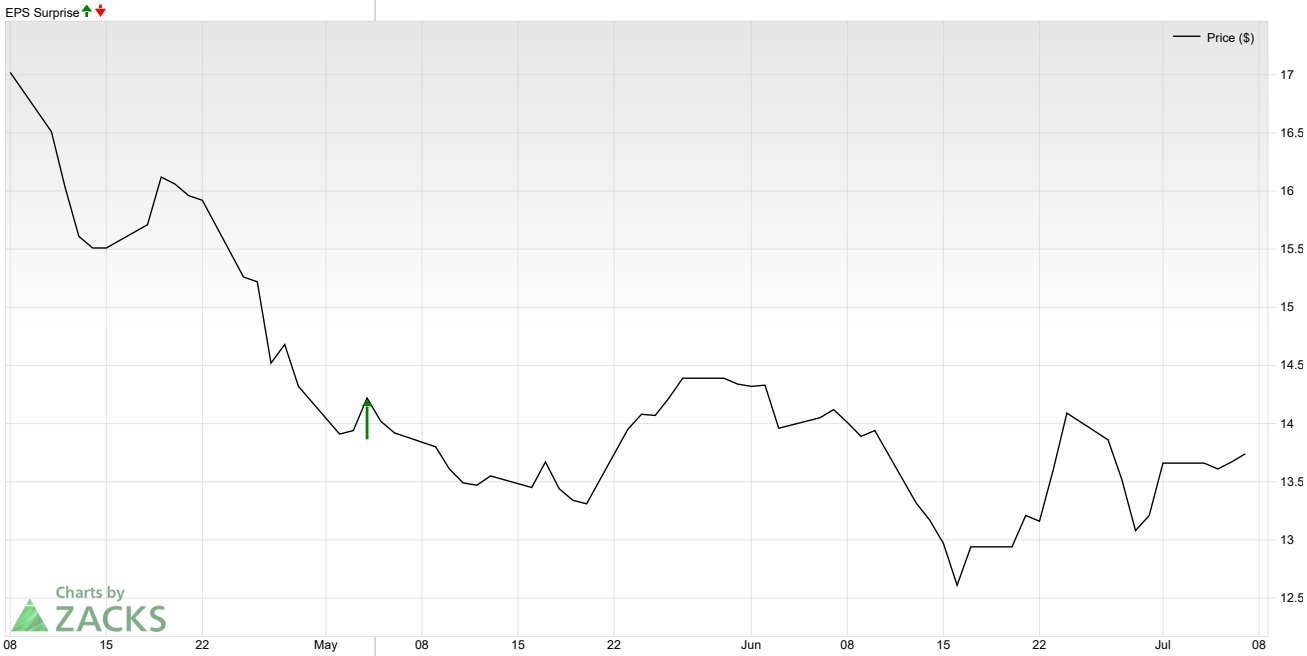
Research for GWRS

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	11.80M	12.80M	46.10M	49.80M
# of Estimates	1	1	1	1
High Estimate	11.80M	12.80M	46.10M	49.80M
Low Estimate	11.80M	12.80M	46.10M	49.80M
Year ago Sales	10.94M	11.40M	41.91M	46.10M
Year over Year Growth Est.	7.86%	12.28%	9.99%	8.03%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.05	0.08	0.20	0.22
# of Estimates	1	1	1	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.05	0.08	0.20	0.22
Low Estimate	0.05	0.08	0.20	0.22
Year ago EPS	0.04	0.07	0.16	0.20
Year over Year Growth Est.	25.00%	14.29%	25.00%	10.00%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.05	0.08	0.20	0.22
7 Days Ago	0.05	0.08	0.20	0.22
30 Days Ago	0.05	0.08	0.20	0.22
60 Days Ago	0.05	0.08	0.16	0.20
90 Days Ago	0.05	0.08	0.16	0.20

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.05	0.08	0.20	0.22
Zacks Consensus Estimate	0.05	0.08	0.20	0.22
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.04	0.02	0.07	0.04	NA
Estimate	-0.01	0.01	0.06	0.04	NA
Difference	0.05	0.01	0.01	0.00	0.02
Surprise	500.00%	100.00%	16.67%	0.00%	154.17%

Annual Estimates By Analyst

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IDACORP (IDA)

(Delayed Data from NYSE)

$104.98 USD

-0.75 (-0.71%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$104.95** -0.03 (-0.03%) 4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | C Growth | C Momentum | C VGM

Industry Rank:
Bottom 45% (137 out of 251)
Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

IDACORP (IDA) Quote Overview » Estimates » IDACORP (IDA) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	0.00%
Current Quarter	1.36	Current Year	5.00
EPS Last Quarter	0.91	Next Year	5.18
Last EPS Surprise	NA	EPS (TTM)	4.87
ABR	1.67	P/E (F1)	21.15

Growth Estimates	IDA	IND	S&P
Current Qtr (06/2022)	-1.45	-1.70	9.51
Next Qtr (09/2022)	NA	10.64	-1.96
Current Year (12/2022)	3.09	0.90	8.19
Next Year (12/2023)	3.60	5.20	4.32
Past 5 Years	3.90	5.30	13.40
Next 5 Years	2.80	6.90	NA
PE	21.15	12.00	17.32
PEG Ratio	7.50	1.74	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | C Growth | C Momentum | C VGM
Earnings ESP	0.00%
Research Reports for IDA	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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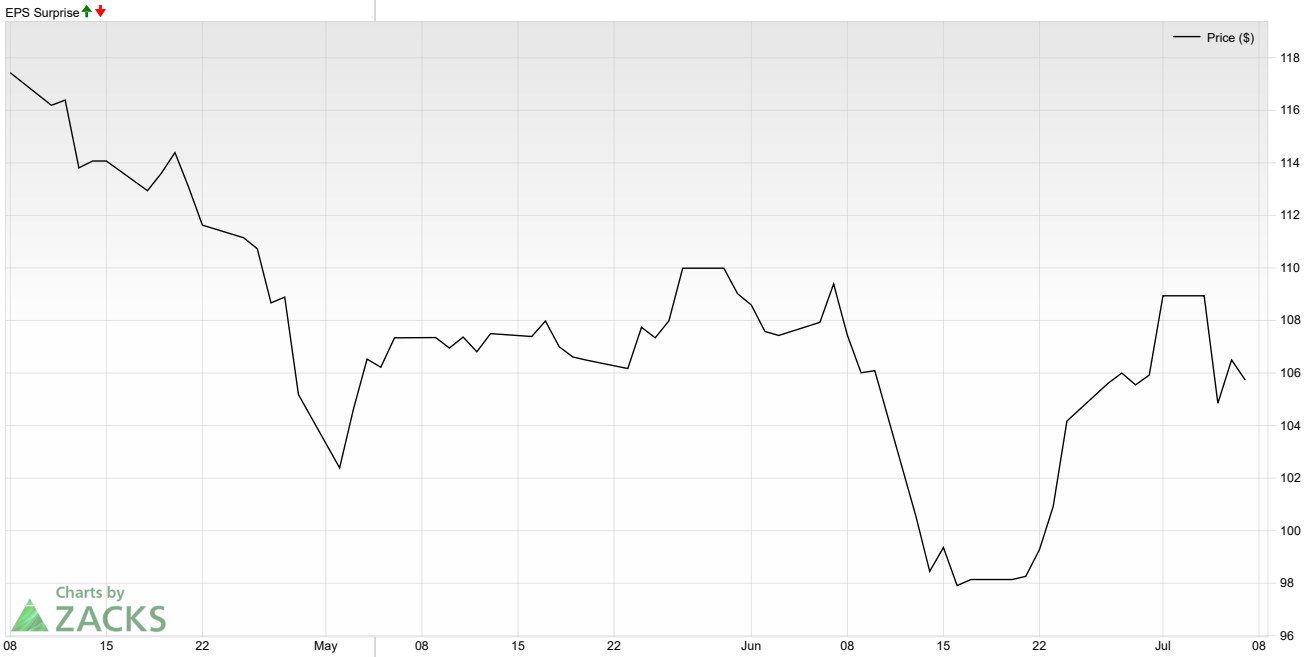
Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	360.07M	446.94M	1.46B	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	1	NA	1	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	1.36	NA	5.00	5.18
Low Estimate	1.36	NA	5.00	5.18
Year ago EPS	1.38	1.93	4.85	5.00
Year over Year Growth Est.	-1.45%	NA	3.09%	3.60%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	0	0
Up Last 60 Days	0	NA	0	0
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	0
Down Last 60 Days	0	NA	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.36	NA	5.00	5.18
7 Days Ago	1.36	NA	5.00	5.18
30 Days Ago	1.36	NA	5.00	5.18
60 Days Ago	NA	NA	5.00	NA
90 Days Ago	NA	NA	5.00	NA

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.36	NA	5.00	5.18
Zacks Consensus Estimate	1.36	NA	5.00	5.18
Earnings ESP	0.00%	NA	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.91	0.65	1.93	1.38	NA
Estimate	NA	0.67	2.00	1.24	NA
Difference	NA	-0.02	-0.07	0.14	0.02
Surprise	NA	-2.99%	-3.50%	11.29%	1.60%

Annual Estimates By Analyst

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FirstEnergy (FE)

(Delayed Data from NYSE)

$37.13 USD

-0.10 (-0.27%)

Updated Jul 8, 2022 04:03 PM ET

After-Market: **$37.14** +0.01 (0.03%)
4:30 PM ET

Add to portfolio

Zacks Rank:
4-Sell 4

Style Scores:
B Value | C Growth | B Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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FirstEnergy (FE) Quote Overview » Estimates » FirstEnergy (FE) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	7/28/22	Earnings ESP	1.28%
Current Quarter	0.52	Current Year	2.41
EPS Last Quarter	0.60	Next Year	2.53
Last EPS Surprise	-3.23%	EPS (TTM)	2.52
ABR	2.17	P/E (F1)	15.46

Growth Estimates	FE	IND	S&P
Current Qtr (06/2022)	-11.86	-1.70	9.51
Next Qtr (09/2022)	-2.44	10.64	-1.96
Current Year (12/2022)	-7.31	0.90	8.19
Next Year (12/2023)	4.98	5.20	4.32
Past 5 Years	-1.50	5.30	13.40
Next 5 Years	6.40	6.90	NA
PE	15.46	12.00	17.32
PEG Ratio	2.43	1.74	NA

