

## LIST OF EXHIBITS

- Exhibit A:** Articles of Incorporation
- Exhibit B:** Qualifications of Managerial Personnel
- Exhibit C:** Chart of Accounts – **HIGHLY CONFIDENTIAL & PROPRIETARY**
- Exhibit D:** Balance Sheet & Affidavit – **HIGHLY CONFIDENTIAL & PROPRIETARY**
- Exhibit E:** Five-year Projection – **HIGHLY CONFIDENTIAL & PROPRIETARY**
- Exhibit F:** Certificate of Good Standing