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UTAH DEPARTMENT OF COMMERCE

Division of Public Utilities

MARGARET W. BUSSE
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Action Request Response

To: Public Service Commission of Utah

From: Utah Division of Public Utilities

Chris Parker, Director

Brenda Salter, Assistant Director

Doug Wheelwright, Utility Technical Consultant Supervisor

Casey J. Coleman, Utility Technical Consultant

Date: October 23, 2023

Re: **Docket No. 23-2180-02**, All West Communications, Inc's Notice of Corporate Reorganization.

Recommendation (Acknowledge)

The Division of Public Utilities ("Division") recommends that the Public Service Commission ("Commission") acknowledge the notice of corporate reorganization of All West Communications, Inc. ("All West"). The Division does not anticipate any objections or opposition to the proposed reorganization.

Discussion

On or about September 29, 2023, All West filed a notice with the Commission indicating it will be selling all of All West's issued and outstanding shares to Novacap. The notice filed with the Commission was filed as a courtesy and requires no action. The Division has reviewed the filing and found the following:

The internal reorganization will transfer ownership of All West from the current shareholders to Novacap. This change in corporate ownership will happen without impacting the day-to-day operations of All West.

Division of Public Utilities

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In phone conversations with All West's management and corporate attorneys, the Division confirmed that All West will continue to provide services to its existing customers pursuant to the same rates, terms, and conditions. Accordingly, this internal reorganization will be imperceptible to the customers and vendors of All West and will not result in any discontinuance, reduction, loss, or impairment of service to any customer.

Conclusion

The Division has reviewed the notice filed by All West for the restructuring and agrees with All West that there is no recommendation needed by the Commission on this Matter. Therefore, the Division recommends the Commission acknowledge this notice.

cc: Kira Slawson, Counsel for All West Communications, Inc
Jenny Prescott, VP/Finance All West Communications, Inc.
Patricia Schmid, Assistant Attorney General, State of Utah
Patrick Grecu, Assistant Attorney General, State of Utah
Office of Consumer Services, State of Utah