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Zacks Rank	Sell 4
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	B Value | C Growth | B Momentum | B VGM
Earnings ESP	1.28%
Research Reports for FE	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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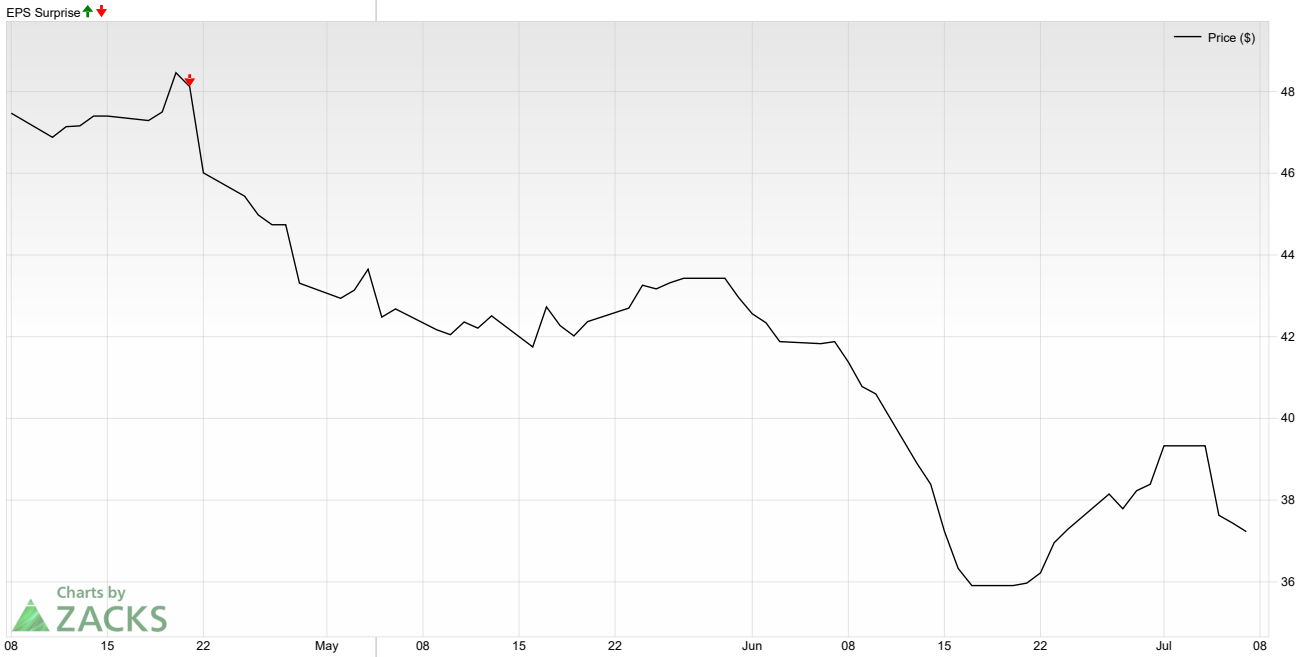
Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	2.78B	3.24B	11.77B	12.16B
# of Estimates	2	2	3	3
High Estimate	2.92B	3.26B	12.13B	12.50B
Low Estimate	2.64B	3.21B	11.51B	11.86B
Year ago Sales	2.62B	3.12B	11.13B	11.77B
Year over Year Growth Est.	6.05%	3.58%	5.70%	3.38%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	3	2	4	4
Most Recent Consensus	0.51	0.80	2.43	2.56
High Estimate	0.53	0.80	2.43	2.56
Low Estimate	0.51	0.79	2.39	2.44
Year ago EPS	0.59	0.82	2.60	2.41
Year over Year Growth Est.	-11.86%	-2.44%	-7.31%	4.88%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	1	0	0	0
Up Last 30 Days	1	0	0	0
Up Last 60 Days	0	2	0	0
Down Last 7 Days	0	0	0	1
Down Last 30 Days	0	0	0	1
Down Last 60 Days	2	0	3	2

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.52	0.80	2.41	2.53
7 Days Ago	0.51	0.80	2.41	2.54
30 Days Ago	0.51	0.80	2.41	2.54
60 Days Ago	0.57	0.78	2.43	2.58
90 Days Ago	0.60	0.79	2.44	2.58

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.53	0.80	2.41	2.44
Zacks Consensus Estimate	0.52	0.80	2.41	2.53
Earnings ESP	1.28%	0.00%	0.00%	-3.37%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.60	0.51	0.82	0.59	NA
Estimate	0.62	0.52	0.81	0.59	NA
Difference	-0.02	-0.01	0.01	0.00	-0.01
Surprise	-3.23%	-1.92%	1.23%	0.00%	-0.98%

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NiSource (NI)

(Delayed Data from NYSE)

$28.47 USD

-0.03 (-0.11%)

Updated Jul 8, 2022 04:03 PM ET

After-Market: **$28.46** -0.01 (-0.04%)
4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
B Value | C Growth | A Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

NiSource (NI) Quote Overview » Estimates » NiSource (NI) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/3/22	Earnings ESP	0.00%
Current Quarter	0.15	Current Year	1.45
EPS Last Quarter	0.75	Next Year	1.54
Last EPS Surprise	-1.32%	EPS (TTM)	1.38
ABR	1.80	P/E (F1)	19.70

Growth Estimates	NI	IND	S&P
Current Qtr (06/2022)	15.38	-1.70	9.51
Next Qtr (09/2022)	27.27	10.64	-1.96
Current Year (12/2022)	5.84	0.90	8.19
Next Year (12/2023)	6.21	5.20	4.32
Past 5 Years	4.90	5.30	13.40
Next 5 Years	7.20	6.90	NA
PE	19.70	12.00	17.32
PEG Ratio	2.74	1.74	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	B Value | C Growth | A Momentum | B VGM
Earnings ESP	0.00%
Research Reports for NI	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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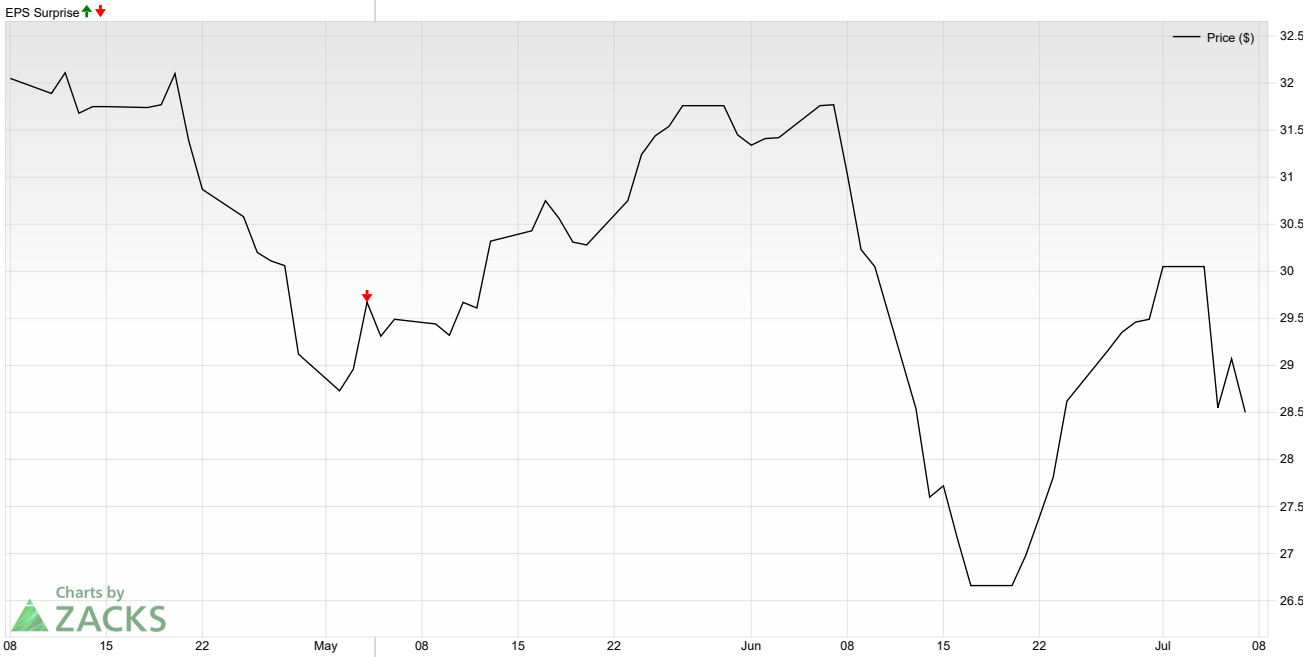
Research for NI

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.12B	1.01B	5.49B	5.69B
# of Estimates	1	1	1	1
High Estimate	1.12B	1.01B	5.49B	5.69B
Low Estimate	1.12B	1.01B	5.49B	5.69B
Year ago Sales	986.00M	959.40M	4.90B	5.49B
Year over Year Growth Est.	13.28%	5.23%	12.08%	3.68%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	2	1	3	3
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.16	0.14	1.45	1.54
Low Estimate	0.13	0.14	1.44	1.53
Year ago EPS	0.13	0.11	1.37	1.45
Year over Year Growth Est.	15.38%	27.27%	5.84%	6.21%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.15	0.14	1.45	1.54
7 Days Ago	0.15	0.14	1.45	1.54
30 Days Ago	0.15	0.14	1.45	1.54
60 Days Ago	0.14	0.14	1.45	1.54
90 Days Ago	0.16	0.14	1.44	1.54

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.15	0.14	1.45	1.54
Zacks Consensus Estimate	0.15	0.14	1.45	1.54
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.75	0.39	0.11	0.13	NA
Estimate	0.76	0.38	0.10	0.14	NA
Difference	-0.01	0.01	0.01	-0.01	0.00
Surprise	-1.32%	2.63%	10.00%	-7.14%	1.04%

Annual Estimates By Analyst

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Pinnacle West Capital (PNW)

(Delayed Data from NYSE)

$70.87 USD

-0.45 (-0.63%)

Updated Jul 8, 2022 04:03 PM ET

After-Market: **$70.83** -0.04 (-0.06%)
4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
B Value | C Growth | D Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Pinnacle West Capital (PNW) Quote Overview » Estimates » Pinnacle West Capital (PNW) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Earnings Date	*BMO 8/3/22	Earnings ESP	-5.84%
Current Quarter	1.37	Current Year	3.99
EPS Last Quarter	0.15	Next Year	4.20
Last EPS Surprise	200.00%	EPS (TTM)	5.30
ABR	4.38	P/E (F1)	17.86

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	PNW	IND	S&P
Current Qtr (06/2022)	-28.27	-1.70	9.51
Next Qtr (09/2022)	-14.33	10.64	-1.96
Current Year (12/2022)	-27.06	0.90	8.19
Next Year (12/2023)	5.26	5.20	4.32
Past 5 Years	6.00	5.30	13.40
Next 5 Years	NA	6.90	NA
PE	17.86	12.00	17.32

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Premium Research for PNW

Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	B Value | C Growth | D Momentum | B VGM
Earnings ESP	-5.84%
Research Reports for PNW	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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Trades from $1

Research for PNW

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	967.79M	1.29B	3.82B	3.96B
# of Estimates	2	2	2	2
High Estimate	979.10M	1.30B	3.89B	3.98B
Low Estimate	956.48M	1.29B	3.75B	3.93B
Year ago Sales	1.00B	1.31B	3.80B	3.82B
Year over Year Growth Est.	-3.25%	-1.06%	0.52%	3.45%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.37	2.57	3.99	4.20
# of Estimates	3	2	3	3
Most Recent Consensus	1.40	2.53	4.02	4.25
High Estimate	1.42	2.61	4.02	4.25
Low Estimate	1.29	2.53	3.96	4.13
Year ago EPS	1.91	3.00	5.47	3.99
Year over Year Growth Est.	-28.27%	-14.33%	-27.06%	5.26%

Agreement - Estimate Revisions

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 30 Days	0	0	0	0
Up Last 60 Days	1	0	1	0
Down Last 7 Days	0	0	1	1
Down Last 30 Days	0	0	1	1
Down Last 60 Days	0	1	1	3

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.37	2.57	3.99	4.20
7 Days Ago	1.41	2.57	4.01	4.21
30 Days Ago	1.41	2.57	4.01	4.21
60 Days Ago	1.39	2.63	4.00	4.22
90 Days Ago	1.44	2.78	3.96	4.22

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.29	2.57	3.96	4.23
Zacks Consensus Estimate	1.37	2.57	3.99	4.20
Earnings ESP	-5.84%	0.00%	-0.83%	0.64%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.15	0.24	3.00	1.91	NA
Estimate	0.05	0.07	2.79	1.63	NA
Difference	0.10	0.17	0.21	0.28	0.19
Surprise	200.00%	242.86%	7.53%	17.18%	116.89%

Quarterly Estimates By Analyst

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MGE Energy (MGEE)

(Delayed Data from NSDQ)

$76.72 USD

-0.11 (-0.14%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$76.70** -0.02 (-0.03%)
4:30 PM ET

Add to portfolio

Zacks Rank:
4-Sell

Style Scores:
D Value | A Growth | C Momentum | C VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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MGE Energy (MGEE) Quote Overview » Estimates » MGE Energy (MGEE) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	0.00%
Current Quarter	0.65	Current Year	3.12
EPS Last Quarter	0.95	Next Year	3.32
Last EPS Surprise	-2.06%	EPS (TTM)	2.91
ABR	3.85	P/E (F1)	24.63

Growth Estimates	MGEE	IND	S&P
Current Qtr (06/2022)	3.17	-1.70	9.51
Next Qtr (09/2022)	-2.06	10.64	-1.96
Current Year (12/2022)	6.85	0.90	8.19
Next Year (12/2023)	6.41	5.20	4.32
Past 5 Years	6.20	5.30	13.40
Next 5 Years	6.10	6.90	NA
PE	24.63	12.00	17.32
PEG Ratio	4.06	1.74	NA

