

September 3, 2025

VIA EMAIL

Gary Widerburg, Commission Administrator
Utah Public Service Commission
Heber M. Wells Building
160 East 300 South, 4th Floor
Salt Lake City, UT 84111
psc@utah.gov

Re: Notice Regarding the Upcoming Indirect Transfer of Control of Windstream Utah Licensees - Docket Nos. 25-2249-02, 25-2287-02, 25-2441-02, 25-2514-02, and 25-2538-02

NOTICE OF CONSUMMATION¹

Dear Mr. Widerburg:

This letter notifies the Commission that the Uniti-Windstream Transaction described in the above-referenced notice (the “Notice”) was completed on August 1, 2025, and the subsequent *Pro Forma Changes* described in the Notice were completed on August 4, 2025.²

A post-Transactions organizational chart depicting the Windstream Licensees’ current ownership structure³ is included as **Attachment A**.⁴ As shown in the chart, the post-Transactions entity identified in the Notice as “Windstream New Holdings, Inc.” was ultimately formed as a limited liability company known as “Uniti New Holdings LLC,” and the post-Transactions entity identified in the Notice as “Holdco LP” was formed as a Delaware limited partnership known as “New Uniti Holdco LP.”

¹ Capitalized terms not defined herein have the meaning ascribed to them in the above-referenced notice.

² The Uniti-Windstream Transaction and *Pro Forma Changes* together are referred to as the “Transactions.”

³ The chart references “Uniti Licensees,” which hold authorizations or registrations to provide telecommunications services in other states but not Utah.

⁴ As described in the Windstream Licensees’ March 7, 2025 notice acknowledged by the Commission on April 14, 2025 in Docket Nos. 25-2249-01, 25-2287-01, 25-2441-01, 25-2514-01, and 25-2538-01, and the Windstream Licensees’ May 23, 2025 consummation notice in the same dockets, New Windstream, LLC temporarily replaced Windstream Holdings II, LLC as the ultimate parent of the Windstream Licensees through a *pro forma* internal reorganization that closed on April 23, 2025. The resulting corporate structure was subsequently superseded by the Transactions.

Respectfully submitted on this September 3, 2025.



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ATTACHMENT A

FINAL ORGANIZATION STRUCTURE CHART

