

LIST OF EXHIBITS

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| Exhibit A | Articles of Incorporation |
| Exhibit B | Management Biographies |
| Exhibit C | Chart of Accounts <i>(CONFIDENTIAL – FILED UNDER SEAL)</i> |
| Exhibit D | Financial Statements <i>(CONFIDENTIAL – FILED UNDER SEAL)</i> |
| Exhibit E | 5-Year Projection of Expected Operations <i>(CONFIDENTIAL – FILED UNDER SEAL)</i> |
| Exhibit F | Network Design |
| Exhibit G | Organizational Chart |
| Verification | |