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Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	D Value | A Growth | C Momentum | C VGM
Earnings ESP	0.00%
Research Report for MGEE	Snapshot

(▲▼ = Change in last 30 days)

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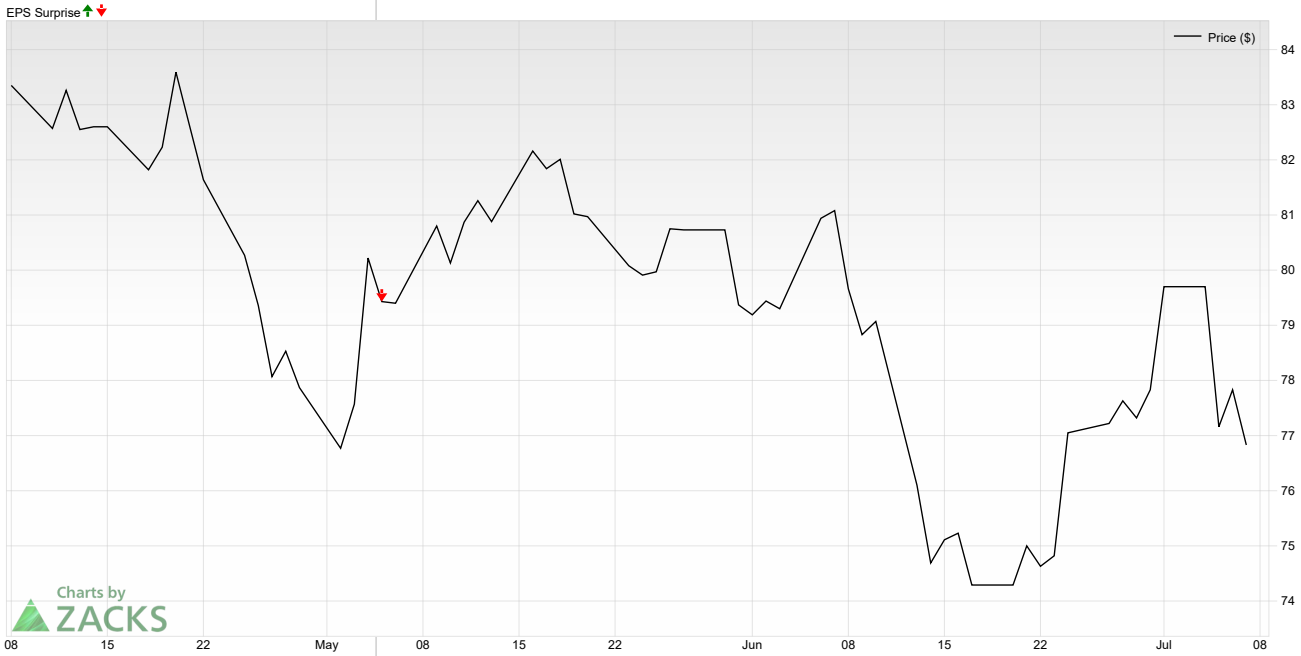
Research for MGEE

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	144.11M	159.26M	687.76M	699.59M
# of Estimates	1	1	1	1
High Estimate	144.11M	159.26M	687.76M	699.59M
Low Estimate	144.11M	159.26M	687.76M	699.59M
Year ago Sales	130.73M	145.87M	606.58M	687.76M
Year over Year Growth Est.	10.23%	9.18%	13.38%	1.72%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Recent Consensus	NA	NA	NA	NA
High Estimate	0.65	0.95	3.14	3.46
Low Estimate	0.65	0.95	3.10	3.17
Year ago EPS	0.63	0.97	2.92	3.12
Year over Year Growth Est.	3.17%	-2.06%	6.85%	6.25%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	1	0	0
Up Last 60 Days	0	1	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	1
Down Last 60 Days	0	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.65	0.95	3.12	3.32
7 Days Ago	0.65	0.95	3.12	3.32
30 Days Ago	0.65	0.94	3.13	3.32
60 Days Ago	0.65	0.94	3.13	3.32
90 Days Ago	0.65	0.95	3.10	3.46

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.65	0.95	3.14	3.46
Zacks Consensus Estimate	0.65	0.95	3.12	3.32
Earnings ESP	0.00%	0.00%	0.64%	4.37%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.95	0.36	0.97	0.63	NA
Estimate	0.97	0.45	0.92	0.62	NA
Difference	-0.02	-0.09	0.05	0.01	-0.01
Surprise	-2.06%	-20.00%	5.43%	1.61%	-3.76%

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Alliant Energy (LNT)

(Delayed Data from NSDQ)

$57.34 USD

-0.47 (-0.81%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$57.31** -0.03 (-0.05%)
4:28 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
D Value | B Growth | C Momentum | C VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Alliant Energy (LNT) Quote Overview » Estimates » Alliant Energy (LNT) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	0.00%
Current Quarter	0.55	Current Year	2.75
EPS Last Quarter	0.77	Next Year	2.90
Last EPS Surprise	8.45%	EPS (TTM)	2.71
ABR	2.33	P/E (F1)	21.02

Growth Estimates	LNT	IND	S&P
Current Qtr (06/2022)	-3.51	-1.70	9.51
Next Qtr (09/2022)	NA	10.64	-1.96
Current Year (12/2022)	4.56	0.90	8.19
Next Year (12/2023)	5.45	5.20	4.32
Past 5 Years	7.20	5.30	13.40
Next 5 Years	5.70	6.90	NA
PE	21.02	12.00	17.32
PEG Ratio	3.68	1.74	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	D Value | B Growth | C Momentum | C VGM
Earnings ESP	0.00%
Research Reports for LNT	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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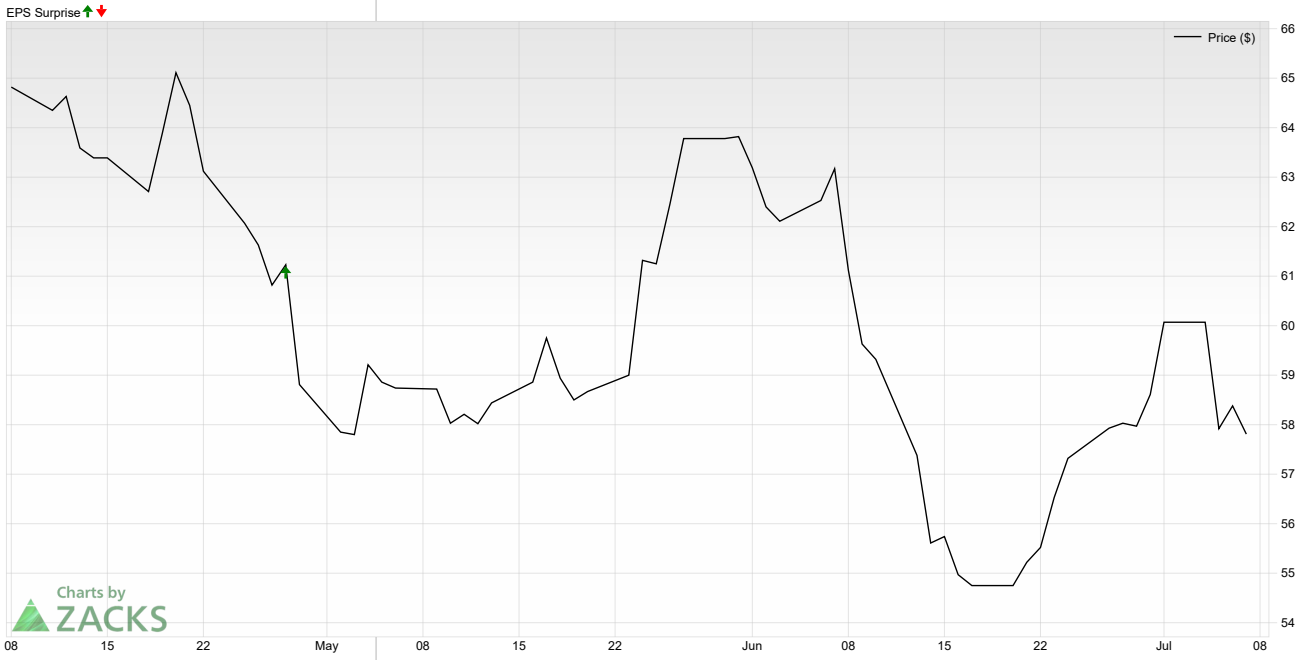
Research for LNT

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	817.00M	1.02B	3.67B	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	1	NA	2	2
Most Recent Consensus	NA	NA	2.75	2.93
High Estimate	0.55	NA	2.75	2.93
Low Estimate	0.55	NA	2.75	2.86
Year ago EPS	0.57	1.02	2.63	2.75
Year over Year Growth Est.	-3.51%	NA	4.56%	5.27%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	0	0
Up Last 60 Days	0	NA	0	0
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	0
Down Last 60 Days	0	NA	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.55	NA	2.75	2.90
7 Days Ago	0.55	NA	2.75	2.90
30 Days Ago	0.55	NA	2.75	2.90
60 Days Ago	0.55	NA	2.75	2.90
90 Days Ago	NA	NA	2.75	2.93

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.55	NA	2.75	2.90
Zacks Consensus Estimate	0.55	NA	2.75	2.90
Earnings ESP	0.00%	NA	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.77	0.35	1.02	0.57	NA
Estimate	0.71	0.35	0.96	0.54	NA
Difference	0.06	0.00	0.06	0.03	0.04
Surprise	8.45%	0.00%	6.25%	5.56%	5.07%

Annual Estimates By Analyst

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NextEra Energy (NEE)

(Delayed Data from NYSE)

$80.25 USD

-0.13 (-0.16%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$80.24** -0.01 (-0.01%)
4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
D Value | C Growth | B Momentum | C VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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NextEra Energy (NEE) Quote Overview » Estimates » NextEra Energy (NEE) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	7/22/22	Earnings ESP	0.00%
Current Quarter	0.74	Current Year	2.84
EPS Last Quarter	0.74	Next Year	3.07
Last EPS Surprise	7.25%	EPS (TTM)	2.61
ABR	1.29	P/E (F1)	28.27

Growth Estimates	NEE	IND	S&P
Current Qtr (06/2022)	4.23	-1.70	9.51
Next Qtr (09/2022)	1.33	10.64	-1.96
Current Year (12/2022)	11.37	0.90	8.19
Next Year (12/2023)	8.10	5.20	4.32
Past 5 Years	10.40	5.30	13.40
Next 5 Years	9.30	6.90	NA
PE	28.27	12.00	17.32
PEG Ratio	3.04	1.74	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	D Value | C Growth | B Momentum | C VGM
Earnings ESP	0.00%
Research Reports for NEE	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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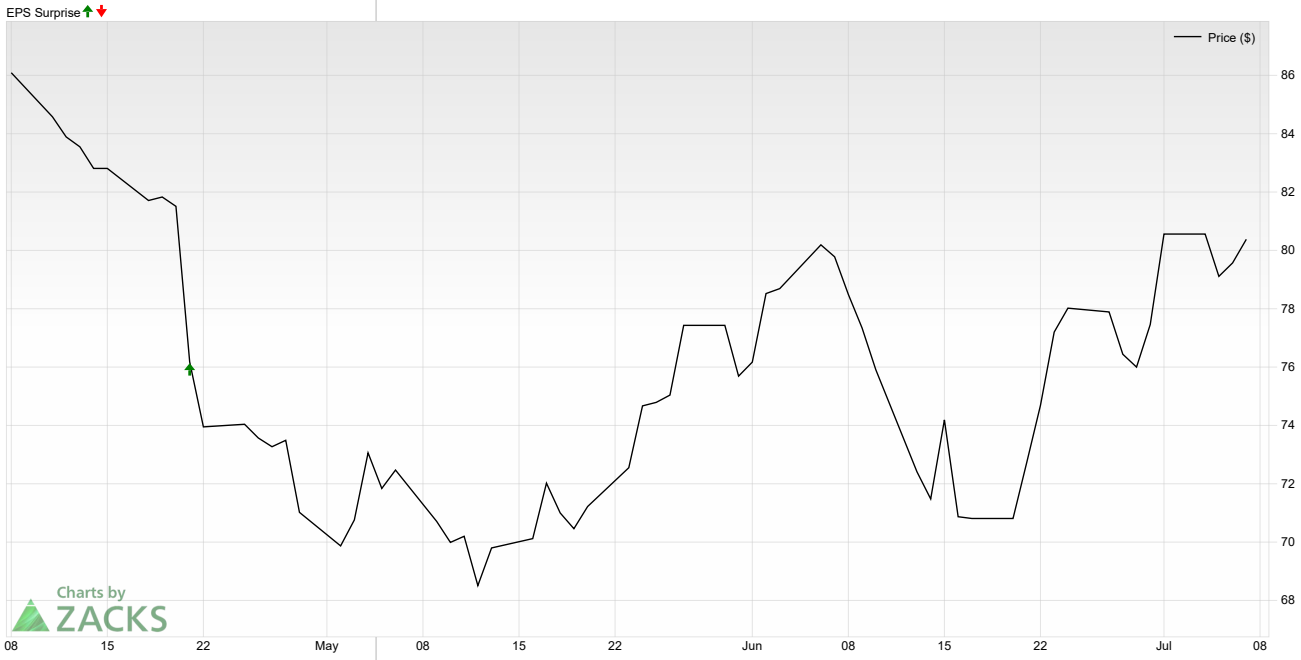
Research for NEE

