

Exhibit A

CURRENT CORPORATE STRUCTURE OF BROADVOX

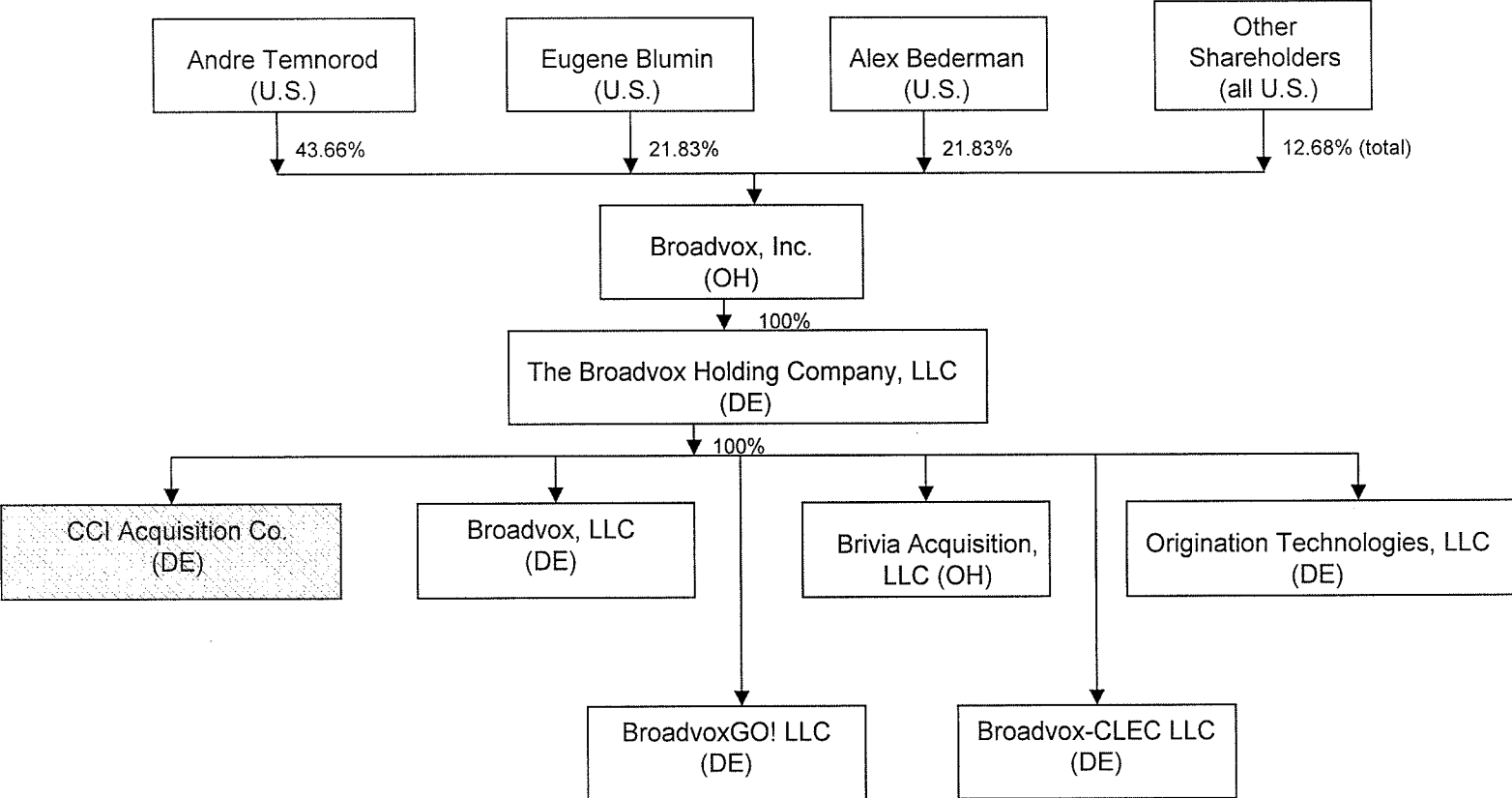
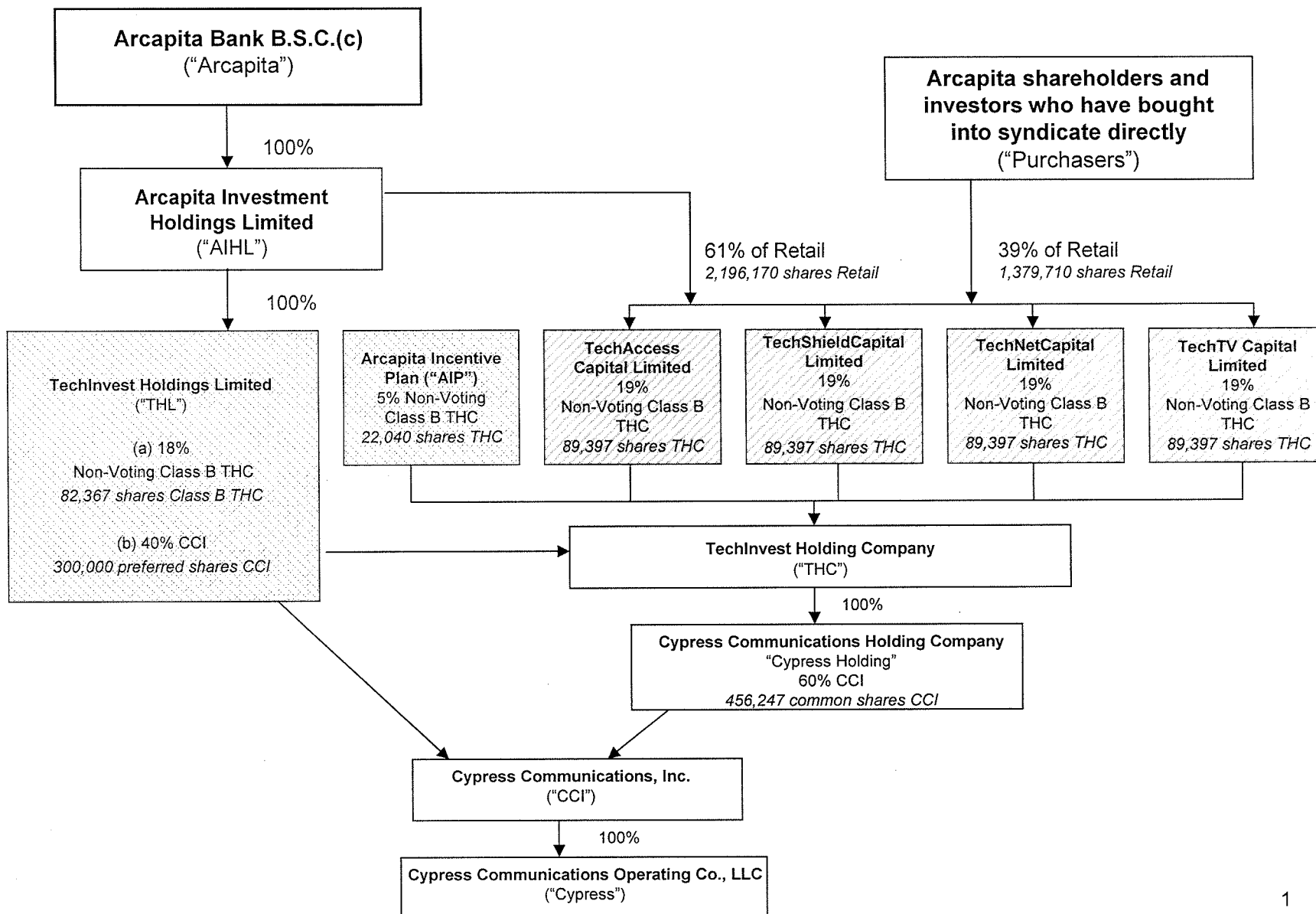


