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November 3, 2021

Via Electronic Mail (psc@utah.gov)

Commission Chair Thad LeVar
Commissioner David Clark
Commissioner Ron Allen

Utah Public Service Commission
P.O. Box 4558
Salt Lake City, UT 84114-4558

Re: Notice of Filing of Chapter 11 Bankruptcy
GC Pivotal, LLC, GTT Americas, LLC, and GTT Communications, Inc.

Dear Commissioners,

GC Pivotal, LLC (“GC Pivotal”) hereby provides this courtesy notice to the Utah Public Service Commission that GC Pivotal, its ultimate parent entity GTT Communications, Inc. (“GTT”), and certain of GTT’s other subsidiaries (collectively, the “GTT Filing Entities”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) on October 31, 2021, commencing “prepackaged” chapter 11 cases (the “Chapter 11 Cases”). Upon the commencement of the Chapter 11 Cases, GC Pivotal and the other GTT Filing Entities became debtors in possession that will continue to operate their respective businesses during the court-supervised reorganization process.

Importantly, the Chapter 11 Cases will **not** result in any:

- change to the current operations of GC Pivotal in Utah;
- change to the terms and conditions of the service that GC Pivotal is providing and will continue to provide in Utah during the pendency of the Chapter 11 Cases;
- interruption to GC Pivotal’s provision of any service to its wholesale, enterprise, or other customers in Utah.

Prior to the commencement of the Chapter 11 Cases, GTT’s key stakeholders, including holders of over two-thirds of each of its secured and unsecured funded debt, voted to accept the plan of reorganization (“Plan”) that the GTT Filing Entities are seeking to confirm in the Chapter 11 Cases. The restructuring contemplates, among other things, that creditors holding general unsecured claims against the GTT Filing Entities will continue to be paid in the ordinary course of business. The GTT Filing Entities have requested that the Bankruptcy Court schedule a hearing to confirm the Plan by December 15, 2021, which will allow the GTT Filing Entities to emerge from bankruptcy as soon as possible. The reorganization of the GTT Filing Entities through the bankruptcy process is expected to improve the GTT Filing Entities’ financial and



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operational status to the benefit of their customers and other stakeholders by allowing such GTT Filing Entities to restructure their consolidated balance sheet and reduce their outstanding debt while continuing to operate and provide service to their customers, including customers in Utah.

The reorganization in accordance with the Plan will enhance GC Pivotal's ability to provide services in Utah. GC Pivotal does not expect that there will be any changes to the rates or terms of service provided to customers or offered to prospective customers in the normal course of business as a result of the Chapter 11 Cases. GC Pivotal intends to continue its existing operations and to comply with its existing regulatory obligations and commitments without any change as a result of the Chapter 11 Cases.

This notice is being made as a courtesy. Additional information related to the GTT Filing Entities' restructuring and the Chapter 11 Cases is available to the Commission and the GTT Filing Entities' customers via a dedicated web page at <https://cases.primeclerk.com/GTT>, which the GTT Filing Entities will update periodically.

Should you have any questions, please contact me directly at Doug.Maynard@gtt.net or (917) 941-7636.

Respectfully,

A handwritten signature in black ink, appearing to read 'Douglass Maynard'. The signature is written in a cursive, flowing style.

Douglass B. Maynard
General Counsel
GTT Communications, Inc.