



New Cingular Wireless PCS, LLC
208 S. Ackard St.
Dallas, TX 75202

May 1, 2024

Utah Public Service Commission
160 E. 300 S., 4th Floor
Heber Wells Building
Salt Lake City, UT 84111

PUBLIC SERVICE COMMISS

26 JUN 24 10:00

RE: AT&T Corp – Account Legal Entity Name Change
FEIN: 13-4924710
Tax Type: Universal Service Fund Surcharge
Account Number: 5168459-0143

2024

Dear Tax Professional,

We are in the process of making changes to our organizational structure due to corporate restructuring and respectfully request updates to the Universal Service Fund Surcharge account. The changes affect the legal entity name and organizational structure. The changes became effective 05/01/2024. Please note the FEIN remains the same. Certificate of Merger, Certificate of Conversion, and Certificate of Formation documents are enclosed.

Previous Entity Name
AT&T Corp
New Entity Legal Name
AT&T Enterprises, LLC

If you have any questions or require any additional information, please contact Carey Hall at (469) 276-4487 or tpa-requests@att.com.

Sincerely,

Scott Adams
Assistant VP - Tax

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "AT&T ENTERPRISES, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "AT&T ENTERPRISES, INC." TO "AT&T ENTERPRISES, LLC", FILED IN THIS OFFICE ON THE FIRST DAY OF MAY, A.D. 2024, AT 4:54 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF CONVERSION IS THE SECOND DAY OF MAY, A.D. 2024 AT 12:01 O'CLOCK A.M.




Jeffrey W. Bullock, Secretary of State

2686670 8100V
SR# 20241793264

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203377467
Date: 05-01-24

**STATE OF DELAWARE
CERTIFICATE OF CONVERSION**

OF

**AT&T ENTERPRISES, INC.
a Delaware corporation**

TO

**AT&T ENTERPRISES, LLC
a Delaware limited liability company**

May 1, 2024

Pursuant to Section 18-214 of the Delaware Limited Liability Company Act (the "Act"), AT&T Enterprises, Inc., a Delaware corporation (the "Converting Entity"), hereby certifies as follows:

FIRST: That the date of filing of the Converting Entity's original certificate of incorporation is November 29, 2023, and the Converting Entity was formed under the laws of the State of Delaware.

SECOND: That the name of the Converting Entity immediately prior to the effective time of this Certificate of Conversion will be AT&T Enterprises, Inc.

THIRD: That the name of the limited liability company as set forth in its Certificate of Formation filed in accordance with Section 18-214(b) of the Act is AT&T Enterprises, LLC.

FOURTH: The conversion of AT&T Enterprises, Inc. to AT&T Enterprises, LLC shall be effective on May 2, 2024 at 12:01 a.m. Eastern time.

FIFTH: For the avoidance of doubt, the conversion does not affect the rights of AT&T Enterprises, LLC and its subsidiaries and predecessors to insurance or indemnities proceeds for occurrences, loss or damage arising during or before the effective dates of the policies of insurance or indemnities (including occurrence or claims made or specialty policies) issued to or for the benefit of the Converting Entity or its subsidiaries or predecessors prior to the effective time. To the extent necessary, this Agreement also assigns, transfers and conveys all rights, title and interest of the Converting Entity to AT&T Enterprises, LLC, including the right to pursue, compromise or settle claims for insurance or indemnities proceeds for occurrences, loss or damage arising during or before the effective dates of any or all of the policies of insurance or indemnities (including occurrence or claims made or specialty policies).

[Signature on following page]

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion of AT&T Enterprises, Inc. as of the date first written above.

By: Paul M. Wilson
Name: Paul M. Wilson
Title: Assistant Secretary

[Signature Page to Certificate of Conversion]

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "AT&T ENTERPRISES, LLC" FILED IN THIS OFFICE ON THE FIRST DAY OF MAY, A.D. 2024, AT 4:54 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF FORMATION IS THE SECOND DAY OF MAY, A.D. 2024 AT 12:01 O'CLOCK A.M.