Exhibit B

**CURRENT CYPRESS CORPORATE STRUCTURE:
Non-Voting THC Equity Interests; CCI Interests**



CURRENT CYPRESS CORPORATE STRUCTURE: Non-Voting THC Equity Interests; CCI Interests

Notes to previous chart

THC is a Delaware corporation. The equity of THC consists of non-voting Class B common stock and voting Class A common stock. Ownership of the voting Class A common stock is shown on page 3.

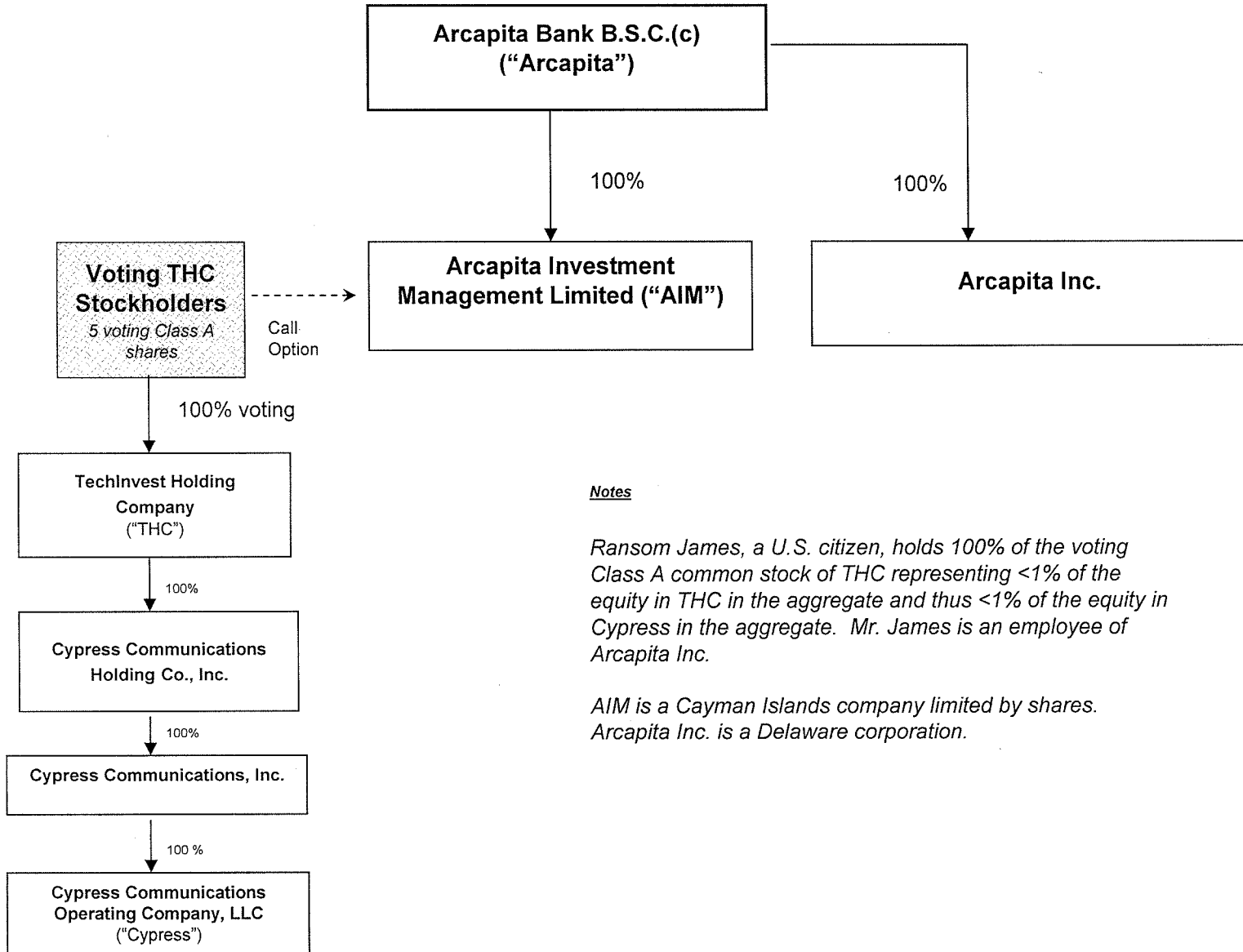
TechAccess Capital Limited, TechShield Capital Limited, TechNet Capital Limited, and TechTV Capital Limited are collectively referred to as "Retail" (also known as the Non-Voting Cayman Entities). Each of the Retail entities is a Cayman Islands company limited by shares. Each of the Retail entities holds directly 19% of the non-voting Class B equity interests of THC. In total, Retail holds directly 77% of the non-voting Class B equity interests of THC. AIHL holds 61% of Retail while "Purchasers" hold 39% of Retail. AIHL is a Cayman Islands company limited by shares; Arcapita, a joint stock company organized under the laws of the Kingdom of Bahrain, holds 100% of the interest in AIHL. "Purchasers" are those Arcapita shareholders and investors who have bought shares in Retail directly. Purchasers are independent and do not act in concert. Purchasers were allocated shares in particular Retail entities by Arcapita; Purchasers did not select the Retail entity in which they would hold their shares.