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	5.67B	6.17B	20.45B	25.23B
# of Estimates	3	3	3	3
High Estimate	5.79B	6.46B	20.88B	25.40B
Low Estimate	5.60B	5.92B	20.15B	24.88B
Year ago Sales	3.93B	4.37B	17.07B	20.45B
Year over Year Growth Est.	44.47%	41.20%	19.82%	23.35%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	4	3	6	6
Most Recent Consensus	NA	0.77	2.85	3.05
High Estimate	0.76	0.77	2.91	3.18
Low Estimate	0.72	0.74	2.80	3.02
Year ago EPS	0.71	0.75	2.55	2.84
Year over Year Growth Est.	4.23%	1.33%	11.37%	7.81%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	1	0
Up Last 30 Days	0	0	3	2
Up Last 60 Days	0	0	4	3
Down Last 7 Days	1	0	0	0
Down Last 30 Days	1	2	0	1
Down Last 60 Days	2	3	1	2

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.74	0.76	2.84	3.07
7 Days Ago	0.75	0.76	2.84	3.07
30 Days Ago	0.75	0.77	2.81	3.04
60 Days Ago	0.75	0.78	2.81	3.05
90 Days Ago	0.74	0.78	2.81	3.05

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.74	0.77	2.86	3.08
Zacks Consensus Estimate	0.74	0.76	2.84	3.07
Earnings ESP	0.00%	1.32%	0.70%	0.60%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.74	0.41	0.75	0.71	NA
Estimate	0.69	0.40	0.72	0.67	NA
Difference	0.05	0.01	0.03	0.04	0.03
Surprise	7.25%	2.50%	4.17%	5.97%	4.97%

Quarterly Estimates By Analyst

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Middlesex Water Company (MSEX)

(Delayed Data from NSDQ)

$88.98 USD

-0.83 (-0.92%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$88.86** -0.12 (-0.13%)
4:32 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
F Value | B Growth | C Momentum | C VGM

Industry Rank:
Bottom 42% (144 out of 251)
Industry: Utility - Water Supply

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Middlesex Water Company (MSEX) Quote Overview » Estimates » Middlesex Water Company (MSEX) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	7/29/22	Earnings ESP	0.00%
Current Quarter	0.76	Current Year	2.65
EPS Last Quarter	0.68	Next Year	2.85
Last EPS Surprise	36.00%	EPS (TTM)	2.36
ABR	1.00	P/E (F1)	33.89

Growth Estimates	MSEX	IND	S&P
Current Qtr (06/2022)	22.58	1.82	9.51
Next Qtr (09/2022)	27.69	56.87	-1.96
Current Year (12/2022)	28.02	6.90	8.19
Next Year (12/2023)	7.55	11.40	4.32
Past 5 Years	9.20	2.50	13.40
Next 5 Years	NA	14.10	NA
PE	33.89	33.30	17.32
PEG Ratio	NA	2.36	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 42% (144 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	F Value | B Growth | C Momentum | C VGM
Earnings ESP	0.00%
Research Report for MSEX	Snapshot

(▲▼ = Change in last 30 days)

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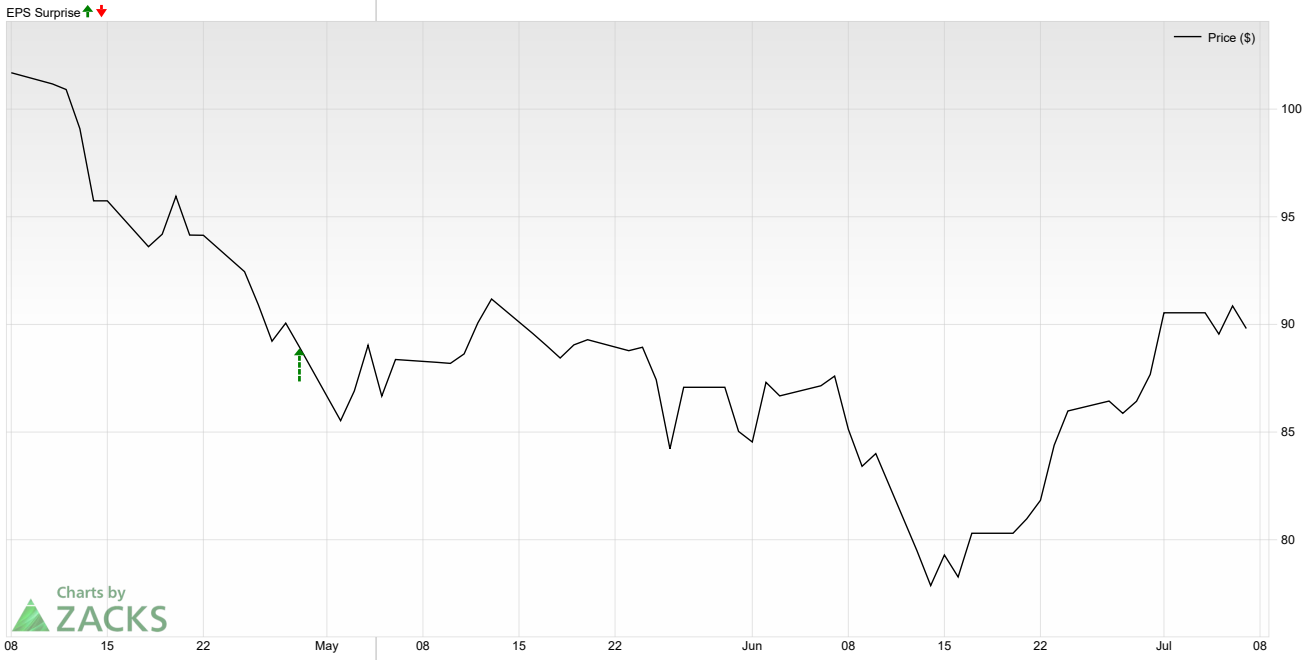
Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	41.00M	44.00M	159.00M	167.00M
# of Estimates	1	1	1	1
High Estimate	41.00M	44.00M	159.00M	167.00M
Low Estimate	41.00M	44.00M	159.00M	167.00M
Year ago Sales	36.70M	39.87M	143.14M	159.00M
Year over Year Growth Est.	11.72%	10.36%	11.08%	5.03%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	1	1	1	1
Most Recent Consensus	0.76	0.83	2.65	2.85
High Estimate	0.76	0.83	2.65	2.85
Low Estimate	0.76	0.83	2.65	2.85
Year ago EPS	0.62	0.65	2.07	2.65
Year over Year Growth Est.	22.58%	27.69%	28.02%	7.55%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.76	0.83	2.65	2.85
7 Days Ago	0.76	0.83	2.65	2.85
30 Days Ago	0.76	0.83	2.65	2.85
60 Days Ago	0.76	0.83	2.65	2.85
90 Days Ago	0.76	0.83	2.65	2.85

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.76	0.83	2.65	2.85
Zacks Consensus Estimate	0.76	0.83	2.65	2.85
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.68	0.41	0.65	0.62	NA
Estimate	0.50	0.49	0.78	0.59	NA
Difference	0.18	-0.08	-0.13	0.03	0.00
Surprise	36.00%	-16.33%	-16.67%	5.08%	2.02%

Quarterly Estimates By Analyst

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NorthWestern (NWE)

(Delayed Data from NSDQ)

$56.84 USD

-0.31 (-0.54%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$56.82** -0.02 (-0.04%)
4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | B Growth | D Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

NorthWestern (NWE) Quote Overview » Estimates » NorthWestern (NWE) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	7/26/22	Earnings ESP	0.00%
Current Quarter	0.53	Current Year	3.30
EPS Last Quarter	1.09	Next Year	3.54
Last EPS Surprise	-9.92%	EPS (TTM)	3.50
ABR	2.57	P/E (F1)	17.34

Growth Estimates	NWE	IND	S&P
Current Qtr (06/2022)	-26.39	-1.70	9.51
Next Qtr (09/2022)	-6.15	10.64	-1.96
Current Year (12/2022)	-5.98	0.90	8.19
Next Year (12/2023)	7.27	5.20	4.32
Past 5 Years	1.50	5.30	13.40
Next 5 Years	2.30	6.90	NA
PE	17.34	12.00	17.32
PEG Ratio	7.64	1.74	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | B Growth | D Momentum | B VGM
Earnings ESP	0.00%
Research Report for NWE	Snapshot

(▲▼ = Change in last 30 days)

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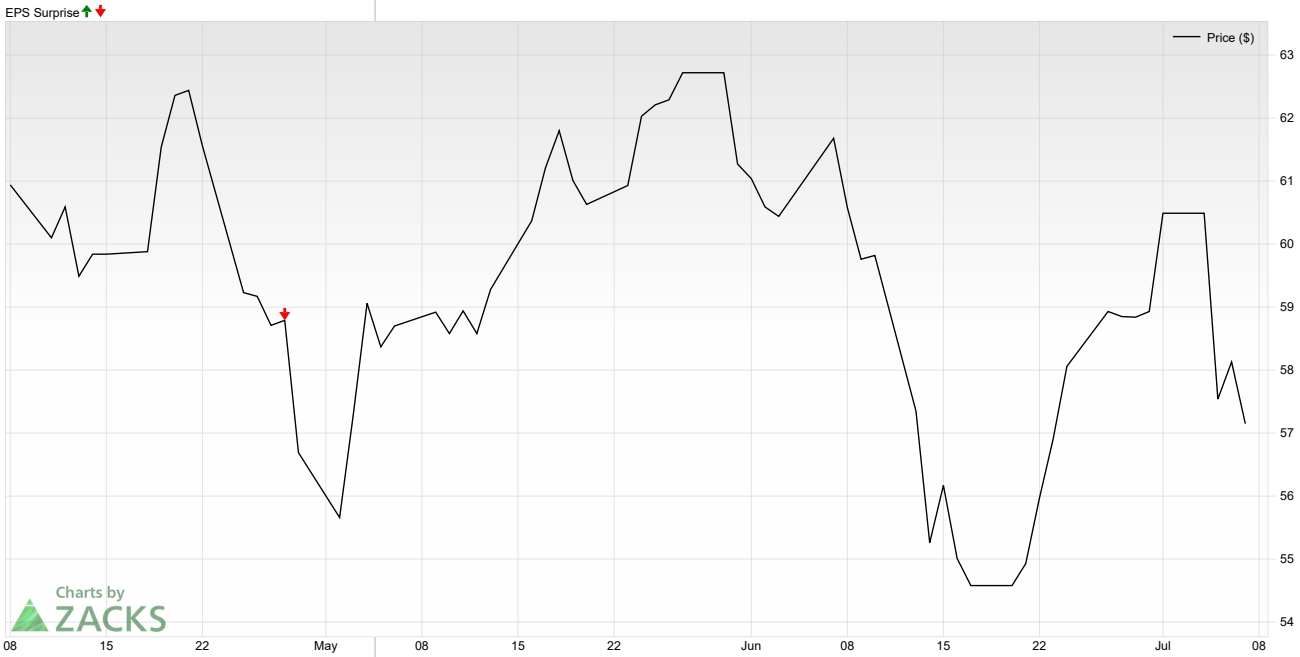
Research for NWE

