



*Richard J. Garlish
Vice President and General Counsel
1407 W. North Temple, Suite 320
Salt Lake City, UT 84116
801-220-2533 Office
richard.garlish@pacificorp.com*

May 11, 2023

VIA ELECTRONIC FILING

Gary Widerburg
Commission Administrator
Public Service Commission of Utah
Heber M. Wells Building, 4th Floor
160 East 300 South
Salt Lake City, Utah 84111

Re: PacifiCorp Notice of Affiliate Transaction
Docket No. 05-035-54

Dear Mr. Widerburg:

Pursuant to Commitment U3(2), incorporated in the Public Service Commission of Utah's *Report and Order* approving the *Acquisition of PacifiCorp by MidAmerican Energy Holdings Company* (MEHC), issued January 27, 2006, as amended March 14, 2006, and June 5, 2006, Rocky Mountain Power d.b.a. PacifiCorp hereby provides notice of an indirect affiliate interest transaction with Bank of America N.A. ("Bank of America"). PacifiCorp intends to engage this bank as an underwriter for an upcoming First Mortgage Bond issuance tentatively scheduled for May 2023. PacifiCorp solicited underwriting proposals from a number of sources. Several banks responded, including Bank of America. The Company selected Bank of America as a passive underwriter. The selection of Bank of America was not influenced by Berkshire Hathaway's ownership interest.

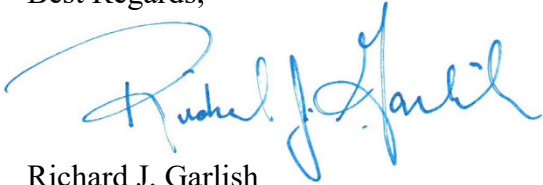
PacifiCorp is a wholly-owned, indirect subsidiary of Berkshire Hathaway Energy Company (BHE). BHE is a subsidiary of Berkshire Hathaway, Inc (Berkshire Hathaway). Warren E. Buffett (an individual who may be deemed to control Berkshire Hathaway), Berkshire Hathaway, various subsidiaries of Berkshire Hathaway and various employee benefit plans of Berkshire Hathaway subsidiaries together held an interest in excess of five percent of Bank of America. Therefore, Berkshire Hathaway's ownership interest in this bank may create an affiliated interest in some PacifiCorp jurisdictions.

As a public utility, the Company is expected to acquire, construct, improve, and maintain sufficient utility facilities to serve its customers adequately and reliably at reasonable cost. Issuance of Bonds are part of a program to finance the Company's facilities taking into consideration prudent capital ratios, earning coverage tests and market uncertainties as to the relative merits of the various types of securities the Company could sell. Accordingly, the transaction to which Bank of America will be a party, is consistent with the public interest.

Gary Widerburg
Notice of Affiliate Transaction
May 11, 2023

Please do not hesitate to contact me if you have any questions.

Best Regards,

A handwritten signature in blue ink, appearing to read "Richard J. Garlish". The signature is fluid and cursive, with a large initial "R" and "G".

Richard J. Garlish
Vice President and General Counsel
PacifiCorp

cc: Chris Parker, DPU
Michele Beck, OCS