ROCKY MOUNTAIN POWER
A DIVISION OF PACIFICORP

1407 W. North Temple, Suite 330
Salt Lake City, UT 84116

VIA ELECTRONIC FILING

July 23, 2025

Gary Widerburg
Commission Administrator
Public Service Commission of Utah
Heber M. Wells Building, 4th Floor
160 East 300 South
Salt Lake City, Utah 84111-2305

Re: PacifiCorp Notice of Affiliate Transaction PacifiCorp and Bank of America N.A.
Docket No. 05-035-54

Dear Mr. Widerburg:

Pursuant to Commitment U3(2), incorporated in the Public Service Commission of Utah's *Report and Order* approving the *Acquisition of PacifiCorp by MidAmerican Energy Holdings Company*, issued January 27, 2006, as amended March 14, 2006, and June 5, 2006, PacifiCorp hereby provides notice of an affiliated interest transaction with Bank of America N.A. ("Bank of America"). PacifiCorp and Bank of America are parties to the Third Amendment to the Third Amended and Restated Credit Agreement, a true copy of which is included with this filing as Confidential Attachment A.

PacifiCorp requests confidential treatment for Attachment A. The document labeled as confidential includes commercially sensitive information related to the form of borrowing against the credit agreement. This confidential business information is of significant commercial value, which could expose the Company to competitive injury and/or the potential for commercial fraud against the Company if disclosure is unrestricted.

PacifiCorp is a wholly-owned, indirect subsidiary of Berkshire Hathaway Energy Company ("BHE"). In turn, BHE is a subsidiary of Berkshire Hathaway, Inc. ("Berkshire Hathaway"). Berkshire Hathaway, various subsidiaries of Berkshire Hathaway and various employee benefit plans of Berkshire Hathaway subsidiaries together held an interest in excess of five percent of Bank of America common stock. Therefore, Berkshire Hathaway's ownership interest in Bank of America may create an affiliated interest in some PacifiCorp jurisdictions.

PacifiCorp has amended and extended the revolving credit agreement as part of an overall plan to replace existing credit agreements before their expiration. Confidential Attachment A is the credit agreement. This agreement allows PacifiCorp to borrow up to $2 billion. As a public utility, the Company is expected to acquire, construct, improve, and maintain sufficient utility facilities to serve its customers adequately and reliably at reasonable cost. Revolving credit agreements, borrowings thereunder and other short-term borrowings are part of a program to finance the Company's facilities taking into consideration prudent capital ratios, earning coverage tests, and market uncertainties as to the relative merits of the various types of securities the

Company could sell. Accordingly, the transaction to which Bank of America is a party, is consistent with the public interest.

Please do not hesitate to contact me if you have any questions.

Sincerely,

Timothy K. Clark

Timothy K. Clark
Assistant General Counsel
PacifiCorp

Enclosure:
Confidential Attachment A.pdf

cc: Chris Parker, DPU
Michele Beck, OCS

CONFIDENTIAL ATTACHMENT A

to

PacifiCorp Notice of Affiliate Transaction

CONFIDENTIAL

ATTACHMENT A

IS CONFIDENTIAL IN ITS ENTIRETY
AND PROVIDED UNDER SEPARATE
COVER