



VIA ELECTRONIC FILING

February 2, 2026

Gary Widerburg
Commission Administrator
Public Service Commission of Utah
Heber M. Wells Building, 4th Floor
160 East 300 South
Salt Lake City, Utah 84111-2305

Re: PacifiCorp Notice of Affiliate Transaction PacifiCorp and Bank of America N.A.
Docket No. 05-035-54 – 26-999-01

Dear Mr. Widerburg:

Pursuant to Commitment U3(2), incorporated in the Public Service Commission of Utah's *Report and Order* approving the *Acquisition of PacifiCorp by MidAmerican Energy Holdings Company*, issued January 27, 2006, as amended March 14, 2006, and June 5, 2006, PacifiCorp hereby provides notice of an indirect affiliate interest transaction with Bank of America N.A. ("Bank of America"). PacifiCorp intends to engage this bank as an underwriter for an upcoming Junior Subordinated Note and First Mortgage Bond issuance tentatively scheduled for February 2026. PacifiCorp solicited underwriting proposals from a number of sources. Several banks responded, including Bank of America. The Company selected Bank of America as a passive underwriter. The selection of Bank of America was not influenced by Berkshire Hathaway's ownership interest.

PacifiCorp is a wholly-owned, indirect subsidiary of Berkshire Hathaway Energy Company (BHE). BHE is a subsidiary of Berkshire Hathaway, Inc (Berkshire Hathaway). Berkshire Hathaway, various subsidiaries of Berkshire Hathaway and various employee benefit plans of Berkshire Hathaway subsidiaries together held an interest in excess of five percent in Bank of America. Therefore, Berkshire Hathaway's ownership interest in this bank may create an affiliated interest in some PacifiCorp jurisdictions.

As a public utility, the Company is expected to acquire, construct, improve, and maintain sufficient utility facilities to serve its customers adequately and reliably at reasonable cost. Issuance of Bonds are part of a program to finance the Company's facilities taking into consideration prudent capital ratios, earning coverage tests and market uncertainties as to the relative merits of the various types of securities the Company could sell. Accordingly, the transaction to which Bank of America will be a party, is consistent with the public interest.

Timothy K. Clark
Assistant General Counsel
1407 W. North Temple, Suite 320
Salt Lake City, UT 84116
801-220-4565 Office
Tim.Clark@pacificorp.com

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Please do not hesitate to contact me if you have any questions.

Sincerely,



Timothy K. Clark
Assistant General Counsel
PacifiCorp

cc: Chris Parker, DPU
Michele Beck, OCS