

May 23, 2025

VIA E-MAIL

Gary Widerburg, Commission Administrator
Utah Public Service Commission
Heber M. Wells Building
160 East 300 South, 4th Floor
Salt Lake City, UT 84111
psc@utah.gov

**Re: Notice Regarding the Proposed Intra-Company Reorganization Transactions of
Windstream Holdings II, LLC and Its Utah Affiliates
NOTICE OF CONSUMMATION**

Dear Mr. Widerburg:

New Windstream, LLC (“New Windstream”) and its subsidiaries holding Utah certificates (“Windstream Licensees”)¹ (collectively, “Windstream”) hereby provide notice that the Reorganization, described in the above-referenced Notice and acknowledged by the Commission on April 14, 2025 in Docket Nos. 25-2249-01, 25-2287-01, 25-2441-01, 25-2514-01, and 25-2538-01, was completed on April 23, 2025. A final post-Reorganization organizational chart is included as **Attachment A**.²

The Reorganization is separate from, and independent of, a proposed future transaction between Windstream and Uniti Group Inc., which the Commission received notice of on May 1, 2025 in Docket Nos. 25-2249-02, 25-2287-02, 25-2441-02, 25-2514-02, and 25-2538-02 (the “Uniti-Windstream Transaction”). The parties will separately provide notice of the consummation of the Uniti-Windstream Transaction when it has been completed, which may occur as soon as July 2025.

If there are any questions concerning this submission, please do not hesitate to contact the undersigned directly.

¹ “Windstream Licensees” refers to Broadview Networks, Inc.; DeltaCom, LLC; McLeodUSA Telecommunications Services, LLC; PAETEC Communications, LLC; Windstream Communications, LLC; Windstream New Edge, LLC; and Windstream NuVox, LLC.

² The final post-Reorganization organizational chart is unchanged from the Notice except that the “PIMCO Funds/Accounts” ownership is less than originally estimated and the “Other Managers’ Funds/Accounts” is greater than originally estimated because many of Windstream’s smaller investors (each holding less than 10% ownership) opted to retain their equity in the company. Consistent with the Notice, no equity holder holds a majority or controlling interest in the company and there are no 10% owners other than those disclosed in the Notice.



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ATTACHMENT A

POST-REORGANIZATION WINDSTREAM CORPORATE ORGANIZATIONAL CHART

