

March 17, 2025

VIA ELECTRONIC FILING

Gary Widerburg
Commission Administrator
Public Service Commission of Utah
Heber M. Wells Building, 4th Floor
160 East 300 South
Salt Lake City, Utah 84111

Re: PacifiCorp Notice of Affiliate Transaction
Docket No. 05-035-54 – 25-999-01

Dear Mr. Widerburg:

Pursuant to Commitment U3(2), incorporated in the Public Service Commission of Utah's *Report and Order* approving the *Acquisition of PacifiCorp by MidAmerican Energy Holdings Company* (MEHC), issued January 27, 2006, as amended March 14, 2006, and June 5, 2006, Rocky Mountain Power d.b.a. PacifiCorp hereby provides notice of an indirect affiliate interest transaction with Bank of America N.A. ("Bank of America").

PacifiCorp is a wholly-owned, indirect subsidiary of Berkshire Hathaway Energy Company (BHE). BHE is a subsidiary of Berkshire Hathaway, Inc (Berkshire Hathaway). Berkshire Hathaway, various subsidiaries of Berkshire Hathaway and various employee benefit plans of Berkshire Hathaway subsidiaries together hold an interest in excess of five percent of Bank of America. Therefore, Berkshire Hathaway's ownership interest in this bank may create an affiliated interest in some PacifiCorp jurisdictions.

PacifiCorp intends to engage Bank of America as an underwriter for an upcoming Junior Subordinated Notes issuance tentatively scheduled for March 2025. PacifiCorp solicited underwriting proposals from a number of sources. Several banks responded, including Bank of America. Several banks will participate in the issuance as underwriters, and the Company plans to include Bank of America in the pool of banks acting a passive underwriter. The selection of Bank of America was not influenced by Berkshire Hathaway's ownership interest. As a public utility, the Company is expected to acquire, construct, improve, and maintain sufficient utility facilities to serve its customers adequately and reliably at reasonable cost. Issuance of these notes are part of a program to finance the Company's facilities, taking into consideration prudent capital ratios, earning coverage tests and market uncertainties as to the relative merits of the various types of securities the Company could sell. Inclusion of Bank of America as one of the underwriters improves the offering thus, it is consistent with the public interest.

Please do not hesitate to contact me if you have any questions.

Best Regards,

A handwritten signature in blue ink that reads "Timothy K. Clark". The signature is written in a cursive, flowing style.

Timothy K. Clark
Senior Attorney
PacifiCorp

cc: Chris Parker, DPU
Michele Beck, OCS