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	292.00M	302.50M	1.37B	1.43B
# of Estimates	1	1	1	1
High Estimate	292.00M	302.50M	1.37B	1.43B
Low Estimate	292.00M	302.50M	1.37B	1.43B
Year ago Sales	298.22M	325.96M	1.37B	1.37B
Year over Year Growth Est.	-2.09%	-7.20%	-0.37%	4.93%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	2	1	2	2
Most Recent Consensus	NA	0.61	3.29	3.52
High Estimate	0.53	0.61	3.30	3.55
Low Estimate	0.52	0.61	3.29	3.52
Year ago EPS	0.72	0.65	3.51	3.30
Year over Year Growth Est.	-26.39%	-6.15%	-5.98%	7.27%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	1	0	1
Up Last 60 Days	0	1	0	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	1	0
Down Last 60 Days	0	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.53	0.61	3.30	3.54
7 Days Ago	0.53	0.61	3.30	3.54
30 Days Ago	0.53	0.53	3.32	3.53
60 Days Ago	0.53	0.53	3.32	3.56
90 Days Ago	0.62	0.37	3.33	3.56

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.53	0.61	3.29	3.52
Zacks Consensus Estimate	0.53	0.61	3.30	3.54
Earnings ESP	0.00%	0.00%	-0.15%	-0.42%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.09	1.04	0.65	0.72	NA
Estimate	1.21	1.08	0.60	0.47	NA
Difference	-0.12	-0.04	0.05	0.25	0.04
Surprise	-9.92%	-3.70%	8.33%	53.19%	11.98%

Quarterly Estimates By Analyst

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OGE Energy (OGE)

(Delayed Data from NYSE)

$38.00 USD

-0.49 (-1.27%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$37.98** -0.02 (-0.05%)
4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
D Value | F Growth | C Momentum | F VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

OGE Energy (OGE) Quote Overview » Estimates » OGE Energy (OGE) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	*BMO 8/4/22	Earnings ESP	0.00%
Current Quarter	0.43	Current Year	2.15
EPS Last Quarter	1.39	Next Year	2.07
Last EPS Surprise	NA	EPS (TTM)	3.48
ABR	2.20	P/E (F1)	17.90

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	OGE	IND	S&P
Current Qtr (06/2022)	-23.21	-1.70	9.51
Next Qtr (09/2022)	NA	10.64	-1.96
Current Year (12/2022)	-8.90	0.90	8.19
Next Year (12/2023)	-3.72	5.20	4.32
Past 5 Years	5.90	5.30	13.40
Next 5 Years	3.50	6.90	NA
PE	17.90	12.00	17.32
PEG Ratio	5.16	1.74	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	D Value | F Growth | C Momentum | F VGM
Earnings ESP	0.00%
Research Reports for OGE	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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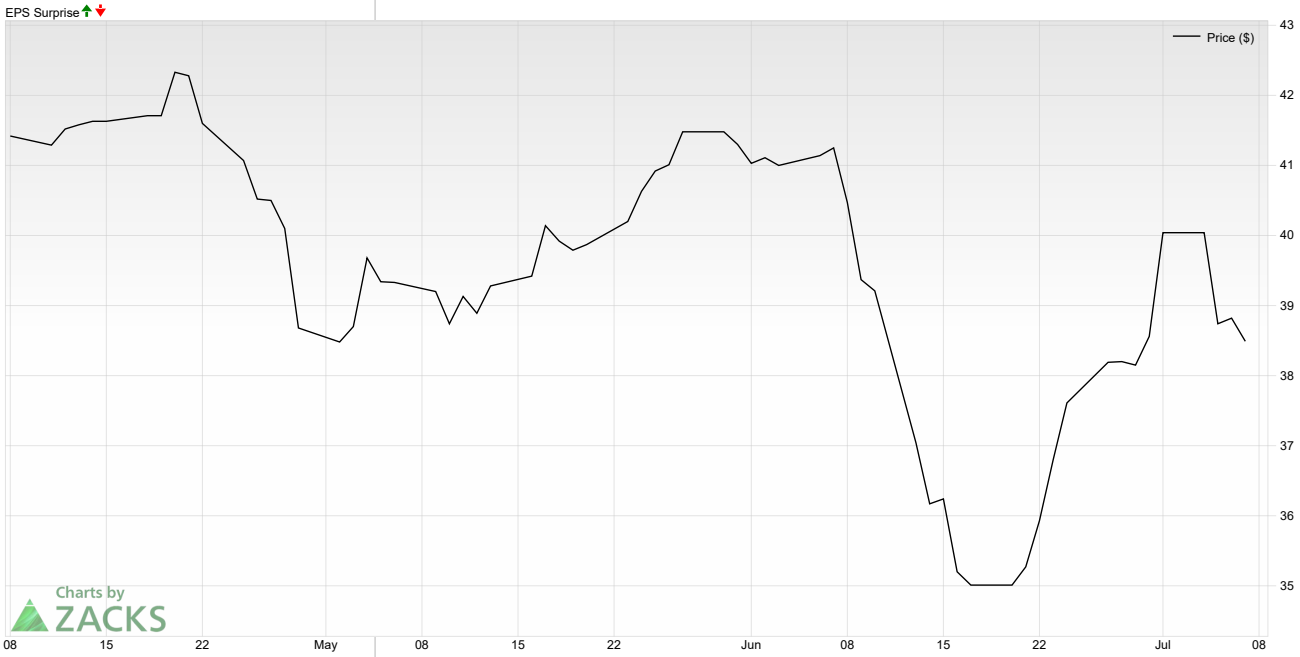
Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	577.40M	864.40M	3.65B	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.43	NA	2.15	2.07
# of Estimates	1	NA	1	2
Most Recent Consensus	NA	NA	2.15	2.05
High Estimate	0.43	NA	2.15	2.08
Low Estimate	0.43	NA	2.15	2.05
Year ago EPS	0.56	1.26	2.36	2.15
Year over Year Growth Est.	-23.21%	NA	-8.90%	-3.95%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	NA	0	0
Up Last 30 Days	0	NA	0	0
Up Last 60 Days	0	NA	0	0
Down Last 7 Days	0	NA	0	0
Down Last 30 Days	0	NA	0	0
Down Last 60 Days	0	NA	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.43	NA	2.15	2.07
7 Days Ago	0.43	NA	2.15	2.07
30 Days Ago	0.43	NA	2.15	2.07
60 Days Ago	NA	NA	2.15	2.08
90 Days Ago	NA	NA	2.15	2.07

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.43	NA	2.15	2.07
Zacks Consensus Estimate	0.43	NA	2.15	2.07
Earnings ESP	0.00%	NA	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.39	0.27	1.26	0.56	NA
Estimate	NA	NA	NA	0.54	NA
Difference	NA	NA	NA	0.02	0.02
Surprise	NA	NA	NA	3.70%	3.70%

Annual Estimates By Analyst

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Northwest Natural (NWN)

(Delayed Data from NYSE)

$52.06 USD

-0.66 (-1.25%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$52.00** -0.06 (-0.12%)
4:30 PM ET

Add to portfolio

Zacks Rank:
2-Buy

Style Scores:
B Value | B Growth | D Momentum | B VGM

Industry Rank:
Top 36% (90 out of 251)

Industry: Utility - Gas Distribution

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Northwest Natural (NWN) Quote Overview » Estimates » Northwest Natural (NWN) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	0.00%
Current Quarter	-0.07	Current Year	2.53
EPS Last Quarter	1.80	Next Year	2.69
Last EPS Surprise	-5.26%	EPS (TTM)	2.42
ABR	2.50	P/E (F1)	20.88

Growth Estimates	NWN	IND	S&P
Current Qtr (06/2022)	-250.00	12.92	9.51
Next Qtr (09/2022)	14.93	-1.41	-1.96
Current Year (12/2022)	-1.17	5.40	8.19
Next Year (12/2023)	6.32	7.00	4.32
Past 5 Years	2.70	6.70	13.40
Next 5 Years	4.70	6.30	NA
PE	20.88	15.20	17.32
PEG Ratio	4.49	2.41	NA

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Premium Research for NWN

Zacks Rank	Buy 2
Zacks Industry Rank	Top 36% (90 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	B Value | B Growth | D Momentum | B VGM
Earnings ESP	0.00%
Research Report for NWN	Snapshot

(▲▼ = Change in last 30 days)

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Trades from $1

Research for NWN

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	159.65M	119.11M	931.68M	973.59M
# of Estimates	1	1	1	1
High Estimate	159.65M	119.11M	931.68M	973.59M
Low Estimate	159.65M	119.11M	931.68M	973.59M
Year ago Sales	148.92M	101.45M	860.40M	931.68M
Year over Year Growth Est.	7.21%	17.41%	8.28%	4.50%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	-0.07	-0.57	2.53	2.69
# of Estimates	2	1	2	2
Most Recent Consensus	NA	NA	NA	NA
High Estimate	-0.01	-0.57	2.56	2.83
Low Estimate	-0.12	-0.57	2.49	2.55
Year ago EPS	-0.02	-0.67	2.56	2.53
Year over Year Growth Est.	-250.00%	14.93%	-1.17%	6.52%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 60 Days	0	0	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	-0.07	-0.57	2.53	2.69
7 Days Ago	-0.07	-0.57	2.53	2.69
30 Days Ago	-0.07	-0.57	2.53	2.69
60 Days Ago	-0.01	-0.57	2.52	2.68
90 Days Ago	-0.01	-0.68	2.53	2.76

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	-0.07	-0.57	2.53	2.69
Zacks Consensus Estimate	-0.07	-0.57	2.53	2.69
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.80	1.31	-0.67	-0.02	NA
Estimate	1.90	1.33	-0.74	-0.13	NA
Difference	-0.10	-0.02	0.07	0.11	0.02
Surprise	-5.26%	-1.50%	9.46%	84.62%	21.83%

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NewJersey Resources (NJR)

(Delayed Data from NYSE)

$43.70 USD

-0.16 (-0.36%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$43.66** -0.04 (-0.09%)
4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
B Value | B Growth | D Momentum | B VGM

Industry Rank:
Top 36% (90 out of 251)

Industry: Utility - Gas Distribution

View All Zacks #1 Ranked Stocks

NewJersey Resources (NJR) Quote Overview » Estimates » NewJersey Resources (NJR) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	0.00%
Current Quarter	0.05	Current Year	2.33
EPS Last Quarter	1.36	Next Year	2.44
Last EPS Surprise	7.09%	EPS (TTM)	1.97
ABR	2.75	P/E (F1)	18.82

Growth Estimates	NJR	IND	S&P
Current Qtr (06/2022)	133.33	12.92	9.51
Next Qtr (09/2022)	271.43	-1.41	-1.96
Current Year (09/2022)	7.87	5.40	8.19
Next Year (09/2023)	4.72	7.00	4.32
Past 5 Years	4.80	6.70	13.40
Next 5 Years	6.00	6.30	NA
PE	18.82	15.20	17.32
PEG Ratio	3.14	2.41	NA

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Zacks Rank	Hold 3
Zacks Industry Rank	Top 36% (90 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	B Value | B Growth | D Momentum | B VGM
Earnings ESP	0.00%
Research Report for NJR	Snapshot

(▲▼ = Change in last 30 days)