AIP is a Cayman Island company limited by shares. AIP is owned by the management of Arcapita and Arcapita Inc., and is the vehicle by which Arcapita employees hold interests in THC. AIP holds directly 5% of the non-voting Class B equity interest of THC.

THL is a Delaware corporation. THL holds directly 18% of the non-voting Class B equity interest of THC.

CCI is a Delaware corporation. The equity of CCI consists of common and preferred stock. Cypress Holding, a wholly-owned subsidiary of THC and a Delaware corporation, holds directly 456,247 shares of CCI common stock, which is 60% of the equity of CCI and all of the voting stock of CCI. THL holds directly 300,000 shares of CCI non-voting preferred stock, which is 40% of the equity. Cypress Management have an equity option plan to directly hold 80,000 shares of CCI common stock. Approximately 65,000 options have been issued and are outstanding at this time. The options are exercisable only when Cypress is sold.

**CURRENT CYPRESS CORPORATE STRUCTURE:
Voting THC Interests**



Notes

Ransom James, a U.S. citizen, holds 100% of the voting Class A common stock of THC representing <1% of the equity in THC in the aggregate and thus <1% of the equity in Cypress in the aggregate. Mr. James is an employee of Arcapita Inc.

AIM is a Cayman Islands company limited by shares. Arcapita Inc. is a Delaware corporation.

CURRENT CYPRESS CORPORATE STRUCTURE: FCC Analysis

FCC Analysis

Cypress is the FCC authorization holder. For purposes of the FCC analysis, the following entities hold 10% or more of the equity interests in Cypress as follows:

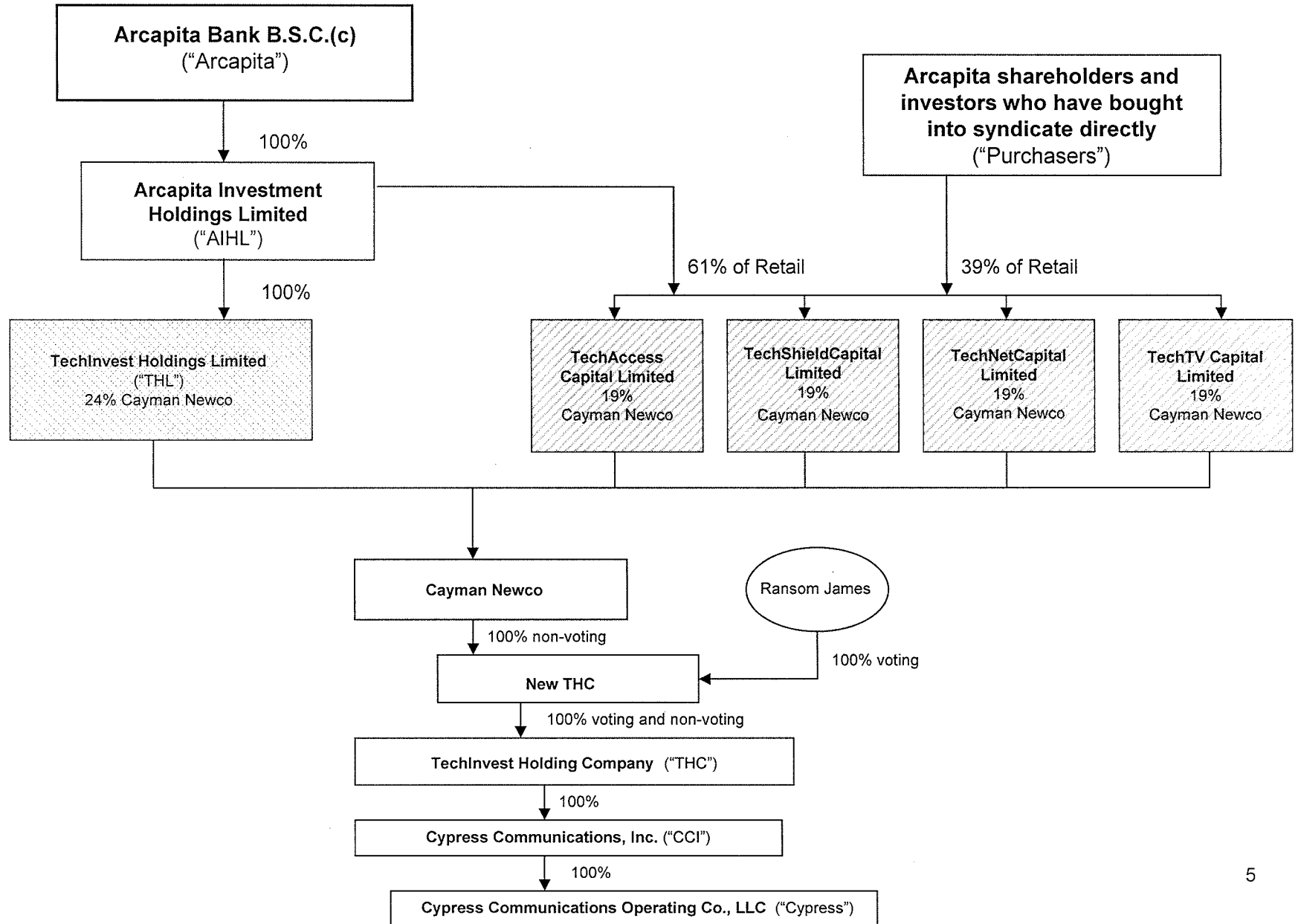
- CCI: 100%
- Cypress Holding: 60% (Cypress Holding's 60% x CCI's 100% of Cypress)
- THC: 60% (THC's 100% x Cypress Holding's 60% x CCI's 100% of Cypress)
- Retail: 11.5% individually, 46% in total (Retail's total 77% x THC's 100% x Cypress Holding's 60% x CCI's 100% of Cypress)
- THL: 51% (THL's 18% of THC x THC's 100% x Cypress Holding's 60% x CCI's 100% of Cypress + THL's 40% of CCI x CCI's 100% of Cypress)
- AIHL: 79% (AIHL's 61% of Retail x Retail's total 77% x THC's 100% x Cypress Holding's 60% x CCI's 100% of Cypress + THL's 18% of THC x THC's 100% x Cypress Holding's 60% x CCI's 100% of Cypress + THL's 40% of CCI x CCI's 100% of Cypress)
- Arcapita: 79% (Arcapita's 100% of AIHL, which holds 79% per previous line)

