

A NEW KIND OF LAW FIRM

July 10, 2023

Via Electronic Filing

Mr. Gary Widerburg, Commission Administrator Utah Public Service Commission Heber M. Wells Building 160 East 300 South Salt Lake City, UT 84111.

Re: Notice of Name Change of Metropolitan Telecommunications of Utah, Inc. to Metropolitan Telecommunications of Utah, LLC

Dear Mr. Widerburg:

Metropolitan Telecommunications of Utah, Inc. ("MetTel"), by its undersigned counsel, hereby notifies the Utah Public Service Commission ("Commission") of its name change to Metropolitan Telecommunications of Utah, LLC as a result of its conversion from a corporation to a limited liability company. MetTel has registered the new name with the Utah Division of Corporations and Commercial Code, and the corresponding documents are attached to this notice as **Exhibit A**. This notice arises from a change in business organizational structure only, and will not result in any changes in management, operations, rates, services or regulatory obligations. Upon a review of Utah statutes and regulations, MetTel understands that prior approval is not required to complete the transaction described herein. The transaction was part of a conversion of MetTel operating companies from corporations to limited liability companies. Following completion of the conversion of all the MetTel operating companies, an intermediate holding company was inserted between MetTel's parent company, Metropolitan Telecommunications Holding Company LLC ("MetTel Holding"), and its ultimate parent company, MetTel, Inc. MetTel respectfully requests that the Commission issue an updated certificate of public convenience and necessity reflecting the new name.

MetTel submits this Notification for the Commission's information and requests that it be retained by the Commission in the appropriate file. In the event the Commission determines that approval of the transaction is required, however, this letter should serve as a request for expedited approval.

MetTel further states as follows:

I. Description of Metropolitan Telecommunications of Utah, Inc.

MetTel is a privately held corporation organized pursuant to the laws of Delaware whose principal business is telecommunications. MetTel is a wholly owned subsidiary of Manhattan Telecommunications Corporation and indirect subsidiary of MetTel Holding, a privately held Delaware holding company.

MetTel Holding, through its subsidiaries, is a strategic partner providing a comprehensive suite of voice and data solutions as well as telecommunications consulting services to leading businesses nationwide. From traditional voice services to MPLS networks and Voice over IP technologies, MetTel

Holding offers a complete portfolio of products. MetTel was authorized by the Commission to operate as a competitive local exchange carrier on September 21, 2005 in Docket No. 05-2457-01 (the "UT CPCN").

In addition to the services provided by MetTel to Utah customers, MetTel's affiliates are authorized by the various state public service commissions to provide facilities-based and/or resold interexchange telecommunications services, and competitive local exchange services in 49 other states, the District of Columbia, Puerto Rico, and Canada pursuant to certification, registration or tariff requirements, or on a deregulated basis.

Further information regarding MetTel's legal, technical, financial and managerial qualifications to provide telecommunications service to consumers in Utah may be found in its initial application for the UT CPCN as a matter of public record. MetTel respectfully requests that the Commission take official notice of the information contained in the Utah application and incorporate it herein for reference.

II. Designated Contacts

Inquiries or copies of any correspondence, orders, or other materials pertaining to this filing should be directed to:

Michael P. Donahue Marashlian & Donahue, PLLC The CommLaw Group 1430 Spring Hill Road, Suite 310 Tysons, Virginia 22102 Office Tel: 703-714-1319 Office Fax: 703-563-6222

E-Mail: mpd@CommLawGroup.com

with copies to:

Joseph Farano General Counsel MetTel BellWorks 101 Crawfords Corner Road, #311 Holmdel, NJ 07733

Office Tel: 212-359-5037 E-mail: <u>jfarano@mettel.net</u>

III. Description of the Internal Restructuring

MetTel hereby notifies the Commission of an internal restructuring resulting from the conversion of all MetTel operating companies to Delaware limited liability companies. As a result of this conversion, MetTel's name changed to Metropolitan Telecommunications of Utah, LLC. Under Delaware law, the conversion reverts to the date the entity was originally formed.¹ The conversion changes the business organization form and name only of the certificated entity. There will be no change in the certificated

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¹ See Del. Code Ann. tit. 8 § 266(h) ("When a corporation has been converted to another entity or business form pursuant to this section, the other entity or business form shall, for all purposes of the laws of the State of Delaware, be deemed to be the same entity as the corporation."

entity's ownership, management, operation, rates or service offerings or responsibility for regulatory obligations upon conversion of all the MetTel operating companies. Metropolitan Telecommunications of Utah, Inc. invoiced customers under the name "MetTel" and Metropolitan Telecommunications of Utah, LLC will continue to invoice customers under the name "MetTel"; consequently, MetTel has not informed customers of the name change. Accordingly, the name change is minimal, as it applies only to the organization form after the entity's name change, and will cause no confusion to customers.

