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UTAH PUBLIC  
SERVICE COMMISSION

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November 20, 2012

Via Overnight Courier

RECEIVED

Julie P. Orchard, Commission Secretary  
Utah Public Service Commission  
Heber M. Wells Building, 4th Floor  
160 East 300 South  
Salt Lake City, Utah 84111

Re: Docket No. 12-2514-01 - CONSUMMATION NOTICE  
Application of Broadview Networks, Inc. for Approval of an Indirect Transfer  
of Control

Dear Ms. Orchard:

On behalf of Applicant ("Broadview"), this letter notifies the Commission that the transfer of control through a prepackaged restructuring under Chapter 11 of the Bankruptcy Code, which was approved by the Commission in the above-referenced proceeding and consented to by the United States Bankruptcy Court for the Southern District of New York (Case No. 12-13581 (SCC)), was completed on November 13, 2012. The restructuring allowed Broadview to reduce its outstanding senior notes by 50%, reduce its annual interest expense by approximately \$18 million, and attain access to free cash flow for general working capital and growth opportunities. As a result of the restructuring, Broadview is a stronger, delevered company with the flexibility, balance sheet and liquidity to expand its market position.

An original and eight (8) copies of this filing are enclosed. Please date-stamp the enclosed extra copy of this filing and return it in the self-addressed, stamped envelope provided. Should you have any questions concerning this filing, please do not hesitate to contact the undersigned at (202) 373-6000.

Respectfully submitted,



Catherine Wang  
Danielle Burt

Counsel for Broadview Networks, Inc.

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