

LIST OF EXHIBITS

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| Exhibit A | Articles of Incorporation |
| Exhibit B | Authority to Transact Business as a Foreign Corporation in Utah |
| Exhibit C | Registration of Business Name |
| Exhibit D | Management Biographies |
| Exhibit E | Chart of Accounts <i>(CONFIDENTIAL - FILED UNDER SEAL)</i> |
| Exhibit F | Audited Financial Statements of Onvoy <i>(CONFIDENTIAL - FILED UNDER SEAL)</i> |
| Exhibit G | 5-Year Projection of Expected Operations <i>(CONFIDENTIAL - FILED UNDER SEAL)</i> |
| Verification | |