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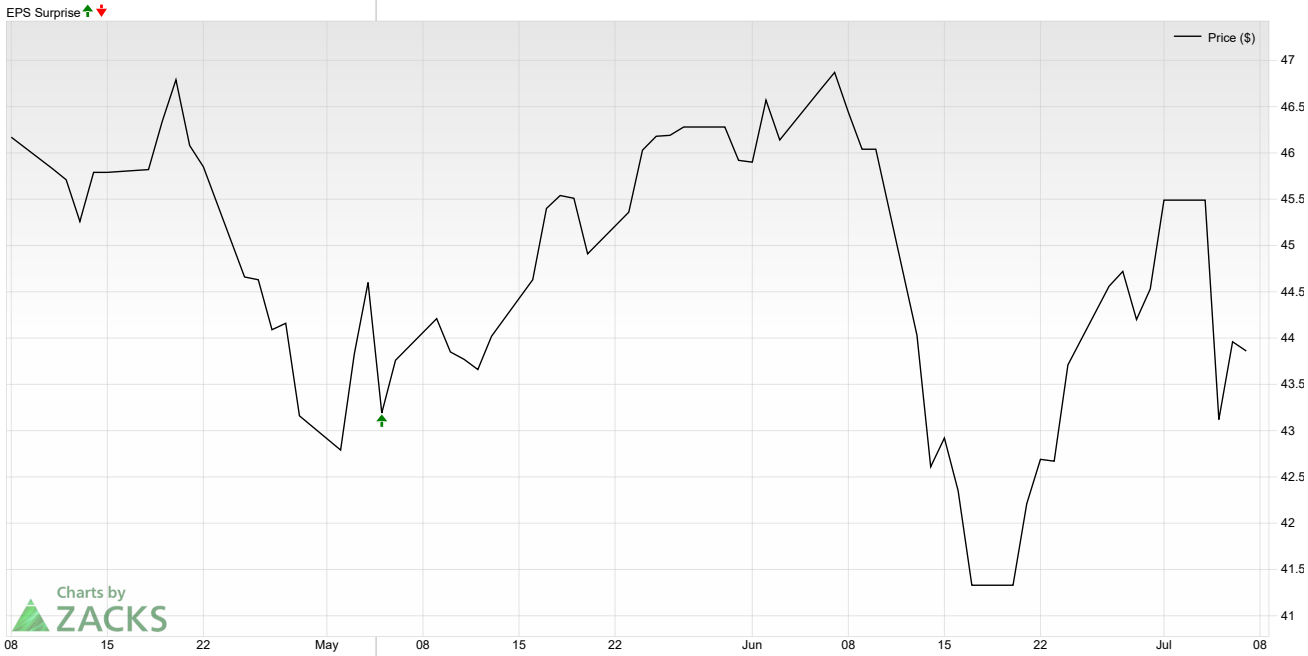
Research for NJR

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Zacks Consensus Estimate	404.30M	593.86M	2.59B	2.57B
# of Estimates	1	1	1	1
High Estimate	404.30M	593.86M	2.59B	2.57B
Low Estimate	404.30M	593.86M	2.59B	2.57B
Year ago Sales	367.59M	532.53M	2.16B	2.59B
Year over Year Growth Est.	9.99%	11.52%	19.93%	-0.47%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Zacks Consensus Estimate	0.05	0.26	2.33	2.44
# of Estimates	2	2	3	3
Most Recent Consensus	0.17	0.13	2.36	NA
High Estimate	0.17	0.39	2.36	2.53
Low Estimate	-0.07	0.13	2.27	2.37
Year ago EPS	-0.15	0.07	2.16	2.33
Year over Year Growth Est.	133.33%	271.43%	7.87%	4.72%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	1	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	1	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Current	0.05	0.26	2.33	2.44
7 Days Ago	0.05	0.26	2.33	2.44
30 Days Ago	0.05	0.26	2.33	2.44
60 Days Ago	0.05	0.29	2.32	2.44
90 Days Ago	0.06	0.34	2.28	2.44

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (9/2022)	Next Year (9/2023)
Most Accurate Estimate	0.05	0.26	2.33	2.44
Zacks Consensus Estimate	0.05	0.26	2.33	2.44
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.36	0.69	0.07	-0.15	NA
Estimate	1.27	0.59	0.08	-0.07	NA
Difference	0.09	0.10	-0.01	-0.08	0.03
Surprise	7.09%	16.95%	-12.50%	-114.29%	-25.69%

Quarterly Estimates By Analyst

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Annual Estimates By Analyst

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Otter Tail (OTTR)

(Delayed Data from NSDQ)

$66.48 USD

-0.97 (-1.44%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$66.50** +0.02 (0.03%)
4:30 PM ET

Add to portfolio

Zacks Rank:
1-Strong Buy 1

Style Scores:
D Value | C Growth | B Momentum | C VGM

Industry Rank:
Bottom 45% (137 out of 251)
Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Otter Tail (OTTR) Quote Overview » Estimates » Otter Tail (OTTR) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/1/22	Earnings ESP	0.00%
Current Quarter	1.27	Current Year	5.37
EPS Last Quarter	1.72	Next Year	3.81
Last EPS Surprise	48.28%	EPS (TTM)	5.22
ABR	2.33	P/E (F1)	12.56

Growth Estimates	OTTR	IND	S&P
Current Qtr (06/2022)	25.74	-1.70	9.51
Next Qtr (09/2022)	-3.17	10.64	-1.96
Current Year (12/2022)	26.95	0.90	8.19
Next Year (12/2023)	-29.05	5.20	4.32
Past 5 Years	20.10	5.30	13.40
Next 5 Years	NA	6.90	NA
PE	12.56	12.00	17.32
PEG Ratio	NA	1.74	NA

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Zacks Rank	Strong Buy 1
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	D Value | C Growth | B Momentum | C VGM
Earnings ESP	0.00%
Research Report for OTTR	Snapshot

(▲▼ = Change in last 30 days)

View All Zacks Rank #1 Strong Buys

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Trades from $1

Research for OTTR

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	333.00M	322.40M	1.37B	1.31B
# of Estimates	1	1	1	1
High Estimate	333.00M	322.40M	1.37B	1.31B
Low Estimate	333.00M	322.40M	1.37B	1.31B
Year ago Sales	285.61M	316.29M	1.20B	1.37B
Year over Year Growth Est.	16.59%	1.93%	14.58%	-4.65%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	1	1	1	1
Most Recent Consensus	1.27	1.22	5.37	3.81
High Estimate	1.27	1.22	5.37	3.81
Low Estimate	1.27	1.22	5.37	3.81
Year ago EPS	1.01	1.26	4.23	5.37
Year over Year Growth Est.	25.74%	-3.17%	26.95%	-29.05%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	1	1	1	1
Up Last 60 Days	1	1	1	1
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	1.27	1.22	5.37	3.81
7 Days Ago	1.27	1.22	5.37	3.81
30 Days Ago	1.11	0.92	3.90	3.51
60 Days Ago	1.11	0.92	3.90	3.51
90 Days Ago	1.13	0.94	3.91	3.53

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	1.27	1.22	5.37	3.81
Zacks Consensus Estimate	1.27	1.22	5.37	3.81
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.72	1.23	1.26	1.01	NA
Estimate	1.16	1.19	1.12	0.55	NA
Difference	0.56	0.04	0.14	0.46	0.30
Surprise	48.28%	3.36%	12.50%	83.64%	36.95%

Quarterly Estimates By Analyst

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PPL (PPL)

(Delayed Data from NYSE)

$27.18 USD

-0.07 (-0.26%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$27.18** 0.00 (0.00%)
4:30 PM ET

Add to portfolio

Zacks Rank:
4-Sell 4

Style Scores:
C Value | B Growth | F Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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PPL (PPL) Quote Overview » Estimates » PPL (PPL) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/4/22	Earnings ESP	0.00%
Current Quarter	0.26	Current Year	1.38
EPS Last Quarter	0.41	Next Year	1.59
Last EPS Surprise	2.50%	EPS (TTM)	1.18
ABR	2.13	P/E (F1)	19.70

Growth Estimates	PPL	IND	S&P
Current Qtr (06/2022)	36.84	-1.70	9.51
Next Qtr (09/2022)	13.89	10.64	-1.96
Current Year (12/2022)	31.43	0.90	8.19
Next Year (12/2023)	15.22	5.20	4.32
Past 5 Years	-14.70	5.30	13.40
Next 5 Years	NA	6.90	NA
PE	19.70	12.00	17.32
PEG Ratio	NA	1.74	NA

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Zacks Rank	Sell 4
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | B Growth | F Momentum | B VGM
Earnings ESP	0.00%
Research Reports for PPL	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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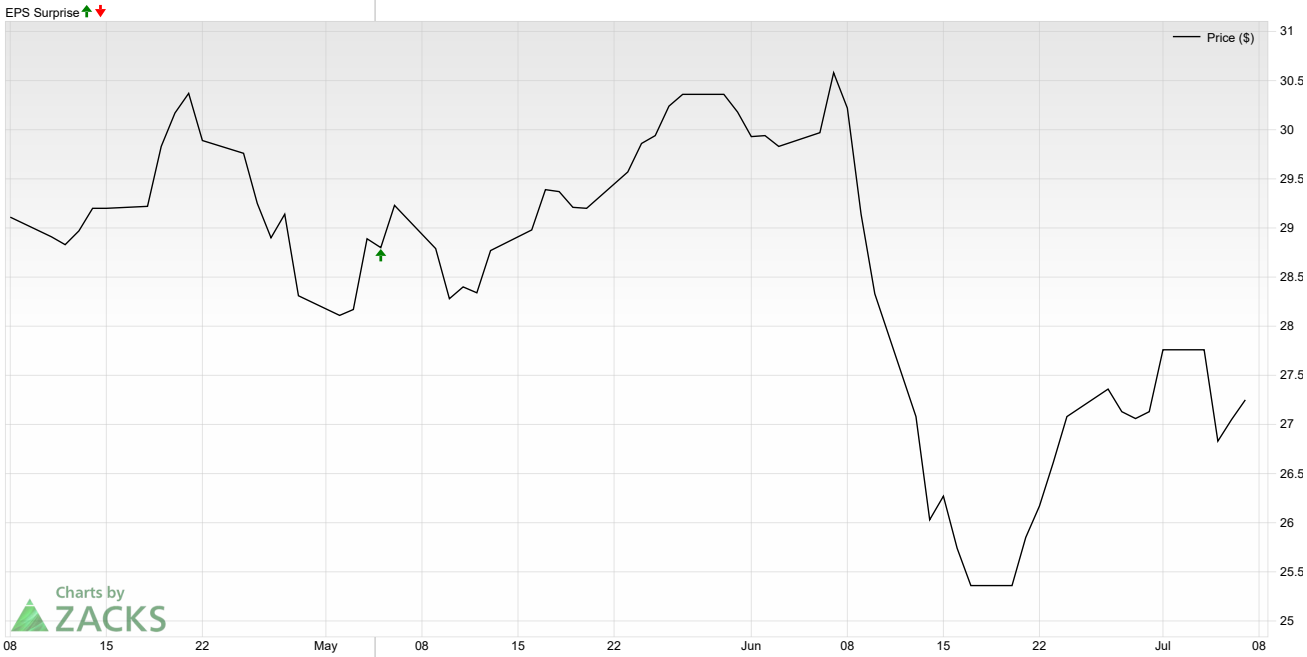
Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.40B	1.67B	6.49B	6.70B
# of Estimates	1	1	2	2
High Estimate	1.40B	1.67B	6.54B	6.71B
Low Estimate	1.40B	1.67B	6.44B	6.69B
Year ago Sales	1.29B	1.51B	5.78B	6.49B
Year over Year Growth Est.	8.99%	10.21%	12.25%	3.22%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
# of Estimates	2	1	3	3
Most Recent Consensus	NA	NA	1.40	1.60
High Estimate	0.29	0.41	1.40	1.60
Low Estimate	0.22	0.41	1.37	1.58
Year ago EPS	0.19	0.36	1.05	1.38
Year over Year Growth Est.	36.84%	13.89%	31.43%	14.74%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	3	3
Down Last 60 Days	1	1	3	3

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.26	0.41	1.38	1.59
7 Days Ago	0.26	0.41	1.38	1.59
30 Days Ago	0.26	0.42	1.43	1.65
60 Days Ago	0.26	0.42	1.43	1.65
90 Days Ago	0.26	0.34	1.43	1.68

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.26	0.41	1.38	1.59
Zacks Consensus Estimate	0.26	0.41	1.38	1.59
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.41	0.22	0.36	0.19	NA
Estimate	0.40	0.30	0.37	0.23	NA
Difference	0.01	-0.08	-0.01	-0.04	-0.03
Surprise	2.50%	-26.67%	-2.70%	-17.39%	-11.07%