2686670 8100V
SR# 20241793264

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBULLOCK", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 203377467
Date: 05-01-24

State of Delaware
Secretary of State
Division of Corporations
Delivered 04:54 PM 05/01/2024
FILED 04:54 PM 05/01/2024
SR 20241793264 - File Number 2686670

**STATE OF DELAWARE
LIMITED LIABILITY COMPANY
CERTIFICATE OF FORMATION**

OF

AT&T ENTERPRISES, LLC

May 1, 2024

This Certificate of Formation is being executed by the undersigned for the purpose of forming a limited liability company pursuant to §18-201 of the Delaware Limited Liability Company Act.

FIRST: The name of the limited liability company is AT&T Enterprises, LLC.

SECOND: The address of its registered office in the State of Delaware is Corporation Trust Center, 1209 Orange Street, Wilmington, County of New Castle, Delaware 19801. The name of its registered agent at such address is The Corporation Trust Company.

THIRD: The formation of AT&T Enterprises, LLC shall be effective on May 2, 2024 at 12:01 a.m. Eastern time.

[Signature on following page]

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"AT&T CORP.", A NEW YORK CORPORATION,
WITH AND INTO "AT&T ENTERPRISES, INC." UNDER THE NAME OF "AT&T ENTERPRISES, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE FIRST DAY OF MAY, A.D. 2024, AT 11:11 O`CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE FIRST DAY OF MAY, A.D. 2024 AT 11:52 O`CLOCK P.M.



2686670 8100M
SR# 20241775961

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBULLOCK", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 203371490
Date: 05-01-24

**CERTIFICATE OF MERGER
OF
AT&T CORP.
(a New York corporation)**

WITH AND INTO

**AT&T ENTERPRISES, INC.
(a Delaware corporation)**

May 1, 2024

Pursuant to the provisions of Section 252 of the General Corporation Law of the State of Delaware and Section 907 of the New York Business Corporation Law, AT&T Enterprises, Inc. submits the following Certificate of Merger for filing and certifies that:

1. The name of the surviving domestic corporation is AT&T Enterprises, Inc., a Delaware corporation (the **"Surviving Company"**).
2. The name of the corporation being merged into the Surviving Company is AT&T Corp., a New York corporation.
3. An Agreement and Plan of Merger has been approved, adopted, certified, acknowledged and executed by each entity which is to merge.
4. The merger shall be effective at 11:52 p.m. Eastern time on May 1, 2024.
5. The Agreement and Plan of Merger is on file at a place of business of the surviving domestic corporation which is located at 208 S. Akard St., Dallas, TX 75202.
6. A copy of the Agreement and Plan of Merger will be furnished by the surviving domestic corporation, on request and without cost, to any stockholder of any entity which is to merge.
7. The authorized stock and par value of the non-Delaware corporation is 1,000 Voting Common shares, par value \$0.01, and 10 Non-Voting Common shares, par value \$0.01.
8. For the avoidance of doubt, the merger does not affect the rights of the Surviving Company and its subsidiaries and predecessors to insurance or indemnities proceeds for occurrences, loss or damage arising during or before the effective dates of the policies of insurance or indemnities (including occurrence or claims made or specialty policies) issued to or for the benefit of the AT&T Corp. or its subsidiaries or predecessors prior to the effective time. To the extent necessary, this Agreement also assigns, transfers and conveys all rights, title and interest of AT&T Corp. to the Surviving Company, including the right to pursue, compromise or settle claims for insurance or indemnities proceeds for occurrences, loss or damage arising during or before the effective dates of any or all of the policies of insurance or indemnities (including occurrence or claims made or specialty policies).

[Signature on following page]

IN WITNESS WHEREOF, AT&T Enterprises, Inc. has caused this Certificate of Merger to be executed as of the date first written above.

AT&T ENTERPRISES, INC.

By: *Paul M. Wilson*
Name: Paul M. Wilson
Title: Assistant Secretary