No Arcapita shareholder or investor holds an ownership interest in Retail that, separately or (in the case of Arcapita shareholders that are also investors) combined with the investor's interest in Arcapita, would be sufficient to constitute a 10 percent or greater equity interest in Cypress under the FCC's ownership attribution rules.

Mr. James holds 100% of the voting interests in THC. Since Mr. James is an employee of Arcapita Inc. and acts only at the direction of Arcapita, Mr. James's interests are attributable to Arcapita.

Exhibit C

CYPRESS CORPORATE STRUCTURE Immediately Prior to Close



CYPRESS CORPORATE STRUCTURE Immediately Prior to Close

Notes to previous chart

Immediately before closing, Arcapita will reorganize the corporate structure of Cypress. This pro forma reorganization is for tax purposes and is intended to facilitate the transaction. The reorganization consists of the following steps.

- 1. THL forms Cayman Newco (a Cayman Islands entity) and contributes its CCI preferred stock to Cayman Newco in exchange for shares of Cayman Newco preferred stock having economic terms similar to the terms of the CCI preferred stock.*
- 2. THL, AIP, TechAccess Capital Ltd, TechShield Capital Ltd., TechNet Capital Ltd., and TechTV Capital Ltd. contribute their shares of non-voting Class B common stock of THC to Cayman Newco in exchange for common shares of Cayman Newco.*
- 3. Cayman Newco contributes 100% of the CCI preferred stock to THC in exchange for additional shares of non-voting Class B common stock issued by THC.*
- 4. Cypress Holding merges with and into THC, with THC surviving the merger.*
- 5. Cayman Newco contributes 100% of the shares of non-voting Class B common stock of THC to New THC LLC, a Delaware limited liability company ("New THC"), in exchange for an equal number of non-voting limited liability company units of New THC.*
- 6. Ransom James, the sole holder of the voting Class A common stock of THC, contributes 100% of the shares of voting Class A common stock of THC to New THC in exchange for an equal number of voting limited liability company units of New THC.*

Exhibit D

CORPORATE STRUCTURE OF BROADVOX POST-CLOSE