Annual Estimates By Analyst

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ONE Gas (OGS)

(Delayed Data from NYSE)

$79.67 USD

-0.64 (-0.80%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$79.55** -0.12 (-0.15%)
4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
D Value | F Growth | B Momentum | F VGM

Industry Rank:
Top 36% (90 out of 251)

Industry: Utility - Gas Distribution

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ONE Gas (OGS) Quote Overview » Estimates » ONE Gas (OGS) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Earnings Date	*AMC 8/1/22	Earnings ESP	0.00%
Current Quarter	0.62	Current Year	4.08
EPS Last Quarter	1.83	Next Year	4.36
Last EPS Surprise	-6.15%	EPS (TTM)	3.89
ABR	2.00	P/E (F1)	19.67

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	OGS	IND	S&P
Current Qtr (06/2022)	10.71	12.92	9.51
Next Qtr (09/2022)	36.84	-1.41	-1.96
Current Year (12/2022)	5.97	5.40	8.19
Next Year (12/2023)	6.86	7.00	4.32
Past 5 Years	8.00	6.70	13.40
Next 5 Years	5.00	6.30	NA
PE	19.67	15.20	17.32
PEG Ratio	3.93	2.41	NA

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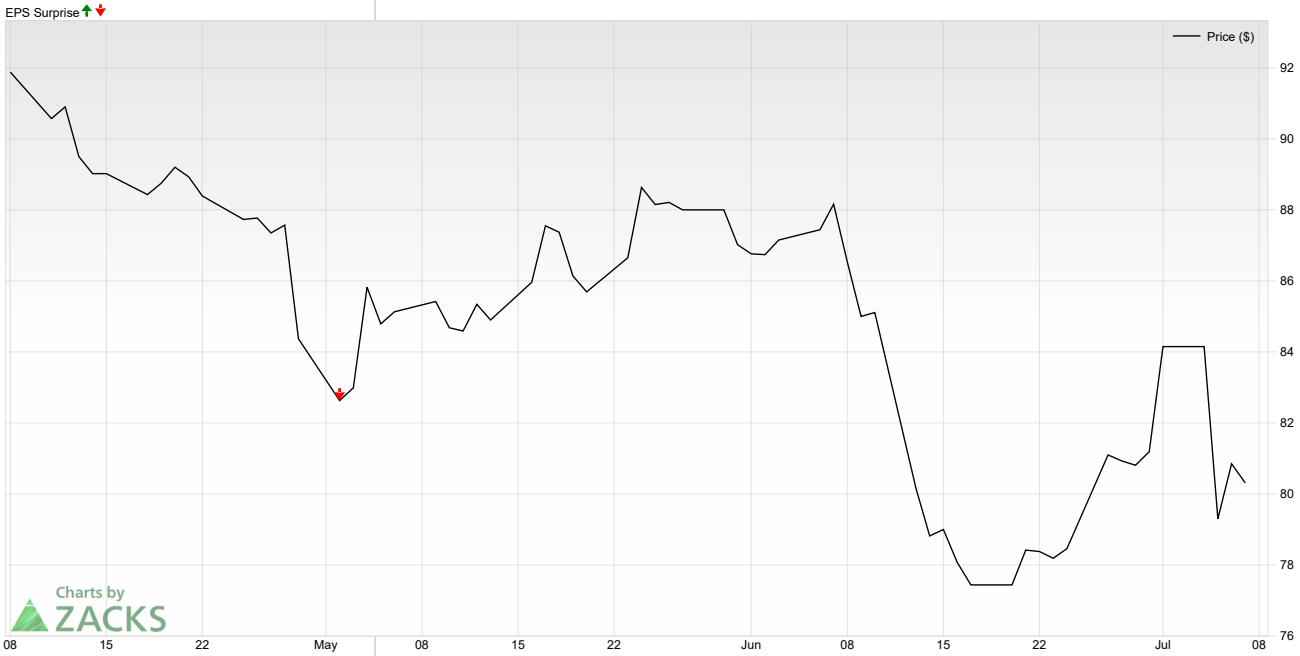
Research for OGS

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	349.50M	298.94M	2.10B	2.18B
# of Estimates	2	2	2	2
High Estimate	367.91M	302.21M	2.31B	2.39B
Low Estimate	331.09M	295.66M	1.88B	1.96B
Year ago Sales	315.65M	273.92M	1.81B	2.10B
Year over Year Growth Est.	10.72%	9.13%	15.84%	3.92%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.62	0.52	4.08	4.36
# of Estimates	3	2	4	4
Most Recent Consensus	NA	NA	4.05	4.30
High Estimate	0.69	0.61	4.16	4.44
Low Estimate	0.57	0.42	4.05	4.30
Year ago EPS	0.56	0.38	3.85	4.08
Year over Year Growth Est.	10.71%	36.84%	5.97%	6.74%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	0	0	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.62	0.52	4.08	4.36
7 Days Ago	0.62	0.52	4.08	4.36
30 Days Ago	0.62	0.52	4.08	4.36
60 Days Ago	0.62	0.52	4.08	4.36
90 Days Ago	0.57	0.47	4.08	4.31

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.62	0.52	4.08	4.36
Zacks Consensus Estimate	0.62	0.52	4.08	4.36
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.83	1.12	0.38	0.56	NA
Estimate	1.95	1.12	0.38	0.49	NA
Difference	-0.12	0.00	0.00	0.07	-0.01
Surprise	-6.15%	0.00%	0.00%	14.29%	2.04%

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Public Service Enterprise Group (PEG)

(Delayed Data from NYSE)

$62.46 USD

-0.34 (-0.54%)

Updated Jul 8, 2022 04:03 PM ET

After-Market: **$62.45** -0.01 (-0.02%)
4:30 PM ET

Add to portfolio

Zacks Rank:
2-Buy

Style Scores:
C Value | B Growth | F Momentum | C VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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Public Service Enterprise Group (PEG) Quote Overview » Estimates » Public Service Enterprise Group (PEG) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Exp Earnings Date	8/2/22	Earnings ESP	-0.30%
Current Quarter	0.67	Current Year	3.48
EPS Last Quarter	1.33	Next Year	3.66
Last EPS Surprise	19.82%	EPS (TTM)	3.70
ABR	1.73	P/E (F1)	18.05

Growth Estimates	PEG	IND	S&P
Current Qtr (06/2022)	-4.29	-1.70	9.51
Next Qtr (09/2022)	-9.18	10.64	-1.96
Current Year (12/2022)	-4.66	0.90	8.19
Next Year (12/2023)	5.17	5.20	4.32
Past 5 Years	4.60	5.30	13.40
Next 5 Years	4.60	6.90	NA
PE	18.05	12.00	17.32
PEG Ratio	3.95	1.74	NA

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Zacks Rank	Buy 2
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | B Growth | F Momentum | C VGM
Earnings ESP	-0.30%
Research Reports for PEG	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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Price and EPS Surprise Chart

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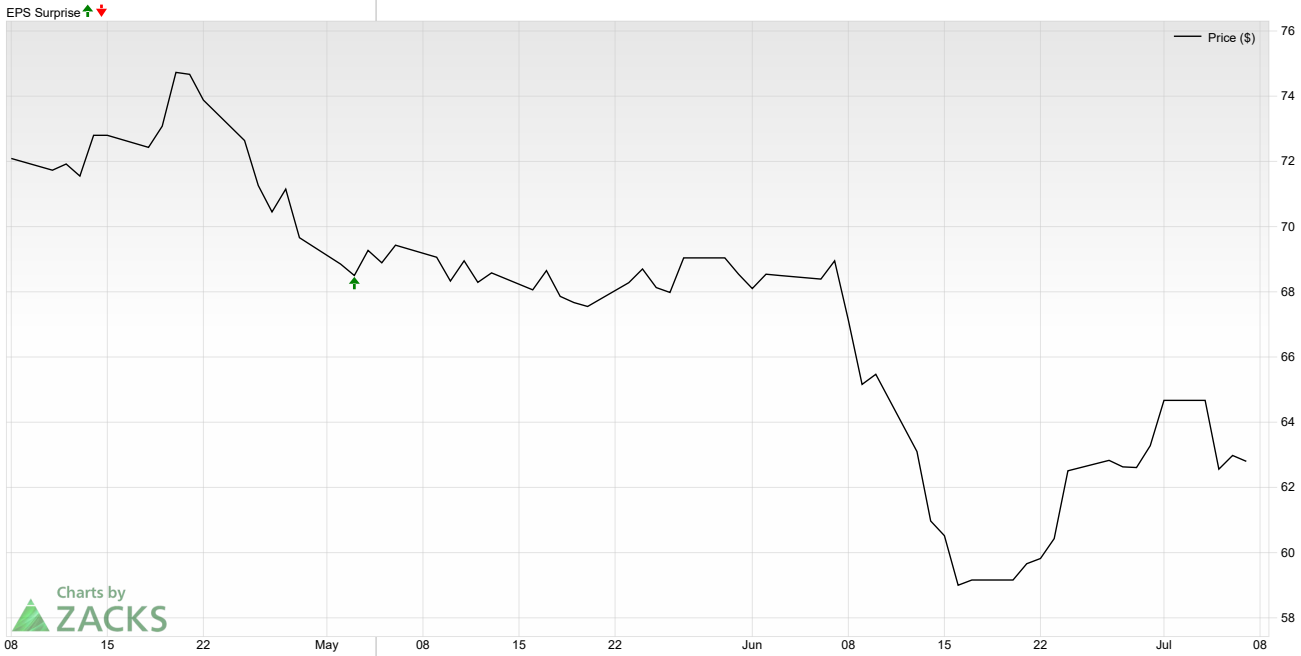

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	1.95B	2.27B	8.65B	9.57B
# of Estimates	3	3	3	3
High Estimate	2.03B	2.31B	9.26B	10.79B
Low Estimate	1.89B	2.22B	8.12B	8.41B
Year ago Sales	1.87B	1.90B	9.72B	8.65B
Year over Year Growth Est.	3.92%	19.46%	-11.03%	10.69%

Earnings Estimates

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.67	0.89	3.48	3.66
# of Estimates	5	4	5	5
Most Recent Consensus	0.67	0.82	NA	3.54
High Estimate	0.78	0.96	3.51	3.86
Low Estimate	0.53	0.82	3.45	3.47
Year ago EPS	0.70	0.98	3.65	3.48
Year over Year Growth Est.	-4.29%	-9.18%	-4.66%	5.06%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	1
Up Last 60 Days	1	1	1	3
Down Last 7 Days	0	0	0	0
Down Last 30 Days	1	1	1	2
Down Last 60 Days	2	2	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.67	0.89	3.48	3.66
7 Days Ago	0.67	0.89	3.48	3.66
30 Days Ago	0.70	0.90	3.48	3.75
60 Days Ago	0.74	0.90	3.47	3.72
90 Days Ago	0.76	0.89	3.47	3.79

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.67	0.82	3.50	3.58
Zacks Consensus Estimate	0.67	0.89	3.48	3.66
Earnings ESP	-0.30%	-7.87%	0.58%	-2.08%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	1.33	0.69	0.98	0.70	NA
Estimate	1.11	0.68	0.92	0.70	NA
Difference	0.22	0.01	0.06	0.00	0.07
Surprise	19.82%	1.47%	6.52%	0.00%	6.95%

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PNM Resources (PNM)

(Delayed Data from NYSE)

$47.21 USD

-0.16 (-0.34%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$47.20** -0.01 (-0.02%)
4:30 PM ET

Add to portfolio

Zacks Rank:
3-Hold

Style Scores:
C Value | B Growth | B Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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PNM Resources (PNM) Quote Overview » Estimates » PNM Resources (PNM) Detailed Earnings Estimates

Detailed Estimates

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Estimates

Earnings Date	*BMO 8/4/22	Earnings ESP	NA
Current Quarter	NA	Current Year	2.55
EPS Last Quarter	0.50	Next Year	2.68
Last EPS Surprise	11.11%	EPS (TTM)	2.63
ABR	2.00	P/E (F1)	18.58