In addition, upon completion of the conversion of all MetTel operating companies, an intermediate holding company, MetTel PI, LLC — also a Delaware limited liability company — was inserted between MetTel's ultimate parent company, MetTel, Inc., and the indirect parent, MetTel Holding. This entity is be controlled by MetTel, Inc. It is structured to permit other individuals or entities to obtain purely economic rights, such as the right to participate in distributions above a certain amount; however, these members will have no voting or management rights and all control will remain with MetTel, Inc. MetTel's managerial, technical, and financial qualifications that supported the grant of MetTel's CPCN remain the same.

MetTel, Inc. is implementing this internal restructuring to streamline operations and administration, facilitate financing and other transactions and for other business purposes.

IV. Public Interest Considerations

The internal corporate restructuring described herein will serve the public interest for several reasons.

The conversions will in no way diminish the availability, quality, and affordability of the telecommunications services offered to MetTel's Utah customers. Since the only change arising from the conversions will be the certificated entity's conversion from a corporation to a limited liability company and the creation of an intermediate holding company, there will be no changes in network coverage, services or rates as a result of the consummation of the conversions. Moreover, because customer invoices will not change, most MetTel subscribers will not even notice that their provider had undergone an internal corporate restructuring. Finally, the conversions should raise no antitrust concerns, because the participating entities are wholly owned and controlled by the same parent organizations. As such, there will be no transfer of control of any business operations.

In sum, the conversions will serve the public interest by preserving and enhancing MetTel's strengths without posing any threat of anticompetitive effects or other public interest harms, and they will be largely invisible to consumers.

V. Conclusion

For the reasons stated above, MetTel respectfully submits that the public interest, convenience, and necessity would be furthered by the proposed transaction. Accordingly, MetTel respectfully advises the Commission of its participation in the transaction as described above.

If there are any questions regarding this filing, please do not hesitate to contact Michael Donahue at $\underline{mpd@commlawgroup.com}$ or (703) 714-1319.

Respectfully submitted,

Michael P. Donahue

Counsel for Metropolitan Telecommunications of Utah, Inc.

EXHIBIT LIST

Exhibit A

Metropolitan Telecommunications of Utah Certificate of Formation, Certificate of Conversion to a Limited Liability Company and Certificate of Authority to Transact Business in Utah

EXHIBIT A

Metropolitan Telecommunications of Utah Certificate of Formation, Certificate of Conversion to a Limited Liability Company and Certificate of Authority to Transact Business in Utah



I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND

CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "METROPOLITAN

TELECOMMUNICATIONS OF UTAH, LLC" FILED IN THIS OFFICE ON THE

TWENTY-FIRST DAY OF JANUARY, A.D. 2022, AT 2:21 O'CLOCK P.M.



Authentication: 202469454

Date: 01-24-22

STATE OF DELAWARE CERTIFICATE OF FORMATION OF LIMITED LIABILITY COMPANY

The undersigned authorized person, desiring to form a limited liability company pursuant to the Limited Liability Company Act of the State of Delaware, hereby certifies as follows:

1.	The name of the limited liability company is Metropolitan Telecommunications of					
	Utah, LLC					
•	mi p : 1000 c					
2.		the limited liability company in the State of Delaware is				
	ed at 251 Little Falls Drive	(street),				
in the	e City of Wilmington	, Zip Code 19808 . The				
name	e of the Registered Agent at	such address upon whom process against this limited				
liabil	ity company may be served	is Corporation Service Company				
		D. Jol Andoni Economou				
		By: /s/ Andoni Economou				
		Authorized Person				
		Name: Andoni Economou				
		Print or Type				

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND

CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE

CORPORATION UNDER THE NAME OF "METROPOLITAN TELECOMMUNICATIONS OF

UTAH, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS

NAME FROM "METROPOLITAN TELECOMMUNICATIONS OF UTAH, INC." TO

"METROPOLITAN TELECOMMUNICATIONS OF UTAH, LLC", FILED IN THIS

OFFICE ON THE TWENTY-FIRST DAY OF JANUARY, A.D. 2022, AT 2:21

O`CLOCK P.M.



Authentication: 202469454

Date: 01-24-22

State of Delaware Secretary of State Division of Corporations Delivered 02:21 PM 01/21/2022 FILED 02:21 PM 01/21/2022 SR 20220207823 - File Number 3309346

STATE OF DELAWARE CERTIFICATE OF CONVERSION FROM A CORPORATION TO A LIMITED LIABILITY COMPANY PURSUANT TO SECTION 18-214 OF THE LIMITED LIABILITY ACT

1.) The jurisdiction where the Corp	The jurisdiction where the Corporation first formed is Delaware					
2.) The jurisdiction immediately p	rior to filing this Certificate is Delaware.					
3.) The date the corporation first for	ormed is October 30, 2000					
4.) The name of the Corporation in Metropolitan Telecommunicat	mmediately prior to filing this Certificate is ions of Utah, Inc.					
5.) The name of the Limited Liability Company as set forth in the Certificate of Formation is Metropolitan Telecommunications of Utah, LLC						
IN WITNESS WHEREOF, the undersigned have executed this Certificate on the 21st day of January , A.D. 2022 .						
	By: /s/ Andoni Economou					
Authorized Person						
	Name: Andoni Economou					
Print or Type						

