

Listed below is: **R746-700-50. Information for a General Rate Case Application for a Water Corporation.**

[The Division has added comments and examples to assist you in providing the necessary information in order to file a water utility company rate case].

An applicant shall be in compliance with the reporting requirements of R746-400 prior to submitting an application for a general rate case. If the applicant is not in compliance with that rule, the applicant shall first submit any missing reports prior to submitting an application for a general rate case. An applicant submitting a general rate case application shall provide the following information with the application: **Please make sure that all of your Annual Water Reports are filed and up to date.**

**Legal Name of the Water Company** Bridgerland Water Company

**Address of the Water Company** PO Box 314, Logan, Utah 84323

**Contact Person's Phone Number** 435-757-6840 or 435-757-6841

**Email address** [wilson@cbgkr.com](mailto:wilson@cbgkr.com) or zzgravar@aol.com

A. General Information:

1. Most recent Division of Drinking Water certification/report. **(Requires Attachment)**
2. Certificate of Public Convenience and Necessity Number granted by the Commission. 1847
3. Date the utility started operation. May 25, 1974

4. The number of connections approved and current area served, which may be shown by the service area map.

**(Requires Attachment)**

180 connections

5. Ownership and officers.

Ted Wilson

Dixie Wilson

Rob Wilson

Tana Heninger

Mike Wilson

6. Associated companies (if any).

7. A copy of its current tariff.

**(Requires Attachment)**

## B. Engineering Information.

1. Source of water supply is Payne Spring which is co-owned by Bridgerland Water Co. and Garden City. BLWC has a lease on the entire spring which we are allowed to draw up to 150 gallons per minute. Water free flows down to pump house which conveys it to the water tank.

2. Information for all Wells: Located Mountain Meadow Rd lot 2. Four hundred and fifty feet deep. 8 inch well. Can pump 90 gallons a minute. Presently pump needs service.

3. Mains and meters information: Approximately 9 miles of mains 4 - 8". 180 service connections

with  $\frac{3}{4}$ " meters.

4. Reservoirs information. There are 3 reservoirs: 100,000, 155,000, 75,000 gallon tanks.

5. Storage capacity: total between the three tanks is 330,000 gallons.

6. Service deficiencies and remedies: 8" water main break on Cedar Ridge Circle was repaired. See also the drinking water survey.

7. Service quality: In the history of the system there have been no complaints or boil orders and the quality of water has been excellent.

8. Additions or improvements in the last five years: Has put in 2 new pumps and a master meter and replaced customer meters to be touch read.

9. Any anticipated additions or improvements: Yes - the list is long including but not limited to:

Well in need of repair

Connect to Garden City water as per agreement

Resurface tank A

Remove ladder from Tank A

General replacement plan of proactivity

10. Efforts to encourage conservation: Sent letters to encourage homeowners to conserve during dry years. We call abundant users to make them aware of their overages and to ask for them to conserve. At HOA meetings, users are asked to

conserve.

11. Please indicate whether secondary water is distributed through the culinary system.

**None**

D. Accounting and Financial Data, which shall include the prior two complete years and current up to the date of general rate case application, unless otherwise specified:

1. Identification (contact information) for any accountant used by the utility. Jeff Wangsgard (435)-554-3166 and Tana Heninger (801)675-6651 and Ted Wilson (435)757-6840.

2. Copies of the General Ledger. See annual report and general ledger ytd.

**(Requires Attachment)**

WE use quickbooks and a double entry system.

3. Copies of the Balance Sheet: see annual report

**(Requires Attachment)**

4. Copies of the Income Statement: see annual report

**(Requires Attachment)**

5. Pro Forma Income Statements, categorized by the National Association of Regulatory Utility Commissions, NARUC, System of Accounts, to include:

a. the prior two years of revenues and expenses, and b. the

projected revenues and expenses for the next two years, to include the Company's anticipated growth rate and requested rate increase.

**(Requires Attachment)**

See excel spreadsheet and attached Annual Water Report

6. A copy of or the utility's check register

**(Requires Attachment)**

7. Billing documentation/reports, tied back to the tariff rates **(Requires Attachment)**

8. Information on the utility plant, including, but not limited to:

a. Acquisition date, b. Acquisition price or cost, c.

Salvage value, d. Expected useful life, e. Annual depreciation amount per asset,

f. Accumulated depreciation per asset and reconciled to the total accumulated depreciation amount to the most recent Annual Report. (If these amounts do not match the most recent Annual Report provide detailed explanations for any needed adjustments),

**(Requires Attachment)**

See page 8 of the Annual Water report

g. If an asset was donated [to the water company by the developer], please list the amount applied to Contribution in Aid of Construction per asset. See page 10 of annual report.

h. If donated, the accumulated amortization of the Contribution in Aid of Construction per asset and reconciled to the total accumulated amortization amount to the most recent Annual Report. (If these amounts do not match the most recent Annual Report, provide detailed explanations for any needed adjustments), and

**(Requires Attachment)**

See page 10 of Annual Report.

i. Projected future asset purchases for the next three years, providing the estimated acquisition date and price.

Hooking on to Garden City: December 2021 - \$175,000

Well repair: December 2021 - \$17,000

Water purchased per/gal from Garden City: December 2021 -  
\$70,000

Emergency Tools: January 2022 - \$3500

9. Copies of tax returns for the prior two complete years.  
Not Required

10. Information on all Notes Payable, Loans, and other Obligations, This will include all outstanding and those retired within the past two years, including:

- a. Interest rate,
- b. Beginning date,
- c. Date of last scheduled payment (the Loan pay-off date), and d. Amount of payment

Notes payable to Ted and Dixie Wilson in the amount of \$139,789 at 3% interest per year. Payments have been made as funds were available from Bridgerland Water Co. Future conditions will be 3% interest per year and \$10,000 in payments per year plus interest. (talk to Mark)

E. Customer Notice Information

1. A copy of any notice sent to customers notifying them that the utility is seeking a rate increase.

**(Requires Attachment)**

In addition to the above, the Company filing for a rate increase should include a **Cover Letter** containing the following information:

- The full legal name of the water company.
- How many connections the water company has been approved for.
- How many connections and standby customers the Company has now.
- A statement that the Company is seeking a rate increase.
- An explanation of why the Company is seeking a rate increase.
- The last time the Company raised its rates.
- A chart listing all rates, charges and fees contained in the Company's currently approved tariff with a column showing all rates, charges and fees for which it proposes changes.
- Any additional information the Company deems important.

**Other items to remember.**

- Your cover letter must be in MS WORD.

- Pursuant to the change to R746-100 effective 02/07/2012, PDF's are no longer acceptable. Documents must be filed in original format.
- Your attachments must be in MS WORD, or MS EXCEL. Most accounting programs have an option to save its data to MS EXCEL; please use this option.
- A filing is not complete until all required copies are provided to the Commission. A complete filing includes:
  - An electronic version that may be transmitted electronically to the e-mail address the Commission designates or presented in electronic media, i.e. CD.
  - For more filing requirements, go to the Commission website at:  
<https://psc.utah.gov/psc-filing-requirements/>