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	PNM	IND	S&P
Current Qtr (06/2022)	NA	-1.70	9.51
Next Qtr (09/2022)	NA	10.64	-1.96
Current Year (12/2022)	4.08	0.90	8.19
Next Year (12/2023)	5.10	5.20	4.32
Past 5 Years	7.00	5.30	13.40
Next 5 Years	4.40	6.90	NA
PE	18.58	12.00	17.32

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Premium Research for PNM

Zacks Rank	Hold 3
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	C Value | B Growth | B Momentum | B VGM
Earnings ESP	NA
Research Reports for PNM	Analyst | Snapshot

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Research for PNM

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

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Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.00M	NA	NA	NA
# of Estimates	NA	NA	NA	NA
High Estimate	NA	NA	NA	NA
Low Estimate	NA	NA	NA	NA
Year ago Sales	426.54M	554.55M	1.78B	NA
Year over Year Growth Est.	NA	NA	NA	NA

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	NA	NA	2.55	2.68
# of Estimates	NA	NA	1	1
Most Recent Consensus	NA	NA	NA	NA
High Estimate	NA	NA	2.55	2.68
Low Estimate	NA	NA	2.55	2.68
Year ago EPS	0.55	1.37	2.45	2.55
Year over Year Growth Est.	NA	NA	4.08%	5.10%

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 30 Days	NA	NA	0	0
Up Last 60 Days	NA	NA	0	0
Down Last 7 Days	NA	NA	0	0
Down Last 30 Days	NA	NA	0	0
Down Last 60 Days	NA	NA	0	0

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	NA	NA	2.55	2.68
7 Days Ago	NA	NA	2.55	2.68
30 Days Ago	NA	NA	2.55	2.68
60 Days Ago	NA	NA	2.55	2.68
90 Days Ago	NA	NA	2.55	2.68

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	NA	NA	2.55	2.68
Zacks Consensus Estimate	NA	NA	2.55	2.68
Earnings ESP	NA	NA	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.50	0.21	1.37	0.55	NA
Estimate	0.45	0.15	NA	NA	NA
Difference	0.05	0.06	NA	NA	0.06
Surprise	11.11%	40.00%	NA	NA	25.56%

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PG&E (PCG)

(Delayed Data from NYSE)

$10.27 USD

+0.08 (0.79%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$10.33** +0.06 (0.58%)
4:30 PM ET

Add to portfolio

Zacks Rank:
4-Sell

Style Scores:
B Value | A Growth | C Momentum | A VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

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PG&E (PCG) Quote Overview » Estimates » PG&E (PCG) Detailed Earnings Estimates

Detailed Estimates

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Estimates

Earnings Date	*BMO 7/28/22	Earnings ESP	0.00%
Current Quarter	0.29	Current Year	1.09
EPS Last Quarter	0.30	Next Year	1.21
Last EPS Surprise	15.38%	EPS (TTM)	1.09
ABR	2.40	P/E (F1)	9.37

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	PCG	IND	S&P
Current Qtr (06/2022)	7.41	-1.70	9.51
Next Qtr (09/2022)	-4.17	10.64	-1.96
Current Year (12/2022)	0.93	0.90	8.19
Next Year (12/2023)	11.01	5.20	4.32
Past 5 Years	-21.30	5.30	13.40
Next 5 Years	2.50	6.90	NA
PE	9.37	12.00	17.32

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Premium Research for PCG

Zacks Rank	Sell 4
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	B Value | A Growth | C Momentum | A VGM
Earnings ESP	0.00%
Research Reports for PCG	Analyst | Snapshot

(▲▼ = Change in last 30 days)

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Research for PCG

Price and EPS Surprise Chart

1 Month | 3 Months | YTD

Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	5.58B	5.91B	22.61B	23.36B
# of Estimates	2	2	2	2
High Estimate	5.60B	5.93B	22.99B	23.97B
Low Estimate	5.57B	5.89B	22.23B	22.74B
Year ago Sales	5.22B	5.47B	20.64B	22.61B
Year over Year Growth Est.	7.04%	8.10%	9.55%	3.29%

Earnings Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.29	0.23	1.09	1.21
# of Estimates	2	2	4	3
Most Recent Consensus	NA	NA	NA	1.21
High Estimate	0.29	0.24	1.10	1.24
Low Estimate	0.29	0.22	1.07	1.17
Year ago EPS	0.27	0.24	1.08	1.09
Year over Year Growth Est.	7.41%	-4.17%	0.93%	10.94%

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	1
Down Last 60 Days	0	1	0	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.29	0.23	1.09	1.21
7 Days Ago	0.29	0.23	1.09	1.21
30 Days Ago	0.29	0.23	1.09	1.22
60 Days Ago	0.29	0.25	1.09	1.22
90 Days Ago	0.29	0.20	1.09	1.22

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.29	0.23	1.09	1.21
Zacks Consensus Estimate	0.29	0.23	1.09	1.21
Earnings ESP	0.00%	0.00%	0.00%	0.27%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.30	0.28	0.24	0.27	NA
Estimate	0.26	0.28	0.26	0.29	NA
Difference	0.04	0.00	-0.02	-0.02	0.00
Surprise	15.38%	0.00%	-7.69%	-6.90%	0.20%

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Detailed Estimates

Portland General Electric (POR)

(Delayed Data from NYSE)

$48.48 USD

-0.30 (-0.62%)

Updated Jul 8, 2022 04:00 PM ET

After-Market: **$48.43** -0.05 (-0.10%)
4:30 PM ET

Add to portfolio

Zacks Rank:
4-Sell

Style Scores:
B Value | B Growth | B Momentum | B VGM

Industry Rank:
Bottom 45% (137 out of 251)

Industry: Utility - Electric Power

View All Zacks #1 Ranked Stocks

Portland General Electric (POR) Quote Overview » Estimates » Portland General Electric (POR) Detailed Earnings Estimates

Detailed Estimates

Enter Symbol

Estimates

Earnings Date	*BMO 7/28/22	Earnings ESP	0.00%
Current Quarter	0.40	Current Year	2.57
EPS Last Quarter	0.67	Next Year	2.87
Last EPS Surprise	-21.18%	EPS (TTM)	2.32
ABR	2.20	P/E (F1)	19.02

*BMO = Before Market Open *AMC = After Market Close

Growth Estimates	POR	IND	S&P
Current Qtr (06/2022)	11.11	-1.70	9.51
Next Qtr (09/2022)	23.21	10.64	-1.96
Current Year (12/2022)	-5.51	0.90	8.19
Next Year (12/2023)	11.67	5.20	4.32
Past 5 Years	4.70	5.30	13.40
Next 5 Years	4.40	6.90	NA
PE	19.02	12.00	17.32
PEG Ratio	4.33	1.74	NA

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Premium Research for POR

Zacks Rank	Sell 4
Zacks Industry Rank	Bottom 45% (137 out of 251)
Zacks Sector Rank	Bottom 38% (10 out of 16)
Style Scores	B Value | B Growth | B Momentum | B VGM
Earnings ESP	0.00%
Research Report for POR	Snapshot

(▲▼ = Change in last 30 days)

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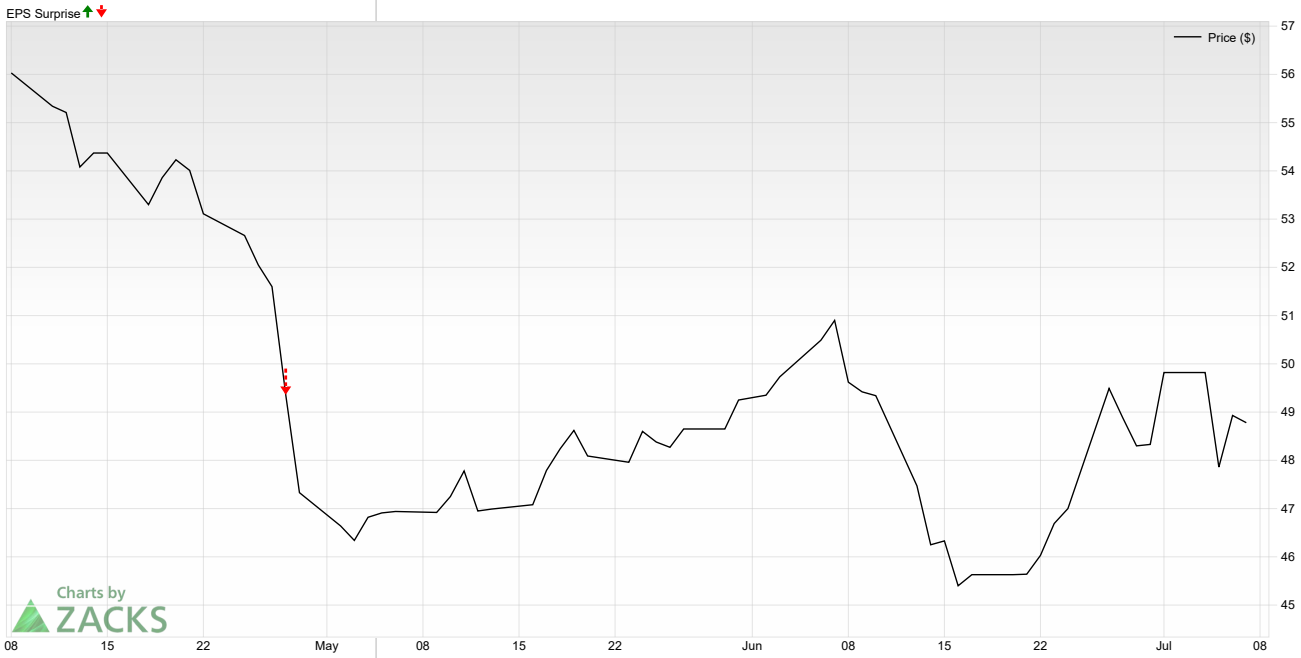
Trades from $1

Research for POR

Price and EPS Surprise Chart

1 Month | 3 Months | YTD



Interactive Chart | Fundamental Chart

Sales Estimates

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	568.50M	699.70M	2.55B	2.64B
# of Estimates	1	1	1	1
High Estimate	568.50M	699.70M	2.55B	2.64B
Low Estimate	568.50M	699.70M	2.55B	2.64B
Year ago Sales	537.00M	642.00M	2.40B	2.55B
Year over Year Growth Est.	5.87%	8.99%	6.38%	3.46%

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	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Zacks Consensus Estimate	0.40	0.69	2.57	2.87
# of Estimates	2	1	2	2
Most Recent Consensus	0.44	NA	2.55	2.81
High Estimate	0.44	0.69	2.58	2.93
Low Estimate	0.36	0.69	2.55	2.81
Year ago EPS	0.36	0.56	2.72	2.57
Year over Year Growth Est.	11.11%	23.21%	-5.51%	11.87%

Agreement - Estimate Revisions

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Up Last 7 Days	0	0	0	0
Up Last 30 Days	0	0	0	0
Up Last 60 Days	0	0	0	0
Down Last 7 Days	0	0	0	0
Down Last 30 Days	0	0	0	0
Down Last 60 Days	1	0	1	1

Magnitude - Consensus Estimate Trend

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Current	0.40	0.69	2.57	2.87
7 Days Ago	0.40	0.69	2.57	2.87
30 Days Ago	0.40	0.69	2.57	2.87
60 Days Ago	0.41	0.69	2.67	2.89
90 Days Ago	0.41	0.58	2.82	2.96

Upside - Most Accurate Estimate Versus Zacks Consensus

	Current Qtr (6/2022)	Next Qtr (9/2022)	Current Year (12/2022)	Next Year (12/2023)
Most Accurate Estimate	0.40	0.69	2.57	2.87
Zacks Consensus Estimate	0.40	0.69	2.57	2.87
Earnings ESP	0.00%	0.00%	0.00%	0.00%

Surprise - Reported Earnings History

	Quarter Ending (3/2022)	Quarter Ending (12/2021)	Quarter Ending (9/2021)	Quarter Ending (6/2021)	Average Surprise
Reported	0.67	0.73	0.56	0.36	NA
Estimate	0.85	0.74	0.66	0.36	NA
Difference	-0.18	-0.01	-0.10	0.00	-0.07
Surprise	-21.18%	-1.35%	-15.15%	0.00%	-9.42%

Quarterly Estimates By Analyst

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