03/22/2023

Receipt Number: 9959375

Amount Pald: 5588.70 MAR 2 2 2023

Utah Div. of Corp. & Comm. Code

State of Utah Department of Commerce 🚾 🆠 Division of Corporations & Commercial Code Articles/Statement of Conversion

Non-Refundable Processing Fee: \$37.00

Articles/Statement of Conversion shall state	•							
Entity Number: 7658616-0143								
First: The name and entity type of the company immediately prior to the filing of the conversion: Name: METROPOLITAN TELECOMMUNICATIONS OF UTAH, INC. Entity Type (Corp, LLC, LP, Partnership, DBA, etc.): Foreign Corporation Second: The date and state where the company was first created and, if it has changed, its jurisdiction immediately prior to its conversion;								
							10/30/2000	Delaware
							Date of formation	State / Jurisdiction
Third: The name and entity type of the comp Name: METROPOLITAN TELECOMMUN Entity Type: Foreign Limited Liability Com	Delaware State / Jurisdiction							
15 West South Temple, Suite 600, Salt Lake City, UT 84101 Registered Agent address or mailing address for service of process if not qualified as a foreign entity in Utah								
Fourth: The future effective date of the conversion to the new entity if it is not to be effective upon the filing of the conversion; 03/30/2023 (MM-DD-YYYY)								
Fifth: Under penalties of perjury, I declare that the Articles/Statement of Conversion have been duly approved by the owners of the entity.								
Name: Andoni Economou	Signature:							
Ivame. Amaom Economica	Signature							

2. Additional filing requirements: The non-refundable processing fee of \$37.00 payable to the State of Utah, and application for new entity must accompany this form. No additional fee for the new application.

Under GRAMA (63-2-201), all registration information maintained by the Division is classified as public record. For confidentiality purposes, you may use the business entity physical address rather than the residential or private address of any individual affiliated with the entity.

> State of Utah Department of Commerce **Division of Corporations and Commercial Code** I hereby certified that the foregoing has been filed and approved as of this delayed effective date:
>
> day of Manual 20 20 in this office of this Division and hereby issued This Certificate thereof.

Examiner



State of Utah

Department of Commerce

Division of Corporations & Commercial Code

Foreign Registration Statement (Foreign Limited Liability Company)

RECEIVED
MAR 2 2 2023

Utah Div. of Corp. & Comm. Code

Important: Read instructions b	efore completing for	m		Non-Refundable P	rocessing Fee:	: \$54.00				
1. Exact Name of Foreign Limited	1. Exact Name of Foreign Limited Liability Company: METROPOLITAN TELECOMMUNICATIONS OF UTAH, LLC									
2. Jurisdiction of Formation:	2. Jurisdiction of Formation: Delaware									
3. Principal office address: Street Address Required	55 Water Street,	32nd Floor, N	ew York, NY 10041		State Zip	_				
4. The name of the Registered Agent (Individual or Business Entity or Commercial Registered Agent): Corporation Service Company 7156715-0250										
The address must be listed if you have a non-commercial registered agent. See instructions for further details.										
Address of the Registered Agent: Utah Street Address Required, PO Boxes can be listed after the Street Address										
City: State UT Zip:										
5. If the name is not available in Utah the LLC shall use as it's name:										
-				200 12 20 1220 12						
6. Purpose of the Limited Liability (optional)	Company: —	mber (1) unless th	e name is not available or per	mitted in Utah.						
(optional)	1 o provi	de telecommu	inications services							
7. Managers/Members of the Limited Liability Company; (optional)										
Position Name	Address			City	State	Zip				
MANAGER: Marshall Arono	Marshall Aronow 55 Water Street, 32nd Floor, New York, NY 10041									
MANAGER: Andoni Econo	Andoni Economou 101 Crawfords Corner Road, Suite #4-311, Holmdel, NJ 07733									
MEMBER:										
MEMBER:					·					
Under penalties of perjury, I declare that this application for authority to transact business has been examined by me and is, to the best of my knowledge and belief, true, correct and complete.										
Authorized Signature: Name & Title: Andoni Economou - Manager										
Under GRAMA {63G-2-201}, all registration information maintained by the Division is classified as public record. For confidentiality purposes, you may use the business entity physical address rather than the residential or private address of any individual affiliated with the entity.										
Optional Inclusion of Ownership Information: This information is not required.										
Is this a female owned business?										
Is this a minority owned business? O Yes O No If yes, please specify: Select/Type the race of the owner here										

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Examiner___

Leigh Veillete
Division Director

MAR 22 '23 PM1:18