

**EXHIBIT D**

**Financial Statements**

*Access One, Inc. is submitting its financial statements with a request for confidential treatment. Information provided is proprietary and has been attached in a sealed envelope marked “Confidential – Subject to Public Service Commission of Utah Rule R746-100-16.” As it contains sensitive information regarding AOI’s business operations, AOI respectfully requests that this information be treated confidentially and not be released to any member of the public absent AOI’s prior written permission.*

Access One, Inc.  
Income Statement  
For the Ten Months Ending October 31, 2012

	Current Month Actual	Year to Date Actual
Total Revenues	[REDACTED]	[REDACTED]
Total Cost of Goods Sold	[REDACTED]	[REDACTED]
Gross Profit	[REDACTED]	[REDACTED]
Total Commissions & Bonuses	[REDACTED]	[REDACTED]
Net Profit	[REDACTED]	[REDACTED]
Total Sales	[REDACTED]	[REDACTED]
Total Customer Operations	[REDACTED]	[REDACTED]
Total Engineering	[REDACTED]	[REDACTED]
Total General & Administrative	[REDACTED]	[REDACTED]
EBITDA	[REDACTED]	[REDACTED]
Total Other Expenses (Income)	[REDACTED]	[REDACTED]
Net Income	\$ [REDACTED]	\$ [REDACTED]

**Balance Sheet**

Oct-12

ASSETS

October

Current Assets

- General
- Op 2
- CTB Escrow Account
- Cash transfers
- Accounts receivable
- Unbilled receivables
- Accounts receivable, CABS
- Accts Receivable, Term Fees
- Allowance for Doubtful Account
- Allowance for Term Fees
- Other receivable
- Deposit
- Pre-Paid Other
- Prepaid Insurance
- Prepaid Commissions
- Accumulated Amortization-Comm
- Signing Bonus
- Less Accum Amort-Signing Bonus
- Contract Assistance
- Less Accum Amort-Contract Asst

[REDACTED]

Total Current Assets

[REDACTED]

Property and Equipment

- Network - CPE
- Equipment
- Less A/D
- Less A/D Network
- Network Equipment
- Network - Transport Equipment
- Network Router Equipment
- Network Test Equipment
- Network - servers
- Furniture and fixtures
- Leasehold Improvements
- Artwork

[REDACTED]

Total Property and Equipment

[REDACTED]

Other Assets

- Software and Systems
- Less Accum. Amortization
- Estimated tax payments
- Customer List
- Deferred Installation charges
- Less Accum. Amortization
- Deferred Optimization NRC's
- Less Accum Amort - Network Opt
- 911 Set Up Charges

[REDACTED]

Total Other Assets

[REDACTED]

Total Assets

[REDACTED]

**Balance Sheet**

Oct-12

LIABILITIES AND CAPITAL

Current Liabilities	
Accounts payable	[REDACTED]
Accrued expense	[REDACTED]
Commission Accrual 5%	[REDACTED]
LH Loan Payable - Short Term	[REDACTED]
Deferred Rent Expense	[REDACTED]
Other Current Liabilities	[REDACTED]
Customer deposits-Escrow	[REDACTED]
FSA Employee Accounts	[REDACTED]
Sales taxes payable	[REDACTED]
St-Tax Accrual	[REDACTED]
Sales tax payable	[REDACTED]
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Total Current Liabilities	[REDACTED]
Long-Term Liabilities	
LH Loan Payable - Long Term	[REDACTED]
CTB Loan Payable - Long Term	[REDACTED]
	<hr/>
Total Long-Term Liabilities	[REDACTED]
	<hr/>
Total Liabilities	[REDACTED]
Capital	
Common Stock	
Paid in capital	
Additional Paid in capital	
Retained Earnings	
[REDACTED] Distribution	[REDACTED]
[REDACTED] Distribution	[REDACTED]
[REDACTED] Distribution	[REDACTED]
Net Income	[REDACTED]
	<hr/>
Total Capital	[REDACTED]
	<hr/>
Total Liabilities & Capital	[REDACTED]