



PATRICK D. CROCKER
patrick@crockerlawfirm.com

January 19, 2022

State of Utah
Public Service Commission
160 East 300 South, 4th Floor
Salt Lake City, UT 84111

Re: Notice of a Transaction to Transfer Control and Ownership of Peak Communications, Inc. (a California Corporation) from The Ramer Revocable Trust to Peak Communications, Inc. (a Nevada Corporation)

Dear Sir or Madam,

The Ramer Revocable Trust u/d/t 7/15/93, as amended and completely restated on 9/9/04 ("Shareholder" or "Seller"), sole shareholder of Peak Communications, Inc., a California corporation ("PCI-CA" or "Company"), and Peak Communications, Inc, a Nevada corporation. ("PCI-NV" or "Buyer" and together with Shareholder, referred to collectively as the "Parties,") by its attorneys, hereby notifies the Commission of the proposed transfer of control or ownership of PCI-CA to PCI-NV. The Buyer is a Nevada corporation established to purchase all of the stock of PC-CA from the sole Shareholder of PC-CA.

PCI-CA provides long distance telephone services in six (6) states, including the State of Utah. It is our understanding that under the circumstances set forth below; no formal approval of the Commission is required for this transaction. Accordingly, the Parties will proceed on the understanding that the Commission requires no approval or other formal action with respect to the proposed transaction.

The Parties have reached an agreement whereby PCI-NV will acquire all of the existing and outstanding Common Stock ownership of Shareholder held in PCI-CA. Specifically, the proposed transfer of control will occur pursuant to a Stock Purchase and Sale Agreement between Shareholder and Buyer ("Agreement"). Under this Agreement, Shareholder will agree to sell, assign, transfer, convey and deliver to Buyer on the Closing Date, and Purchaser agrees to purchase, assume, and receive from Seller on the Closing Date, all of Seller's right, title, and interest at the Closing of all existing and outstanding Common Stock ownership of the Company.

The transfer of control of the Company from its current shareholder to PCI-NV is in the public interest. This transaction will enhance the Company's ability to compete in the market for telecommunication services in Utah and elsewhere. The Company's operations and customers will not be affected by the transaction. Although the Company's ownership will change, its operations and customers likewise will not be affected by the transaction. Immediately following the closing the Company will continue to offer to its customers the same services at the same rates, terms and conditions. The transfer of ownership will be transparent to, and have no adverse impact upon the Company's customers. The transaction is not expected to result in any discontinuance of service for any customer. The only change will be that the Company will be owned by the Buyer.

Crocker & Crocker

January 19, 2022

Page 2

The transfer of ownership will result in an entity better equipped to compete as a telecommunications service provider by combining the telecommunications expertise of the Company and the management experience of the Buyer. In sum, the proposed transaction is expected to enhance the ability of the Company to provide high-quality telecommunications services, which should invigorate competition and thereby benefit consumers of such services.

PCI-NV's address and telephone number are:

Peak Communications, Inc.
10161 Park Run Drive, Suite 231
Las Vegas, Nevada
Telephone: (612) 867-2451
Facsimile: (866) 283-1220

Questions concerning this matter should be directed to Patrick D. Crocker at the following:

Patrick D. Crocker
Crocker & Crocker
107 W Michigan Ave, 4th Floor
Kalamazoo, MI 49007
Telephone: (269) 381-8893
patrick@crockerlawfirm.com

Regards,

CROCKER & CROCKER

A handwritten signature in black ink, appearing to be 'PDC', written in a cursive style.

Patrick D. Crocker

PDC/pas