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Action Request Response

To: Public Service Commission of Utah

From: Utah Division of Public Utilities

Chris Parker, Director
Brenda Salter, Assistant Director
Abdinasir Abdulle, Utility Technical Consultant Supervisor
Ron Slusher, Utility Technical Consultant

Date: April 8, 2025

Re: **Docket No(s). 25-2538-01 / 25-2514-01 / 25-2287-01 / 25-2249-01 and 25-2441-01:** In the Matter of the Notification from Windstream Holdings II, LLC, on behalf of its subsidiary New Windstream, LLC, Regarding the Proposed Intra-Company Reorganization of Windstream Holdings II, LLC and its Utah Affiliates.

Recommendation (Acknowledge)

The Division of Public Utilities (“Division”) has reviewed the notification and recommends that the Public Service Commission (“Commission”) acknowledge the notice of the pro-forma reorganization of Windstream Holdings II, Inc. (“Windstream Holdings” or “Applicant”).

Discussion

On or about March 07, 2025, Windstream Holdings filed a notice with the Commission of a pro-forma reorganization of its corporate structure. The Division has reviewed the notice and found the following:



Windstream Holdings is incorporated in the state of Delaware, and is headquartered at 4001 North Rodney Parham, Little Rock, AR 72212. It is the parent company of the following telecommunication providers in the state of Utah: Broadview Networks, Inc., DeltaCom, LLC, McLeodUSA Telecommunications Services, LLC, PAETEC Communications, LLC, Windstream Communications, LLC, Windstream New Edge, LLC, and Windstream NuVox, LLC.

Windstream Holdings is planning a reorganization at the parent holding company level. The reorganization will result in changes within the ownership among Windstream Holdings minority equity holders but will not change or impact control on its subsidiaries.

The Applicant states that the restructuring will be in the public interest and will not result in any changes in the rates or interruption to the services provided by the company.

Conclusion

The Division has reviewed the notice filed by Windstream Holdings for the pro-forma restructuring and concludes that it is in compliance with Utah Rule §54-8b-3.4; therefore, the Division recommends the Commission acknowledge this notice.

cc. Luke Platzler, Counsel for Windstream
Patricia Schmid, Assistant Attorney General, State of Utah
Patrick Grecu, Assistant Attorney General, State of Utah
Office of Consumer Services, State of Utah