



State of Utah

SPENCER J. COX
Governor

DEIDRE M. HENDERSON
Lieutenant Governor

Public Service Commission

JERRY D. FENN
Chair

DAVID R. CLARK
Commissioner

JOHN S. HARVEY, Ph.D.
Commissioner

April 14, 2025

Luke Platzer
Jenner & Block LLP
1099 New York Avenue, NW
Suite 900
Washington, DC 20001
LPlatzer@jenner.com

Re: *Docket No. 25-2249-01, McLeodUSA Telecommunications Services, LLC – Notice from Windstream Holdings II, LLC, on behalf of its Subsidiary New Windstream, LLC, Regarding the Proposed Intra-Company Reorganization of Windstream Holdings II, LLC and its Utah Affiliates*

Docket No. 25-2287-01, Windstream New Edge, LLC & DeltaCom, LLC – Notice from Windstream Holdings II, LLC, on behalf of its Subsidiary New Windstream, LLC, Regarding the Proposed Intra-Company Reorganization of Windstream Holdings II, LLC and its Utah Affiliates

Docket No. 25-2441-01, PAETEC Communications, LLC – Notice from Windstream Holdings II, LLC, on behalf of its Subsidiary New Windstream, LLC, Regarding the Proposed Intra-Company Reorganization of Windstream Holdings II, LLC and its Utah Affiliates

Docket No. 25-2514-01, Broadview Networks, Inc. – Notice from Windstream Holdings II, LLC, on behalf of its Subsidiary New Windstream, LLC, Regarding the Proposed Intra-Company Reorganization of Windstream Holdings II, LLC and its Utah Affiliates

Docket No. 25-2538-01, Windstream NuVox, LLC – Notice from Windstream Holdings II, LLC, on behalf of its Subsidiary New Windstream, LLC, Regarding the Proposed Intra-Company Reorganization of Windstream Holdings II, LLC and its Utah Affiliates

All,

The Public Service Commission (PSC) has reviewed the Notice (“Notice”) filed on March 7, 2025, by Windstream Holdings II, LLC, on behalf of its subsidiary New Windstream, LLC and its subsidiaries holding Utah certificates (“Windstream Licensees”) (collectively, “Windstream”) in the referenced dockets of certain planned intra-company and reorganization transactions (the “Reorganization”).

The Notice states that the Reorganization will not cause any change in operations or customer service in Utah and will not impact control of the Windstream Licensees at all, as Windstream’s governance will remain unchanged. In addition, the Notice indicates that customers will continue to have the same service providers and will continue to receive substantially the same services under the same rates, terms, and conditions of service. The Notice claims because the Windstream Licensees are competitive local exchange and interexchange carriers that do not receive high-cost support from the Utah Universal Public Telecommunications Service Support Fund, formal PSC approval of the Reorganization is not required.

The Division of Public Utilities (DPU) filed comments on April 8, 2025. DPU comments that the Reorganization will be at the parent holding company level and will not change or impact control of its subsidiaries. DPU concludes that the Notice complies with Utah Code Ann. § 54-8b-3.4 and recommends that the PSC acknowledge the Notice.

No party has identified a statutory or other legal requirement for the PSC to approve the Reorganization, and no party has requested a declaratory ruling on the issue pursuant to Utah Admin. Code R746-101-1, et seq. Accordingly, the PSC acknowledges that the Notification was filed and gives notice it will take no further action in this docket unless a party files a request for agency action and explains the basis on which the PSC may or should act.

Sincerely,

/s/ Gary L. Widerburg
PSC Secretary
DW#339231